

NEW ISSUE



AUSTRALIAN BUREAU OF STATISTICS

CANBERRA

**CENSUS OF RETAIL ESTABLISHMENTS
AND SELECTED SERVICE ESTABLISHMENTS**

**INDUSTRY CONCENTRATION
STATISTICS**

AUSTRALIA

1979-80

CATALOGUE NO. 8627.0

NOON 8 FEBRUARY 1983

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AND SELECTED SERVICE ESTABLISHMENTS**

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AUSTRALIA
1979-80**

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AUSTRALIAN BUREAU OF STATISTICS

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CONTENTS

	Page
. . Main features	1
Explanatory notes	1
 <u>Graphs</u>	
Retail and selected service industries	
Largest 200 enterprise groups ranked according to contribution to industry turnover	
- selected concentration ratios	9
Retail industries	
Largest 20 enterprise groups (in categories of 4) ranked according to contribution to industry turnover	
- persons employed by industry group	10
- turnover by industry group	11
Largest 20 enterprise groups ranked according to contribution to industry turnover	
- selected items by industry group.	12
 <u>Table</u>	
Retail industries	
1 Selected statistics and concentration ratios	14
2 Selected statistics and concentration ratios by industry class	15
Selected service industries	
3 Selected statistics and concentration ratios	29
4 Selected statistics and concentration ratios by industry class	30
Single establishment enterprises with turnover of less than \$50,000, selected items by industry class	
5 Retail enterprises	35
6 Selected service enterprises	37

EXPLANATORY NOTES LISTING

Paragraph

- 1 Introduction
- 2 Meaning and Limitations of Industry Concentration Statistics
- 3 Units Definitions
 - 3.2 Enterprise
 - 3.3 Enterprise Group
 - 3.4 Establishment
 - 3.5 Ancillary Unit
- 4 The Concept of Industry
- 5 Scope and Coverage
- 6 Calculation of Concentration Ratios
- 7 Definitions of Data Items
 - 7.2 Number of Enterprise Groups at 30 June
 - 7.3 Establishments at 30 June
 - 7.4 Persons Employed at 30 June
 - 7.5 Wages and Salaries
 - 7.6 Turnover
 - 7.7 Value Added
 - 7.8 Fixed Capital Expenditure Less Disposals
- 8 Related Publications
- 9 Symbols and Other Usages

MAIN FEATURES

There were 90,921 enterprise groups at 30 June 1980 of which the 200 largest accounted for 34% of retail employment and 39% of 1979-80 retail turnover.

Concentration ratios varied considerably within retail trade, for example:

for Department Stores, the 20 largest of the 59 enterprise groups in the industry accounted for 90% of establishments and 95% of turnover while for Service Stations, the 20 largest of the 8,031 enterprise groups in the industry accounted for 2% of establishments and 6% of turnover.

the 4 largest enterprise groups contributed more than 50% to turnover in 3 of the 34 retail industries but less than 10% in 14 of them.

In the selected service industries there were 21,949 enterprise groups at 30 June 1980 of which the 200 largest accounted for 21% of employment and 23% of 1979-80 turnover. There was less variation in concentration ratios within selected service industries than within retail trade.

EXPLANATORY NOTES

1 Introduction

1.1 This publication presents, for Australia, statistics relating to industry concentration compiled from the census of retail establishments and selected service establishments conducted in respect of the year ended 30 June 1980 (subsequently referred to as the 1979-80 retail census). These statistics supplement the establishment data already published in respect of this census. (See paragraph 8.1 below).

1.2 Detailed explanatory notes on the 1979-80 retail census may be found in

the publication Census of Retail Establishments and Selected Service Establishments, Details of Operations by Industry Class, Australia, 1979-80 (8622.0).

2 Meaning and limitations of industry concentration statistics

2.1 Industry concentration statistics are concerned with providing measures of the extent to which a few enterprise groups predominate in individual industries. They are a useful aid in assessing the degree of competition existing among enterprise groups engaged in an industry. For this purpose, only those Establishments and Ancillary units which are under common ownership of, or controlled by, the same Enterprise group and which are mainly engaged in a particular industry are brought together to represent the involvement of that enterprise group in that industry.

2.2 In this publication measures of concentration have been expressed in terms of ratios. For example, the largest 12 enterprise groups in the retail industry contribute \$1,963.3m of value added out of an industry total of \$9,555.4m value added. This is expressed in Table 1 by the ratio of 0.21. Alternatively, industry concentration measures could be expressed in percentage terms. For example, the largest 12 enterprise groups contributed 21 per cent of retail value added.

2.3 Interpretation of the measures of industry concentration presented in this publication is subject to several qualifications which should be borne in mind when these statistics are used to evaluate the competitive position of enterprise groups within particular industries. These are outlined in paragraphs 2.3.1 to 2.3.4.

2.3.1 These statistics provide measures of concentration in industries as a whole and therefore are not measures of concentration in the markets for individual commodities or activities. For example, the measures presented for

the footwear retailing industry in this publication relate only to establishments predominantly engaged in footwear retailing and do not take account of retail sales of footwear by establishments classified to other industries.

2.3.2 The statistics in this publication relate to Australia as a whole. Similar information for States and other regional areas is not available.

2.3.3 As competing goods are frequently sold by establishments in different industries, the concentration measures for individual industries are inadequate for assessing the degree of competition prevailing in the markets for these substitutable goods.

2.3.4 In some industries a small number of enterprise groups may account for a substantial proportion of sales of one or more of the several commodities used to define the industry while a small number of different enterprise groups may dominate for other commodities in the same industry. In this case, the concentration measures for the industry as a whole would be lower than the concentration measures for the individual commodities sold by the industries.

3 Units definitions

3.1 In order to consider the measurement of industry concentration in more detail, it is necessary to understand the definitions of business units in integrated economic collections. They are termed:

the establishment (and associated administrative offices and ancillary units),

the enterprise, and

the enterprise group.

3.2 Enterprise

3.2.1 The concept of the enterprise is that of a unit which finances and

controls the operations of one or more establishments, i.e. independently directs and manages the receipt and disposition of income, the accumulation of property and undertakes borrowing and lending.

3.2.2 For statistical purposes, the enterprise is defined in general as a unit comprising all operations in Australia of a single operating legal entity. The term 'legal entity' is used to cover, inter alia, an individual person (such as a sole trader), a partnership, a trust (established by trust deed), a society or association (established by or registered under relevant legislation) or a company. The term 'operating' is specified in order to exclude 'non operating' companies which have no employees and do no business. For the purpose of defining the enterprise, a non operating company is attached to its related operating company.

3.2.3 The main variations from the definition of the enterprise (consisting of an operating legal entity including associated non operating companies where they exist) are:

Companies which could be regarded as non operating because they have no employees of their own, but which belong in the category 'financial enterprises' in the National Accounts, are treated as separate enterprises.

Companies for which no separate management records or accounts are maintained; these are generally amalgamated with a related operating company to form one statistical enterprise.

Holding or property owning companies which may, or may not, have employees are treated as separate enterprises.

Statutory authorities with no permanent employees (e.g. advisory authorities); these are merged with

the department or authority which provides secretarial staff to the entity or is responsible to the same minister as the entity.

3.3 Enterprise group

3.3.1 The concept of the enterprise group is that of a unit which comprises all of the operations in Australia of a group of legal entities under common ownership or control. The definition of 'ownership and control' follows as closely as possible the definitions employed in the Companies Acts. The 'enterprise group' was not used for collection of retail census returns, but has been subsequently used to aggregate certain retail census data relating to establishments and ancillary units for the purpose of compiling these industry concentration statistics.

3.4 Establishment

The basic concept of the establishment, as adopted by the ABS, is that of a unit covering all the operations carried on under the ownership of one enterprise at a single physical location, (e.g. an individual retail store).

3.5 Ancillary unit

3.5.1 An 'ancillary unit' is defined for statistical purposes as a location mainly engaged in providing certain specified services to other locations in the same enterprise. Locations which might potentially be ancillary units in the sense that they are predominantly engaged in the relevant kinds of service activities come to notice in two ways. Firstly, any location belonging to a multi-location enterprise and engaged predominantly in activities coming within certain defined common categories is treated as a potential ancillary unit and specifically examined to determine whether it meets the conditions for treatment as an establishment or as an ancillary unit.

These categories are:

- (a) administrative offices
- (b) storage depots
- (c) laboratories, etc.
- (d) transport depots
- (e) motor vehicle repair and maintenance workshops
- (f) producers' sales offices

Secondly, provision is also made for any kind of location (belonging to a multi location enterprise) engaged mainly in service activities to be regarded as a potential ancillary unit if it happens to come to notice as operating in an ancillary role.

4 The concept of industry

4.1 The concept of an industry is fundamental to a proper understanding of the results of economic censuses and surveys and particularly to the understanding of industry concentration statistics. In the development of official statistics on an industry basis, the ABS has used as its conceptual framework the System of National Accounts (SNA) developed by the Statistical Office of the United Nations. The SNA framework provides for the systematic delineation and classification of business units in a conceptually consistent manner such that each unit is uniquely identified and classified to a specific industry without duplications or omissions.

4.2 The definition of an industry adopted by the ABS is one comprising all establishments predominantly engaged in activities defined as being primary to that industry. The actual range of activities primary to each industry is set out in Volume 1 of the Australian Standard Industrial Classification (ASIC) 1978 (1201.0). It should be noted that the TOTAL activity of each establishment is included in the industry to which it has been classified on the basis of predominant activity.

4.3 Retail trade as specified in the ASIC, generally includes the resale of new or used goods to final consumers for personal or household consumption. To conform with the definitions and concepts used in the Australian National Accounts, sales of certain commodity items are treated as wholesale rather than retail sales. These commodity items are building materials, builders' hardware and supplies such as tools of trade, paint, etc., commercial refrigerators, business machines, tractors, farm machinery and implements, earth moving equipment and grain, feed, fertilisers and agricultural supplies. Consequently, where sales of these items constitute the predominant activity of an establishment, the establishment has been classified as a wholesale establishment and not included in the retail census. However, both wholesale and retail sales of new or used motor vehicles, motor cycles, caravans, boats, trailers, etc. are treated as retail sales (except where sales are made to motor vehicle dealers). Thus, establishments predominantly engaged in selling these items are included in the retail census.

5 Scope and coverage

5.1 The scope of the 1979-80 retail census consists of all establishments classified to ASIC Subdivision 48 (Retail Trade) and selected service classes from ASIC Division L (Recreation, Personal and Other Services). The ASIC classes from Division L are 9133 - Motion picture theatres, 9231 - Cafes and restaurants, 9232 - Hotels, etc. (mainly drinking places), 9233 - Accommodation, 9241 - Licensed bowling clubs, 9242 - Licensed Golf Clubs, 9243 - Licensed clubs n.e.c., 9340 - Laundries and dry cleaners, 9351 - Men's hairdressers and 9352 - Women's hairdressing and beauty salons.

5.2 The aim of the census was, in general, to include all retail and selected service establishments that operated at any time during the year

ended 30 June 1980. Seasonal businesses which normally operate during certain periods of the year were included as far as possible even if they were not operating at 30 June 1980. However, establishments which ceased operations during the year or commenced operations during the last two months of the year were included in census results only if their contribution to statistical aggregates was significant.

5.3 Certain types of retailing were excluded from the census even though they would be classified to industries covered by the census. These are door to door salesmen, occasional stall holders and independent van salesmen (except independent bread and milk vendors for which some details were collected and compiled; these details have not been included in published results but are available on request). In addition, details were not collected from establishments predominantly engaged in operating vending machines on the premises of other businesses.

6 Calculation of concentration ratios

6.1 The following steps were taken in the calculation of concentration ratios for each industry.

6.1.1 Establishments of single establishment enterprises with turnover of less than \$50,000 (except those classified to ASIC classes 9232 or 9233) were excluded from the calculations. However, as these enterprises contribute only marginally to statistical aggregates, the concentration ratios shown in this publication are not significantly influenced by their exclusion. Tables 5 and 6 contain details for these small enterprises.

