FOREIGN CONTROL IN MANUFACTURING INDUSTRY STUDY OF LARGE ENTERPRISE GROUPS

1975-76

CATALOGUE NO. 5315.0
(Previously Ref. No. 12.35)

AUSTRALIAN BUREAU OF STATISTICS Canberra

INQUIRIES

If you want to know more about these statistics ring Mr Ray Graetz on Canberra 525225 or our State Office, or write to Information Services, ABS, P.O. Box 10, Belconnen, A.C.T. 2616

For copies of this publication contact Information Services, Canberra 526627 or State offices.

CATALOGUE NO. 5315.0
(Previously Ref. No. 12.35)

NOON 24 AUGUST 1978

FOREIGN CONTROL IN MANUFACTURING INDUSTRY
STUDY OF LARGE ENTERPRISE GROUPS
1975-76

CONTENTS

Table		*Page*
..	Main features	2
..	Explanatory notes	2
..	Related ABS publications	4
1.	Largest 200 enterprise groups in manufacturing industry, 1972-73 and 1975-76 : Control summary	5
	Largest 200 enterprise groups in manufacturing industry, 1975-76:	
2.	Control by size ranking of enterprise groups	6
3.	Control by country	7
4.	Control by size of enterprise group	8
5.	Control by degree of influence of largest foreign investor	9
6.	Largest 20 enterprise groups in each ASIC Sub-division in manufacturing industry, 1975-76 : Control summary	10
7.	Largest 20 enterprise groups in each ASIC Group in manufacturing industry, 1975-76 : Control summary	13

MAIN FEATURES

NOTE. Foreign control is defined in paragraph 8.

- **In 1975-76, the largest 200 enterprise groups in manufacturing industry accounted for 50% of the value added of all manufacturing industry in Australia; the remaining 50% of value added was accounted for by about 32,000 enterprise groups.**
- **86 of the largest 200 enterprise groups were foreign controlled and they accounted for 43% of the value added of the largest 200 enterprise groups and 22% of the value added of all manufacturing industry.**
- **These 86 foreign controlled enterprise groups also accounted for 18% of the employment, 20% of the wages and salaries, 25% of the turnover and 29% of the fixed capital expenditure of all manufacturing industry.**
- **39 of these 86 enterprise groups were U.K. controlled and 35 were U.S.A. controlled; they accounted for 10% and 8%, respectively, of the value added of all manufacturing industry.**
- **7 of the largest 12 enterprise groups were foreign controlled, as were 14 of the largest 25, 24 of the largest 50 and 47 of the largest 100.**
- **Between 1972-73 and 1975-76, the number of foreign controlled enterprise groups in the largest 200 decreased marginally from 87 to 86 and their proportion of the value added of all manufacturing industry decreased from 23% to 22%.**
- **Over the same period, 31 enterprise groups, Australian controlled or foreign controlled, were displaced from the largest 200 while the ranking of another 22 enterprise groups changed by 50 places or more.**
- **In 1975-76, as in 1972-73, foreign controlled enterprise groups in the largest 20 enterprise groups accounted for over 50% of total value added in the following industries:**
  - **tobacco products (ASIC 221)**
  - **basic chemicals (ASIC 271)**
  - **petroleum refining (ASIC 273)**
  - **non-ferrous metal basic products (ASIC 292-3)**
  - **motor vehicles and parts (ASIC 321).**

EXPLANATORY NOTES

Introduction

This bulletin presents results of a study for 1975-76 of

- foreign control in the largest 200 enterprise groups in all manufacturing industry in Australia i.e. in Division C of the Australian Standard Industrial Classification (ASIC); and
- foreign control in the largest 20 enterprise groups in each ASIC Sub-division and Group within manufacturing industry in Australia.

Some comparative statistics for the largest 200 enterprise groups in manufacturing industry in 1972-73 together with total figures for manufacturing industry are also provided in Table 1. Detailed statistics for 1972-73 were published in the bulletin *Foreign Control in Manufacturing Industry, Study of Large Enterprise Groups, 1972-73* (5315.0) but industry totals in that bulletin are not fully comparable with industry totals in this bulletin – see paragraph 12. The industry totals for 1972-73 in Table 1 of this bulletin have been adjusted to a basis comparable with 1975-76.

2. As part of the measures necessary to bring ABS activities within the resources available to it, studies of foreign control of key industries and economic activities in Australia will be terminated following publication, later this year, of a study of foreign control in research and experimental development for 1976-77.

Scope and units

3. The scope of the statistics in this bulletin is the same as that of the statistics published in the bulletin *Manufacturing Establishments, Summary of Operations by Industry Class, 1975-76* (8202.0), which are based on data collected in the Census of Manufacturing Establishments for 1975-76. The manufacturing census includes all establishments (and associated administrative offices and ancillary units) classified to Division C, Manufacturing, of the Australian Standard Industrial Classification (ASIC). In accordance with the ASIC, an *establishment* is defined, in general, as a unit covering all the operations carried on by an enterprise (e.g. a company, partnership, government authority or individual) at a single physical location. A *manufacturing* establishment is one predominantly engaged in manufacturing activities, but the data collected for it relate to *all* activities at the location.

4. The 1975-76 manufacturing census was the first census in which only a limited range of data – employment and wages and salaries – was collected from single establishment enterprises with less than four persons employed. Consequently, while data on employment and wages and salaries, and on the number of operating establishments and enterprise groups, used in this study relate to *all* manufacturing establishments, data on turnover, value added and fixed capital expenditure relate *only* to the restricted scope of manufacturing establishments from which the full range of data was collected. This difference in scope, however, does not significantly affect comparability between the various data items since single establishment enterprises with less than four persons employed contribute only marginally to industry turnover, value added and fixed capital expenditure. Similarly, the restricted scope does not significantly affect the percentages shown in Table 1.

5. In this study, an *enterprise group* in an ASIC industry is defined as the aggregation of all establishments *in that industry* operated by a group of enterprises related in terms of Section 6 of the uniform companies legislation. Enterprise groups defined in this way for each industry have been *ranked according to size of turnover*, using data collected in the 1975-76 Census of Manufacturing, in order to select the largest

200 enterprise groups in manufacturing industry and the largest 20 enterprise groups in each ASIC Sub-division and Group in manufacturing industry.

Measurement of foreign control and foreign influence

6. To measure the levels of foreign control and foreign influence in large enterprise groups in manufacturing, each enterprise group in the study has been classified to a particular control and influence category, and data on the operations of each enterprise group have then been allocated wholly to the control and influence categories to which the enterprise group has been classified.

7. Enterprise groups have been classified to control and influence categories using data on holdings of voting shares in enterprises at 30 June 1976, derived mainly from the ABS Surveys of Overseas Investment. The strength of a holding of voting shares in an enterprise has been measured by the percentage that the paid-up value of that shareholding represented of the total paid-up value of voting shares in the enterprise.

8. An enterprise group has been classified to the control category to which the top enterprise (and hence each other enterprise) in that group has been classified. An enterprise has been classified to *foreign control* if a foreign resident investor (individual, company or group of related companies) or foreign controlled enterprise held at least 25% of the paid-up value of voting shares in the enterprise, provided that there was no larger holding by an Australian controlled enterprise or Australian resident individual. This definition of foreign control includes cases where there was an equal holding by an Australian controlled enterprise or Australian resident individual; such cases have been sub-classified in Table 1 to *joint foreign and Australian control.* All enterprises not classified to foreign control have been classified to *Australian control.*

9. In Table 3, the classification of a foreign controlled enterprise group to *country of control* is based on the country of domicile of the immediate foreign resident investor who held the controlling interest in the top enterprise in that group. This is not necessarily the country of "ultimate" control, since an immediate foreign resident investor may be an enterprise that is controlled by residents of another country.

10. In Table 5, *the degree of influence of largest foreign investor* is defined as the strength of the strongest chain of shareholdings from a foreign resident investor to the top enterprise in an enterprise group, where the strength of a chain of shareholdings is measured by the strength of the weakest shareholding link in that chain.

