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MANUFACTURING INDUSTRIES,

1949-50

NO. 22 : JAM, FRUIT AND VEGETABLE CANNING.

Prepared Under Instruction From
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MANUFACTURING INDUSTRIES : AUSTRALIA, 1949-50.

PREFACE.

1. GENERAL: The industries included in the series for 1949-50 are listed on the back of the cover, and are the same as those covered by the 1948-49 series. The 1949-50 summaries published to date are indicated at the top of page 2.
2. CLASSIFICATION OF FACTORIES: For purposes of industry classification, a factory in Australia is classified according to the nature of the product. Where two or more distinct types of industrial activity are carried on in one establishment, a separate return is obtained, wherever practicable, for each activity in order to allow classification on this basis. In cases where this is not practicable, there is no alternative but to classify the factory according to its predominant activity. This difficulty is most acute in the Metal Trades industries, (e.g. Engineering firms also producing Agricultural Implements, Stoves and Ovens, and/or Brass and Copper products), but it is also to be found in factories concerned with the treatment or manufacture of Skins, Leather, Clothing, Wool products and some other articles.

Each of the summaries in the series "Manufacturing Industries", relates as far as possible to the operations of factories classified to the industry specified. Sometimes articles applicable to this industry are also produced, as subsidiary production, in other industries, and, wherever possible, quantity tables have been extended to show details of production separately for the industry under review and the total in all industries.

3. BASIS OF THE STATISTICS: The scope of the factory statistics is fully explained in Part I of the annual Production Bulletin.

Briefly, a "factory" is taken to be a manufacturing establishment in which four or more hands are employed or in which power other than hand is used.

All persons employed in the manufacturing activities of the factory are counted as factory employees. The figures relating to employment, therefore, exclude all those engaged in selling and distribution, such as salesmen, travellers, collectors, carters engaged solely on outward delivery of manufactured goods, and retailing storemen. The figures do include, however, proprietors who work in their own factories as well as "out-workers".

The value of output is the wholesale selling value at the factory of goods made or processed during the year, including by-products. In addition it includes the value of other work done, such as repair work, assembling and making-up for customers.

The value of production is the value of output minus the cost of raw materials, containers, power, fuel, light, lubricants, water, tools replaced, and repairs to plant, and represents the value added in the process of manufacture within the factories. As full details of the cost of production are not collected, the amount of profit resulting from operations cannot be ascertained. The value of production, therefore, is the source from which such items as wages, interest, depreciation, profits, taxation, insurance, advertising and other sundry charges are met.

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MANUFACTURING INDUSTRIES, AUSTRALIA : 1949-50

Note: Summaries already published in this Series are:- Nos. 1. Cement and Cement Goods; 2. Bricks, Tiles, Pottery and Earthenware; 4. White Lead, Paints and Varnish; 5. Chemical Fertilizers; 7. Industrial Metals - ferrous - Parts I to IV; 8. Industrial Metals - Non-Ferrous - Parts I and II; 9. Electrical Machinery and Equipment; 10. Motor Vehicles and Cycles; 11. Agricultural Implements; 12. Wireless Apparatus; 13. Stoves, Ovens and Ranges; 16. Tanneries; 19. Flour and Other Grain Mills; 21. Confectionery; 27. Tobacco, Cigars and Cigarettes; 28. Sawmilling; 30. Rubber Works; 35. Pulp and Paper Making; 37. Aerated Waters and Cordials; and 39. Wire and Wire Working (including Nails)

JAM, FRUIT AND VEGETABLE CANNING

It should be noted that the particulars of Pickles, Sauces and Vinegar Factories for Tasmania are included in the details given in each table of this Summary. This is done to avoid revealing information which must be treated as confidential.

1. **SUMMARY OF STATISTICS:** The following table furnishes a summary of the principal statistics of the factories engaged in Jam, Fruit and Vegetable Canning in Australia for the years 1938-39, 1945-46 and 1947-48 to 1949-50.