6.1.2 Remaining establishments (and related administrative offices and ancillary units) classified to the industry and belonging to the same enterprise group were combined to form an enterprise group/industry unit. Selected data were compiled for each of these units.

6.1.3 Because some enterprise groups own or control establishments in a number of industry classes, the composition of their enterprise group/industry units may differ for different levels of industry. For example, in Table 2:

- (a) where data are presented for ASIC class 4814 - Department Stores, each enterprise group/industry unit consists of all the establishments, administrative offices and ancillary units owned or controlled by the enterprise group and classified to ASIC class 4814.
- (b) where data are presented for ASIC group 481 - Department and General Stores, enterprise group/industry units include all establishments etc. owned or controlled by the enterprise group and classified to either ASIC class 4814 - Department Stores or ASIC class 4815 - General Stores.
- (c) where data are presented for ASIC Subdivision 48 - Retail Trade, enterprise group/industry units include all establishments etc. owned or controlled by the enterprise group and classified to any ASIC class within Subdivision 48.

6.1.4 Enterprise group/industry units were ranked in descending order according to the size of the contribution of their establishments to the total turnover of the industry concerned.

6.1.5 For the purpose of compiling Tables 1 and 3 the ranked enterprise groups were brought together into the following cumulative categories:

- (a) largest 12 enterprise groups
- (b) largest 25 enterprise groups
- (c) largest 50 enterprise groups
- (d) largest 100 enterprise groups
- (e) largest 200 enterprise groups

6.1.6 For the purpose of compiling Tables 2 and 4 the ranked enterprise groups were brought together into categories of four units, in the following sequences:

- (a) largest 4 enterprise groups
- (b) second largest 4 enterprise groups
- (c) third largest 4 enterprise groups
- (d) fourth largest 4 enterprise groups
- (e) fifth largest 4 enterprise groups
- (f) remaining enterprise groups owning or controlling establishments and ancillary units in the industry

Each of the five categories of four enterprise groups comprises statistics of groups owning or controlling establishments and ancillary units which were in operation in the industry concerned at any time during the year 1979-80. In a small number of cases, however, the item 'number of enterprise groups' for a category is not '4', for the reason outlined in paragraph 6.1.7.

6.1.7 Where an enterprise group ceased operation before the end of June 1980, within the industry concerned, the enterprise group is not counted in the 'number of enterprise groups', but its activities are included where appropriate in the items 'turnover', 'value added' etc.

6.2 Categories of four enterprise groups were chosen as investigations indicated that this is in line with international practice, and should therefore facilitate comparison of concentration patterns in Australian industries with those in other countries.

7 Definitions of data items

7.1 Data items shown in this publication are defined as follows:

7.2 Number of enterprise groups at 30 June. Number of enterprise groups owning

or controlling establishments which were classified to the relevant industry and which were in operation at 30 June.

7.3 Establishments at 30 June. The number of establishments in operation at 30 June relates to retail and selected service establishments as such and does not include the number of separately located administrative offices and ancillary units.

7.4 Persons employed at 30 June. Working proprietors at the end of June 1980 and employees (including both full time and part time) on the payroll of the last pay period in June 1980. Includes those working at separately located administrative offices and ancillary units. Excludes unpaid helpers.

7.5 Wages and salaries. The wages and salaries of all employees of the establishment, including those working at separately located administrative offices and ancillary units. Drawings of working proprietors are excluded.

7.6 Turnover. Sales of goods (retail and wholesale), all other operating revenue from outside the enterprise such as repair and service revenue; hiring of consumer goods; commissions; takings from meals and accommodation, hairdressing, theatre admissions and laundry and dry cleaning; and rent, leasing and hiring revenue. Receipts from interest, royalties, dividends and the sale of fixed tangible assets are excluded.

7.7 Value added. The turnover plus increase (or less decrease) in the value of stocks, less purchases, transfers in and selected expenses. Selected expenses are charges for commission and subcontract work, purchases of wrapping and packaging materials, electricity and fuel, repair and maintenance expenses, outward freight and cartage, motor vehicle running expenses, sales commission payments and rent, leasing and hiring expenses.

NOTE. While value added is the basic measure of an industry's contribution to economic activity, it cannot be inferred that when wages and salaries are deducted from value added, the whole of the surplus is available for profit. There are many miscellaneous expenses (such as depreciation, workers' compensation insurance, other insurance, payroll tax, income tax, rates, advertising, interest on borrowed funds, bad debts and other sundry charges) which are not taken into account in arriving at value added.

Value added as calculated in this publication differs from the concepts used in the National Accounts which also excludes some administrative expenses and sundry charges, and incorporates a change in the stock component which is measured by valuing the physical change in stocks at current prices. It is not practicable in this census to collect data fully in accord with the National Accounts concept of value added. The 1979-80 retail census was the first retail census to include the items 'rent, leasing and hiring revenue' and 'rent, leasing and hiring expenses' in the calculation of value added.

7.8 Fixed capital expenditure less disposals. Outlay on new and second hand fixed tangible assets less disposals. Includes fixed capital expenditure on retail or selected service establishments not yet in operation.

8. Related publications

8.1 This publication is one of a series of five presenting Australian final results from the 1979-80 retail census.

Census of Retail Establishments and Selected Service Establishments, Details of Operations by Industry Class, Australia, 1979-80 (8622.0) - Includes details by industry class of number of establishments, persons employed by type of employment, wages and salaries, turnover by major component, stocks, purchases, transfers in and selected

expenses, total floorspace and fixed capital expenditure by type of assets. Also includes some details for single establishment enterprises with turnover of less than \$50,000.

Census of Retail Establishments and Selected Service Establishments, Hotels and Accommodation, Australia, 1979-80 (8624.0) - Includes details on accommodation capacity by size and type of establishment.

Census of Retail Establishments and Selected Service Establishments, Commodity Sales and Service Takings, Australia, 1979-80 (8625.0) - Includes details of the sales of commodity items and revenue from other income items.

Census of Retail Establishments and Selected Service Establishments, Industry and Commodity Details by Size of Establishments, Australia, 1979-80 (8626.0) - Includes selected statistics by retail sales, turnover and employment size.

8.2 Other publications which may be of interest include:

Censuses of Manufacturing and Electricity and Gas Establishments: Industry Concentration Statistics, Australia, 1977-78 (8207.0)

Construction Industry Survey: Industry Concentration Statistics: Private Sector, Australia, 1978-79 (8723.0)

Enterprise Statistics, Details by Industry Class, Australia, 1979-80 (8103.0)

Retail Sales of Goods, Australia (8501.0) - Issued monthly - based on a sample survey, provides estimates of retail sales by industry for each State, the Australian Capital Territory and Australia.

Retail Sales of Goods, Australia (8503.0) - Issued quarterly - based on a sample survey, provides estimates of value of retail sales in each State for broad commodity groups. Original and seasonally adjusted series for broad commodity groups are shown for Australia. Value of sales according to broader commodity groupings is shown at current and constant prices.

8.3 Current publications produced by the ABS are listed in the Catalogue of Publications, Australia (1101.0). The ABS also issues, on Tuesdays and Fridays, a Publications Advice (1105.0) which lists publications to be released in the next few days. The Catalogue and Publications Advice are available from any ABS office.

9 Symbols and other usages

- nil, or rounded to zero

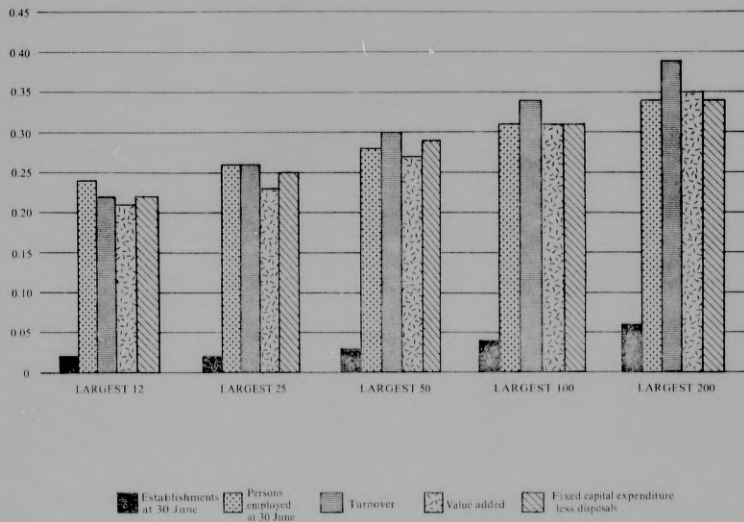
n.e.c. not elsewhere classified

ASIC Australian Standard Industrial Classification, 1978 Edition.

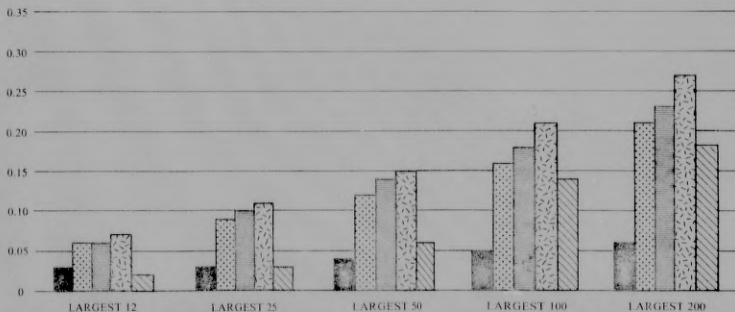
Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

SELECTED CONCENTRATION RATIOS: AUSTRALIA, 1979-80
ENTERPRISE GROUPS RANKED ACCORDING TO CONTRIBUTION TO INDUSTRY TURNOVER

RETAIL (FOR LARGEST 200 ENTERPRISE GROUPS)

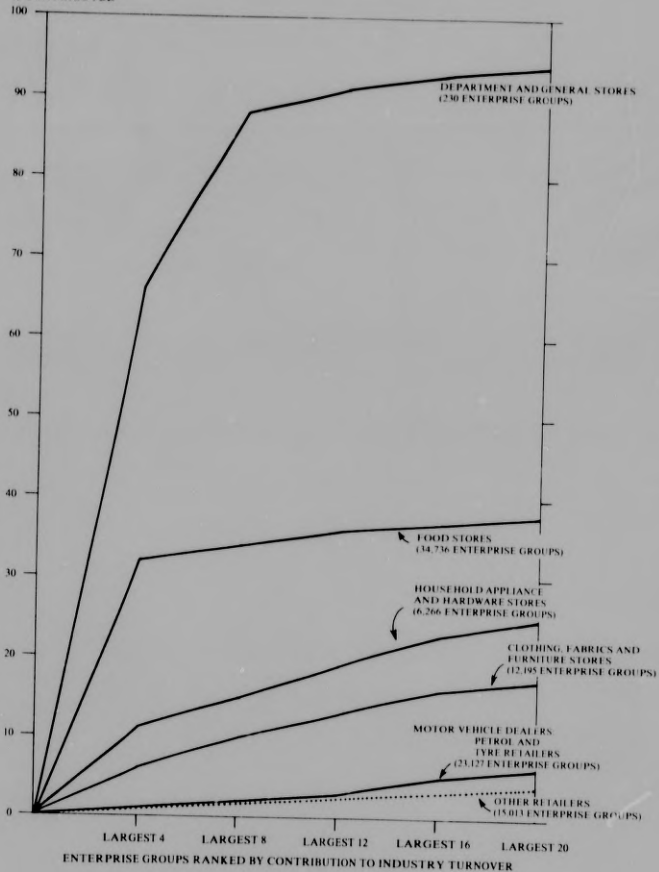


SELECTED SERVICES (FOR LARGEST 200 ENTERPRISE GROUPS)