Manufacturing industry data

11. The manufacturing industry data used in this study are the major items compiled from the Census of Manufacturing for 1975-76. Definitions of the items are given below:

Enterprise groups operating at end June. Enterprise groups operating manufacturing establishments at the end of June.

Establishments operating at end June. Manufacturing establishments in operation at the end of June. Separately located administrative offices and ancillary units are not included in this item.

Persons employed at end June. Working proprietors at the end of June and employees on the payroll for the last pay period in June, including those working at separately located administrative offices and ancillary units.

Wages and salaries. Wages and salaries of all employees of the establishment, including those working at separately located administrative offices and ancillary units. Drawings of working proprietors are not included.

Turnover. Sales (exclusive of excise and sales tax) of goods whether produced by the establishment or not, *plus* transfers out of goods to other establishments of the same enterprise, *plus* bounties and subsidies on production, *plus* all other operating revenue (such as commission, repair and service revenue), *plus* capital work done for own use, or for rental or lease. Receipts from rent, leasing, interest, royalties and the sale of fixed tangible assets are excluded.

Value added. Turnover, *plus* increase (or less decrease) in the value of stocks, *less* purchases, transfers in and selected expenses. The item *purchases, transfers in and selected expenses* refers to purchases of materials, fuel, power, containers, etc., *plus* transfers in of goods from other establishments of the same enterprise, *plus* charges for commission and sub-contract work, repair and maintenance expenses, outward freight and cartage, motor vehicle running expenses and sales commission payments.

Note: While *value added* is the basic measure of an industry's contribution to total production, it must not be inferred that when wages and salaries are deducted from value added the whole of the surplus is available for profit. There are many expenses such as depreciation, workers' compensation insurance, other insurance, pay-roll tax, income tax, rates, advertising, interest on borrowed funds, bad debts and other sundry charges that are not taken into account in arriving at value added.

Fixed capital expenditure (net). Outlay on new and second hand fixed tangible assets less disposals. Includes fixed capital expenditure on manufacturing establishments not yet in operation by the end of the year.

Comparability with 1972-73 statistics

12. As stated in paragraph 4, data on employment and wages and salaries, and on the number of operating establishments and enterprise groups, used in this 1975-76 study relate to *all* manufacturing establishments, while data on turnover, value added and fixed capital expenditure relate *only* to manufacturing establishments other than single establishment enterprises with less than four persons employed. In the 1972-73 study, for which detailed results were published in *Foreign Control in Manufacturing Industry, Study of Large Enterprise Groups, 1972-73* (5315.0), the

manufacturing census data used for all items related to all manufacturing establishments. In providing a comparison, in Table 1, of the levels of foreign control in 1972-73 and 1975-76 for all items, the 1972-73 industry totals for turnover, value added and fixed capital expenditure have been adjusted in this bulletin to exclude the contribution of single establishment enterprises with less than four persons employed.

Rounding

13. Any discrepancies between sums of components and totals in tables are due to rounding.

Symbols

.. nil or less than 0.05.
n.e.c. not elsewhere classified

Related ABS publications

Manufacturing census statistics

. *Manufacturing Establishments, Summary of Operations by Industry Class, 1975-76* (8202.0)

Foreign participation statistics

. *Foreign Control in Manufacturing Industry, Study of Large Enterprise Groups, 1972-73* (5315.0)

. *Foreign Ownership and Control in Manufacturing Industry, 1972-73* (5322.0)

. *Foreign Control in the Mining Industry, 1976-77* (5329.0)

. *Foreign Control in Mineral Exploration, 1975-76* (5323.0)

. *Foreign Control of Registered Financial Corporations, 1976* (5328.0)

. *Foreign Control of General Insurance Business, 1975-76* (5326.0)

. *Foreign Control of Life Insurance Business, 1976* (5325.0)

. *Foreign Control of Finance Companies, 1976* (5324.0)

. *Foreign Ownership and Control of Tourist Accommodation Establishments, 1973-74* (5319.0)

. *Foreign Ownership and Control of Accredited Advertising Agencies, 1974-75* (5318.0)

All publications produced by the ABS are listed in *Catalogue of Publications, 1977* (1101.0) which is available free of charge from any ABS office.

R. J. CAMERON
Australian Statistician

TABLE 1. LARGEST 200 ENTERPRISE GROUPS IN MANUFACTURING INDUSTRY, 1972-73 AND 1975-76 : CONTROL SUMMARY

		Enterprise groups operating at end June		*Establishments operating at end June*		*Persons employed at end June*		*Wages and salaries*		*Turnover*		*Value added*		*Fixed capital expenditure (net)*	
		no.	%	no.	%	no.	%	$m.	%	$m.	%	$m.	%	$m.	%
Largest 200 enterprise groups															
Foreign control															
Foreign (excluding joint) control	1972-73	82	..	929	3	232,947	18	1,154.0	20	6,401.7	24	2,334.4	22	278.2	22
	1975-76	80	..	845	2	211,560	17	1,845.7	19	9,087.1	23	3,508.6	21	359.1	25
Joint foreign-Australian control	1972-73	5	..	36	..	9,585	1	51.7	1	470.4	2	132.2	1	87.5	7
	1975-76	6	..	51	..	11,768	1	98.0	1	705.4	2	201.8	1	61.9	4
Total	*1972-73*	*87*	..	*965*	*3*	*242,532*	*18*	*1,205.6*	*21*	*6,872.1*	*26*	*2,466.6*	*23*	*365.7*	*30*
	1975-76	*86*	..	*896*	*2*	*223,328*	*18*	*1,943.7*	*20*	*9,792.5*	*25*	*3,710.3*	*22*	*421.0*	*29*
Australian control															
Private	1972-73	105	..	1,803	5	299,861	23	1,465.7	25	7,089.6	27	2,732.2	26	330.1	27
	1975-76	105	..	1,813	5	287,330	23	2,451.4	26	10,873.8	28	4,397.6	26	424.0	29
Government	1972-73	8	..	61	..	39,034	3	185.4	3	336.9	1	230.0	2	66.0	5
	1975-76	9	..	66	..	41,273	3	341.3	4	594.7	2	426.0	3	20.6	1
Total	*1972-73*	*113*	*1*	*1,864*	*5*	*338,895*	*26*	*1,651.1*	*28*	*7,426.5*	*28*	*2,962.2*	*28*	*396.1*	*32*
	1975-76	*114*	*1*	*1,879*	*5*	*328,603*	*27*	*2,792.7*	*29*	*11,468.4*	*29*	*4,823.5*	*29*	*444.5*	*31*
Total largest 200 enterprise groups	1972-73	200	1	2,829	8	581,427	44	2,856.7	49	14,298.6	55	5,428.8	51	761.8	62
	1975-76	200	1	2,775	7	551,931	45	4,736.4	50	21,261.0	54	8,533.9	50	865.6	60
Other enterprise groups	*1972-73*	*30,189*	*99*	*33,608*	*92*	*744,183*	*56*	*2,963.3*	*51*	*(a)11,849.0*	*45*	*(a)5,211.3*	*49*	*(a)475.9*	*38*
	1975-76	*32,067*	*99*	*35,039*	*93*	*677,590*	*55*	*4,788.5*	*50*	*18,224.3*	*46*	*8,387.1*	*50*	*586.1*	*40*
Total manufacturing industry	1972-73	30,389	100	36,437	100	1,325,610	100	5,820.0	100	(a)26,147.6	100	(a)10,640.1	100	(a)1,237.7	100
	1975-76	32,267	100	37,814	100	1,229,521	100	9,524.9	100	39,485.3	100	16,921.0	100	1,451.7	100

(a) Adjusted to a basis comparable with 1975-76. See paragraph 12.