TABLE I : JAM, FRUIT AND VEGETABLE CANNING : AUSTRALIA

Year	Number of Factories	Persons Employed		Salaries and Wages Paid (b)	Power, Fuel, and Light, etc. Used (d)	Value of Materials Used (c)	Value of Production (a)	Value of Output (7)
		(a)	(2)					
		(1)	(2)					
				£'000	£'000	£'000	£'000	£'000
	No.	No.						
1938-39	79	5,281	945	74	4,075	1,795	5,914	
1945-46	102	9,586	2,479	209	10,402	3,931	14,542	
1947-48	117	9,171	3,066	220	12,210	5,620	18,050	
1948-49	123	9,463	3,431	246	11,959	5,547	17,752	
1949-50	140	10,106	4,041	306	14,183	6,582	21,071	

(a) Including Working Proprietors.

(b) Excludes amounts drawn by Working Proprietors.

(c) Includes also value of containers, packing, etc., replacements of tools and repairs to plant.

(d) Value of Production equals column (7) less total of columns (4) and (5).

In the following table particulars of the industry are given for each State during the year 1949-50.

TABLE II : JAM, FRUIT AND VEGETABLE CANNING : STATES, 1949-50

Particulars	N.S.W.	VIC.	Q'LD.	S.A.	W.A.	TAS.	AUSTRALIA
No. of Factories	49	39	14	9	8	21	140
No. Employed (a)							
Males	1,373	2,394	679	370	73	904	5,793
Females	996	1,741	580	504	62	430	4,313
Total	2,369	4,135	1,259	874	135	1,334	10,106
	£	£	£	£	£	£	£
Value of -							
Salaries and Wages Paid (b)	989,481	1,715,967	462,945	318,880	43,277	514,097	4,040,647.
Power, Fuel and Light, etc. Used	66,437	144,749	28,396	25,229	3,275	37,371	305,457
Materials, etc. Used	3,316,051	6,173,148	2,146,784	907,708	109,478	1,529,771	14,182,940
Production (c)	1,407,598	2,937,897	906,745	448,963	74,038	746,995	6,582,236
Output	4,790,086	9,315,794	3,081,925	1,381,900	186,791	2,314,137	21,070,633
Land and Buildings	640,112	1,139,444	296,123	237,167	55,084	346,247	2,714,177
Plant and Machinery	698,059	1,199,824	296,265	188,939	48,875	226,098	2,658,060
	H.P.	H.P.	H.P.	H.P.	H.P.	H.P.	H.P.
H.P. of Engines ordinarily	5,297	9,843	1,267	1,106	313	2,303	20,129

(a) Includes working Proprietors.

(b) Excludes amounts drawn by Working Proprietors.

(c) See note (d) to Table 1.

2. AVERAGE SALARIES, OUTPUT AND PRODUCTION: Particulars of the average salary and wage paid, together with the average values of output and production per person engaged and the ratio of salaries and wages to the value of production, are shown in the following table for the years 1938-39, 1945-46 and 1947-48 to 1949-50.

TABLE III : AVERAGE SALARIES AND WAGES PAID, OUTPUT, ETC. PER EMPLOYEE:
AUSTRALIA

Year	Salaries and wages per Employee (a)	Value of Output per Person Engaged (b)	Value of Production per Person Engaged (b)	Ratio per cent of Salaries and wages to Value of Production
	£.	£.	£.	%
1938-39	180	1,125	340	52.66
1945-46	259	1,517	410	63.06
1947-48	336	1,968	613	54.56
1948-49	364	1,876	586	61.86
1949-50	402	2,085	651	61.39

- (a) Excludes Working Proprietors and amounts drawn by them.
(b) Includes Working Proprietors.

3. MATERIALS USED AND ARTICLES PRODUCED: The two tables following show particulars of the quantity and value of the principal materials used and articles produced in Jam, Fruit and Vegetable Canning factories during the year 1949-50. A number of the articles produced in establishments classified for statistical purposes as Jam, Fruit and Vegetable Canning factories are, however, also produced in other establishments and Table V has accordingly been extended to show separate particulars of these articles produced in (i) Jam, Fruit and Vegetable Canning factories, and (ii) all Australian factories.

The materials used and articles produced in this Industry resemble very closely, those of the Pickles, Sauces & Condiments Industry. Details of production in the latter industry are included under "All Australian Factories" in Table V. Separate details may be obtained from Manufacturing Industry Summary No. 23, Pickles, Sauces, Condiments, etc.

TABLE IV : PRINCIPAL MATERIALS USED IN JAM, FRUIT AND VEGETABLE CANNING :
AUSTRALIA, 1949-50.

