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MANUFACTURING INDUSTRIES,

1947-48

NO. 18. CLOTHING

Prepared Under Instructions From The
Right Honorable The Treasurer

By

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MANUFACTURING INDUSTRIES, 1947-48.

PREFACE

1. **GENERAL:** The industries included in this series for 1947-48 are listed on the back of the cover. They include those listed in the same series for 1946-47 with the addition of No.39. Wire and Wire Working (including Nails). In addition, Industry Summaries No.7. Engineering, and 8 Extracting and Refining of Non-Ferrous Metals; Alloys, have been expanded to give a more detailed analysis of the statistics of these and other industries associated with the metal trade. The parts included in this extension are listed on the back of the cover. The 1947-48 Summaries published to date are indicated at the top of page 2.
2. **CLASSIFICATION OF FACTORIES:** For purposes of industry classification, a factory in Australia is classified according to the nature of the product. Where two or more distinct types of industrial activity are carried on in one establishment, factory proprietors are requested to furnish separate returns for each activity in order to allow classification on this basis. In some instances, however, this is not practicable, and in such cases there is no alternative but to classify the factory according to its predominant activity. This difficulty is most acute in the Metal Trades industries, (e.g. Engineering firms also producing Agricultural Implements, Stoves and Ovens, and/or Brass and Copper products), but it is also to be found in factories concerned with the treatment or manufacture of Skins, Leather, Clothing, Wood products and some other articles.

Each of the Summaries in the series "Manufacturing Industries", relates to the operations of factories classified to the selected industry or industries specified. However, owing to the diverse nature of the activities carried on in some industrial establishments, the figures may include the subsidiary but extraneous activities of those establishments included in the industry, while they will exclude relevant activities which are subsidiary to the predominant activity of establishments classified to some other industry. The extent to which this qualification is important in the case of each Summary is indicated in the table(s) relating to the output of the individual products of the industry or industries involved.
3. **BASIS OF THE STATISTICS:** The scope of the factory statistics is fully explained in Part I of the annual Production Bulletin.

Briefly, a "factory" is taken to be an industrial establishment in which four or more hands are employed or in which power other than hand is used.

All persons employed in the manufacturing activities of the factory are counted as factory employees. The figures relating to employment, therefore, exclude all those engaged in selling and distribution, such as salesmen, travellers, collectors, carters engaged solely on outward delivery of manufactured goods, and retailing storemen. The figures do include, however, proprietors who work in their own factories as well as "out-workers".

The value of output is the wholesale selling value at the factory of goods made or processed during the year, including by-products. In addition it includes the value of other work done, such as repair work, assembling and making-up for customers.

The value of production is the value of output minus the cost of raw materials, containers, power, fuel, light, lubricants, water, tools replaced, and repairs to plant, and represents the value added in the process of manufacture within the factories. As full details of the cost of production are not collected, the amount of profit resulting from operations cannot be ascertained. The value of production, therefore, is the source from which such items as wages, interest, depreciation, profits, taxation, insurance, advertising and other sundry charges are met.

NOTE: Summaries already published in this Series are:- Nos. 1. Cement and Cement Goods; 2. Bricks, Pottery and Earthenware; 3. Chemical Drugs and Medicines; 4. White Lead, Paints and Varnish; 5. Chemical Fertilizers; 6. Soap and Candles; 7. Industrial Metals - Ferrous - Parts I to III; 8. Industrial Metals - Non Ferrous - Part I; 9. Electrical Machinery and Equipment; 10. Motor Vehicles and Cycles; 11. Agricultural Implements; 12. Wireless Apparatus; 13. Stoves, Ovens and Ranges; 14. Woollen Mills; 15. Hosiery and Other Knitted Goods; 27. Tobacco, Cigars and Cigarettes; and 34. Cotton Mills.

CLOTHING

1. **GENERAL:** Particulars relating to the Boot and Shoe (not Rubber) industry, which are covered in detail in Summary No. 17, are also included in this Summary which relates to the Clothing industry as a whole. It should be noted, however, that the details given do not include the operations of the factories engaged in the manufacture of Hosiery and Other Knitted Goods. Particulars for this industry are given in Summary No. 15.

2. **SUMMARY OF STATISTICS:** The following table furnishes a summary of the principal statistics of the Clothing Industry for each of the years 1938-39 and 1944-45 to 1947-48.