TABLE 2. LARGEST 200 ENTERPRISE GROUPS IN MANUFACTURING INDUSTRY, 1975-76 : CONTROL BY SIZE RANKING OF ENTERPRISE GROUPS

Enterprise groups ranked by turnover size	*Enterprise groups operating at end June*		*Establishments operating at end June*		*Persons employed at end June*		*Wages and salaries*		*Turnover*		*Value added*		*Fixed capital expenditure (net)*	
	no.	% of total industry	no.	% of total industry	no.	% of total industry	$m.	% of total industry	$m.	% of total industry	$m.	% of total industry	$m.	% of total industry
Largest 12 enterprise groups														
Foreign control	7	..	167	..	72,370	6	638.8	7	3,351.7	8	1,166.0	7	218.1	15
Australian control	5	..	266	1	87,629	7	796.9	8	3,187.2	8	1,365.0	8	183.7	13
Total	*12*	..	*433*	*1*	*159,999*	*13*	*1,435.6*	*15*	*6,538.8*	*17*	*2,531.0*	*15*	*401.8*	*28*
Largest 25 enterprise groups														
Foreign control	14	..	325	1	101,092	8	888.2	9	4,814.2	12	1,653.2	10	256.1	18
Australian control	11	..	441	1	112,230	9	994.4	10	4,287.3	11	1,742.2	10	212.1	15
Total	*25*	..	*766*	*2*	*213,322*	*17*	*1,882.7*	*20*	*9,101.6*	*23*	*3,395.4*	*20*	*468.2*	*32*
Largest 50 enterprise groups														
Foreign control	24	..	464	1	133,841	11	1,149.2	12	6,151.6	16	2,184.0	13	287.5	20
Australian control	26	..	788	2	177,776	14	1,558.4	16	6,299.8	16	2,706.1	16	265.3	18
Total	*50*	..	*1,252*	*3*	*311,617*	*25*	*2,707.7*	*28*	*12,451.4*	*32*	*4,890.1*	*29*	*552.8*	*38*
Largest 100 enterprise groups														
Foreign control	47	..	666	2	178,584	15	1,561.5	16	8,048.4	20	2,987.2	18	361.4	25
Australian control	53	..	1,293	3	234,884	19	2,039.2	21	8,606.2	22	3,554.2	21	368.8	25
Total	*100*	..	*1,959*	*5*	*413,468*	*34*	*3,600.6*	*38*	*16,654.6*	*42*	*6,541.4*	*39*	*730.2*	*50*
Largest 200 enterprise groups														
Foreign control	86	..	696	2	223,328	18	1,943.7	20	9,792.5	25	3,710.3	22	421.0	29
Australian control	114	1	1,879	5	328,603	27	2,792.7	29	11,468.4	29	4,823.5	29	444.5	31
Total largest 200 enterprise groups	200	1	2,775	7	551,931	45	4,736.4	50	21,261.0	54	8,533.9	50	865.6	60
Other enterprise groups	*32,067*	*99*	*35,039*	*93*	*677,590*	*55*	*4,788.5*	*50*	*18,224.3*	*46*	*8,387.1*	*50*	*586.1*	*40*
Total manufacturing industry	32,267	100	37,814	100	1,229,521	100	9,524.9	100	39,485.3	100	16,921.0	100	1,451.7	100

TABLE 3. LARGEST 200 ENTERPRISE GROUPS IN MANUFACTURING INDUSTRY, 1975-76 : CONTROL BY COUNTRY

	Enterprise groups operating at end June		*Establishments operating at end June*		*Persons employed at end June*		*Wages and salaries*		*Turnover*		*Value added*		*Fixed capital expenditure (net)*	
	no.	%	no.	%	no.	%	$m.	%	$m.	%	$m.	%	$m.	%
Largest 200 enterprise groups														
Foreign control														
U.S.A.	35	..	202	1	79,411	6	709.0	7	3,688.1	9	1,431.6	8	187.8	13
U.K.	39	..	607	2	109,954	9	953.3	10	4,549.0	12	1,751.8	10	180.3	12
Other	12	..	87	..	33,963	3	281.4	3	1,555.4	4	526.9	3	53.0	4
Total	*86*	..	*896*	*2*	*223,328*	*18*	*1,943.7*	*20*	*9,792.5*	*25*	*3,710.3*	*22*	*421.0*	*29*
Australian control	114	1	1,879	5	328,603	27	2,792.7	29	11,468.4	29	4,823.5	29	444.5	31
Total largest 200 enterprise groups	200	1	2,775	7	551,931	45	4,736.4	50	21,261.0	54	8,533.9	50	865.6	60
Other enterprise groups	*32,067*	*99*	*35,039*	*93*	*677,590*	*55*	*4,788.5*	*50*	*18,224.3*	*46*	*8,387.1*	*50*	*586.1*	*40*
Total manufacturing industry	32,267	100	37,814	100	1,229,521	100	9,524.9	100	39,485.3	100	16,921.0	100	1,451.7	100

TABLE 4. LARGEST 200 ENTERPRISE GROUPS IN MANUFACTURING INDUSTRY, 1975-76 : CONTROL BY SIZE OF ENTERPRISE GROUP

	Enterprise groups operating at end June		*Establishments operating at end June*		*Persons employed at end June*		*Wages and salaries*		*Turnover*		*Value added*		*Fixed capital expenditure (net)*	
	no.	%	no.	%	no.	%	$m.	%	$m.	%	$m.	%	$m.	%
Largest 200 enterprise groups														
Foreign control														
Turnover size														
Under $50 million	27	..	185	..	29,047	2	255.2	3	1,082.4	3	489.0	3	39.3	3
$50 million and under $100 million	33	..	240	1	57,043	5	511.1	5	2,330.8	6	966.3	6	87.7	6
$100 million and under $250 million	16	..	213	1	51,134	4	422.8	4	2,262.2	6	861.2	5	53.7	4
$250 million and over	10	..	258	1	86,104	7	754.6	8	4,117.1	10	1,393.9	8	240.4	17
Total	*86*	..	*896*	*2*	*223,328*	*18*	*1,943.7*	*20*	*9,792.5*	*25*	*3,710.3*	*22*	*421.0*	*29*
Australian control														
Turnover size														
Under $50 million	43	..	355	1	57,546	5	464.2	5	1,837.5	5	794.1	5	52.3	4
$50 million and under $100 million	40	..	648	2	79,643	6	645.3	7	2,778.3	7	1,094.5	6	106.7	7
$100 million and under $250 million	26	..	610	2	103,785	8	886.3	9	3,665.5	9	1,570.0	9	102.0	7
$250 million and over	5	..	266	1	87,629	7	796.8	8	3,187.1	8	1,365.0	8	183.7	13
Total	*114*	*1*	*1,879*	*5*	*328,603*	*27*	*2,792.7*	*29*	*11,468.4*	*29*	*4,823.5*	*29*	*444.5*	*31*
Total														
Turnover size														
Under $50 million	70	..	540	1	86,593	7	719.4	8	2,919.8	7	1,283.1	8	91.5	6
$50 million and under $100 million	73	..	888	2	136,686	11	1,156.4	12	5,109.1	13	2,060.8	12	194.4	13
$100 million and under $250 million	42	..	823	2	154,919	13	1,309.1	14	5,927.7	15	2,431.2	14	155.6	11
$250 million and over	15	..	524	1	173,733	14	1,551.4	16	7,304.3	18	2,758.9	16	424.1	29
Total largest 200 enterprise groups	200	1	2,775	7	551,931	45	4,736.4	50	21,261.0	54	8,533.9	50	865.6	60
Other enterprise groups	*32,067*	*99*	*35,039*	*93*	*677,590*	*55*	*4,788.5*	*50*	*18,224.3*	*46*	*8,387.1*	*50*	*586.1*	*40*
Total manufacturing industry	32,267	100	37,814	100	1,229,521	100	9,524.9	100	39,485.3	100	16,921.0	100	1,451.7	100

TABLE 5. LARGEST 200 ENTERPRISE GROUPS IN MANUFACTURING INDUSTRY, 1975-76 : CONTROL BY DEGREE OF INFLUENCE OF LARGEST FOREIGN INVESTOR