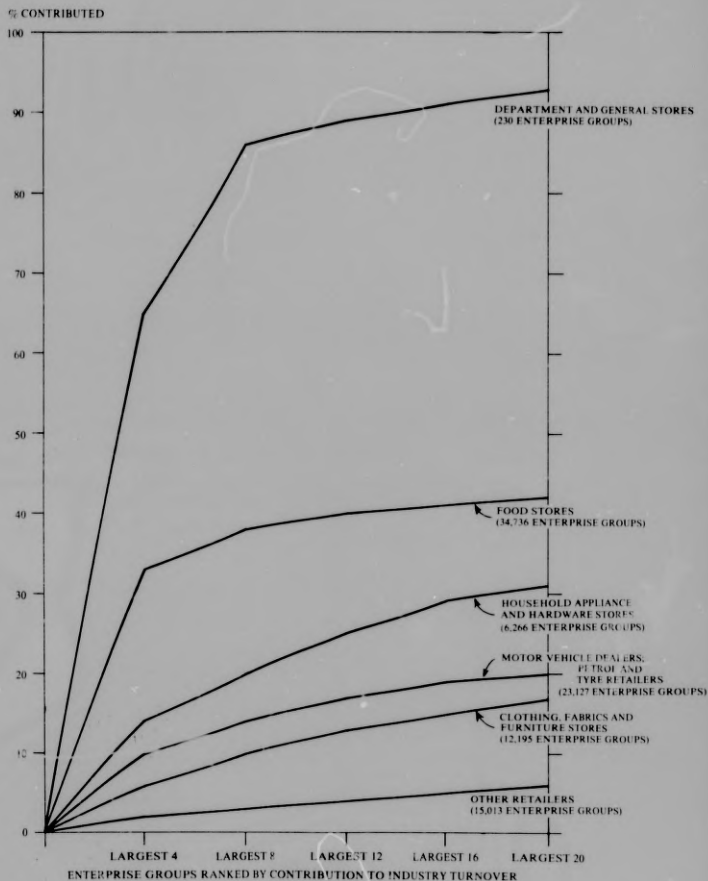


RETAIL INDUSTRIES : PERSONS EMPLOYED

% CONTRIBUTED

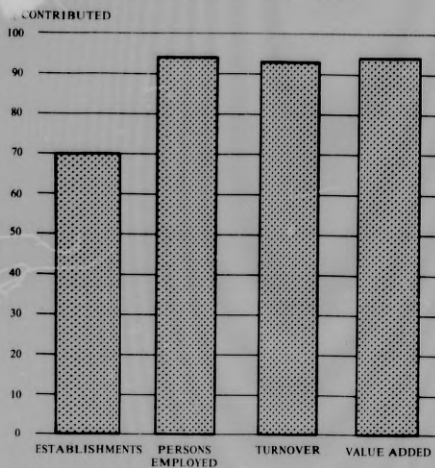


RETAIL INDUSTRIES : TURNOVER

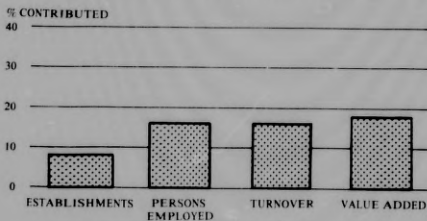


20 LARGEST ENTERPRISE GROUPS (RANKED ACCORDING TO CONTRIBUTION TO INDUSTRY TURNOVER)

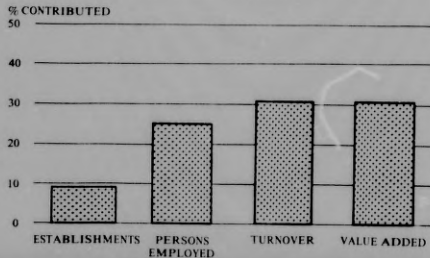
DEPARTMENT AND GENERAL STORES



CLOTHING, FABRICS AND FURNITURE STORES

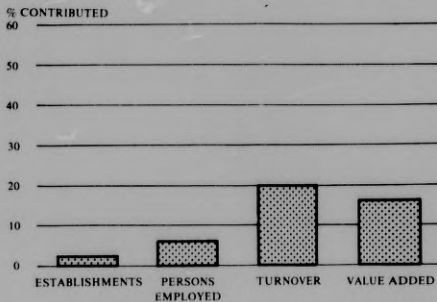


HOUSEHOLD APPLIANCE AND HARDWARE STORES

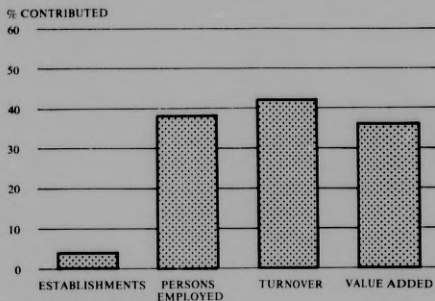


20 LARGEST ENTERPRISE GROUPS (RANKED ACCORDING TO CONTRIBUTION TO INDUSTRY TURNOVER)

MOTOR VEHICLE DEALERS, PETROL AND TYRE RETAILERS



FOOD STORES



OTHER RETAILERS

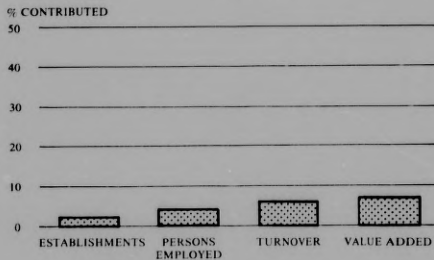


TABLE 1. RETAIL INDUSTRIES(A)
SELECTED STATISTICS AND CONCENTRATION RATIOS
AUSTRALIA 1979-80

ENTERPRISE GROUPS RANKED BY CONTRIBUTION TO INDUSTRY TURNOVER	ENTERPRISE GROUPS AT 30 JUNE		ESTABLISHMENTS AT 30 JUNE		PERSONS EMPLOYED AT 30 JUNE (B)		WAGES AND SALARIES (C)		TURNOVER		VALUE ADDED		FIXED CAPITAL EXPENDITURE LESS DISPOSALS	
	NO. RATIO		NO. RATIO		NO. RATIO		\$M RATIO		\$M RATIO		\$M RATIO		\$M RATIO	
	NO.	RATIO	NO.	RATIO	NO.	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO
LARGEST 12	12	-	2102	.02	178523	.24	1124.8	.25	9876.6	.22	1963.3	.21	94.0	.22
LARGEST 25	25	-	2416	.02	188486	.26	1221.0	.28	11893.5	.26	2221.6	.23	106.7	.25
LARGEST 50	50	-	3793	.03	209440	.28	1380.3	.31	13690.4	.30	2570.2	.27	121.2	.29
LARGEST 100	100	-	4972	.04	231380	.31	1556.0	.35	15587.2	.34	2957.4	.31	131.3	.31
LARGEST 200	200	-	6613	.06	254026	.34	1742.7	.39	17657.8	.39	3367.2	.35	144.1	.34
INDUSTRY TOTAL	90921	1.00	110500	1.00	737378	1.00	4413.6	1.00	45698.4	1.00	9555.4	1.00	418.4	1.00

(A) EXCLUDES SINGLE ESTABLISHMENT ENTERPRISES WITH TURNOVER OF LESS THAN \$50,000. (B) INCLUDES WORKING PROPRIETORS BUT EXCLUDES UNPAID HELPERS. (C) EXCLUDES DRAWINGS BY WORKING PROPRIETORS.

TABLE 2. RETAIL INDUSTRIES(A)
SELECTED STATISTICS AND CONCENTRATION RATIOS BY INDUSTRY CLASS
AUSTRALIA 1979-80

ENTERPRISE GROUPS RANKED BY TURNOVER LARGEST TWENTY IN CATEGORIES OF FOUR	ENTERPRISE GROUPS AT 30 JUNE		ESTABLISHMENTS AT 30 JUNE		PERSONS EMPLOYED AT 30 JUNE (B)		WAGES AND SALARIES (C)		TURNOVER		VALUE ADDED		FIXED CAPITAL EXPENDITURE LESS DISPOSALS (D)	
	NO.	RATIO	NO.	RATIO	NO.	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO
DEPARTMENT AND GENERAL STORES														
4814 DEPARTMENT STORES														
FIRST	4	.07	225	.55	63092	.69	468.3	.70	2636.9	.68	732.5	.70	26.5	.60
SECOND	4	.07	119	.29	19724	.21	130.8	.20	818.4	.21	202.0	.19	13.0	.30
THIRD	4	.07	12	.03	2783	.03	20.4	.03	115.6	.03	35.3	.03	0.7	.02
FOURTH	4	.07	8	.02	1714	.02	13.4	.02	70.9	.02	19.3	.02	1.6	.04
FIFTH	4	.07	5	.01	1282	.01	10.3	.02	54.6	.01	15.4	.01	0.4	.01
REMAINDER	39	.66	39	.10	3363	.04	27.3	.04	178.5	.05	44.7	.04	1.8	.04
INDUSTRY TOTAL	59	1.00	408	1.00	91958	1.00	670.5	1.00	3875.0	1.00	1049.3	1.00	44.1	1.00
4815 GENERAL STORES														
FIRST	4	.02	227	.51	5187	.68	27.8	.59	238.2	.63	56.5	.65	-0.6	
SECOND	4	.02	22	.05	438	.06	4.0	.09	26.3	.07	5.5	.06	0.4	
THIRD	4	.02	6	.01	188	.02	2.1	.05	16.6	.04	4.1	.05	-2.4	
FOURTH	4	.02	7	.02	209	.03	1.8	.04	11.0	.03	2.5	.03	-	
FIFTH	4	.02	6	.01	179	.02	1.3	.03	8.8	.02	2.1	.02	-	
REMAINDER	168	.89	181	.40	1410	.19	9.9	.21	78.0	.21	16.5	.19	0.4	
INDUSTRY TOTAL	188	1.00	449	1.00	7611	1.00	47.0	1.00	378.9	1.00	87.3	1.00	-2.2	
481 TOTAL DEPARTMENT AND GENERAL STORES														
FIRST	4	.02	359	.42	66062	.66	485.4	.68	2785.5	.65	769.8	.68	25.7	.61
SECOND	4	.02	212	.25	21928	.22	142.4	.20	912.1	.21	221.1	.19	13.3	.32
THIRD	4	.02	15	.02	2809	.03	20.6	.03	116.9	.03	35.6	.03	0.7	.02
FOURTH	4	.02	13	.02	1965	.02	15.3	.02	74.1	.02	23.4	.02	1.8	.04
FIFTH	4	.02	5	.01	1165	.01	9.3	.01	58.5	.01	13.3	.01	0.2	.01
REMAINDER	210	.91	253	.30	5640	.06	44.4	.06	306.7	.07	73.4	.06	0.1	-
INDUSTRY TOTAL	230	1.00	857	1.00	99569	1.00	717.4	1.00	4253.8	1.00	1136.6	1.00	41.9	1.00