TABLE I : CLOTHING INDUSTRY : AUSTRALIA

Year	Number of Factories	Persons Employed (a)	Salaries & Wages Paid (b)	Power, Fuel and Light, etc. Used	Other Materials, etc. Used (c)	Value of Production	Value of Output
	No.	No.	£'000	£'000	£'000	£'000	£'000
1938-39	4,314	86,092	10,510	300	17,320	16,551	34,171
1944-45	4,773	86,391	16,088	461	31,227	27,655	59,343
1945-46	5,215	93,370	18,211	499	31,378	29,035	61,712
1946-47	5,733	106,894	23,216	623	39,361	35,846	75,830
1947-48	6,069	111,693	27,210	723	47,514	43,340	91,577

(a) Includes Working Proprietors. (b) Excludes amounts drawn by Working Proprietors.

(c) Includes also value of containers, packing, etc., replacements of tools and repairs to plant.

Details of the individual industries comprising the Clothing group are given in the next table for the year 1947-48. Considerations of space preclude the presentation of these data for earlier years.

TABLE II : CLOTHING INDUSTRY : AUSTRALIA, 1947-48

Industry	Number of Factories	Persons Employed (a)	Salaries & Wages Paid (b)	Power Fuel & Light, etc., Used	Other Materials, etc. Used (c)	Value of Production	Value of Output
	No.	No.	£'000	£'000	£'000	£'000	£'000
Tailoring, etc.	1,687	35,375	8,186	150	15,233	12,490	27,873
Oilskin, etc., Clothing	26	811	213	6	421	363	790
Dressmaking	978	17,398	3,606	57	6,997	6,005	13,059
Millinery	197	3,495	761	20	1,303	1,283	2,606
Shirts, Collars, etc.	404	11,880	2,622	46	7,066	4,354	11,466
Foundation Garments	49	2,744	746	8	1,516	1,486	3,010
Ties, Scarves, etc.	65	1,456	356	7	1,573	701	2,281
Hats and Caps	52	2,188	719	37	727	1,014	1,770
Gloves	57	1,292	323	3	459	449	911
Boots and Shoes	492	22,230	6,483	97	9,029	9,302	19,308
Boot Repairing	1,472	3,049	446	17	599	1,132	1,743
Boot Accessories	45	822	236	5	569	393	967
Umbrellas and Walking Sticks	13	195	49	1	134	105	240
Dyework and Cleaning, etc.	503	8,331	2,365	267	953	4,002	5,222
Other	29	427	99	2	135	181	318
TOTAL:	6,069	111,693	27,210	723	47,514	43,340	91,577

(a) Includes Working Proprietors. (b) Excludes amounts drawn by Working Proprietors. (c) Includes also value of containers, packing, etc., replacements of tools and repairs to plant.

CLOTHING (Continued)

In the following table particulars of the Clothing Industry are given for each State during the year 1947-48.

TABLE III : CLOTHING INDUSTRY : STATES, 1947-48

Particulars	N.S.W.	VIC.	Q'LD.	S.A.	W.A.	TAS.	AUSTRALIA
	No.	No.	No.	No.	No.	No.	No.
Number of Factories	2,750	2,105	363	405	377	69	6,069
Number Employed (a)-							
Males	13,163	13,524	1,962	2,045	1,293	366	32,353
Females	33,584	30,982	5,863	5,120	3,218	573	79,340
Total	46,747	44,506	7,825	7,165	4,511	939	111,693
Value of -							
Salaries and Wages paid (b)	£. 11,406,555	£. 11,519,717	£. 1,665,266	£. 1,541,169	£. 864,010	£. 213,166	£. 27,209,883
Power, Fuel, Light, etc. Used	301,298	315,943	34,254	39,748	21,937	10,388	723,560
Materials, etc. Used	19,335,257	22,797,069	2,415,030	1,667,234	1,119,668	179,321	47,513,579
Production Output	17,997,715	18,886,663	2,603,008	2,183,322	1,358,215	310,432	43,340,155
Land and Buildings	37,634,270	41,999,675	5,053,092	3,890,304	2,499,820	500,141	91,577,302
Plant and Machinery	7,872,047	6,396,244	769,800	903,228	840,699	134,810	16,916,828
H.P. of Engines ordinarily in use	2,543,854	2,395,651	290,046	366,672	231,088	68,969	5,905,080
	H.P. 18,238	H.P. 18,525	H.P. 1,906	H.P. 2,103	H.P. 1,333	H.P. 452	H.P. 42,637

(a) Includes Working Proprietors. (b) Excludes amounts drawn by Working Proprietors.