Particulars	Unit of Quantity	Quantity	Value (£)
Sugar	ton	52,983	2,057,679
Fresh Fruit	owt.	3,030,358	3,339,459
Fruit Pulp - Own Pulping	"	71,794	(a)
Purchased	"	169,631	375,749
Tomatoes, Fresh	"	810,462	547,546
Tomato Pulp - Own Pulping	"	96,202	(a)
Purchased	"	113,149	199,350
Vegetables	"	485,023	810,354
Acetic Acid	gal.	3,657	2,732
Cornflour	owt.	3,901	9,117
Vinegar	gal.	109,458	7,690
Peanuts Kernels	ton	309	29,145
Gelatine	lb.	73,089	11,119
Flour	ton	310	5,762
Bicarbonate of Soda	lb.	5,825	74
Glucose	owt.	2,129	7,450

(a) Quantity only collected.

TABLE V : PRINCIPAL ARTICLES PRODUCED IN (i) JAM, FRUIT AND VEGETABLE
CANNING FACTORIES, AND (ii) ALL FACTORIES :
AUSTRALIA, 1949-50

Particulars	Unit of Qty.	Jam, Fruit & Vegetable Canning Factories		All Factories	
		Quantity	Value (£)	Quantity	Value (£)
FRUIT PRODUCTS					
Jams, Conserves, Fruit Spreads, Jellies	lb.	126,250,276	4,834,992	134,577,101	5,234,094
Fruit Preserved in Liquid -	"				
Apricots	"	28,930,474	1,047,384	29,332,388	1,062,139
Peaches	"	59,879,873	2,093,287	61,417,495	2,149,891
Pears	"	48,178,725	1,618,043	48,664,900	1,634,389
Pineapples	"	30,883,155	1,612,077	31,441,571	1,639,613
Fruit Salad	"	3,736,153	181,039	3,736,153	181,039
Berry Fruits	"	3,023,814	154,336	3,023,814	154,336
Other Fruits	"	11,111,982	497,811	11,360,938	511,573
Total, Fruits Preserved in Liquid	lb.	185,744,176	7,203,977	188,977,259	7,332,980
Apples - Preserved -					
Solpack (Pie Apple)	lb.	15,912,909	587,589	16,366,249	605,454
Crushed or Sieved Apple (Apple Sauce)	"	2,555,055	55,573	2,555,055	55,573
Baked Style Whole	"	57,842	2,057	57,842	2,057
Fruit Juices - Natural -					
Pineapple	gal.	925,768	323,854	929,024	325,161
Citrus	"	62,427	31,435	523,718	187,318
Other	"	33,687	13,405	209,949	65,663
Fruit Pulp - Consumed in Own Works	cwt.	71,794	(b)	92,343	(b)
For Sale or Stock	"	207,005	497,639	282,401	590,111
Fruit, Dehydrated (All Kinds)	lb.	80,157	6,372	1,269,381	87,431
Crystallized Fruit	"	1,272,414	170,500	2,631,524	328,820
Candied Peel	"	2,559,910	112,060	3,465,434	152,493

VEGETABLE PRODUCTS

Vegetable preserved in Liquid -					
Asparagus	lb.	(a)4,505,403	(a)291,305	4,505,403	291,305
Beans (including Baked)	"	13,177,671	712,206	21,334,952	1,268,405
Beetroot	"	1,941,874	69,339	2,171,224	77,574
Cabbage	"	(c)	(c)	(c)	(c)
Peas	"	(a)21,841,213	1,177,853	21,841,213	1,177,853
Tomatoes	"	6,040,760	235,795	6,608,394	265,510
Carrots	"	(a)2,509,841	102,571	2,509,841	102,571
Silver Beet	"	(c)	(c)	(c)	(c)
Other	"	7,436,566	331,589	7,618,345	350,242
Total, Vegetables Preserved in Liquid	lb.	56,749,189	2,878,924	66,756,205	3,539,240
Tomato Juice	gal.	435,614	114,664	741,995	185,111
Soup - Tomato	Imp. pt.	6,574,099	368,094	21,421,683	1,049,826
Other	"	8,622,939	547,267	11,189,765	684,193
Tomato Pulp - Consumed in Own Works	cwt.	96,202	(b)	261,315	(b)
For Sale or Stock	"	302,475	405,645	391,650	591,935

For notes, see next page.