Degree of influence of largest foreign investor	*Enterprise groups operating at end June*		*Establishments operating at end June*		*Persons employed at end June*		*Wages and salaries*		*Turnover*		*Value added*		*Fixed capital expenditure (net)*	
	no.	%	no.	%	no.	%	$m.	%	$m.	%	$m.	%	$m.	%
Largest 200 enterprise groups														
Foreign control														
25% to 50% inclusive	19	..	248	1	45,961	4	398.0	4	2,471.8	6	861.3	5	129.9	9
Over 50% but not over 90%	21	..	295	1	56,731	5	514.2	5	2,557.9	6	1,044.0	6	157.2	11
Over 90%	46	..	353	1	120,636	10	1,031.4	11	4,762.8	12	1,805.0	11	134.0	9
Total	*86*	..	*896*	*2*	*223,328*	*18*	*1,943.7*	*20*	*9,792.5*	*25*	*3,710.3*	*22*	*421.0*	*29*
Australian control	114	1	1,879	5	328,603	27	2,792.7	29	11,468.4	29	4,823.5	29	444.5	31
Total														
50% and under	133	1	2,127	6	374,564	30	3,190.7	33	13,940.2	35	5,684.8	34	574.5	40
Over 50% but not over 90%	21	..	295	1	56,731	5	514.2	5	2,557.9	6	1,044.0	6	157.2	11
Over 90%	46	..	353	1	120,636	10	1,031.4	11	4,762.8	12	1,805.0	11	134.0	9
Total largest 200 enterprise groups	**200**	**1**	2,775	7	551,931	45	4,736.4	50	21,261.0	54	8,533.9	50	865.6	60
Other enterprise groups	*32,067*	*99*	*35,039*	*93*	*677,590*	*55*	*4,788.5*	*50*	*18,224.3*	*46*	*8,387.1*	*50*	*586.1*	*40*
Total manufacturing industry	**32,267**	**100**	**37,814**	**100**	**1,229,521**	**100**	**9,524.9**	**100**	**39,485.3**	**100**	**16,921.0**	**100**	**1,451.7**	**100**

TABLE 6. LARGEST 20 ENTERPRISE GROUPS IN EACH A.S.I.C. SUB-DIVISION IN MANUFACTURING INDUSTRY, 1975-76 : CONTROL SUMMARY

ASIC CODE	Industry sub-division	Enterprise groups operating at end June		Establishments operating at end June		Persons employed at end June		Wages and salaries		Turnover		Value added		Fixed capital expenditure (net)	
		no.	%	no.	%	no.	%	$m.	%	$m.	%	$m.	%	$m.	%
21-22	FOOD, BEVERAGES AND TOBACCO														
	Largest 20 enterprise groups														
	Foreign control	9	..	176	4	36,958	18	291.1	19	1,416.5	17	548.5	18	24.5	8
	Australian control	11	..	162	4	31,762	16	286.0	18	1,587.8	19	546.5	18	68.6	22
	Other enterprise groups	3,184	99	3,830	92	132,162	66	982.5	63	5,552.7	65	1,979.1	64	212.3	70
	Total	*3,204*	*100*	*4,168*	*100*	*200,882*	*100*	*1,559.6*	*100*	*8,557.0*	*100*	*3,074.1*	*100*	*305.4*	*100*
23	TEXTILES														
	Largest 20 enterprise groups														
	Foreign control	8	1	27	3	8,687	20	76.5	24	266.9	20	119.8	22	10.0	36
	Australian control	12	2	66	8	12,780	29	99.9	31	427.1	33	168.4	31	6.5	24
	Other enterprise groups	725	97	787	89	22,019	51	146.7	45	584.3	46	254.1	47	11.1	40
	Total	*745*	*100*	*880*	*100*	*43,486*	*100*	*323.1*	*100*	*1,278.3*	*100*	*542.3*	*100*	*27.6*	*100*
24	CLOTHING AND FOOTWEAR														
	Largest 20 enterprise groups														
	Foreign control	7	..	35	1	7,265	8	48.5	9	162.3	10	85.8	10	0.3	2
	Australian control	13	..	97	3	15,889	18	112.8	21	378.4	22	172.1	20	2.8	18
	Other enterprise groups	2,659	99	2,798	95	66,223	74	388.6	71	1,160.5	68	583.8	69	12.4	80
	Total	*2,679*	*100*	*2,930*	*100*	*89,377*	*100*	*549.9*	*100*	*1,701.2*	*100*	*841.7*	*100*	*15.5*	*100*
25	WOOD, WOOD PRODUCTS AND FURNITURE														
	Largest 20 enterprise groups														
	Foreign control	6	..	41	1	4,165	5	34.3	6	147.0	7	67.4	7	5.9	7
	Australian control	14	..	123	2	10,256	12	72.2	13	310.2	15	138.9	14	22.2	26
	Other enterprise groups	5,750	100	6,134	97	69,574	83	437.8	80	1,597.6	78	775.7	79	56.2	67
	Total	*5,770*	*100*	*6,298*	*100*	*83,995*	*100*	*544.3*	*100*	*2,054.8*	*100*	*982.0*	*100*	*84.3*	*100*

TABLE 6. LARGEST 20 ENTERPRISE GROUPS IN EACH A.S.I.C. SUB-DIVISION IN MANUFACTURING INDUSTRY, 1975-76 : CONTROL SUMMARY – *continued*

ASIC CODE	Industry sub-division	Enterprise groups operating at end June		Establishments operating at end June		Persons employed at end June		Wages and salaries		Turnover		Value added		Fixed capital expenditure (net)	
		no.	%	no.	%	no.	%	$m.	%	$m.	%	$m.	%	$m.	%
26	PAPER AND PAPER PRODUCTS, PRINTING														
	Largest 20 enterprise groups														
	Foreign control	6	..	55	1	10,254	10	86.5	11	393.1	14	156.4	11	10.5	13
	Australian control	14	..	116	3	32,295	32	298.5	37	1,072.0	39	528.7	38	36.7	44
	Other enterprise groups	3,333	99	3,559	95	58,649	58	428.0	53	1,306.5	47	706.3	51	36.6	44
	Total	*3,353*	*100*	*3,730*	*100*	*101,198*	*100*	*813.0*	*100*	*2,771.6*	*100*	*1,391.4*	*100*	*83.8*	*100*
27	CHEMICAL, PETROLEUM AND COAL PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	15	2	113	10	20,676	34	219.0	38	1,249.7	40	505.4	40	72.0	48
	Australian control	5	1	28	2	5,221	9	48.4	8	277.6	9	87.4	7	10.4	7
	Other enterprise groups	835	98	1,008	88	35,499	58	303.4	53	1,597.0	51	668.9	53	66.5	45
	Total	*855*	*100*	*1,149*	*100*	*61,396*	*100*	*570.8*	*100*	*3,124.3*	*100*	*1,261.7*	*100*	*148.9*	*100*
28	NON-METALLIC MINERAL PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	2	..	563	29	29,148	(a)59	262.6	(a)60	1,166.1	66	572.0	(a)66	83.2	65
	Australian control	18	1												
	Other enterprise groups	1,192	98	1,363	71	20,568	41	177.2	40	612.3	34	298.4	34	45.3	35
	Total	*1,212*	*100*	*1,926*	*100*	*49,716*	*100*	*439.8*	*100*	*1,778.4*	*100*	*870.4*	*100*	*128.5*	*100*
29	BASIC METAL PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	11	2	48	8	21,524	23	210.7	25	1,726.1	37	538.8	32	167.5	59
	Australian control	9	2	64	10	53,411	57	486.4	57	2,188.1	47	806.0	49	93.5	33
	Other enterprise groups	451	96	522	82	19,354	21	159.5	19	756.7	16	313.5	19	23.0	8
	Total	*471*	*100*	*634*	*100*	*94,289*	*100*	*856.6*	*100*	*4,670.9*	*100*	*1,658.3*	*100*	*284.0*	*100*

(a) Foreign controlled enterprise groups accounted for less than 10 per cent of industry total.

