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MANUFACTURING INDUSTRIES 1966-67



No. 34 LEATHER GOODS (Including Saddlery and Belting)



COMMONWEALTH BUREAU OF CENSUS AND STATISTICS
CANBERRA, AUSTRALIA

CONTENTS

Table	Page
Explanatory notes	2
1. Leather goods, saddlery and belting factories : Summary, Australia, 1962-63 to 1966-67	4
2. Leather goods, saddlery and belting factories : Summary by sub-class, Australia, 1966-67	4
3. Leather goods, saddlery and belting factories : Summary, States, 1966-67	5
4. Leather goods, saddlery and belting factories : Average salaries and wages paid per employee, output and production per person employed, Australia 1962-63 to 1966-67	5
5. Leather goods, saddlery and belting factories : Persons employed, Australia, 1962-63 to 1966-67	6
6. Leather goods, saddlery and belting factories : Persons employed by occupational status, sub-class and sex, Australia, 1966-67	6
7. Leather goods, saddlery and belting factories : Persons employed by occupational status and sex, Australia, 1964-65 to 1966-67	7
8. Leather goods, saddlery and belting factories : Employees by age and sex, Australia, 1962-63 to 1966-67	7
9. Leather goods, saddlery and belting factories : Class of engine and rated horsepower, Australia, 1964-65 to 1966-67	8
10. Leather goods, saddlery and belting factories : Power, fuel, light, etc. used, Australia, 1964-65 to 1966-67	8
11. Leather goods, saddlery and belting factories : Value of land and buildings, plant and machinery etc., Australia, 1962-63 to 1966-67	8
12. Principal materials used in leather goods, saddlery and belting factories : Australia, 1966-67	9
13. Selected articles produced in all factories : Australia, 1956-67	9
14. Principal articles produced in all factories : Australia, 1962-63 to 1966-67	11
15. Exports of specified items : Australia, 1966-67	12
16. Imports of specified items : Australia, 1966-67	12

EXPLANATORY NOTES

GENERAL. The range of bulletins in this series for 1966-67 is the same as for 1965-66. A complete list of the series is shown inside the back cover. Where a number of industries are combined in one bulletin, the introductory paragraph on page 4 specifies the industries so included.

For years prior to 1964-65 only statistics of the number of factories, persons employed, salaries and wages, value of fuel, materials, production and output, etc., exclude details for the Northern Territory and Australian Capital Territory. Statistics of materials used and articles produced however, exclude the Northern Territory and Australian Capital Territory for all years.

CLASSIFICATION OF FACTORIES. For purposes of industry classification, factories are classified to sub-classes according to the nature of their products. Where two or more distinct types of industrial activity are carried out in one establishment, a separate return is obtained, wherever practicable, for each activity, in order to allow classification on this basis. In cases where this is not practicable, factories are classified according to predominant activity. These cases are encountered most frequently in the Metal Trades (e.g. General Engineering firms also producing Agricultural Implements or Stoves, etc.) and to a lesser degree in factories concerned with Skins, Leather, Clothing and Wood products.

Each of the summaries in the Manufacturing Industries series relates, in general, to the operations of factories classified to the industry specified. However, the statistics of articles produced represent total recorded production in all factories, irrespective of industry classification.

BASIS OF THE STATISTICS. The scope of the factory statistics is fully explained in the annual bulletin Manufacturing Industry, which contains comprehensive statistics both for all factory sub-classes separately and in total.

Briefly, a "factory" is defined as an establishment in which four or more persons are employed or where power (other than manual) is used in any manufacturing process. The figures do not include details relating to small establishments not classified for statistical purposes as factories.

Factory employment relates only to persons employed in the manufacturing activities of the factory. The figures relating to employment, therefore, include working proprietors as well as out-workers, but exclude all those engaged in selling and distribution, such as salesmen, travellers, collectors, carters engaged solely on outward delivery of manufactured goods, and retailing storemen.

The value of materials, etc., used includes the value, in the usual sense, of the materials used, stores used, containers, tools replaced and materials used in repairs to plant. In general, it does not include the value of customers' articles or materials repaired, assembled or treated by the factory.

The value of power, fuel, light, etc., used includes the cost of lubricants and water.

The value of factory output is the value of the goods manufactured or their value after passing through the particular process of manufacture and includes the amount received for repair work, work done on commission and receipts for other factory work. The basis of valuation of the output is the selling value of the goods at the factory, exclusive of all delivery costs and charges and excise duties, but inclusive of bounty and subsidy payments to the manufacturer of the finished article.