**TABLE V : PRINCIPAL ARTICLES PRODUCED IN (i) JAM, FRUIT AND VEGETABLE
CANNING FACTORIES, AND (ii) ALL FACTORIES :
AUSTRALIA, 1949-50
(Cont'd)**

Particulars	Unit of Qty.	Jam, Fruit & Vegetable Canning Factories		All Factories	
		Quantity	Value (£)	Quantity	Value (£)
OTHER PRESERVING OF FRUIT AND VEGETABLES					
Cordials and Syrups -					
Pure Fruit Juice	gal.	328,230	159,775	2,696,936	1,348,609
Flavoured	"	99,159	39,538	1,249,874	492,501
Imitation	"	(a) 383,609	(a) 155,605	383,609	155,605
Sauces - Tomato	Imp.	10,494,793	655,589	24,817,748	1,785,295
Worcester	pint	107,427	8,688	5,611,188	390,143
Other	"	42,676	2,483	1,870,907	140,586
Chutney	"	964,514	62,672	2,157,436	154,067
Pickles	"	1,403,211	92,288	9,427,463	695,237
Vinegar or Substitute -					
Bottled	gal.	104,502	24,768	799,224	172,242
Bulk	"	(c)	(c)	2,653,578	136,585
MISCELLANEOUS PRODUCTS					
Ginger (Ground and Preserved)	lb.	81,571	8,990	1,210,724	79,018
Flavouring Essences Domestic	gal.	(c)	(c)	87,905	271,686
Jelly Crystals	lb.	620,729	53,239	13,960,453	1,034,336
Peanut Butter and Paste	"	382,979	41,184	3,737,370	418,126

(a) Includes production in other factories, details of which are not available for separate publication.

(b) Quantity only collected.

(c) Not available for publication.

For comparative purposes, the following table sets out particulars of the total production of Jams, Jellies and Fruit and Vegetables preserved in liquid in Australia for the years 1938-39, 1945-46 and 1947-48 to 1950-51. The details relate to total factory output in Australia.

**TABLE VI : JAMS AND JELLIES MADE AND FRUIT AND VEGETABLES PRESERVED
AUSTRALIA**

Year	Jams & Jellies Made		Fruit Preserved (a)		Vegetables Preserved	
	Quantity	Value	Quantity	Value	Quantity	Value
	'000 lb.	£'000	'000 lb.	£'000	'000 lb.	£'000
1938-39	84,916	1,906	150,732	2,390	10,255	350
1945-46	148,323	4,289	128,141	3,092	106,962	3,415
1947-48	198,454	6,508	189,051	6,030	46,331	2,127
1948-49	132,951	4,739	187,873	6,349	51,354	2,368
1949-50	134,577	5,234	207,956	7,996	66,756	3,539
1950-51	118,440	(c)	222,058	(c)	68,812	(c)

(a) Includes Pie Apple, Apple Sauce and Canned Baked Style whole Apples.

(b) Subject to revision.

(c) Not yet available.

4. EMPLOYMENT: The number of employees shown in Tables I, II and VIII has been adjusted to represent the average employment over the whole year in those cases where short time was worked. In the following table the factories have been classified according to the average number employed during the actual period worked for the years 1938-39, 1945-46 and 1947-48 to 1949-50.

TABLE VII : FACTORIES CLASSIFIED ACCORDING TO PERSONS EMPLOYED :
INDIA

No. of Persons Employed in each Factory	1938-39		1945-46		1947-48		1948-49		1949-50	
	No. of Factories	No. of Persons	No. of Factories	No. of Persons	No. of Factories	No. of Persons	No. of Factories	No. of Persons	No. of Factories	No. of Persons
	Factories	Persons	Factories	Persons	Factories	Persons	Factories	Persons	Factories	Persons
Under 4	4	9	1	3	2	2	3	3	5	11
4	1	4	2	8	2	8	1	16	6	24
5 to 10	17	123	15	111	18	137	20	152	28	217
11 to 20	19	266	21	304	29	424	30	461	24	349
21 to 50	16	551	21	698	28	909	24	791	32	1,029
51 to 100	9	629	13	1,035	10	752	16	1,133	18	1,364
101 to 200	13	3,950	15	2,605	14	1,763	14	2,009	13	1,816
201 to 300			5	1,152	7	1,637	4	996	6	1,399
301 to 400	13	3,950	4	1,321	7	3,099	8	4,130	8	4,330
401 & over			5	3,122						
Total:	79	9,422	102	9,849	111	9,331	123	9,626	140	10,466
Average No. Employed per Factory	69		97		80		78		75	

Further details of employment in the industrial group - Jan, Fruit and Vegetable Canning - are furnished in the two tables following.