3. AVERAGE SALARIES, OUTPUT AND PRODUCTION: Particulars of the average salary and wage paid, together with the average values of output and production per person engaged and the ratio of salaries and wages to value of production are shown in the following table for each of the years 1938-39 and 1944-45 to 1947-48.

TABLE IV : AVERAGE SALARIES AND WAGES PAID, OUTPUT ETC., PER EMPLOYEE:

AUSTRALIA

Year	Salaries and Wages per Employee (a)	Value of Output per Person Engaged (b)	Value of Production per Person Engaged (b)	Ratio per cent. of Salaries and Wages to Value of Production
	£.	£.	£.	%
1938-39	120	397	192	63.50
1944-45	196	687	320	58.17
1945-46	205	661	320	61.04
1946-47	228	719	345	63.01
1947-48	257	820	388	62.78

(a) Excludes Working Proprietors and amounts drawn by them.
 (b) Includes Working Proprietors.

CLOTHING (Continued)

4. ARTICLES PRODUCED: In the following table details are given of the quantities and values of the principal articles of clothing produced in all factories in Australia for the year 1947-48. It does not include the details which are shown in Summary No. 15 - Hosiery and Other Knitted Goods.

TABLE V : PRINCIPAL ARTICLES OF CLOTHING PRODUCED IN ALL FACTORIES (EXCL. HOSE AND KNITTED GOODS) : AUSTRALIA 1947-48

Particulars	Unit of Quantity	Quantity Made		Value of Goods made for Sale
		On Commission	For Sale	
Waterproof and Oileskin Clothing -				£.
Coats - Rubberized	No.	(b)	316,851	430,707
Oiled	"	(b)	20,407	41,022
Waterproofed (incl. plastic)	"	7,098	64,653	185,682
Hats, rubberized, oiled and waterproofed (incl. plastic)	doz.	-	762	2,058
Shirts, Collars and Underclothing -				
Men's and Boy's	"	253,657	536,055	3,356,985
Shirts	"			
Collars (excluding those sold with shirts)	"	8,077	87,406	51,030
Undershirts, Underpants and Combinations	"	17,408	(e) 188,764	(e) 368,010
Pyjamas	"	61,637	97,567	937,982
Garters and Hose Suspenders	"	-	54,652	40,198
Braces	"	-	112,962	221,586
Swimming Trunks and Suits	"	2,795	614	3,470
Women's and Girls' -	"	16,801	(e) 387,005	(e) 1,160,555
Underwear	"	12,708	77,831	674,284
Pyjamas and Nightdresses	"	-	12,473	170,362
Swimming Suits and Costumes	"	-	-	-
Foundation Garments -				
Corsets	"	-	125,624	1,436,405
Corselets	"	-	12,156	252,624
Brassieres	"	-	207,051	850,990
Suspender Belts	"	-	7,777	29,121
Surgical Belts	"	-	(a) 13,060	(e) 132,616
Handkerchiefs, Ties, Scarves, etc. -				
Handkerchiefs -	"			
Men's and Boys'	"	109,330	561,902	330,220
Women's and Girls'	"	178,868	868,912	424,104
Neckties	"	131,905	(e) 376,295	(e) 909,926
Hats and Caps - (a)				
Hat - Fur Felt -	"			
Men's and Boys'	"	-	101,446	814,220
Women's and Girls'	"	-	32,106	335,228
Hoods and Capelines for Sale (c)	"	-	16,192	33,603
Wool Felt -	"			
Men's and Boys'	"	-	5,564	15,079
Women's and Girls'	"	-	42,035	305,770
Hoods and Capelines for Sale (c)	"	-	79,141	82,120
Straw -	"			
Men's and Boys'	"	6,561	26,966	71,561
Women's and Girls'	"	16,352	84,382	867,189
Other	"	3,757	63,393	306,613
Caps (All Kinds)	"	1,603	58,009	115,936
Berets	"	-	21,382	20,996
Helmets	"	-	7,611	26,897
Boots and Shoes -				
Boots and Shoes made	pairs	-	(e) 46,208,767	(e) 4,095,774
Sandals made	"	-	(e) 1,501,751	(e) 751,886
Slippers made	"	-	9,295,624	2,561,354
Uppers made for sale	"	-	1,361,954	159,300
Soles made for sale -	"			
Leather	"	-	(e) 5,037,211	(e) 385,614
Rubber	"	-	(e) 6,591,694	(e) 126,432
Boots and Shoe Accessories	"	-	(d)	(e) 668,078
Gloves - Leather	doz. prs.	-	(e) 154,840	(e) 624,474
Other than Leather	"	-	(e) 7,808	(e) 184,381
Umbrellas made	No.	-	173,623	133,357