FOR FOOTNOTES SEE END OF TABLE

TABLE 2. RETAIL INDUSTRIES(A)
SELECTED STATISTICS AND CONCENTRATION RATIOS BY INDUSTRY CLASS
AUSTRALIA 1979-80

ENTERPRISE GROUPS RANKED BY TURNOVER, LARGEST TWENTY IN CATEGORIES OF FOUR	ENTERPRISE GROUPS AT 30 JUNE		ESTABLISHMENTS AT 30 JUNE		PERSONS EMPLOYED AT 30 JUNE (B)		WAGES AND SALARIES (C)		TURNOVER		VALUE ADDED		FIXED CAPITAL EXPENDITURE LESS DISPOSALS (D)	
	NO.	IRATIO	NO.	IRATIO	NO.	IRATIO	\$M	IRATIO	\$M	IRATIO	\$M	IRATIO	\$M	IRATIO
CLOTHING, FABRICS AND FURNITURE STORES														
4843 MENS AND BOYS WEAR STORES														
FIRST	4	-	130	.05	1471	.12	13.0	.16	86.2	.14	21.2	.12	-7.5	
SECOND	4	-	68	.03	409	.03	4.0	.05	28.0	.05	9.0	.05	-	
THIRD	4	-	39	.01	360	.03	3.0	.04	20.3	.03	6.4	.04	-1.1	
FOURTH	4	-	22	.01	209	.02	1.9	.02	13.4	.02	3.9	.02	0.2	
FIFTH	4	-	17	.01	120	.01	1.3	.02	10.8	.02	3.7	.02	0.1	
REMAINDER	1974	.99	2373	.90	9290	.78	59.5	.72	463.9	.75	136.3	.76	3.5	
INDUSTRY TOTAL	1994	1.00	2649	1.00	11859	1.00	82.7	1.00	622.6	1.00	180.5	1.00	-4.7	
4844 WOMENS AND GIRLS WEAR STORES														
FIRST	4	-	431	.06	4997	.15	28.6	.16	233.2	.17	62.1	.16	3.4	.26
SECOND	4	-	145	.02	2108	.06	12.7	.07	106.2	.08	27.6	.07	1.6	.12
THIRD	4	-	197	.03	1484	.05	10.3	.06	75.6	.05	22.2	.06	1.0	.08
FOURTH	4	-	87	.01	833	.03	6.4	.03	36.4	.03	11.0	.03	-0.2	-.01
FIFTH	4	-	90	.01	532	.02	3.6	.02	24.5	.02	7.9	.02	0.5	.03
REMAINDER	4825	1.00	6457	.87	22830	.70	122.4	.67	927.6	.66	258.6	.66	6.8	.52
INDUSTRY TOTAL	4845	1.00	7407	1.00	32784	1.00	183.8	1.00	1403.5	1.00	389.3	1.00	13.1	1.00
4845 FOOTWEAR STORES														
FIRST	4	-	370	.15	2842	.24	18.8	.26	122.4	.24	45.6	.30	1.3	.26
SECOND	4	-	190	.08	1402	.12	9.9	.14	59.9	.12	16.4	.11	0.3	.07
THIRD	4	-	84	.03	516	.04	3.8	.05	24.1	.05	7.5	.05	0.6	.12
FOURTH	4	-	72	.03	403	.03	3.5	.05	16.3	.03	4.5	.03	0.1	.02
FIFTH	4	-	32	.01	179	.02	1.5	.02	8.8	.02	2.4	.02	0.2	.03
REMAINDER	1309	.98	1729	.70	6341	.54	35.6	.49	274.1	.54	77.8	.50	2.4	.50
INDUSTRY TOTAL	1329	1.00	2477	1.00	11683	1.00	73.0	1.00	505.6	1.00	154.1	1.00	4.9	1.00

FOR FOOTNOTES SEE END OF TABLE

TABLE 2. RETAIL INDUSTRIES(A)
SELECTED STATISTICS AND CONCENTRATION RATIOS BY INDUSTRY CLASS
AUSTRALIA 1979-80

ENTERPRISE GROUPS RANKED BY TURNOVER, LARGEST TWENTY IN CATEGORIES OF FOUR	ENTERPRISE GROUPS AT 30 JUNE		ESTABLISHMENTS AT 30 JUNE		PERSONS EMPLOYED AT 30 JUNE (B)		WAGES AND SALARIES (C)		TURNOVER		VALUE ADDED		FIXED CAPITAL EXPENDITURE LESS DISPOSALS (D)	
	NO.	RATIO	NO.	RATIO	NO.	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO
CLOTHING, FABRICS AND FURNITURE STORES (CONTINUED)														
4846 SHOE REPAIRERS														
FIRST	4	.05	130	.52	278	.47	2.7	.60	7.5	.51	5.4	.58	0.5	1.10
SECOND	4	.05	15	.06	38	.06	0.3	.07	1.1	.07	0.5	.06	-	-
THIRD	4	.05	12	.05	29	.05	0.3	.06	0.8	.05	0.5	.05	-	-
FOURTH	4	.05	7	.03	20	.03	0.2	.03	0.6	.04	0.3	.04	-0.1	-.21
FIFTH	4	.05	6	.02	14	.02	0.1	.03	0.5	.03	0.3	.03	-	-
REMAINDER	65	.76	79	.32	218	.37	0.9	.20	4.2	.29	2.3	.25	-	.11
INDUSTRY TOTAL	85	1.00	249	1.00	597	1.00	4.6	1.00	14.6	1.00	9.4	1.00	0.4	1.00
4847 FABRICS AND HOUSEHOLD TEXTILE STORES														
FIRST	4	-	51	.02	439	.04	3.6	.07	22.5	.06	7.2	.06	-	.01
SECOND	4	-	19	.01	258	.03	1.8	.03	15.5	.04	3.6	.03	0.1	.06
THIRD	4	-	41	.02	230	.02	1.9	.03	12.6	.03	4.0	.03	-	.01
FOURTH	3	-	21	.01	167	.02	1.4	.03	10.0	.03	3.4	.03	-	-
FIFTH	4	-	28	.01	177	.02	1.1	.02	8.4	.02	2.6	.02	-	.01
REMAINDER	1842	.99	2127	.93	8655	.87	45.1	.82	328.0	.83	95.8	.82	2.1	.93
INDUSTRY TOTAL	1861	1.00	2287	1.00	9926	1.00	55.0	1.00	397.0	1.00	116.6	1.00	2.2	1.00
4848 FLOOR COVERINGS STORES														
FIRST	4	.01	37	.04	356	.08	4.4	.12	39.9	.10	9.2	.11	0.9	.20
SECOND	4	.01	12	.01	163	.04	2.1	.06	19.5	.05	3.9	.05	0.1	.02
THIRD	4	.01	15	.02	114	.03	1.4	.04	15.0	.04	2.9	.04	-	-
FOURTH	4	.01	14	.02	103	.02	1.1	.03	12.4	.03	2.7	.03	-	.01
FIFTH	4	.01	7	.01	93	.02	1.1	.03	9.8	.02	1.6	.02	-0.6	-.13
REMAINDER	779	.97	832	.91	3724	.82	26.8	.73	303.8	.76	60.7	.75	3.9	.90
INDUSTRY TOTAL	799	1.00	917	1.00	4553	1.00	36.9	1.00	400.4	1.00	81.0	1.00	4.3	1.00

FOR FOOTNOTES SEE END OF TABLE

TABLE 2. RETAIL INDUSTRIES(A)
SELECTED STATISTICS AND CONCENTRATION RATIOS BY INDUSTRY CLASS
AUSTRALIA 1979-80

ENTERPRISE GROUPS RANKED BY TURNOVER. LARGEST TWENTY IN CATEGORIES OF FOUR	ENTERPRISE GROUPS AT 30 JUNE		ESTABLISHMENTS AT 30 JUNE		PERSONS EMPLOYED AT 30 JUNE (B)		WAGES AND SALARIES (C)		TURNOVER		VALUE ADDED		FIXED CAPITAL EXPENDITURE LESS DISPOSALS (D)	
	NO.	RATIO	NO.	RATIO	NO.	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO
CLOTHING, FABRICS AND FURNITURE STORES (CONTINUED)														
4849 FURNITURE STORES														
FIRST	4	-	138	.07	1505	.14	14.6	.18	100.0	.13	27.0	.15	1.0	.32
SECOND	4	-	24	.01	435	.04	4.6	.06	51.8	.06	8.8	.05	0.7	.21
THIRD	4	-	26	.01	419	.04	4.2	.05	35.7	.04	8.8	.05	-0.4	-.13
FOURTH	4	-	25	.01	288	.03	2.7	.03	26.4	.03	5.0	.03	0.1	.02
FIFTH	4	-	20	.01	225	.02	2.3	.03	21.0	.03	5.0	.03	0.3	.09
REMAINDER	1487	.99	1689	.88	7523	.72	54.6	.66	564.8	.71	128.3	.70	1.6	.50
INDUSTRY TOTAL	1507	1.00	1922	1.00	10395	1.00	83.1	1.00	799.6	1.00	182.8	1.00	3.2	1.00
484 TOTAL CLOTHING, FABRICS AND FURNITURE STORES														
FIRST	4	-	446	.03	5057	.06	31.7	.06	247.9	.06	63.8	.06	3.9	.17
SECOND	4	-	231	.01	3063	.04	18.2	.04	150.3	.04	42.8	.04	-7.9	-.33
THIRD	4	-	372	.02	2772	.03	21.7	.04	128.6	.03	38.5	.03	1.9	.08
FOURTH	4	-	155	.01	2299	.03	14.6	.03	97.4	.02	26.9	.02	1.2	.05
FIFTH	4	-	194	.01	1105	.01	9.3	.02	82.8	.02	24.9	.02	0.6	.03
REMAINDER	12175	1.00	16508	.92	67501	.83	423.7	.82	3436.5	.83	916.9	.82	23.7	1.01
INDUSTRY TOTAL	12195	1.00	17908	1.00	81797	1.00	519.1	1.00	4143.4	1.00	1113.7	1.00	23.4	1.00
HOUSEHOLD APPLIANCE AND HARDWARE STORES														
4853 DOMESTIC HARDWARE STORES														
FIRST	4	-	60	.04	2920	.35	19.0	.42	141.9	.38	36.0	.35	1.8	.38
SECOND	4	-	16	.01	105	.01	0.9	.02	7.6	.02	1.7	.02	-	-
THIRD	4	-	7	-	82	.01	0.6	.01	5.5	.01	1.4	.01	-	-
FOURTH	4	-	9	.01	69	.01	0.6	.01	4.8	.01	1.5	.01	-	-
FIFTH	4	-	8	-	83	.01	0.7	.02	4.6	.01	1.6	.02	-	-
REMAINDER	1413	.99	1543	.94	5098	.61	23.9	.52	211.5	.56	60.4	.59	2.8	.61
INDUSTRY TOTAL	1433	1.00	1643	1.00	8357	1.00	45.8	1.00	375.8	1.00	102.5	1.00	4.7	1.00

FOR FOOTNOTES SEE END OF TABLE

TABLE 2. RETAIL INDUSTRIES(A)
SELECTED STATISTICS AND CONCENTRATION RATIOS BY INDUSTRY CLASS
AUSTRALIA 1979-80

ENTERPRISE GROUPS RANKED BY TURNOVER LARGEST TWENTY IN CATEGORIES OF FOUR	ENTERPRISE GROUPS AT 30 JUNE		ESTABLISHMENTS AT 30 JUNE		PERSONS EMPLOYED AT 30 JUNE (B)		WAGES AND SALARIES (C)		TURNOVER		VALUE ADDED		FIXED CAPITAL EXPENDITURE LESS DISPOSALS (D)	
	NO. RATIO		NO. RATIO		NO. RATIO		\$M RATIO		\$M RATIO		\$M RATIO		\$M RATIO	
	NO.	RATIO	NO.	RATIO	NO.	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO
HOUSEHOLD APPLIANCE AND HARDWARE STORES (CONTINUED)														
4854 WATCHMAKERS AND JEWELLERS														
FIRST	4	-	108	.05	1480	.16	10.3	.17	117.2	.24	28.8	.18	0.6	.29
SECOND	4	-	31	.02	362	.04	3.6	.06	28.3	.06	8.6	.05	0.1	.05
THIRD	4	-	13	.01	291	.03	2.6	.04	18.6	.04	6.6	.04	-1.1	-.58
FOURTH	4	-	5	-	140	.02	1.3	.02	11.6	.02	5.1	.03	0.1	.05
FIFTH	4	-	12	.01	142	.02	1.4	.02	8.4	.02	3.1	.02	-0.2	-.11
REMAINDER	1535	.99	1831	.92	7029	.74	42.1	.69	310.6	.63	109.2	.68	2.6	1.33
INDUSTRY TOTAL	1555	1.00	2000	1.00	9444	1.00	61.2	1.00	494.7	1.00	161.4	1.00	1.9	1.00
4855 MUSIC STORES														
FIRST	4	-	36	.03	535	.14	5.7	.24	57.9	.22	21.5	.31	0.4	.17
SECOND	4	-	20	.02	100	.03	0.9	.04	10.1	.04	2.5	.04	0.1	.06
THIRD	4	-	18	.02	65	.02	0.6	.03	8.1	.03	2.2	.03	-	-
FOURTH	4	-	24	.02	65	.02	0.6	.02	6.4	.02	1.7	.02	-	.02
FIFTH	4	-	19	.02	61	.02	0.5	.02	4.7	.02	1.3	.02	-	-
REMAINDER	849	.98	970	.89	3017	.79	15.3	.65	172.2	.66	39.5	.57	1.6	.75
INDUSTRY TOTAL	869	1.00	1087	1.00	3843	1.00	23.7	1.00	259.3	1.00	68.7	1.00	2.1	1.00
4856 HOUSEHOLD APPLIANCE STORES														
FIRST	4	-	221	.08	3177	.17	35.3	.22	355.2	.20	83.1	.21	16.1	.64
SECOND	4	-	87	.03	1395	.08	13.8	.09	133.9	.06	38.9	.10	-0.3	-.01
THIRD	4	-	213	.07	1458	.08	12.1	.08	102.2	.06	31.3	.08	0.1	-
FOURTH	4	-	29	.01	351	.02	3.9	.02	79.9	.05	20.1	.05	0.3	.01
FIFTH	4	-	44	.02	561	.03	6.2	.04	62.0	.04	18.3	.05	1.2	.05
REMAINDER	1892	.99	2273	.79	11400	.62	90.0	.56	1009.1	.58	208.8	.52	7.7	.31
INDUSTRY TOTAL	1912	1.00	2867	1.00	18342	1.00	161.2	1.00	1742.4	1.00	400.5	1.00	25.1	1.00