The value of production is the value added to materials by the process of manufacture. It is calculated by deducting from the value of factory output the value (at the factory) of the materials used, containers and packing, power, fuel and light used, tools replaced and materials used in repairs to plant (but not depreciation charges). The value of production is the source from which, in addition to wages and salaries, such items as interest, depreciation, profits, taxation, advertising and other sundry charges are met. As details of these other costs of production are not collected, the amount of profit resulting from factory operations cannot be ascertained from figures contained herein.

There are many miscellaneous expenses, such as maintenance of buildings, etc., depreciation, workers' compensation insurance, other insurances, pay-roll tax, income tax, advertising, interest on borrowed money, bad debts and many other sundry charges, which are not taken into account. Consequently it must not be inferred that, when wages and salaries are deducted from value of production, the whole of the surplus is available for profits.

ROUNDING OF FIGURES. Any discrepancies between totals and sums of components in tables are due to rounding.

This bulletin refers, in general, to factories which are classified to sub-classes 0704 (Saddlery, harness and whips), 0705 (Machine belting, leather or other), and 0706 (Bags, trunks and other goods of leather and leather substitutes) of the Factory Classification (1945).

TABLE 1. - LEATHER GOODS, SADDLERY AND BELTING FACTORIES : SUMMARY
AUSTRALIA

Year	Factories	Persons employed (a)	Salaries and wages paid (b)	Power, fuel, light, etc. used (c)	Value of materials, etc. used (d)	Value of production (e)	Value of output (f)
	Number	Number	\$'000	\$'000	\$'000	\$'000	\$'000
1962-63	386	4,519	6,950	148	13,151	12,336	25,635
1963-64	383	4,646	7,260	161	14,083	12,854	27,097
1964-65	378	4,677	7,877	141	15,190	14,259	29,590
1965-66	374	4,719	8,245	144	16,277	15,173	31,593
1966-67	364	4,735	8,875	156	16,957	16,112	33,224

(a) Average over whole year: includes working proprietors. (b) Excludes amounts drawn by working proprietors. (c) Includes water and lubricating oils. (d) Includes value of containers, packing, etc., tools replaced and repairs to plant. (e) Value added in process of manufacture (i.e. value of output less value of materials and fuel used). (f) Value, at the factory, of goods produced.

TABLE 2. - LEATHER GOODS, SADDLERY AND BELTING FACTORIES : SUMMARY
SUB-CLASS, AUSTRALIA, 1966-67

Particulars	Bags, trunks and other goods of leather and leather substitutes	Saddlery, harness, whips	Machine belting, leather or other	Total
	Number			
Factories	292	55	17	364
Persons employed (a) -				
Males	1,546	275	95	1,916
Females	2,726	75	18	2,819
Total	4,272	350	113	4,735
	\$'000			
Salaries and wages paid (b)	7,961	627	288	8,875
Value of -				
Power, fuel, light etc. used (c)	137	9	9	156
Materials, etc. used (d)	15,819	855	283	16,957
Production (e)	14,675	972	466	16,112
Output (f)	30,631	1,836	758	33,224
Land and buildings (g)	8,328	570	283	9,181
Plant and machinery (g)	1,699	64	83	1,846
	Horsepower			
Rated hp of engines ordinarily in use	3,649	451	312	4,412

For footnotes (a) to (f), see Table 1. (g) Depreciated or book values at end of year.

TABLE 3. - LEATHER GOODS, SADDLERY AND BELTING FACTORIES : SUMMARY
STATES, 1966-67

Particulars	N.S.W.	Vic.	Qld	S.A.	W.A.	Tas.	N.T.	A.C.T.	Aust.
	Number								
Factories	183	121	20	24	13	3	..	..	364
Persons employed (a) -									
Males	940	617	184	84	(h)	(h)	..	..	1,916
Females	1,670	874	122	73	(h)	(h)	..	..	2,819
Total	2,610	1,491	306	157	(h)	(h)	..	..	4,735
	\$'000								
Salaries and wages paid (b)	4,987	2,815	543	263	(h)	(h)	..	..	8,875
Value of -									
Power, fuel, light etc., used (c)	74	63	7	6	(h)	(h)	..	..	156
Materials, etc., used (d)	9,557	5,474	805	558	(h)	(h)	..	..	16,957
Production (e) ..	8,869	5,354	852	542	(h)	(h)	..	..	16,112
Output (f) ..	18,500	10,891	1,664	1,106	(h)	(h)	..	..	33,224
Land and buildings (g)	5,125	3,160	408	243	(h)	(h)	..	..	9,181
Plant and machinery (g)	963	641	112	79	(h)	(h)	..	..	1,846
	Horsepower								
Rated hp of engines ordinarily in use ..	1,969	1,803	185	300	(h)	(h)	..	..	4,412

For footnotes (a) to (f) see Table 1. (g) Depreciated or book values at end of year.
(h) Not available for publication.