(a) Includes particulars of hats and caps, etc. made in millinery establishments; those details are incomplete. (b) Not available for publication. (c) Excludes hoods and capelines used in hat and cap factories and millinery establishments. (d) Value only available. (e) Includes production in establishments not classified as clothing factories.

5. **EMPLOYMENT:** The number of persons employed shown in Tables I, II, III and VII has been adjusted to represent the average employment over the whole year in those cases where short time was worked. In the following table, the factories have been classified for each of the years 1938-39 and 1944-45 to 1947-48 according to the average number employed during the actual period worked.

TABLE VI : FACTORIES CLASSIFIED ACCORDING TO HANDS EMPLOYED : AUSTRALIA

Number of Persons Employed in each Factory	1938-39		1944-45		1945-46		1946-47		1947-48	
	No. of Fac-tories	Number Em-ployed	No. of Fac-tories	Number Em-ployed	No. of Fac-tories	Number Em-ployed	No. of Fac-tories	Number Em-ployed	No. of Fac-tories	Number Em-ployed
Under 4	1,453	2,261	1,598	2,559	1,690	2,840	1,744	2,577	1,799	3,114
4	283	1,132	302	1,208	310	1,240	321	1,284	380	1,520
5 to 10	902	6,326	974	6,790	1,137	7,957	1,310	9,190	1,339	9,442
11 to 20	646	9,614	763	11,395	858	13,006	944	13,952	1,069	15,980
21 to 50	622	19,854	751	23,292	808	25,408	937	28,279	980	30,317
51 to 100	250	17,576	238	16,353	267	18,766	310	21,706	336	23,299
101 to 200	150	30,206	147	25,636	110	15,038	126	17,182	123	16,899
201 to 300					23	5,630	24	5,785	27	6,519
301 to 400					8	2,625	12	3,916	12	4,014
401 & over					4	2,483	5	3,060	4	2,050
Total	4,314	86,569	4,773	87,233	5,215	54,993	5,733	108,041	6,069	113,162
Average No. Employed per Factory	20		18		10		19		19	

In Table VII the numbers of males and females employed are shown for the years 1938-39, 1946-47 and 1947-48 according to the nature of their employment, but because of the change in classification which operated from 1945-46, comparison between 1938-39 and the later years shown is not wholly effective.

TABLE VII : MALES AND FEMALES EMPLOYED CLASSIFIED ACCORDING TO OCCUPATIONAL STATUS : AUSTRALIA

Occupational Status	Males			Females		
	1938-39	1946-47	1947-48	1938-39	1946-47	1947-48
Working Proprietors	3,167	4,214	4,520	858	1,042	1,117
Managerial and Clerical Staff including Salaried Managers and Working Directors	18,740	2,329	2,467	62,609	2,884	2,936
Chemists, Draftsmen and Other Laboratory and Research Staff		30	35		37	17
Foremen and Overseers		1,502	1,569		1,192	1,192
Workers in Factory (Skilled and Unskilled)		22,529	23,606		70,344	73,444
Carters (excluding Delivery only) Messengers and Persons Working regularly at Home	411	185	156	287	606	634
Total	22,338	30,789	32,353	63,754	76,105	79,340

CLOTHING (Continued)

The next table shows the number of persons employed (excluding Working Proprietors) on the pay-day nearest to the 15th of each month for the years 1946-47 and 1947-48.