FOR FOOTNOTES SEE END OF TABLE

TABLE 2. RETAIL INDUSTRIES(A)
SELECTED STATISTICS AND CONCENTRATION RATIOS BY INDUSTRY CLASS
AUSTRALIA 1979-80

ENTERPRISE GROUPS RANKED BY TURNOVER, LARGEST TWENTY IN CATEGORIES OF FOUR	ENTERPRISE GROUPS AT 30 JUNE		ESTABLISHMENTS AT 30 JUNE		PERSONS EMPLOYED AT 30 JUNE (B)		WAGES AND SALARIES (C)		TURNOVER		VALUE ADDED		FIXED CAPITAL EXPENDITURE LESS DISPOSALS (D)	
	NO.	RATIO	NO.	RATIO	NO.	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO
HOUSEHOLD APPLIANCE AND HARDWARE STORES (CONTINUED)														
4857 ELECTRIC APPLIANCE REPAIRERS NEC														
FIRST	4	.01	22	.04	815	.23	9.3	.34	24.7	.26	14.9	.30	0.1	.08
SECOND	4	.01	10	.02	172	.05	1.9	.07	4.6	.05	2.9	.06	-	.01
THIRD	4	.01	8	.01	135	.04	1.4	.05	2.9	.03	2.2	.05	0.1	.06
FOURTH	4	.01	7	.01	71	.02	0.7	.03	2.0	.02	1.0	.02	-	.01
FIFTH	4	.01	4	.01	40	.01	0.5	.02	1.7	.02	0.7	.01	-	.02
REMAINDER	544	.96	548	.91	2323	.65	13.9	.50	57.5	.62	27.2	.55	1.1	.82
INDUSTRY TOTAL	564	1.00	599	1.00	3556	1.00	27.7	1.00	93.5	1.00	49.1	1.00	1.4	1.00
485 TOTAL HOUSEHOLD APPLIANCE AND HARDWARE STORES														
FIRST	4	-	236	.03	4703	.11	41.1	.13	405.2	.14	73.6	.09	6.8	.19
SECOND	4	-	77	.01	1761	.04	18.0	.06	182.4	.06	58.3	.07	11.8	.34
THIRD	4	-	109	.01	1874	.04	14.8	.05	141.4	.05	34.0	.04	0.3	.01
FOURTH	4	-	229	.03	1614	.04	15.3	.05	111.1	.04	44.6	.06	0.2	.01
FIFTH	4	-	71	.01	1088	.02	7.4	.02	91.2	.03	32.3	.04	-0.3	-.01
REMAINDER	6246	1.00	7474	.91	32502	.75	223.0	.70	2034.3	.69	539.5	.69	16.4	.47
INDUSTRY TOTAL	6266	1.00	8196	1.00	43542	1.00	319.7	1.00	2965.6	1.00	782.3	1.00	35.2	1.00
MOTOR VEHICLE DEALERS; PETROL AND TYRE RETAILERS														
4861 NEW MOTOR VEHICLE DEALERS														
FIRST	4	-	35	-	2095	.03	26.6	.04	1859.3	.17	278.7	.15	1.3	.02
SECOND	4	-	25	-	1630	.02	19.8	.03	659.3	.06	67.4	.04	0.9	.02
THIRD	4	-	19	-	798	.01	10.4	.01	443.4	.04	49.6	.03	5.2	.09
FOURTH	4	-	37	-	1606	.02	13.5	.02	297.4	.03	43.7	.02	2.2	.04
FIFTH	4	-	23	-	891	.01	10.3	.01	224.5	.02	26.8	.01	0.4	.01
REMAINDER	7471	1.00	8542	.98	74964	.91	636.4	.89	7699.3	.69	1443.6	.76	46.7	.82
INDUSTRY TOTAL	7491	1.00	8681	1.00	81984	1.00	717.0	1.00	11183.2	1.00	1909.7	1.00	56.7	1.00

FOR FOOTNOTES SEE END OF TABLE

TABLE 2. RETAIL INDUSTRIES(A)
SELECTED STATISTICS AND CONCENTRATION RATIOS BY INDUSTRY CLASS
AUSTRALIA 1979-80

ENTERPRISE GROUPS RANKED BY TURNOVER, LARGEST TWENTY IN CATEGORIES OF FOUR	ENTERPRISE GROUPS AT 30 JUNE		ESTABLISHMENTS AT 30 JUNE		PERSONS EMPLOYED AT 30 JUNE (B)		WAGES AND SALARIES (C)		TURNOVER		VALUE ADDED		FIXED CAPITAL EXPENDITURE LESS DISPOSALS (D)	
	NO.	RATIO	NO.	RATIO	NO.	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO
MOTOR VEHICLE DEALERS; PETROL AND TYRE RETAILERS (CONTINUED)														
4862 USED MOTOR VEHICLE DEALERS														
FIRST	4	-	12	-	306	.02	4.7	.05	87.4	.05	9.4	.04	-	-
SECOND	4	-	5	-	151	.01	2.0	.02	69.2	.04	4.1	.02	-	-
THIRD	4	-	15	.01	221	.02	2.4	.02	53.7	.03	5.8	.02	0.3	.03
FOURTH	4	-	7	-	157	.01	1.9	.02	46.6	.03	2.8	.01	-	-
FIFTH	4	-	9	-	101	.01	1.7	.02	37.7	.02	4.4	.02	0.8	.08
REMAINDER	2562	.99	2713	.98	11729	.93	89.1	.88	1480.1	.83	227.0	.90	8.9	.89
INDUSTRY TOTAL	2582	1.00	2761	1.00	12665	1.00	101.8	1.00	1774.7	1.00	253.6	1.00	10.0	1.00
4864 SERVICE STATIONS														
FIRST	4	-	139	.02	628	.01	3.4	.02	119.6	.04	6.2	.01	0.1	-
SECOND	4	-	33	-	191	-	1.6	.01	30.3	.01	2.2	-	-	-
THIRD	4	-	17	-	147	-	1.1	.01	20.5	.01	1.7	-	0.6	.03
FOURTH	4	-	8	-	82	-	0.7	-	17.4	.01	1.6	-	-	-
FIFTH	4	-	9	-	130	-	0.8	-	15.1	-	3.0	.01	-	-
REMAINDER	8011	1.00	8263	.98	42757	.97	208.0	.96	3110.3	.94	461.5	.97	18.5	.96
INDUSTRY TOTAL	8031	1.00	8469	1.00	43935	1.00	215.7	1.00	3313.2	1.00	476.1	1.00	19.2	1.00
4865 SMASH REPAIRERS														
FIRST	4	-	4	-	430	.02	4.9	.03	15.1	.03	7.6	.03	-	-
SECOND	4	-	15	-	214	.01	2.5	.02	9.6	.02	4.0	.02	0.2	.01
THIRD	4	-	7	-	237	.01	2.1	.01	6.5	.01	3.4	.01	-	-
FOURTH	4	-	10	-	162	.01	1.9	.01	5.6	.01	2.9	.01	0.1	.01
FIFTH	4	-	10	-	182	.01	1.8	.01	5.3	.01	2.8	.01	-	-
REMAINDER	3334	.99	3393	.99	19759	.94	138.9	.91	522.3	.93	238.7	.92	10.8	.97
INDUSTRY TOTAL	3354	1.00	3439	1.00	20984	1.00	152.1	1.00	564.4	1.00	259.4	1.00	11.1	1.00

FOR FOOTNOTES SEE END OF TABLE

TABLE 2. RETAIL INDUSTRIES(A)
SELECTED STATISTICS AND CONCENTRATION RATIOS BY INDUSTRY CLASS
AUSTRALIA 1979-80

ENTERPRISE GROUPS RANKED BY TURNOVER, LARGEST TWENTY IN CATEGORIES OF FOUR	ENTERPRISE GROUPS AT 30 JUNE		ESTABLISHMENTS AT 30 JUNE		PERSONS EMPLOYED AT 30 JUNE (B)		WAGES AND SALARIES (C)		TURNOVER		VALUE ADDED		FIXED CAPITAL EXPENDITURE LESS DISPOSALS (D)	
	NO.	RATIO	NO.	RATIO	NO.	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO
MOTOR VEHICLE DEALERS; PETROL AND TYRE RETAILERS (CONTINUED)														
4866 MOTOR CYCLE DEALERS														
FIRST	4	.01	10	.01	204	.06	2.1	.09	49.4	.17	10.3	.16	-	.02
SECOND	4	.01	10	.01	200	.06	2.0	.09	27.5	.09	5.6	.09	-	.02
THIRD	4	.01	12	.02	142	.04	1.2	.05	16.2	.06	3.3	.05	0.2	.13
FOURTH	4	.01	13	.02	108	.03	0.9	.04	12.1	.04	2.3	.04	-	.01
FIFTH	4	.01	9	.01	91	.03	0.9	.04	8.3	.03	1.8	.03	-	.01
REMAINDER	591	.97	636	.92	2596	.78	16.3	.70	177.8	.61	39.8	.63	1.3	.81
INDUSTRY TOTAL	611	1.00	690	1.00	3341	1.00	23.3	1.00	291.3	1.00	63.1	1.00	1.7	1.00
4867 BOAT AND CARAVAN DEALERS														
FIRST	4	-	10	.01	129	.03	1.3	.04	33.4	.08	6.8	.09	0.1	.02
SECOND	4	-	11	.01	89	.02	0.9	.03	13.4	.03	2.6	.03	-	.01
THIRD	4	-	5	.01	35	.01	0.3	.01	10.7	.03	1.0	.01	-	-
FOURTH	4	-	10	.01	81	.02	0.9	.03	9.4	.02	1.6	.02	-	-
FIFTH	4	-	5	.01	78	.02	0.5	.02	8.2	.02	1.8	.02	-	-
REMAINDER	845	.98	904	.96	3679	.90	25.2	.86	334.2	.82	65.1	.83	4.3	.97
INDUSTRY TOTAL	865	1.00	945	1.00	4091	1.00	29.2	1.00	409.4	1.00	78.9	1.00	4.4	1.00
4868 TYRE AND BATTERY RETAILERS														
FIRST	4	-	504	.33	3886	.43	39.4	.49	297.3	.45	72.3	.46	2.9	.50
SECOND	4	-	84	.05	455	.05	5.1	.06	40.1	.06	10.5	.07	0.8	.13
THIRD	4	-	17	.01	219	.02	2.4	.03	7.3	.03	3.8	.02	0.1	.02
FOURTH	4	-	8	.01	109	.01	1.1	.01	12.1	.02	2.8	.02	-	.01
FIFTH	4	-	14	.01	108	.01	1.0	.01	8.9	.01	2.1	.01	-0.6	-1.0
REMAINDER	789	.98	904	.59	4218	.47	31.1	.39	291.5	.44	67.3	.42	2.6	.45
INDUSTRY TOTAL	809	1.00	1531	1.00	8995	1.00	80.2	1.00	667.1	1.00	158.8	1.00	5.7	1.00