TABLE 4. - LEATHER GOODS, SADDLERY AND BELTING FACTORIES
AVERAGE SALARIES AND WAGES, PAID PER EMPLOYEE, OUTPUT AND PRODUCTION PER PERSON
EMPLOYED : AUSTRALIA

Year	Salaries and wages per employee (a)	Value of output per person employed (b)	Value of production per person employed (b)	Ratio of salaries and wages to value of production
	\$	\$	\$	%
1962-63	1,663	5,673	2,730	56.34
1963-64	1,676	5,832	2,767	56.48
1964-65	1,799	6,327	3,049	55.24
1965-66	1,868	6,695	3,215	54.34
1966-67	1,993	7,017	3,403	55.08

(a) Excludes working proprietors and amounts drawn by them. (b) Includes working proprietors.

TABLE 5. - LEATHER GOODS, SADDLERY AND BELTING FACTORIES

PERSONS EMPLOYED (a) : AUSTRALIA

Persons employed in each factory	1962-63		1963-64		1964-65		1965-66		1966-67	
	No. of factories	No. employed	No. of factories	No. employed	No. of factories	No. employed	No. of factories	No. employed	No. of factories	No. employed
Under 4	126	234	133	245	139	257	140	258	132	248
4	33	132	26	104	23	92	18	72	24	96
5 to 10	97	677	95	664	89	542	91	638	85	609
11 " 20	73	1,076	67	974	65	971	63	931	62	919
21 " 50	43	1,297	47	1,455	45	1,412	44	1,395	42	1,354
51 " 100	10	659	11	724	12	764	14	931	14	895
101 and over	4	471	4	490	5	624	4	508	5	638
TOTAL	386	4,546	383	4,656	378	4,762	374	4,733	364	4,759
Average number employed per factory	12		12		13		13		13	

(a) Average number employed during period of operation whether for the whole or only part of the year. Includes working proprietors.

TABLE 6. - LEATHER GOODS, SADDLERY AND BELTING FACTORIES: PERSONS EMPLOYED (a)

BY OCCUPATIONAL STATUS, SUB-CLASS AND SEX, AUSTRALIA, 1966-67

Occupational status	Bags, trunks and other leather goods		Saddlery, harness and whips		Machine belting leather or other		Total	
	Males	Females	Males	Females	Males	Females	Males	Females
	Working proprietors	144	86	37	7	5	2	186	95
Managerial and clerical staff, including salaried managers and working directors	227	202	25	11	6	2	258	215
Chemists, draughtsmen and other laboratory and research staff	1	..	..	..	..	..	1	..
Workers in factory (skilled and unskilled), foremen and overseers, carters (excluding delivery only), messengers and persons working regularly at home	1,174	2,438	213	57	84	14	1,471	2,509
TOTAL	1,546	2,726	275	75	95	18	1,916	2,819

(a) Average number employed calculated on a "whole year" basis, i.e. in factories operating for less than the full year, the average number of persons employed during the period of operation is reduced to a whole year equivalent.

TABLE 7. - LEATHER GOODS, SADDLERY AND BELTING FACTORIES
PERSONS EMPLOYED (a) BY OCCUPATIONAL STATUS AND SEX : AUSTRALIA

Occupational status	Males			Females		
	1964-65	1965-66	1966-67	1964-65	1965-66	1966-67
	Working proprietors	217	206	186	82	100	95
Managerial and clerical staff, including salaried managers and working directors	245	247	258	212	205	215
Chemists, draughtsmen and other laboratory and research staff	..	..	1	..	2	..
Workers in factory (skilled and unskilled), foremen and overseers, carters (excluding delivery only), messengers and persons working regularly at home	1,448	1,460	1,471	2,473	2,499	2,509
TOTAL	1,910	1,913	1,916	2,767	2,806	2,819

(a) See footnote (a) Table 6.