TABLE VIII : PERSONS EMPLOYED ON PAY-DAY NEAREST TO THE
15TH OF EACH MONTH : AUSTRALIA

(Excluding Working Proprietors)

Month	1946-47			1947-48		
	Males	Females	Total	Males	Females	Total
July	25,102	72,738	97,840	27,264	76,784	104,048
August	25,471	73,505	98,976	27,349	77,237	104,586
September	25,867	74,296	100,163	27,371	77,589	104,960
October	26,060	75,121	101,181	27,539	77,968	105,507
November	26,317	75,259	101,576	27,506	78,307	105,813
December	26,292	75,012	101,304	27,513	77,979	105,492
January	26,474	73,336	99,810	27,494	75,729	103,223
February	26,796	75,185	101,981	27,823	77,889	105,712
March	27,013	75,827	102,840	27,598	78,508	106,106
April	27,104	75,716	102,820	27,973	78,797	106,770
May	27,089	76,066	103,155	28,044	79,200	107,244
June	27,208	76,102	103,310	28,191	79,531	107,722

The numbers of persons employed on or about the 15th of June for each of the years 1939 and 1945 to 1948 are distributed according to age and sex in Table IX.

TABLE IX : DISTRIBUTION OF EMPLOYEES ACCORDING TO AGE AND SEX :
AUSTRALIA

(Excluding Working Proprietors)

June	Under 16 yrs.	16 yrs.	17 yrs.	18 yrs.	19 yrs.	20 yrs.	Total 16 to 20 years	21 yrs. and over	Total All Ages
<u>MALES</u>									
1939	1,129	(a)	(a)	(a)	(a)	(a)	3,705	14,215	19,049
1945	645	(a)	(a)	(a)	(a)	(a)	2,794	15,285	18,724
1946	624	679	740	715	531	534	3,249	20,195	24,068
1947	650	784	849	854	717	641	3,845	22,713	27,200
1948	563	730	850	898	739	754	4,021	23,607	28,191
<u>FEMALES</u>									
1939	7,040	(a)	(a)	(a)	(a)	(a)	20,655	33,639	61,334
1945	4,502	(a)	(a)	(a)	(a)	(a)	19,317	40,766	64,585
1946	3,810	4,305	4,347	4,401	3,923	3,800	20,776	46,077	70,563
1947	3,887	4,583	4,712	4,596	4,039	3,694	21,624	50,591	76,102
1948	3,292	4,378	4,917	5,024	4,400	3,810	22,529	53,710	79,531

(a) Details not collected.

CLOTHING (Continued)

6. **POWER EQUIPMENT:** Statistics of the power equipment of the factories included in this group are given in the next table. The details given include the rated horse-power of engines ordinarily in use together with those in reserve or idle.

TABLE X : TYPES AND RATED HORSE-POWER OF ENGINES : AUSTRALIA

Class of Engines	Rated Horse-Power of Engines					
	Ordinarily in use			In Reserve or Idle		
	1938-39	1946-47	1947-48	1938-39	1946-47	1947-48
Steam - Reciprocating	985	1,172	1,320	82	80	95
Turbine	242	147	343	150	-	100
Internal Combustion -						
Gas	309	221	207	17	54	211
Petrol or Other Light						
Oils	61	184	301	51	1,245	1,348
Heavy Oils	666	439	617	121	323	403
Water	45	11	-	-	-	-
Total Prime Movers:	2,308	2,174	2,788	421	1,702	2,157
Motors driven by electricity -						
Purchased	20,790	36,162	39,849	880	1,426	1,602
Own Generation	251	62	59	4	25	4
Total Electricity:	21,041	36,224	39,908	884	1,451	1,606
Total Power Used (a)	23,098	38,336	42,637	1,305	3,153	3,763

(a) Without duplication.

7. **POWER, FUEL AND LIGHT, ETC., USED:** Details of the quantities and values of the various items of power, fuel and light used in Clothing Factories are shown in the following table for the years 1938-39, 1946-47 and 1947-48.

TABLE XI : POWER, FUEL AND LIGHT, ETC., USED : AUSTRALIA.