FOR FOOTNOTES SEE END OF TABLE

TABLE 2. RETAIL INDUSTRIES(A)
SELECTED STATISTICS AND CONCENTRATION RATIOS BY INDUSTRY CLASS
AUSTRALIA 1979-80

ENTERPRISE GROUPS RANKED BY TURNOVER. LARGEST TWENTY IN CATEGORIES OF FOUR	ENTERPRISE GROUPS AT 30 JUNE		ESTABLISHMENTS AT 30 JUNE		PERSONS EMPLOYED AT 30 JUNE (B)		WAGES AND SALARIES (C)		TURNOVER		VALUE ADDED		FIXED CAPITAL EXPENDITURE LESS DISPOSALS (D)	
	NO.	RATIO	NO.	RATIO	NO.	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO
MOTOR VEHICLE DEALERS; PETROL AND TYRE RETAILERS (CONTINUED)														
486 TOTAL MOTOR VEHICLE DEALERS; PETROL AND TYRE RETAILERS														
FIRST	4	-	41	-	2175	.01	27.4	.02	1874.0	.10	281.1	.09	1.4	.01
SECOND	4	-	27	-	1439	.01	19.9	.02	662.7	.04	67.6	.02	0.9	.01
THIRD	4	-	29	-	1178	.01	13.7	.01	460.2	.03	61.0	.02	7.3	.07
FOURTH	4	-	354	.01	3075	.02	29.8	.02	365.2	.02	64.7	.02	1.4	.01
FIFTH	4	-	150	.01	1703	.01	17.5	.01	267.4	.01	39.3	.01	1.1	.01
REMAINDER	23107	1.00	25915	.98	166225	.94	1210.5	.92	14573.8	.80	2686.0	.84	96.8	.89
INDUSTRY TOTAL	23127	1.00	26516	1.00	175995	1.00	1319.2	1.00	18203.2	1.00	3199.6	1.00	108.8	1.00
FOOD STORES														
4881 GROCERS, CONFECTIONERS AND TOBACCONISTS														
FIRST	4	-	989	.06	82465	.52	443.5	.61	4192.4	.47	648.0	.47	49.0	.47
SECOND	4	-	247	.01	6185	.04	36.9	.05	575.3	.06	62.7	.05	3.8	.04
THIRD	4	-	74	-	2331	.01	15.0	.02	232.6	.03	38.9	.03	1.4	.01
FOURTH	4	-	81	-	1943	.01	11.3	.02	127.0	.01	22.8	.02	1.5	.01
FIFTH	4	-	52	-	1077	.01	7.3	.01	79.5	.01	12.5	.01	0.9	.01
REMAINDER	15076	1.00	15726	.92	65742	.41	215.8	.30	3675.1	.41	592.2	.43	48.0	.46
INDUSTRY TOTAL	15096	1.00	17169	1.00	159743	1.00	730.0	1.00	8881.8	1.00	1377.1	1.00	104.7	1.00
BUTCHERS														
4882 BUTCHERS														
FIRST	4	-	253	.03	1215	.05	13.7	.09	97.1	.07	22.5	.07	0.9	.07
SECOND	4	-	104	.01	496	.02	5.0	.03	37.6	.03	8.7	.03	0.2	.01
THIRD	4	-	56	.01	286	.01	2.8	.02	20.2	.01	4.7	.01	-	-
FOURTH	4	-	45	.01	188	.01	1.8	.01	14.9	.01	3.4	.01	-	-
FIFTH	4	-	26	-	141	.01	1.5	.01	12.1	.01	2.7	.01	-	-
REMAINDER	6150	1.00	6828	.93	22455	.91	122.1	.83	1284.1	.88	279.6	.87	13.1	.92
INDUSTRY TOTAL	6170	1.00	7312	1.00	24781	1.00	146.9	1.00	1466.1	1.00	321.7	1.00	14.3	1.00

FOR FOOTNOTES SEE END OF TABLE

TABLE 2. RETAIL INDUSTRIES(A)
SELECTED STATISTICS AND CONCENTRATION RATIOS BY INDUSTRY CLASS
AUSTRALIA 1979-80

ENTERPRISE GROUPS RANKED BY TURNOVER, LARGEST TWENTY IN CATEGORIES OF FOUR	ENTERPRISE GROUPS AT 30 JUNE		ESTABLISHMENTS AT 30 JUNE		PERSONS EMPLOYED AT 30 JUNE (B)		WAGES AND SALARIES (C)		TURNOVER		VALUE ADDED		FIXED CAPITAL EXPENDITURE LESS DISPOSALS (D)	
	NO.	RATIO	NO.	RATIO	NO.	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO
FOOD STORES (CONTINUED)														
4883 FRUIT AND VEGETABLE STORES														
FIRST	4	-	6	-	103	.01	0.8	.02	10.3	.02	1.3	.01	0.1	.02
SECOND	4	-	7	-	95	.01	0.6	.02	6.8	.01	1.2	.01	0.1	.01
THIRD	4	-	6	-	87	.01	0.5	.02	5.4	.01	0.9	.01	-	.01
FOURTH	4	-	4	-	51	-	0.4	.01	4.7	.01	0.9	.01	0.1	.01
FIFTH	4	-	7	-	55	-	0.3	.01	4.1	.01	0.9	.01	0.2	.02
REMAINDER	2890	.99	2982	.99	11282	.97	28.1	.92	427.5	.93	88.4	.94	6.4	.94
INDUSTRY TOTAL	2910	1.00	3012	1.00	11673	1.00	30.7	1.00	458.7	1.00	93.6	1.00	6.9	1.00
4884 LIQUOR STORES														
FIRST	4	-	77	.04	568	.09	4.6	.12	57.9	.09	11.7	.09	0.4	.05
SECOND	4	-	21	.02	114	.02	1.2	.03	24.6	.04	3.7	.03	0.1	.01
THIRD	4	-	24	.02	65	.01	0.8	.02	16.8	.03	2.9	.02	0.4	.05
FOURTH	4	-	25	.02	80	.13	1.6	.04	14.8	.02	4.0	.03	-	-
FIFTH	4	-	20	.02	83	.01	0.7	.02	13.2	.02	2.3	.02	0.3	.04
REMAINDER	1060	.98	1122	.87	4712	.74	28.2	.76	501.8	.80	99.5	.80	7.2	.85
INDUSTRY TOTAL	1080	1.00	1289	1.00	6381	1.00	37.0	1.00	629.2	1.00	124.1	1.00	8.5	1.00
4885 BREAD AND CAKE STORES														
FIRST	4	-	35	.02	186	.02	1.5	.04	5.6	.03	2.0	.03	-	-
SECOND	4	-	34	.02	240	.03	1.1	.03	4.8	.03	1.9	.03	-	-
THIRD	4	-	18	.01	135	.02	1.0	.02	3.8	.02	1.2	.02	-	-
FOURTH	4	-	15	.01	80	.01	0.6	.02	2.6	.01	1.0	.01	-	-
FIFTH	4	-	21	.01	119	.01	0.8	.02	2.2	.01	1.0	.01	0.2	.04
REMAINDER	1353	.99	1490	.92	8012	.91	35.8	.88	158.3	.89	66.0	.90	4.1	.97
INDUSTRY TOTAL	1373	1.00	1613	1.00	8772	1.00	40.8	1.00	177.3	1.00	73.0	1.00	4.2	1.00

FOR FOOTNOTES SEE END OF TABLE

TABLE 2. RETAIL INDUSTRIES(A)
SELECTED STATISTICS AND CONCENTRATION RATIOS BY INDUSTRY CLASS
AUSTRALIA 1979-80

ENTERPRISE GROUPS RANKED BY TURNOVER LARGEST TWENTY IN CATEGORIES OF FOUR	ENTERPRISE GROUPS AT 30 JUNE		ESTABLISHMENTS AT 30 JUNE		PERSONS EMPLOYED AT 30 JUNE (B)		WAGES AND SALARIES (C)		TURNOVER		VALUE ADDED		FIXED CAPITAL EXPENDITURE LESS DISPOSALS (D)	
	NO.	RATIO	NO.	RATIO	NO.	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO
FOOD STORES (CONTINUED)														
4886 FISH SHOPS; TAKE AWAY FOOD AND MILK BARS														
FIRST	4	-	256	.03	8192	.17	31.4	.22	151.1	.13	71.4	.20	3.6	.12
SECOND	4	-	179	.02	1811	.04	11.9	.08	39.8	.04	17.7	.05	1.2	.04
THIRD	4	-	28	-	694	.01	2.9	.02	14.4	.01	5.5	.02	0.4	.01
FOURTH	4	-	26	-	621	.01	2.0	.01	8.8	.01	3.4	.01	-	-
FIFTH	4	-	34	-	313	.01	2.4	.02	7.5	.01	2.8	.01	-	-
REMAINDER	8280	1.00	8498	.94	37285	.76	95.3	.65	912.4	.80	256.2	.72	23.8	.82
INDUSTRY TOTAL	8300	1.00	9021	1.00	48916	1.00	145.9	1.00	1133.9	1.00	357.0	1.00	29.0	1.00
488 TOTAL FOOD STORES														
FIRST	4	-	995	.03	82780	.32	445.0	.39	4208.7	.33	651.3	.28	49.3	.29
SECOND	4	-	256	.01	6217	.02	37.2	.03	580.5	.05	63.6	.03	4.2	.03
THIRD	4	-	185	-	5452	.02	25.5	.02	253.6	.02	65.2	.03	3.7	.02
FOURTH	4	-	110	-	3708	.01	19.3	.02	155.7	.01	33.8	.01	1.9	.01
FIFTH	4	-	180	-	1569	.01	12.0	.01	113.2	.01	23.9	.01	0.3	-
REMAINDER	34716	1.00	37690	.96	160540	.62	592.1	.52	7435.3	.58	1508.7	.64	108.2	.65
INDUSTRY TOTAL	34736	1.00	39416	1.00	260266	1.00	1131.3	1.00	12747.0	1.00	2346.5	1.00	167.6	1.00
OTHER RETAILERS														
4891 PHARMACIES														
FIRST	4	-	93	.02	804	.03	7.5	.04	52.0	.04	13.8	.04	0.9	.08
SECOND	4	-	36	.01	224	.01	2.3	.01	12.4	.01	3.3	.01	0.1	.01
THIRD	4	-	24	-	154	.01	1.4	.01	8.8	.01	2.4	.01	0.1	.01
FOURTH	4	-	15	-	132	-	1.3	.01	7.7	.01	2.3	.01	-	-
FIFTH	4	-	11	-	165	.01	1.3	.01	6.7	.01	1.9	.01	0.2	.02
REMAINDER	4702	1.00	5144	.97	27361	.95	158.9	.92	1128.4	.93	351.0	.94	10.4	.89
INDUSTRY TOTAL	4722	1.00	5323	1.00	28840	1.00	172.6	1.00	1216.0	1.00	374.6	1.00	11.7	1.00