TABLE 6. LARGEST 20 ENTERPRISE GROUPS IN EACH A.S.I.C. SUB-DIVISION IN MANUFACTURING INDUSTRY, 1975-76 : CONTROL SUMMARY — *continued*

ASIC CODE	Industry sub-division	Enterprise groups operating at end June		Establishments operating at end June		Persons employed at end June		Wages and salaries		Turnover		Value added		Fixed capital expenditure (net)	
		no.	%	no.	%	no.	%	$m.	%	$m.	%	$m.	%	$m.	%
31	FABRICATED METAL PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	4	..	44	1	4,392	4	33.8	4	145.0	5	59.8	4	1.9	2
	Australian control	16	..	165	3	24,454	22	196.8	25	776.1	28	341.8	25	25.3	32
	Other enterprise groups	5,162	100	5,435	96	80,339	74	571.8	71	1,949.0	68	985.4	71	51.7	66
	Total	*5,182*	*100*	*5,644*	*100*	*109,185*	*100*	*802.4*	*100*	*2,870.1*	*100*	*1,387.0*	*100*	*78.9*	*100*
32	TRANSPORT EQUIPMENT														
	Largest 20 enterprise groups														
	Foreign control	8	1	33	2	50,183	35	411.1	36	2,074.3	51	672.9	37	62.6	57
	Australian control	12	1	78	4	41,194	28	341.4	30	740.4	18	481.5	27	15.2	14
	Other enterprise groups	1,564	99	1,662	94	53,846	37	404.1	35	1,283.6	31	640.7	36	32.3	29
	Total	*1,584*	*100*	*1,773*	*100*	*145,223*	*100*	*1,156.6*	*100*	*4,098.3*	*100*	*1,795.1*	*100*	*110.1*	*100*
33	OTHER MACHINERY AND EQUIPMENT														
	Largest 20 enterprise groups														
	Foreign control	11	..	60	1	25,028	14	227.9	16	767.7	16	354.1	16	20.9	17
	Australian control	9	..	78	1	21,651	12	159.4	11	571.3	12	234.0	10	11.3	9
	Other enterprise groups	4,694	100	5,081	97	133,942	74	1,015.4	72	3,386.2	72	1,655.4	74	90.2	74
	Total	*4,714*	*100*	*5,219*	*100*	*180,621*	*100*	*1,402.7*	*100*	*4,725.2*	*100*	*2,243.5*	*100*	*122.4*	*100*
34	MISCELLANEOUS MANUFACTURING														
	Largest 20 enterprise groups														
	Foreign control	11	..	48	1	10,090	14	88.8	18	330.3	18	149.6	17	11.2	18
	Australian control	9	..	68	2	14,541	21	125.4	25	448.9	24	205.3	24	13.5	22
	Other enterprise groups	3,198	99	3,347	97	45,522	65	291.9	58	1,076.0	58	518.6	59	37.5	60
	Total	*3,218*	*100*	*3,463*	*100*	*70,153*	*100*	*506.1*	*100*	*1,855.2*	*100*	*873.5*	*100*	*62.2*	*100*

TABLE 7. LARGEST 20 ENTERPRISE GROUPS IN EACH A.S.I.C. GROUP IN MANUFACTURING INDUSTRY, 1975-76 : CONTROL SUMMARY

ASIC CODE	Industry group	Enterprise groups operating at end June		Establishments operating at end June		Persons employed at end June		Wages and salaries		Turnover		Value added		Fixed capital expenditure (net)	
		no.	%	no.	%	no.	%	$m.	%	$m.	%	$m.	%	$m.	%
211	MEAT PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	5	1	34	4	12,830	20	90.2	20	397.5	19	138.3	17	3.2	6
	Australian control	15	2	75	9	18,684	29	136.5	30	751.3	35	285.5	36	12.8	24
	Other enterprise groups	666	97	726	87	31,859	50	229.5	50	973.7	46	380.4	47	38.2	70
	Total	*686*	*100*	*835*	*100*	*63,373*	*100*	*456.2*	*100*	*2,122.5*	*100*	*804.2*	*100*	*54.2*	*100*
212	MILK PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	4	2	23	7	4,047	21	34.8	21	261.8	20	65.3	21	3.3	13
	Australian control	16	9	91	29	9,326	48	80.7	49	666.1	51	143.9	47	14.9	57
	Other enterprise groups	165	89	205	64	5,875	30	48.2	29	388.8	29	94.8	31	7.8	30
	Total	*185*	*100*	*319*	*100*	*19,248*	*100*	*163.7*	*100*	*1,316.7*	*100*	*304.0*	*100*	*26.0*	*100*
213	FRUIT AND VEGETABLE PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	8	6	22	13	3,660	31	34.8	34	158.7	31	61.9	33	2.7	42
	Australian control	12	9	28	17	5,354	45	48.8	47	253.3	49	93.6	49	1.8	28
	Other enterprise groups	113	85	116	70	2,852	24	19.2	19	105.7	20	34.5	18	1.9	30
	Total	*133*	*100*	*166*	*100*	*11,866*	*100*	*102.8*	*100*	*517.7*	*100*	*190.0*	*100*	*6.4*	*100*
214	MARGARINE AND OILS AND FATS N.E.C.														
	Largest 20 enterprise groups														
	Foreign control	4	13	7	15	2,953	(a)99	27.5	(a)99	269.5	100	62.3	(a)100	6.7	100
	Australian control	16	53	31	65										
	Other enterprise groups	10	33	10	21	(b)27	(b)1	(b)0.3	(b)1	1.1	..	0.1	..	..	..
	Total	*30*	*100*	*48*	*100*	*(b)2,980*	*100*	*(b)27.8*	*100*	*270.6*	*100*	*62.4*	*100*	*6.7*	*100*

(a) Foreign controlled enterprise groups accounted for less than 40 per cent of industry total. (b) Excludes data for single establishment enterprises with less than 4 persons employed.

TABLE 7. LARGEST 20 ENTERPRISE GROUPS IN EACH A.S.I.C. GROUP IN MANUFACTURING INDUSTRY, 1975-76 : CONTROL SUMMARY – *continued*

ASIC CODE	Industry group	Enterprise groups operating at end June		Establishments operating at end June		Persons employed at end June		Wages and salaries		Turnover		Value added		Fixed capital expenditure (net)	
		no.	%	no.	%	no.	%	$m.	%	$m.	%	$m.	%	$m.	%
215	FLOUR MILL AND CEREAL FOOD PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	6	5	23	14	2,356	29	19.8	32	141.8	28	49.5	34	2.4	25
	Australian control	14	13	51	30	4,004	49	29.9	48	277.0	54	67.3	46	4.3	45
	Other enterprise groups	92	82	95	56	1,810	22	12.0	19	93.4	18	28.4	20	2.8	29
	Total	*112*	*100*	*169*	*100*	*8,170*	*100*	*61.7*	*100*	*512.2*	*100*	*145.2*	*100*	*9.5*	*100*
216	BREAD, CAKES AND BISCUITS														
	Largest 20 enterprise groups														
	Foreign control	5	..	47	3	6,738	21	49.7	23	165.7	24	79.1	23	3.5	21
	Australian control	15	1	94	7	11,725	36	88.3	42	270.7	40	142.6	41	6.5	39
	Other enterprise groups	1,194	98	1,258	90	14,161	43	73.5	35	240.2	36	127.2	36	6.6	40
	Total	*1,214*	*100*	*1,399*	*100*	*32,624*	*100*	*211.5*	*100*	*676.6*	*100*	*348.9*	*100*	*16.6*	*100*
217	SUGAR	Not available for publication. Included with group 218 "Other food products"													
218	OTHER FOOD PRODUCTS (INCL. 217 SUGAR)														
	Largest 20 enterprise groups														
	Foreign control	6	1	32	6	7,740	24	57.7	21	275.7	16	118.8	19	9.0	8
	Australian control	14	3	54	9	12,325	38	118.1	43	794.0	46	272.2	43	79.6	67
	Other enterprise groups	435	96	487	85	12,661	39	97.4	36	664.3	38	237.6	38	30.8	26
	Total	*455*	*100*	*573*	*100*	*32,726*	*100*	*273.2*	*100*	*1,734.0*	*100*	*628.6*	*100*	*119.4*	*100*
219	BEVERAGES AND MALT														
	Largest 20 enterprise groups														
	Foreign control	6	1	37	6	4,879	20	44.0	21	227.3	20	83.5	18	5.1	8
	Australian control	14	3	69	11	10,932	46	109.8	53	585.2	52	262.0	58	43.0	70
	Other enterprise groups	506	96	543	84	8,082	34	53.9	26	303.7	27	105.9	23	13.7	22
	Total	*526*	*100*	*649*	*100*	*23,893*	*100*	*207.7*	*100*	*1,116.2*	*100*	*451.4*	*100*	*61.8*	*100*