TABLE 8. - LEATHER GOODS, SADDLERY AND BELTING FACTORIES
EMPLOYEES BY AGE AND SEX : AUSTRALIA

Last pay day in June -	20 years and under		21 years and over		Total all ages		
	Males	Females	Males	Females	Males	Females	Persons
1963	336	448	1,405	1,948	1,741	2,396	4,137
1964	330	457	1,420	2,014	1,750	2,481	4,231
1965	291	425	1,366	2,202	1,657	2,627	4,284
1966	268	416	1,398	2,225	1,666	2,641	4,307
1967	298	462	1,481	2,362	1,779	2,824	4,603

TABLE 9. - LEATHER GOODS, SADDLERY AND BELTING FACTORIES
CLASS OF ENGINE AND RATED HORSEPOWER : AUSTRALIA

Class of engine	Rated horsepower of engines					
	Ordinarily in use			In reserve or idle		
	1964-65	1965-66	1966-67	1964-65	1965-66	1966-67
Internal combustion	..	..	25	15	3	3
Total hp prime movers	..	..	25	15	3	3
Motors driven by electricity - Purchased	3,001	3,635	4,387	180	244	244
Total hp electric motors	3,001	3,635	4,387	180	244	244
TOTAL POWER EMPLOYED	3,001	3,635	4,412	195	247	247

TABLE 10. - LEATHER GOODS, SADDLERY AND BELTING FACTORIES
POWER, FUEL, LIGHT, ETC. USED : AUSTRALIA

Particulars	Unit of Qty	Quantity			Value (\$'000)		
		1964-65	1965-66	1966-67	1964-65	1965-66	1966-67
Power, fuel and light -							
Brown coal briquettes	ton	30	33	110	(a)	(a)	(a)
Coke	"	..	25	6	..	(a)	(a)
Wood	"	6	16	5	(a)	(a)	(a)
Fuel oil	gal	10,116	20,353	19,075	2	3	3
Electricity	-				112	113	123
Gas - Town	-				9	10	9
Other (charcoal, etc.)	-	(b)	(b)	(b)	(a)	(a)	(a)
Water and lubricating oil	-				18	17	19
TOTAL	-	(b)	(b)	(b)	141	144	156

(a) Less than \$500. (b) Value only available.

TABLE 11. - LEATHER GOODS, SADDLERY AND BELTING FACTORIES
VALUE OF LAND AND BUILDINGS, PLANT AND MACHINERY ETC. : AUSTRALIA
(\$'000)

Year	Book values as at 30 June (a)		Additions and replacements made during year		Depreciation allowed during year	
	Land and buildings	Plant and machinery	Land and buildings	Plant and machinery	Land and buildings	Plant and machinery
1962-63	6,885	1,484	370	255	2	186
1963-64	7,238	1,572	141	292	1	165
1964-65	7,934	1,542	251	298	10	176
1965-66	9,146	1,741	666	343	4	208
1966-67	9,181	1,846	97	400	4	284

(a) Includes estimated value of rented premises and machinery.

TABLE 12. - PRINCIPAL MATERIALS USED IN LEATHER GOODS, SADDLERY AND
BELTING FACTORIES : AUSTRALIA (a) 1966-67

Materials used	Commodity code	Unit of quantity	Quantity	Value (\$)
Used in sub-class 0704 (Saddlery, harness and whips)				
Leather (excl. basils) - Purchased by area	301.01	sq ft	364,536	221,025
" " weight	301.03	lb	340,863	178,381
Basils	302.11	doz	821	2,830
Cotton canvas and duck	373.10	sq yd	205,474	244,909
Used in sub-class 0705 (Machine belting, leather or other)				
Leather (excl. basils) - Purchased by weight	301.03	lb	282,461	226,915
Used in sub-class 0706 (Bags, trunks and other goods of leather or leather substitutes)				
Leather (excl. basils) - Purchased by area	301.01	'000 sq ft	8,113	3,071,049
" " weight	301.03	'000 lb	882	326,392
Basils	302.11	doz	1,039	6,572
Fibre board	336.03	ton	2,358	770,402
Cotton canvas and duck	373.10	'000 sq yd	386	309,671

(a) Excludes Northern Territory and Australian Capital Territory.