Particulars	Unit of Qty	Quantity			Value (£)		
		1938-39	1946-47	1947-48	1938-39	1946-47	1947-48
Power, Fuel and Light -							
Coal - Black	ton	18,173	24,436	23,265	26,655	44,384	40,867
Brown	"	5,410	2,871	4,318	7,894	3,625	5,419
Brown Coal Briquettes	"	(a)	233	88	(a)	384	194
Coke	"	5,773	17,065	19,064	8,697	36,265	44,956
Wood	"	4,653	29,508	26,359	3,313	47,169	44,419
Fuel Oil	gal.	868,283	510,143	438,914	18,768	63,401	87,347
Tar (Fuel)	"	(b)	723,463	787,532	(c)	12,154	14,028
Electricity	-	(d)	(d)	(d)	181,357	318,317	371,543
Gas	-	(d)	(d)	(d)	24,843	36,334	43,892
Other (Charcoal, etc.)	-	(d)	(d)	(d)	1,749	5,182	4,932
Water and Lubricating Oil							
Used		(d)	(d)	(d)	27,415	53,521	57,971
Total		(d)	(d)	(d)	300,691	622,736	723,568

(a) Included with Brown Coal.

(b) Not available.

(c) Included with Other (Charcoal, etc.)

(d) Value only available.

CLOTHING (Continued)

8. VALUE OF LAND, BUILDINGS, PLANT AND MACHINERY: Particulars of the book values of premises occupied and plant used for Clothing Factory purposes as at the 30th June for each of the years 1938-39 and 1944-45 to 1947-48 are shown in the next table. In addition, details of the values of additions and replacements made and depreciation allowed during the same periods are also shown. It should be noted that the amounts shown are those recorded by factories which were operating during each year and that changes in their number, as well as other factors, affect comparison from year to year.

TABLE XII : VALUE OF LAND AND BUILDINGS, PLANT AND MACHINERY, ETC. : AUSTRALIA
(£)

Year	Book value as at 30th June (a)		Additions & Replacements made during year		Depreciation allowed during year	
	Land and Buildings	Plant and Machinery	Land and Buildings	Plant and Machinery	Land and Buildings	Plant and Machinery
1938-39	10,623,619	2,557,388	64,695	309,967	22,544	203,310
1944-45	12,660,045	3,552,899	119,664	544,349	26,018	314,925
1945-46	13,993,956	4,134,906	262,110	814,006	20,462	402,239
1946-47	15,608,247	4,862,517	204,445	1,005,839	24,462	548,510
1947-48	16,916,828	5,905,080	270,860	1,396,096	25,858	675,736

(a) Includes estimated value of rented premises and machinery.

9. EXTERNAL TRADE: The next two tables furnish particulars of the value of imports and exports of a number of items included in the group - Apparel and Attire other than Knitted and Lockstitched Apparel and Boots and Shoes, for the years 1938-39 and 1944-45 to 1947-48. Statistics relating to overseas trade in knitted and lockstitched apparel will be found in Summary No. 15 - Hosiery and Other Knitted Goods, while those covering boots and shoes are contained in Summary No. 17 - Boots and Shoes.

TABLE XIII : VALUE OF IMPORTS OF APPAREL AND ATTIRE : AUSTRALIA
(£A. f.o.b.)

Particulars	1938-39	1944-45	1945-46	1946-47	1947-48
Apparel and Attire	573,860	1,252,288	496,306	683,268	2,007,498
Hats and Caps	204,541	202,924	134,898	312,317	447,591
Trimmings and Ornaments	440,035	333,024	666,126	1,603,604	2,715,093
Other Apparel and Attire	563,849	58,695	222,393	669,372	1,246,347
<u>Total</u>	1,782,285	1,846,931	1,425,723	3,268,561	6,416,529

TABLE XIV : VALUE OF EXPORTS OF APPAREL AND ATTIRE : AUSTRALIA
(£A. f.o.b.)

Particulars	1938-39	1944-45	1945-46	1946-47	1947-48
Outer Garments	73,591	253,679	643,320	1,266,007	451,950
Sleeping-wear, Underwear, etc.		80,551	500,196	383,298	50,951
Socks and Stocking		12,789	530,897	739,162	159,642
Hats and Caps, etc.	15,171	43,933	157,864	126,911	52,293
Trimmings and Ornaments	17,448	19,627	33,765	66,607	46,447
Other Apparel and Attire	5,110	36	900,715	780,516	505,359
<u>Total</u>	111,320	410,615	2,766,757	3,360,501	1,266,642

CLOTHING (Continued)

10. MINIMUM RATES OF WAGE: The following table shows the minimum weekly rates of wage in operation at 30th June, 1940. These have been prescribed by the Commonwealth Court. In cases where rates are not uniform throughout a State, the rates shown are, in general, those applying in the capital city. In all cases the hours of labour constituting a full week's work are 40.