TABLE 7. LARGEST 20 ENTERPRISE GROUPS IN EACH A.S.I.C. GROUP IN MANUFACTURING INDUSTRY, 1975-76 : CONTROL SUMMARY – *continued*

ASIC CODE	Industry group	Enterprise groups operating at end June		Establishments operating at end June		Persons employed at end June		Wages and salaries		Turnover		Value added		Fixed capital expenditure (net)	
		no.	%	no.	%	no.	%	$m.	%	$m.	%	$m.	%	$m.	%
221	TOBACCO PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	3	60	10	100	(a)5,988	(b)100	(a)54.9	(b)100	290.5	100	139.4	(b)100	4.7	100
	Australian control	2	40												
	Other enterprise groups	..	..	..	..	..	..	..	..	..	..	..	..	..	..
	Total	*5*	*100*	*10*	*100*	*(a)5,988*	*100*	*(a)54.9*	*100*	*290.5*	*100*	*139.4*	*100*	*4.7*	*100*
231-2	TEXTILES, YARNS AND WOVEN FABRICS														
	Largest 20 enterprise groups														
	Foreign control	9	3	30	7	7,401	24	65.1	28	220.2	26	92.4	25	7.7	39
	Australian control	11	3	51	12	10,938	35	82.9	35	332.6	39	136.3	37	4.1	21
	Other enterprise groups	314	94	347	81	12,691	41	86.0	37	296.9	35	136.5	37	7.9	40
	Total	*334*	*100*	*428*	*100*	*31,030*	*100*	*234.0*	*100*	*849.7*	*100*	*365.2*	*100*	*19.7*	*100*
233	OTHER TEXTILE PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	11	3	13	3	3,496	28	28.5	32	147.5	34	63.9	36	3.3	42
	Australian control	9	2	17	4	3,289	26	26.2	29	133.6	31	51.2	29	3.0	38
	Other enterprise groups	401	95	422	93	5,671	46	34.4	39	147.5	34	62.1	35	1.6	20
	Total	*421*	*100*	*452*	*100*	*12,456*	*100*	*89.1*	*100*	*428.6*	*100*	*177.2*	*100*	*7.9*	*100*
241	KNITTING MILLS														
	Largest 20 enterprise groups														
	Foreign control	3	1	7	2	7,296	(c)45	53.3	(c)49	183.7	47	87.0	(c)49	1.7	29
	Australian control	17	5	35	9										
	Other enterprise groups	330	94	335	89	8,941	55	56.1	51	205.7	53	92.0	51	4.2	71
	Total	*350*	*100*	*377*	*100*	*16,237*	*100*	*109.4*	*100*	*389.4*	*100*	*179.0*	*100*	*5.9*	*100*

(a) Excludes data for single establishment enterprises with less than 4 persons employed. (b) Contribution of the Australian controlled enterprise groups to the industry total was negligible. (c) Foreign controlled enterprise groups accounted for less than 20 per cent of industry total.

TABLE 7. LARGEST 20 ENTERPRISE GROUPS IN EACH A.S.I.C. GROUP IN MANUFACTURING INDUSTRY, 1975-76 : CONTROL SUMMARY – *continued*

ASIC CODE	Industry group	Enterprise groups operating at end June		Establishments operating at end June		Persons employed at end June		Wages and salaries		Turnover		Value added		Fixed capital expenditure (net)	
		no.	%	no.	%	no.	%	$m.	%	$m.	%	$m.	%	$m.	%
242	CLOTHING														
	Largest 20 enterprise groups														
	Foreign control	5	..	23	1	3,659	6	21.3	6	70.6	7	36.1	7	0.2	3
	Australian control	15	1	75	3	12,747	21	86.3	25	298.1	29	131.5	25	2.0	28
	Other enterprise groups	2,072	99	2,150	96	43,270	73	241.9	69	669.7	64	353.4	68	4.9	69
	Total	*2,092*	*100*	*2,248*	*100*	*59,676*	*100*	*349.5*	*100*	*1,038.4*	*100*	*521.0*	*100*	*7.1*	*100*
243	FOOTWEAR														
	Largest 20 enterprise groups														
	Foreign control	6	2	12	4	3,065	23	21.9	24	64.8	24	37.4	26	0.7	28
	Australian control	14	5	39	13	4,930	37	34.9	38	111.9	41	53.1	38	0.6	24
	Other enterprise groups	246	92	254	83	5,469	41	34.1	38	96.7	35	51.1	36	1.2	48
	Total	*266*	*100*	*305*	*100*	*13,464*	*100*	*90.9*	*100*	*273.4*	*100*	*141.6*	*100*	*2.5*	*100*
251	WOOD AND WOOD PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	8	..	43	1	4,590	8	37.4	10	169.3	12	81.7	12	11.0	15
	Australian control	12	..	103	2	7,837	14	47.9	13	235.7	16	108.0	16	21.4	29
	Other enterprise groups	3,676	99	3,970	96	43,672	78	278.9	77	1,032.3	72	498.7	72	41.4	56
	Total	*3,696*	*100*	*4,116*	*100*	*56,099*	*100*	*364.2*	*100*	*1,437.3*	*100*	*688.4*	*100*	*73.8*	*100*
252	FURNITURE AND MATTRESSES														
	Largest 20 enterprise groups														
	Foreign control	2	..	66	3	7,169	(a)26	56.3	(a)32	200.0	32	94.8	(a)32	3.2	30
	Australian control	18	1												
	Other enterprise groups	2,083	99	2,116	97	20,727	74	123.8	69	417.5	68	198.8	68	7.3	70
	Total	*2,103*	*100*	*2,182*	*100*	*27,896*	*100*	*180.1*	*100*	*617.5*	*100*	*293.6*	*100*	*10.5*	*100*

(a) Foreign controlled enterprise groups accounted for less than 10 per cent of industry total.

TABLE 7. LARGEST 20 ENTERPRISE GROUPS IN EACH A.S.I.C. GROUP IN MANUFACTURING INDUSTRY, 1975-76 : CONTROL SUMMARY – *continued*