TABLE 13. - SELECTED ARTICLES PRODUCED IN ALL FACTORIES : AUSTRALIA (a), 1966-67

(NOTE. These details relate to production in all factories irrespective of classification)

Item	Commodity code No.	Quantity	Value
Leather machine belting	308.02	'000 (b)	\$'000 512
Belts (with buckle, clip or slide) -			
Dress - Leather -			
Men's and boys'	789.02	2,052	1,962
Women's and girls'	789.06	222	133
Uniform and trade (all types) (e.g. policemen's, boy scouts', butchers' etc.)	789.09	(b)	39
Sports-bags - Golf	832.92	(b)	756
Other	832.95	(b)	128
Suitcases, trunks, attache cases, kitbags, overnight and travelling -			
Bags and cases - Leather	864.11	138	866
Fibre	864.13	991	3,033
Canvas	864.17	39	97
Other (excl. plastic)	864.19	51	298

For footnotes see page 10.

TABLE 13. - SELECTED ARTICLES PRODUCED IN ALL FACTORIES : AUSTRALIA (a), 1966-67-continued

(NOTE. These details relate to production in all factories irrespective of classification)

Item	Commodity code No.	Quantity	Value
		'000	\$'000
Ladies' handbags - Leather	864.31	502	2,960
Plastic	864.33	1,938	4,645
Other	864.39	393	1,560
All other bags (c) - Leather	864.41	155	913
Fibre	864.43	94	157
Plastic	864.45	1,550	1,929
Canvas	864.47	229	343
Other	864.49	20	55
Purses - Leather	864.51	619	547
Plastic	864.55	875	405
Other	864.58	96	364
Wallets and billfolds - Leather	864.61	468	1,076
Saddles	991.01	7	450
Sporting goods -			
Baseball and softball -			
Gloves (all types)	832.05	(d)	(a)
Basketball - Balls -			
Leather	832.11	14	67
Other	832.13		
Cricket - Balls - Leather	832.21	24,116	562
Gloves - Batting	832.27	22,150	54
Wicketkeeping	832.28	4,383	40
Inner	832.29	4,733	9
Legguards	832.31	12,551	74
Protectors	832.35	9,848	14
Football -			
Australian rules	832.41	123,860	612
Rugby (all types)	832.43	45,478	182
Soccer	832.45	7,742	15

(a) Excludes Northern Territory and Australian Capital Territory.

(b) Value only available.

(c) Includes brief cases, shopping, airways, school and shoulder strap type bags.

(d) Not available.

TABLE 14. - PRINCIPAL ARTICLES PRODUCED IN ALL FACTORIES : AUSTRALIA (a)

(NOTE. These details relate to production in all factories irrespective of classification)

Item	Comm. code No.	Unit	1962-63	1963-64	1964-65	1965-66	1966-67
Leather machine belting	308.02	\$'000	568	700	631	566	512
Belts - Men's and boys'	789.01	'000	1,907	2,151	2,214	) See below	
Women's and girls'	789.05	"	1,002	922	765		
Belts (with buckle, clip or slide) -							
Dress - Leather -							
Men's and boys'	789.02	"	) See old basis above			1,901	2,052
Women's and girls'	789.06	"				319	222
Sports-bags - Golf	832.92	\$'000	695	627	591	600	756
Other	832.95	\$'000			58	85	128
Bags and cases -							
Leather	864.11	'000	183	179	134	132	138
Fibre	864.13	"	839	905	955	943	991
Canvas	864.17	"	55	53	59	61	39
Other (excl. plastic)	864.19	"	39	42	31	43	51
Ladies' handbags - Leather	864.31	"	534	510	529	534	502
Plastic	864.33	"	2,109	2,065	2,392	1,993	1,938
Other	864.39	"	251	278	410	393	393
All other bags (b) -							
Leather	864.41	"	269	240	241	223	155
Fibre	864.43	"	71	79	80	91	94
Plastic	864.45	"	1,647	1,578	1,424	1,371	1,550
Canvas	864.47	"	139	122	304	287	229
Other	864.49	"	6	18	31	21	20
Purses - Leather	864.51	"	642	621	509	762	619
Plastic	864.55	"	) 759	821	894	1,321	875
Other	864.58	"			205	267	96
Wallets and billfolds -							
Leather	864.61	"	393	359	443	456	468
Saddles	991.01	No.	7,157	9,840	7,593	7,059	7,429
Footballs -							
Australian rules	832.41	'000	80	96	94	109	124
Rugby (all types)	832.43	"	25	27	30	35	45

(a) Excludes Northern Territory and Australian Capital Territory.