FOR FOOTNOTES SEE END OF TABLE

TABLE 2. RETAIL INDUSTRIES(A)
SELECTED STATISTICS AND CONCENTRATION RATIOS BY INDUSTRY CLASS
AUSTRALIA 1979-80

ENTERPRISE GROUPS RANKED BY TURNOVER, LARGEST TWENTY IN CATEGORIES OF FOUR	ENTERPRISE GROUPS AT 30 JUNE		ESTABLISHMENTS AT 30 JUNE		PERSONS EMPLOYED AT 30 JUNE (B)		WAGES AND SALARIES (C)		TURNOVER		VALUE ADDED		FIXED CAPITAL EXPENDITURE LESS DISPOSALS (D)	
	NO. RATIO		NO. RATIO		NO. RATIO		\$M RATIO		\$M RATIO		\$M RATIO		\$M RATIO	
	NO.	RATIO	NO.	RATIO	NO.	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO
OTHER RETAILERS (CONTINUED)														
4892 PHOTOGRAPHIC EQUIPMENT STORES														
FIRST	4	.01	54	.08	291	.13	3.1	.18	29.4	.20	6.2	.17	0.1	.07
SECOND	4	.01	99	.15	292	.13	2.5	.15	15.4	.10	5.9	.16	0.1	.08
THIRD	3	.01	23	.04	107	.05	1.3	.07	10.1	.07	2.3	.06	-	.04
FOURTH	4	.01	28	.04	112	.05	0.9	.05	8.1	.06	2.3	.06	0.1	.07
FIFTH	4	.01	16	.02	75	.03	0.7	.04	6.6	.05	1.5	.04	-	.06
REMAINDER	323	.94	433	.66	1390	.61	8.9	.51	76.9	.52	18.4	.50	0.5	.67
INDUSTRY TOTAL	342	1.00	653	1.00	2267	1.00	17.4	1.00	146.6	1.00	36.6	1.00	0.8	1.00
4893 SPORTS AND TOY STORES														
FIRST	4	-	98	.04	570	.06	5.5	.12	42.7	.09	11.6	.10	0.6	.10
SECOND	4	-	19	.01	84	.01	0.8	.02	10.3	.02	1.9	.02	-	-
THIRD	4	-	20	.01	88	.01	0.9	.02	8.1	.02	2.0	.02	-	-
FOURTH	4	-	21	.01	118	.01	0.9	.02	6.3	.01	1.5	.01	0.1	.03
FIFTH	4	-	11	-	109	.01	1.0	.02	5.7	.01	1.0	.01	-	-
REMAINDER	2348	.99	2532	.94	8052	.89	34.8	.79	391.2	.84	98.3	.85	5.0	.87
INDUSTRY TOTAL	2368	1.00	2701	1.00	9021	1.00	43.9	1.00	464.2	1.00	116.2	1.00	5.8	1.00
4894 NEWSAGENTS, STATIONERS AND BOOKSELLERS														
FIRST	4	-	53	.01	1067	.05	9.9	.10	46.0	.05	20.0	.08	1.7	.14
SECOND	4	-	35	.01	522	.03	4.6	.04	30.4	.03	13.8	.05	0.1	.01
THIRD	4	-	39	.01	454	.02	3.8	.04	24.3	.02	9.3	.04	0.7	.05
FOURTH	4	-	15	-	264	.01	2.3	.02	16.5	.02	7.1	.03	-	-
FIFTH	4	-	17	-	220	.01	1.8	.02	13.3	.01	3.4	.01	0.2	.02
REMAINDER	3860	.99	4203	.96	18313	.88	80.8	.78	874.4	.87	208.6	.80	9.9	.78
INDUSTRY TOTAL	3880	1.00	4362	1.00	20840	1.00	103.1	1.00	1004.8	1.00	262.3	1.00	12.6	1.00

FOR FOOTNOTES SEE END OF TABLE

TABLE 2. RETAIL INDUSTRIES(A)
SELECTED STATISTICS AND CONCENTRATION RATIOS BY INDUSTRY CLASS
AUSTRALIA 1979-80

ENTERPRISE GROUPS RANKED BY TURNOVER, LARGEST TWENTY IN CATEGORIES OF FOUR	ENTERPRISE GROUPS AT 30 JUNE		ESTABLISHMENTS AT 30 JUNE		PERSONS EMPLOYED AT 30 JUNE (B)		WAGES AND SALARIES (C)		TURNOVER		VALUE ADDED		FIXED CAPITAL EXPENDITURE LESS DISPOSALS (D)	
	NO.	RATIO	NO.	RATIO	NO.	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO
OTHER RETAILERS (CONTINUED)														
4895 SECOND HAND GOODS DEALERS														
FIRST	4	-	4	-	142	.03	1.6	.08	30.0	.15	9.1	.14	0.1	.02
SECOND	4	-	76	.05	226	.05	1.7	.09	7.6	.04	3.6	.06	-	.01
THIRD	4	-	19	.01	74	.02	0.5	.03	5.9	.03	2.4	.04	0.1	.05
FOURTH	4	-	30	.02	153	.04	1.1	.05	4.6	.02	1.9	.03	-	-
FIFTH	4	-	22	.01	157	.04	0.8	.04	3.9	.02	1.6	.02	-	-
REMAINDER	1065	.98	1317	.90	3362	.82	14.3	.71	142.0	.73	46.3	.71	2.6	.91
INDUSTRY TOTAL	1085	1.00	1468	1.00	4114	1.00	20.0	1.00	194.0	1.00	64.9	1.00	2.8	1.00
4896 NURSERYMEN AND FLORISTS														
FIRST	4	-	18	.01	275	.04	1.7	.06	12.1	.06	4.0	.06	0.1	.02
SECOND	4	-	10	.01	143	.02	1.2	.04	5.2	.03	2.4	.03	-	-
THIRD	4	-	7	-	96	.01	0.7	.02	4.0	.02	1.2	.02	-0.1	-.02
FOURTH	4	-	12	.01	80	.01	0.5	.02	3.6	.02	1.0	.02	-	.01
FIFTH	4	-	7	-	55	.01	0.5	.02	3.2	.02	1.0	.01	-	-
REMAINDER	1331	.99	1514	.97	5807	.90	24.7	.84	159.9	.85	59.3	.86	5.1	1.00
INDUSTRY TOTAL	1351	1.00	1568	1.00	6456	1.00	29.3	1.00	187.8	1.00	68.9	1.00	5.1	1.00
4897 RETAILING NEC														
FIRST	4	-	30	.02	134	.03	1.2	.06	7.0	.04	2.7	.05	-	-
SECOND	4	-	34	.02	108	.02	1.0	.05	4.6	.03	1.7	.03	-	-
THIRD	4	-	5	-	42	.01	0.4	.02	3.9	.02	1.3	.02	-	.01
FOURTH	4	-	6	-	42	.01	0.4	.02	3.3	.02	0.9	.02	-	-
FIFTH	4	-	6	-	44	.01	0.4	.02	2.8	.02	0.8	.02	-	.01
REMAINDER	1318	.99	1451	.95	4301	.92	17.1	.84	150.3	.87	45.9	.86	2.7	.99
INDUSTRY TOTAL	1338	1.00	1532	1.00	4671	1.00	20.4	1.00	171.8	1.00	53.3	1.00	2.7	1.00

FOR FOOTNOTES SEE END OF TABLE

TABLE 2. RETAIL INDUSTRIES(A)
SELECTED STATISTICS AND CONCENTRATION RATIOS BY INDUSTRY CLASS
AUSTRALIA 1979-80

ENTERPRISE GROUPS RANKED BY TURNOVER, LARGEST TWENTY IN CATEGORIES OF FOUR	ENTERPRISE GROUPS AT 30 JUNE		ESTABLISHMENTS AT 30 JUNE		PERSONS EMPLOYED AT 30 JUNE (B)		WAGES AND SALARIES (C)		TURNOVER		VALUE ADDED		FIXED CAPITAL EXPENDITURE LESS DISPOSALS (D)	
	NO.	RATIO	NO.	RATIO	NO.	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO
OTHER RETAILERS (CONTINUED)														
489 TOTAL OTHER RETAILERS														
FIRST	4	-	112	.01	895	.01	8.2	.02	79.3	.02	17.8	.02	0.5	.01
SECOND	4	-	56	-	1039	.01	10.2	.03	44.2	.01	19.9	.02	2.4	.06
THIRD	4	-	20	-	395	.01	3.7	.01	35.6	.01	14.9	.02	0.1	-
FOURTH	4	-	62	-	567	.01	5.4	.01	32.2	.01	10.9	.01	0.3	.01
FIFTH	4	-	59	-	418	.01	3.9	.01	26.4	.01	9.0	.01	0.4	.01
REMAINDER	14993	1.00	17298	.98	72895	.96	375.5	.92	3167.7	.94	904.2	.93	37.8	.91
INDUSTRY TOTAL	15013	1.00	17607	1.00	76209	1.00	406.9	1.00	3385.4	1.00	976.7	1.00	41.5	1.00
48 TOTAL RETAIL TRADE														
FIRST	4	-	1476	.01	131165	.18	778.6	.18	7002.3	.15	1400.2	.15	82.2	.20
SECOND	4	-	340	-	32194	.04	237.2	.05	1739.6	.04	362.8	.04	6.6	.02
THIRD	4	-	286	-	15164	.02	109.0	.02	1134.7	.02	200.3	.02	5.1	.01
FOURTH	4	-	41	-	2205	-	25.0	.01	839.9	.02	94.9	.01	1.7	-
FIFTH	4	-	121	-	3287	-	28.3	.01	593.3	.01	72.9	.01	5.0	.01
REMAINDER	90901	1.00	108236	.98	553363	.75	3235.4	.73	34388.6	.75	724.3	.78	317.7	.76
INDUSTRY TOTAL	90921	1.00	110500	1.00	737378	1.00	4413.6	1.00	45698.4	1.00	9555.4	1.00	418.4	1.00

(A) EXCLUDES SINGLE ESTABLISHMENT ENTERPRISES WITH TURNOVER OF LESS THAN \$50,000. (B) INCLUDES WORKING PROPRIETORS BUT EXCLUDES UNPAID HELPERS. (C) EXCLUDES DRAWINGS BY WORKING PROPRIETORS. (D) A NEGATIVE VALUE FOR THIS ITEM INDICATES AN EXCESS OF DISPOSALS OVER OUTLAY. RATIOS HAVE NOT BEEN SHOWN FOR THOSE INDUSTRIES FOR WHICH TOTAL DISPOSALS EXCEED TOTAL OUTLAYS.

TABLE 3. SELECTED SERVICE INDUSTRIES(A)
SELECTED STATISTICS AND CONCENTRATION RATIOS
AUSTRALIA 1979-80

ENTERPRISE GROUPS RANKED BY CONTRIBUTION TO INDUSTRY TURNOVER	ENTERPRISE GROUPS AT 30 JUNE		ESTABLISHMENTS AT 30 JUNE		PERSONS EMPLOYED AT 30 JUNE (B)		WAGES AND SALARIES (C)		TURNOVER		VALUE ADDED		FIXED CAPITAL EXPENDITURE LESS DISPOSALS	
	NO.	RATIO	NO.	RATIO	NO.	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO
LARGEST 12	12	-	654	.03	17027	.06	146.6	.09	434.7	.06	249.5	.07	6.6	.02
LARGEST 25	25	-	876	.03	25276	.09	206.8	.12	671.3	.10	370.3	.11	13.1	.03
LARGEST 50	50	-	981	.04	33241	.12	278.9	.17	926.9	.14	523.1	.15	23.0	.06
LARGEST 100	100	-	1243	.05	44007	.16	365.7	.22	1227.2	.18	705.8	.21	53.3	.14
LARGEST 200	200	.01	1553	.06	56183	.21	461.8	.28	1584.0	.23	904.2	.27	71.5	.18
INDUSTRY TOTAL	21949	1.00	25152	1.00	266772	1.00	1659.1	1.00	6760.0	1.00	3401.1	1.00	394.2	1.00

(A) EXCLUDES (EXCEPT FOR ASIC CLASSES 9232 AND 9233) SINGLE ESTABLISHMENT ENTERPRISES WITH TURNOVER OF LESS THAN \$50,000. (B) INCLUDES WORKING PROPRIETORS BUT EXCLUDES UNPAID HELPERS. (C) EXCLUDES DRAWINGS BY WORKING PROPRIETORS.