TABLE XV : CLOTHING MANUFACTURE ETC. - MINIMUM WEEKLY RATES OF WAGE FOR
ADULT EMPLOYEES AS AT 30TH JUNE, 1940

Occupation	All States s. d.	Occupation	All States s. d.
ADULT MALES:		ADULT FEMALES:	
<u>Tailoring - (Order)</u>		<u>Tailoring - (Order)</u>	
Cutter	(a) 180. 0	Cutter	180. 0
Presser	155. 0	Machinist -	
Tailor	166. 0	Cant hand	105. 0
Trimmer	159. 0	Vest and Trousers hand	100. 0
Machinist	159. 0	Tailor -	
Seam Presser	134. 0	Cant hand	105. 0
All Others	120. 0	Vest and trousers hand	100. 0
<u>Tailoring - (Ready-made)</u>		<u>Tailoring - (Ready-made)</u>	
Brusher	134. 0	Machinist -	
Cutter	170. 0	Cant hand	102. 6
Folder	134. 0	Vest and trousers hand	97. 6
Machinist	159. 0	Tailor -	
Presser	156. 0	Cant hand	102. 6
Tailor	166. 0	Vest and trousers hand	97. 6
Trimmer	159. 0	<u>Dyeing and Cleaning -</u>	
Seam Presser	134. 0	Machine dry cleaner	153. 0
<u>Dyeing and Cleaning -</u>		Other dry cleaner	98. 0
Clothes cleaner	135. 0	Wet cleaner	98. 0
to	153. 0	Repairer	100. 0
Dyer	100. 0	<u>Dressmaking -</u>	
<u>Press</u>		Cutter	120. 0
Cutter	170. 0	and	
Nailer	143. 0	Fitter-on (order)	166. 0
<u>Dressmaking, etc. - (Order)</u>		Table hand	112. 6
Cutter	180. 0	Button sewer, etc.	104. 0
Tailor	166. 0	<u>Shirt Making, etc.</u>	
<u>Dressmaking, etc. - (Ready Made)</u>		Cutter	113. 0
Cutter	170. 0	Machinist	98. 0
Tailor	166. 0	<u>Headwear -</u>	
Brusher and Folder	134. 0	Machinist	100. 0
<u>Shirtmaking, etc. -</u>		Milliner	98. 0
Cutter	166. 0	<u>Umbrellas -</u>	
All Others	120. 0	Machinist, presser and	
<u>Headwear -</u>		tipper	100. 0
Cutter	166. 0	Other	90. 0
Blocker	153. 0	<u>Boots and Shoes</u> (b)	
Presser	143. 0		
<u>Umbrellas -</u>			
Cutter	156. 0		
Frame-maker	143. 0		
<u>Boots and Shoes</u> (b)			

(a) N.S.W. State Award 194/6.

(b) See Manufacturing Industries No. 17, "Boots and Shoes".

CLOTHING (Continued)

TABLE XV : CLOTHING MANUFACTURE, ETC. - MINIMUM WEEKLY RATES OF WAGE
AS AT 30TH JUNE, 1948 (CONTINUED)

Occupation				All States	
				Male	Female
				s. d.	s. d.
<u>APPRENTICES OR IMPROVERS (ALL GROUPS)</u>					
1st six months experience	..	..		26. 0	37. 6
2nd " " "	..	..		30. 0	41. 6
3rd " " "	..	..		35. 0	46. 0
4th " " "	..	..		41. 0	52. 6
5th " " "	..	..		52. 0	59. 0
6th " " "	..	..		60. 6	65. 6
7th " " "	..	..		85. 6	74. 0
8th " " "	..	..		99. 6	83. 0
9th " " "	..	..		112. 0	
10th " " "	..	..		116. 6	
<u>FEMALE IMPROVERS 16 years or over but under 21 years</u> on commencing -					All States s. d.
1st six months experience					59. 0
2nd " " "	..	..			65. 6
3rd " " "	..	..			74. 0
4th " " "	..	..			83. 0

NOTE - There are Wages Board Determinations in Victoria and Tasmania which set out identical rates of wage and conditions.

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