(b) See footnote (c) Table 13.

Overseas trade statistics in Tables 15 and 16 show specified items according to the Australian Export and Import Commodity Classifications which were operative from 1 July 1966 and 1 July 1965 respectively.

For more detailed statistics reference may be made to "Overseas Trade Bulletins".

TABLE 15. - EXPORTS OF SPECIFIED ITEMS : AUSTRALIA, 1966-67

Commodity classification ref. No.	Description	Value (\$'000) (a)
831	Travel goods, handbags and similar articles -	
831.00	Travel goods, handbags and similar articles	127
	<u>Total group 831</u>	127
612	Manufactures of leather or artificial leather, etc., n.e.s.	
612.10	Articles of leather or composition leather used for industrial purposes	25
612.20	Saddlery and other harness-makers' goods	102
612.30	Uppers, legs and other prepared parts of footwear	59
612.90	Manufactures of leather or composition leather, n.e.s.	24
	<u>Total group 612</u>	209

(a) Values are expressed in \$A'000 f.o.b. port of shipment.

TABLE 16. - IMPORTS OF SPECIFIED ITEMS : AUSTRALIA, 1966-67

Commodity classification ref. No.	Description	Unit of quantity	Quantity	Value (\$'000) (a)
	Travel goods, handbags and similar articles - Complete or finished -			
	Cases -			
831.00.05	Leather or composition leather	'000	11	42
831.00.07	Artificial plastic sheeting	"	330	491
831.00.08	Other material	"	41	64
	Bags, flexible -			
831.00.11	Leather or composition leather	"	6	10
831.00.12	Artificial plastic sheeting	"	2,402	285
831.00.15	Other material	"	305	116
	Cosmetic, picnic, writing cases etc. -			
831.00.19	Fitted with accessories	"	126	83
	Not fitted with accessories -			
831.00.21	Leather or composition leather	"	14	20
831.00.23	Artificial plastic sheeting	"	379	80
831.00.25	Other material	"	288	44
831.00.28	Sporting bags of all kinds	"	116	106
831.00.31	Haversacks, knapsacks, etc.	"	196	57

For footnotes see page 13.

TABLE 16. - IMPORTS OF SPECIFIED ITEMS : AUSTRALIA, 1966-67 - continued

Commodity classification ref. no.	Description	Unit of quantity	Quantity	Value (\$'000) (a)
	Travel goods, handbags and similar articles - continued			
	Complete or finished -			
	Other containers, n.e.i. -			
831.00.36	Leather or composition leather	'000	176	120
831.00.37	Artificial plastic sheeting	"	1,755	220
831.00.39	Other material	"	400	139
	Smoking requisites and snuff boxes -			
831.00.41	Cigar and cigarette cases	-	(b)	80
831.00.45	Other	-	(b)	28
831.00.46	Spectacle cases	-	(b)	132
831.00.47	Pen and pencil cases	-	(b)	81
	Handbags, ladies' and childrens' -			
831.00.51	Leather or composition leather	'000	25	164
831.00.53	Artificial plastic sheeting	"	3,995	460
831.00.55	Textile (except leathercloth)	"	613	391
831.00.59	Other material	"	559	247
	Purses, n.e.i. -			
831.00.61	Artificial plastic sheeting	"	1,505	166
831.00.65	Other material	"	320	160
831.00.66	Wallets containing accessories	"	211	34
	Wallets, n.e.i. -			
831.00.67	Leather or composition leather	"	241	231
831.00.68	Artificial plastic sheeting	"	1,306	77
831.00.69	Other material	"	43	12
	Belting -			
612.10.01	Leather	'000 lb	18	68
	Transmission, conveyor or elevator belts or belting of -			
629.40	Vulcanised rubber	-	(b)	1,426
655.92	Textile material	-	(b)	546

(a) Values are expressed in \$A'000 f.o.b. port of shipment (b) Value only available.

K.M. ARCHER
COMMONWEALTH STATISTICIANCOMMONWEALTH BUREAU OF CENSUS AND STATISTICS
CANBERRA, A.C.T. 2600 11 DECEMBER 1968

NOTE. Inquiries concerning these statistics may be made in Canberra by telephoning 63 9111 extension 2267 or, in each State capital, by telephoning the office of the Bureau of Census and Statistics.