ASIC CODE	Industry group	Enterprise groups operating at end June		Establishments operating at end June		Persons employed at end June		Wages and salaries		Turnover		Value added		Fixed capital expenditure (net)	
		no.	%	no.	%	no.	%	$m.	%	$m.	%	$m.	%	$m.	%
261	PAPER AND PAPER PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	9	4	50	15	10,320	37	86.1	36	398.9	35	157.7	35	11.5	26
	Australian control	11	5	58	18	11,171	40	108.1	45	554.2	48	211.4	47	23.9	55
	Other enterprise groups	206	91	222	67	6,270	23	46.4	19	199.9	17	79.4	18	8.1	19
	Total	*226*	*100*	*330*	*100*	*27,761*	*100*	*240.6*	*100*	*1,153.0*	*100*	*448.5*	*100*	*43.5*	*100*
262	PRINTING AND PUBLISHING														
	Largest 20 enterprise groups														
	Foreign control	5	..	23	1	3,363	5	27.1	5	105.5	7	53.7	6	1.2	3
	Australian control	15	..	92	3	27,456	37	243.4	43	694.3	43	406.1	43	15.3	38
	Other enterprise groups	3,319	99	3,285	97	42,618	58	301.8	53	818.9	51	483.2	51	23.8	59
	Total	*3,339*	*100*	*3,400*	*100*	*73,437*	*100*	*572.3*	*100*	*1,618.7*	*100*	*943.0*	*100*	*40.3*	*100*
271	BASIC CHEMICALS														
	Largest 20 enterprise groups														
	Foreign control	17	12	72	30	12,184	64	134.3	68	838.9	69	286.5	68	59.8	71
	Australian control	3	2	20	8	2,239	12	21.2	11	139.3	11	50.2	12	4.7	6
	Other enterprise groups	125	86	147	62	4,543	24	41.8	21	238.4	20	86.4	20	19.6	23
	Total	*145*	*100*	*239*	*100*	*18,966*	*100*	*197.3*	*100*	*1,216.6*	*100*	*423.1*	*100*	*84.1*	*100*
272	OTHER CHEMICAL AND RELATED PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	15	2	62	7	11,569	31	107.2	34	568.7	38	267.1	39	15.1	33
	Australian control	5	1	17	2	4,934	13	45.0	14	126.8	8	70.6	10	9.9	21
	Other enterprise groups	683	97	780	91	20,604	56	159.6	51	804.2	54	351.7	51	21.3	46
	Total	*703*	*100*	*859*	*100*	*37,107*	*100*	*311.8*	*100*	*1,499.7*	*100*	*689.4*	*100*	*46.3*	*100*

TABLE 7. LARGEST 20 ENTERPRISE GROUPS IN EACH A.S.I.C. GROUP IN MANUFACTURING INDUSTRY, 1975-76 : CONTROL SUMMARY – *continued*

ASIC CODE	Industry group	Enterprise groups operating at end June		Establishments operating at end June		Persons employed at end June		Wages and salaries		Turnover		Value added		Fixed capital expenditure (net)	
		no.	%	no.	%	no.	%	$m.	%	$m.	%	$m.	%	$m.	%
273	PETROLUEM REFINING														
	Largest 20 enterprise groups														
	Foreign control	8	100	11	100	4,392	(a)100	53.1	(a)100	357.1	100	132.9	(a)100	18.0	100
	Australian control														
	Other enterprise groups	..	..	..	..	..	..	..	..	..	..	..	..	..	..
	Total	*8*	*100*	*11*	*100*	*4,392*	*100*	*53.1*	*100*	*357.1*	*100*	*132.9*	*100*	*18.0*	*100*
274	PETROLEUM AND COAL PRODUCTS N.E.C.														
	Largest 20 enterprise groups														
	Foreign control	4	13	4	10	378	41	3.5	41	15.9	31	5.1	31	0.1	17
	Australian control	16	52	25	63	481	52	4.3	51	33.6	66	10.8	66	0.3	50
	Other enterprise groups	11	35	11	28	72	8	0.7	8	1.4	3	0.5	3	0.2	34
	Total	*31*	*100*	*40*	*100*	*931*	*100*	*8.5*	*100*	*50.9*	*100*	*16.4*	*100*	*0.6*	*100*
281	GLASS AND GLASS PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	5	10	5	8	7,818	(b)99	80.5	(b)100	235.5	100	146.6	(b)100	32.7	100
	Australian control	15	31	30	48										
	Other enterprise groups	28	58	28	44	51	1	0.1	..	0.2	..	0.1	..	..	..
	Total	*48*	*100*	*63*	*100*	*7,869*	*100*	*80.6*	*100*	*235.7*	*100*	*146.7*	*100*	*32.7*	*100*
282	CLAY PRODUCTS														
	Largest 20 enterprises groups														
	Foreign control	6	3	11	3	1,574	10	15.3	12	45.5	12	23.9	11	1.0	4
	Australian control	14	6	78	25	9,097	59	78.9	61	232.1	63	147.0	65	12.8	50
	Other enterprise groups	216	92	228	72	4,812	31	35.2	27	91.6	25	56.2	25	11.8	46
	Total	*236*	*100*	*317*	*100*	*15,483*	*100*	*129.4*	*100*	*369.2*	*100*	*227.1*	*100*	*25.6*	*100*

(a) Australian controlled enterprise group(s) accounted for less than 10 per cent of industry total. (b) Foreign controlled enterprise groups accounted for less than 20 per cent of industry total.

TABLE 7. LARGEST 20 ENTERPRISE GROUPS IN EACH A.S.I.C. GROUP IN MANUFACTURING INDUSTRY, 1975-76 : CONTROL SUMMARY – *continued*

ASIC CODE	Industry group	Enterprise groups operating at end June		Establishments operating at end June		Persons employed at end June		Wages and salaries		Turnover		Value added		Fixed capital expenditure (net)	
		no.	%	no.	%	no.	%	$m.	%	$m.	%	$m.	%	$m.	%
283	CEMENT AND CONCRETE PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	3	..	46	4	15,625	(a)75	150.7	(a)81	798.4	81	333.6	(a)83	54.6	87
	Australian control	17	2	455	38										
	Other enterprise groups	715	97	690	58	5,089	25	34.4	19	184.9	19	70.2	17	8.5	13
	Total	*735*	*100*	*1,191*	*100*	*20,714*	*100*	*185.1*	*100*	*983.3*	*100*	*403.8*	*100*	*63.1*	*100*
284	OTHER NON-METALLIC MINERAL PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	8	3	14	4	813	14	7.0	16	28.3	15	14.1	15	0.3	4
	Australian control	12	4	43	12	2,953	52	26.5	59	121.0	64	58.6	63	5.0	70
	Other enterprise groups	291	94	298	84	1,884	33	11.1	25	41.0	22	20.2	22	1.8	25
	Total	*311*	*100*	*355*	*100*	*5,650*	*100*	*44.6*	*100*	*190.3*	*100*	*92.9*	*100*	*7.1*	*100*
291	BASIC IRON AND STEEL														
	Largest 20 enterprise groups														
	Foreign control	7	3	30	8	7,665	11	65.0	11	489.6	18	134.7	13	60.1	39
	Australian control	13	5	88	24	53,912	78	484.7	79	2,020.6	74	800.9	76	87.5	56
	Other enterprise groups	234	92	250	68	7,880	11	65.9	11	235.6	9	120.4	11	8.4	5
	Total	*254*	*100*	*368*	*100*	*69,457*	*100*	*615.6*	*100*	*2,745.8*	*100*	*1,056.0*	*100*	*156.0*	*100*
292-3	NON-FERROUS METAL BASIC PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	13	6	34	13	16,594	67	168.8	70	1,408.4	73	459.9	76	113.0	88
	Australian control	7	3	16	6	4,051	16	40.5	17	361.9	19	83.0	14	10.3	8
	Other enterprise groups	201	91	216	81	4,187	17	31.7	13	154.8	8	59.4	10	4.7	4
	Total	*221*	*100*	*266*	*100*	*24,832*	*100*	*241.0*	*100*	*1,925.1*	*100*	*602.3*	*100*	*128.0*	*100*

(a) Foreign controlled enterprise groups accounted for less than 20 per cent of industry total.