In Table VIII, the numbers of males and females employed are shown for the years 1938-39, 1948-49 and 1949-50 according to the nature of their employment, but because of the change in classification which operated from 1945-46 comparison between 1938-39 and later years shown is not wholly effective.

TABLE VIII : PERSONS EMPLOYED CLASSIFIED ACCORDING TO OCCUPATIONAL STATUS :
INDIA

Occupational Status	Males			Females		
	1938-39	1948-49	1949-50	1938-39	1948-49	1949-50
Farming Proprietors	39	42	42	1	4	5
Managerial and Clerical Staff, incl. Managers and Working Directors	2,721	567	595	2,473	354	368
Scientists, Craftsmen and Other Laboratory and Research Staff		38	53		13	18
Foremen and Overseers	4,599	283	285	3,411	68	77
Workers in Factory (Skilled and Unskilled)		4,599	4,737			3,845
Carters (excluding Delivery only), Messengers and Persons Working regularly at Home	67	74	81	-	-	-
Total:	2,807	5,613	5,793	2,474	3,890	4,314

The numbers of persons employed on or about the 15th June, for the years 1939, 1946 and 1948 to 1950 are distributed according to age and sex in Table IX.

TABLE IX : DISTRIBUTION OF EMPLOYED ACCORDING TO AGE AND SEX : AUSTRALIA

June	Under 16 years	16 years	17 years	18 years	19 years	20 years	Total 16 to 20 years	21 years and over	Total all Ages
<u>MALES</u>									
1939	42	(a)	(a)	(a)	(c)	(a)	406	1,906	2,354
1946	60	107	91	99	73	77	447	4,570	5,077
1948	22	89	67	78	79	89	408	4,351	5,375
1949	40	60	66	56	57	67	306	4,710	5,056
1950	52	62	54	70	80	78	344	4,984	5,380
<u>FEMALES</u>									
1939	39	(a)	(a)	(a)	(a)	(a)	286	1,010	1,365
1946	58	90	114	145	128	122	601	2,616	3,275
1948	44	45	93	85	80	72	375	2,357	2,776
1949	45	57	74	83	82	84	350	2,708	3,133
1950	39	52	90	79	69	76	366	3,388	3,793

5. POWER EQUIPMENT: Statistics of the power equipment of the factories included in this group are given in the next table. The details given include the rated horse-power of engines ordinarily in use, together with those in reserve or idle.

TABLE X : TYPES AND RATED HORSE-POWER OF ENGINES : AUSTRALIA

Class of Engine	Rated Horse-Power of Engines					
	Ordinarily in Use			In Reserve or Idle		
	1939-39	1946-49	1948-50	1939-39	1946-49	1949-50
Steam - Reciprocating	347	1,463	1,052	340	61	53
Turbine	-	-	-	-	-	-
Internal Combustion -						
Gas	8	-	-	-	-	-
Petrol or Other Light Oils	35	89	407	-	35	731
Heavy Oils	313	234	137	-	10	8
Water	-	-	-	-	-	-
<u>Total Prime Movers:</u>	703	1,786	1,596	340	106	762
Motors driven by electricity -						
Purchased	4,751	16,595	18,533	718	883	1,170
Own Generation	(a) 6	(a) 20	-	-	-	-
<u>Total Electricity:</u>	4,757	16,615	18,533	718	883	1,170
<u>TOTAL POWER USED (a):</u>	5,454	18,381	20,129	1,058	989	1,932

(a) These motors are driven by electricity generated by prime movers shown above, and are excluded from statistics of total power used, to avoid duplication.

6. CONSUMPTION OF POWER, FUEL AND LIGHT: Details of the quantities and values of the various items of power, fuel and light etc., used in Jam, Fruit and Vegetable Canning Factories are shown in the following table for the years 1938-39, 1948-49 and 1949-50.