TABLE 7. LARGEST 20 ENTERPRISE GROUPS IN EACH A.S.I.C. GROUP IN MANUFACTURING INDUSTRY, 1975-76 : CONTROL SUMMARY – *continued*

ASIC CODE	Industry group	Enterprise groups operating at end June		Establishments operating at end June		Persons employed at end June		Wages and salaries		Turnover		Value added		Fixed capital expenditure (net)	
		no.	%	no.	%	no.	%	$m.	%	$m.	%	$m.	%	$m.	%
311	FABRICATED STRUCTURAL METAL PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	8	..	37	2	3,743	12	30.1	12	123.4	13	53.0	13	3.2	15
	Australian control	12	1	73	4	7,899	25	67.1	28	268.2	28	114.8	27	5.0	23
	Other enterprise groups	1,730	99	1,763	94	20,513	64	143.7	60	553.7	59	253.1	60	13.4	62
	Total	*1,750*	*100*	*1,873*	*100*	*32,155*	*100*	*240.9*	*100*	*945.3*	*100*	*420.9*	*100*	*21.6*	*100*
312	SHEET METAL PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	3	..	10	1	1,965	7	15.2	7	60.5	7	26.8	7	1.4	6
	Australian control	17	2	71	6	10,798	38	88.1	42	415.1	50	166.4	44	13.8	61
	Other enterprise groups	1,027	98	1,053	93	15,801	55	107.3	51	352.8	43	181.8	48	7.3	32
	Total	*1,047*	*100*	*1,134*	*100*	*28,564*	*100*	*210.6*	*100*	*828.4*	*100*	*375.0*	*100*	*22.5*	*100*
313	OTHER FABRICATED METAL PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	4	..	16	1	1,918	4	17.0	5	55.4	5	29.2	5	3.1	9
	Australian control	16	1	101	4	14,219	29	110.6	32	363.6	33	187.1	32	12.6	36
	Other enterprise groups	2,430	99	2,520	96	32,329	67	223.5	64	677.4	62	374.8	63	19.2	55
	Total	*2,450*	*100*	*2,637*	*100*	*48,466*	*100*	*351.1*	*100*	*1,096.4*	*100*	*591.1*	*100*	*34.9*	*100*
321	MOTOR VEHICLES AND PARTS														
	Largest 20 enterprise groups														
	Foreign control	16	2	46	4	54,002	62	443.0	65	2,238.8	73	723.3	63	68.4	79
	Australian control	4	..	36	3	7,214	8	55.8	8	216.1	7	108.7	10	3.2	4
	Other enterprise groups	964	98	1,015	93	26,486	30	180.4	27	625.3	20	307.4	27	15.5	18
	Total	*984*	*100*	*1,097*	*100*	*87,702*	*100*	*679.2*	*100*	*3,080.2*	*100*	*1,139.4*	*100*	*87.1*	*100*

TABLE 7. LARGEST 20 ENTERPRISE GROUPS IN EACH A.S.I.C. GROUP IN MANUFACTURING INDUSTRY, 1975-76 : CONTROL SUMMARY – *continued*

ASIC CODE	Industry group	Enterprise groups operating at end June		Establishments operating at end June		Persons employed at end June		Wages and salaries		Turnover		Value added		Fixed capital expenditure (net)	
		no.	%	no.	%	no.	%	$m.	%	$m.	%	$m.	%	$m.	%
322	OTHER TRANSPORT EQUIPMENT														
	Largest 20 enterprise groups														
	Foreign control	3	..	8	1	3,910	7	31.4	7	62.4	6	43.2	7	0.7	3
	Australian control	17	3	52	8	42,591	74	355.3	74	705.1	69	478.5	73	16.6	72
	Other enterprise groups	589	97	616	91	11,020	19	90.7	19	250.6	25	134.0	20	5.7	25
	Total	*609*	*100*	*676*	*100*	*57,521*	*100*	*477.4*	*100*	*1,018.1*	*100*	*655.7*	*100*	*23.0*	*100*
331	PHOTOGRAPHIC, PROFESSIONAL AND SCIENTIFIC EQUIPMENT														
	Largest 20 enterprise groups														
	Foreign control	14	4	17	5	4,000	41	37.8	49	127.5	49	53.2	44	6.3	62
	Australian control	6	2	19	6	2,753	28	20.7	27	75.7	29	36.3	30	2.3	23
	Other enterprise groups	300	94	304	89	2,979	31	18.4	24	54.4	21	30.2	25	1.6	16
	Total	*320*	*100*	*340*	*100*	*9,732*	*100*	*76.9*	*100*	*257.6*	*100*	*119.7*	*100*	*10.2*	*100*
332	APPLIANCES AND ELECTRICAL EQUIPMENT														
	Largest 20 enterprise groups														
	Foreign control	11	1	58	3	19,922	21	178.1	25	692.3	27	320.8	28	12.6	21
	Australian control	9	1	68	4	22,301	24	162.0	23	548.5	21	229.2	20	15.3	25
	Other enterprise groups	1,414	99	1,540	92	51,917	55	377.9	53	1,328.1	52	612.6	53	32.5	54
	Total	*1,434*	*100*	*1,666*	*100*	*94,140*	*100*	*718.0*	*100*	*2,568.9*	*100*	*1,162.6*	*100*	*60.4*	*100*
333	INDUSTRIAL MACHINERY AND EQUIPMENT														
	Largest 20 enterprise groups														
	Foreign control	11	..	40	1	11,714	15	97.7	16	303.5	16	139.5	15	7.7	15
	Australian control	9	..	51	2	6,840	9	62.1	10	216.6	11	103.3	11	4.9	9
	Other enterprise groups	2,984	99	3,122	97	58,195	76	448.0	74	1,378.7	73	718.4	75	39.2	76
	Total	*3,004*	*100*	*3,213*	*100*	*76,749*	*100*	*607.8*	*100*	*1,898.8*	*100*	*961.2*	*100*	*51.8*	*100*

TABLE 7. LARGEST 20 ENTERPRISE GROUPS IN EACH A.S.I.C. GROUP IN MANUFACTURING INDUSTRY, 1975-76 : CONTROL SUMMARY – *continued*

ASIC CODE	Industry group	Enterprise groups operating at end June		Establishments operating at end June		Persons employed at end June		Wages and salaries		Turnover		Value added		Fixed capital expenditure (net)	
		no.	%	no.	%	no.	%	$m.	%	$m.	%	$m.	%	$m.	%
341	LEATHER AND LEATHER PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	1	..	28	7	2,400	(a)41	18.6	(a)48	68.1	51	32.2	(a)51	1.7	71
	Australian control	19	5												
	Other enterprise groups	400	95	400	93	3,397	59	20.2	52	65.7	49	31.2	49	0.7	29
	Total	*420*	*100*	*428*	*100*	*5,797*	*100*	*38.8*	*100*	*133.8*	*100*	*63.4*	*100*	*2.4*	*100*
342	RUBBER PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	8	7	29	19	5,648	37	47.1	36	143.9	34	72.5	34	4.0	29
	Australian control	12	10	26	17	8,058	52	72.0	55	240.6	57	118.1	56	8.7	63
	Other enterprise groups	95	83	99	64	1,691	11	11.3	9	34.3	8	19.7	9	1.2	9
	Total	*115*	*100*	*154*	*100*	*15,397*	*100*	*130.4*	*100*	*418.8*	*100*	*210.3*	*100*	*13.9*	*100*
343	PLASTIC AND RELATED PRODUCTS														
	Largest 20 enterprise groups														
	Foreign control	9	1	33	3	4,879	16	42.8	18	199.1	21	80.5	19	7.6	24
	Australian control	11	1	55	5	7,165	23	59.6	26	246.4	26	104.4	25	5.7	18
	Other enterprise groups	900	98	958	92	18,904	61	131.1	56	517.5	54	239.0	56	18.9	59
	Total	*920*	*100*	*1,046*	*100*	*30,948*	*100*	*233.5*	*100*	*963.0*	*100*	*423.9*	*100*	*32.2*	*100*
344	OTHER MANUFACTURING														
	Largest 20 enterprise groups														
	Foreign control	8	..	10	1	1,049	6	8.5	8	35.9	11	16.5	9	1.2	9
	Australian control	12	1	38	2	3,746	21	27.0	26	82.6	24	45.3	26	5.2	38
	Other enterprise groups	1,769	99	1,787	97	13,216	73	67.9	66	221.1	65	114.1	65	7.3	53
	Total	*1,789*	*100*	*1,835*	*100*	*18,011*	*100*	*103.4*	*100*	*339.6*	*100*	*175.9*	*100*	*13.7*	*100*

(a) Foreign controlled enterprise groups accounted for less than 20 per cent of industry total.