TABLE XI : POWER, FUEL AND LIGHT, ETC., USED : AUSTRALIA

Particulars	Unit of Qty.	Quantity			Value (€)		
		1938-39	1948-49	1949-50	1938-39	1948-49	1949-50
Power, Fuel and Light -	ton	14,172	31,286	35,130	20,637	85,386	106,022
Coal - Black	"	1,416	964	3,205	1,909	738	5,054
Brown	"	(a)	1,230	1,234	(a)	2,342	2,992
Brown Coal Briquettes	"	3,824	7,139	6,397	4,868	17,828	19,899
Coke	"	19,075	33,074	33,407	10,691	39,114	42,724
Wood	"	347,114	243,353	299,050	3,387	13,489	18,777
Fuel Oil	gal.	(b)	238,240	262,760	(c)	5,956	6,569
Tar (Fuel)	"	(d)	(d)	(d)	14,504	44,845	55,477
Electricity	-	(a)	(a)	(a)	1,334	2,447	3,121
Gas	-	(a)	(a)	(a)	675	1,279	1,310
Other (Charcoal, etc.)	-	(a)	(a)	(a)	11,238	32,928	43,512
Water and Lubricating Oil Used	-	(a)	(a)	(a)	74,243	246,352	305,457
TOTAL	-	(a)	(a)	(d)	74,243	246,352	305,457

(a) Included with Brown Coal.

(b) Not available.

(c) Included with Other (Charcoal, etc.)

(d) Value only available.

7. VALUE OF LAND AND BUILDINGS, PLANT AND MACHINERY: Particulars of the book values of premises occupied and plant used in Jam, Fruit and Vegetable Canning Factories at the 30th June for the years 1938-39, 1948-49 and 1949-50, are shown in the next table. Details of the values of additions and replacements made and depreciation allowed during the same period are also shown. It should be noted that the amounts shown are those recorded by factories which were operating during each year and that changes in their number of well as other factors, affect comparison from year to year.

TABLE XII : VALUE OF LAND & BUILDINGS, PLANT AND MACHINERY : AUSTRALIA
(€)

Year	Book Values as at 30th June (a)		Additions & Replacements made during Year		Depreciation allowed during Year	
	Land and Buildings	Plant and Machinery	Land and Buildings	Plant and Machinery	Land and Buildings	Plant and Machinery
1938-39	985,171	502,353	47,228	97,144	17,264	52,099
1948-49	1,642,037	1,309,302	64,430	220,231	39,609	142,589
1949-50	2,151,932	1,967,563	193,960	466,448	49,222	219,174
1948-49	2,403,559	2,193,249	227,989	428,338	50,557	257,998
1949-50	2,714,177	2,698,000	300,476	808,827	71,567	318,066

(a) Includes estimated value of rented premises and machinery.

8. EXTERNAL TRADE: Particulars of the quantities and values of Jams, Jellies and Preserved Fruits and Vegetables imported and exported are given in the two tables following for the years 1938-39, 1946-47 and 1947-48 to 1949-50.

TABLE XIII : IMPORTS OF JAMS, JELLIES, PRESERVED FRUIT AND VEGETABLES :
AUSTRALIA

Item	1938-39	1946-46	1947-48	1948-49	1949-50
Jams and Jellies lb.	80,749	-	1,472	85,490	30,164
SA. f.o.b.	2,960	-	136	6,666	2,178
Preserved Fruits and Vegetables lb.	(a)	94,852	76,124	229,252	4,001,686
SA. f.o.b.	68,212	3,759	2,608	20,448	237,205

TABLE XIV : EXPORTS OF JAMS, JELLIES, PRESERVED FRUITS AND VEGETABLES :
AUSTRALIA

Item	1938-39	1946-46	1947-48	1948-49	1949-50
Jams and Jellies lb.	13,872,059	42,735,295	59,642,409	53,603,008	65,229,392
SA. f.o.b.	262,480	1,341,790	2,232,168	2,049,224	2,473,095
Preserved Fruit and Vegetables lb.	(b)89,097,190	120,444,688	115,577,091	136,333,638	130,573,962
SA. f.o.b.	(b)1,412,975	3,625,011	3,574,801	4,997,657	5,273,698

- (a) Value only available.
- (b) Excludes preserved vegetables.

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COMMONWEALTH BUREAU OF CENSUS AND STATISTICS
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