TABLE 4. SELECTED SERVICE INDUSTRIES(A)
SELECTED STATISTICS AND CONCENTRATION RATIOS BY INDUSTRY CLASS
AUSTRALIA 1979-80

ENTERPRISE GROUPS RANKED BY TURNOVER, LARGEST TWENTY IN CATEGORIES OF FOUR	ENTERPRISE GROUPS AT 30 JUNE		ESTABLISHMENTS AT 30 JUNE		PERSONS EMPLOYED AT 30 JUNE (B)		WAGES AND SALARIES (C)		TURNOVER		VALUE ADDED		FIXED CAPITAL EXPENDITURE LESS DISPOSALS (D)	
	NO.	RATIO	NO.	RATIO	NO.	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO
9133 MOTION PICTURE THEATRES														
FIRST	4	.01	117	.20	2584	.38	21.8	.49	82.4	.46	48.4	.47	0.6	.09
SECOND	4	.01	38	.07	613	.09	3.8	.08	16.4	.09	9.4	.09	2.6	.36
THIRD	4	.01	16	.03	313	.05	2.0	.04	8.0	.04	4.5	.04	0.1	.01
FOURTH	4	.01	8	.01	172	.03	1.3	.03	5.4	.03	3.0	.03	0.1	.01
FIFTH	4	.01	13	.02	173	.03	1.2	.03	4.6	.03	2.8	.03	-	-
REMAINDER	301	.94	385	.67	2922	.43	14.8	.33	61.1	.34	33.9	.33	3.9	.53
INDUSTRY TOTAL	321	1.00	577	1.00	6777	1.00	44.9	1.00	177.9	1.00	102.0	1.00	7.3	1.00
RESTAURANTS, HOTELS AND ACCOMMODATION														
9231 CAFES AND RESTAURANTS														
FIRST	4	-	460	.08	5689	.09	44.7	.15	88.7	.08	61.7	.11	1.7	.05
SECOND	4	-	16	-	988	.02	9.2	.03	27.5	.02	16.3	.03	2.9	.08
THIRD	4	-	60	.01	1027	.02	8.3	.03	19.7	.02	13.4	.02	0.2	-
FOURTH	4	-	23	-	795	.01	4.5	.01	15.8	.01	8.5	.02	-0.1	-
FIFTH	4	-	15	-	646	.01	4.4	.01	13.6	.01	7.4	.01	0.1	-
REMAINDER	5304	1.00	5507	.91	51310	.85	233.3	.77	947.5	.85	430.3	.80	31.4	.87
INDUSTRY TOTAL	5324	1.00	6081	1.00	60455	1.00	304.5	1.00	1112.9	1.00	537.5	1.00	36.2	1.00
9232 HOTELS, ETC (MAINLY DRINKING PLACES)														
FIRST	4	-	110	.02	4390	.06	30.3	.07	153.4	.06	57.7	.06	1.6	.02
SECOND	4	-	50	.01	1721	.02	12.5	.03	68.7	.03	24.9	.03	0.5	.01
THIRD	4	-	21	-	1156	.01	9.2	.02	44.7	.02	16.0	.02	0.6	.01
FOURTH	4	-	14	-	761	.01	5.3	.01	33.8	.01	13.2	.01	0.9	.01
FIFTH	4	-	18	-	841	.01	5.9	.01	29.2	.01	10.5	.01	0.1	-
REMAINDER	5600	1.00	5719	.96	70086	.89	386.3	.86	2317.3	.88	820.9	.87	83.3	.96
INDUSTRY TOTAL	5620	1.00	5932	1.00	78955	1.00	449.4	1.00	2647.0	1.00	943.2	1.00	87.0	1.00

FOR FOOTNOTES SEE END OF TABLE

TABLE 4. SELECTED SERVICE INDUSTRIES(A)
SELECTED STATISTICS AND CONCENTRATION RATIOS BY INDUSTRY CLASS
AUSTRALIA 1979-80

ENTERPRISE GROUPS RANKED BY TURNOVER. LARGEST TWENTY IN CATEGORIES OF FOUR	ENTERPRISE		ESTABLISHMENTS		PERSONS		WAGES AND		TURNOVER		VALUE ADDED		FIXED CAPITAL EXPENDITURE LESS DISPOSALS	
	GROUPS AT 30		AT 30 JUNE		EMPLOYED AT 30		SALARIES (C)						(D)	
	NO.	RATIO	NO.	RATIO	NO.	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO
RESTAURANTS, HOTELS AND ACCOMMODATION (CONTINUED)														
9233 ACCOMMODATION														
FIRST	4	-	65	.01	5704	.13	53.7	.20	140.4	.15	94.2	.16	3.0	.03
SECOND	4	-	9	-	2485	.06	22.0	.08	66.9	.07	44.1	.07	3.5	.03
THIRD	4	-	13	-	1690	.04	15.1	.06	43.7	.05	27.3	.05	0.8	.01
FOURTH	4	-	13	-	1194	.03	10.0	.04	31.1	.03	20.9	.04	0.7	.01
FIFTH	4	-	14	-	1000	.02	7.9	.03	24.8	.03	17.6	.03	1.6	.01
REMAINDER	4990	1.00	5575	.98	31827	.72	159.1	.59	603.3	.66	393.5	.66	97.9	.91
INDUSTRY TOTAL	5010	1.00	5689	1.00	43900	1.00	267.8	1.00	910.2	1.00	597.5	1.00	107.6	1.00
923 TOTAL RESTAURANTS, HOTELS AND ACCOMMODATION														
FIRST	4	-	104	.01	6812	.04	55.8	.05	202.4	.04	104.4	.05	3.9	.02
SECOND	4	-	410	.02	6243	.03	52.2	.05	112.6	.02	67.9	.03	0.6	-
THIRD	4	-	142	.01	3779	.02	30.0	.03	94.3	.02	56.0	.03	2.4	.01
FOURTH	4	-	44	-	2078	.01	13.7	.01	75.6	.02	32.2	.02	1.6	.01
FIFTH	4	-	19	-	2275	.01	17.5	.02	61.5	.01	34.1	.02	2.3	.01
REMAINDER	15831	1.00	16983	.96	162123	.88	852.5	.83	4123.8	.88	1783.5	.86	219.9	.95
INDUSTRY TOTAL	15351	1.00	17702	1.00	183310	1.00	1021.6	1.00	4670.2	1.00	2078.2	1.00	230.7	1.00
LICENSED CLUBS														
9241 LICENSED BOWLING CLUBS														
FIRST	4	-	4	-	322	.04	3.0	.05	13.4	.06	10.8	.08	4.4	.18
SECOND	4	-	4	-	230	.03	1.6	.03	6.1	.03	4.2	.03	0.5	.02
THIRD	4	-	4	-	127	.02	1.2	.02	4.8	.02	3.1	.02	0.6	.03
FOURTH	4	-	4	-	109	.01	0.9	.02	4.3	.02	2.8	.02	0.8	.03
FIFTH	4	-	4	-	117	.02	0.9	.02	3.6	.02	2.2	.02	0.2	.01
REMAINDER	968	.98	968	.98	6726	.88	54.4	.88	208.7	.87	119.4	.84	17.6	.73
INDUSTRY TOTAL	988	1.00	988	1.00	7631	1.00	61.9	1.00	240.9	1.00	142.5	1.00	24.0	1.00

FOR FOOTNOTES SEE END OF TABLE

TABLE 4. SELECTED SERVICE INDUSTRIES(A)
SELECTED STATISTICS AND CONCENTRATION RATIOS BY INDUSTRY CLASS
AUSTRALIA 1979-80

ENTERPRISE GROUPS RANKED BY TURNOVER. LARGEST TWENTY IN CATEGORIES OF FOUR	ENTERPRISE GROUPS AT 30 JUNE		ESTABLISHMENTS AT 30 JUNE		PERSONS EMPLOYED AT 30 JUNE (B)		WAGES AND SALARIES (C)		TURNOVER		VALUE ADDED		FIXED CAPITAL EXPENDITURE LESS DISPOSALS (D)	
	NO. RATIO		NO. RATIO		NO. RATIO		\$M RATIO		\$M RATIO		\$M RATIO		\$M RATIO	
	NO.	RATIO	NO.	RATIO	NO.	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO
LICENSED CLUBS (CONTINUED)														
9242 LICENSED GOLF CLUBS														
FIRST	4	.01	4	.01	313	.05	3.0	.06	9.7	.06	7.2	.07	1.5	.08
SECOND	4	.01	4	.01	158	.03	1.4	.03	5.4	.03	3.8	.04	1.3	.07
THIRD	4	.01	4	.01	157	.02	1.4	.03	4.4	.03	3.0	.03	0.5	.03
FOURTH	4	.01	4	.01	160	.03	1.6	.03	3.5	.02	2.4	.02	0.2	.01
FIFTH	4	.01	4	.01	123	.02	0.9	.02	3.2	.02	2.1	.02	0.8	.04
REMAINDER	523	.96	523	.96	5391	.86	43.5	.84	134.0	.84	83.7	.82	14.3	.76
INDUSTRY TOTAL	543	1.00	543	1.00	6302	1.00	51.8	1.00	160.2	1.00	102.1	1.00	18.7	1.00
9243 LICENSED CLUBS NEC														
FIRST	4	-	53	.03	1595	.04	15.2	.05	51.9	.05	30.7	.04	1.9	.02
SECOND	4	-	4	-	1145	.03	10.7	.03	37.5	.03	27.7	.04	2.5	.03
THIRD	4	-	4	-	1019	.03	9.8	.03	30.8	.03	21.9	.03	0.8	.01
FOURTH	4	-	5	-	835	.02	7.4	.02	25.3	.02	19.4	.03	2.7	.05
FIFTH	4	-	4	-	630	.02	5.5	.02	20.9	.02	15.9	.02	2.5	.03
REMAINDER	1635	.99	1642	.96	33140	.86	260.9	.84	947.7	.85	579.3	.83	88.2	.89
INDUSTRY TOTAL	1655	1.00	1712	1.00	38364	1.00	309.4	1.00	1114.0	1.00	694.9	1.00	98.7	1.00
9241-3 TOTAL LICENSED CLUBS														
FIRST	4	-	53	.02	1595	.03	15.2	.04	51.	.03	30.7	.03	1.9	.01
SECOND	4	-	4	-	1145	.02	10.7	.03	37.5	.02	27.7	.03	2.6	.02
THIRD	4	-	4	-	1019	.02	9.8	.02	30.8	.02	21.9	.02	0.8	.01
FOURTH	4	-	5	-	776	.01	6.8	.01	25.6	.02	20.0	.02	4.8	.03
FIFTH	4	-	4	-	674	.01	5.8	.01	21.4	.01	16.5	.02	2.5	.02
REMAINDER	3163	.99	3173	.98	47088	.90	374.9	.89	1348.0	.89	322.6	.88	128.9	.91
INDUSTRY TOTAL	3183	1.00	3243	1.00	52297	1.00	423.1	1.00	1515.2	1.00	939.5	1.00	141.4	1.00

FOR FOOTNOTES SEE END OF TABLE

TABLE 4. SELECTED SERVICE INDUSTRIES(A)
SELECTED STATISTICS AND CONCENTRATION RATIOS BY INDUSTRY CLASS
AUSTRALIA 1979-80

ENTERPRISE GROUPS RANKED BY TURNOVER, LARGEST TWENTY IN CATEGORIES OF FOUR	ENTERPRISE GROUPS AT 30 JUNE		ESTABLISHMENTS AT 30 JUNE		PERSONS EMPLOYED AT 30 JUNE (B)		WAGES AND SALARIES (C)		TURNOVER		VALUE ADDED		FIXED CAPITAL EXPENDITURE LESS DISPOSALS (D)	
	NO.	RATIO	NO.	RATIO	NO.	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO
9340 LAUNDRIES AND DRY-CLEANERS														
FIRST	4	-	49	.04	2283	.19	22.7	.25	58.0	.26	42.3	.27	1.8	.15
SECOND	4	-	32	.02	849	.07	8.2	.09	17.8	.08	14.3	.09	1.5	.13
THIRD	4	-	14	.01	552	.05	4.8	.05	10.7	.05	8.5	.05	1.1	.09
FOURTH	4	-	6	-	400	.03	3.7	.04	7.8	.04	6.3	.04	0.5	.04
FIFTH	4	-	16	.01	294	.02	2.6	.03	5.0	.02	3.5	.02	0.1	.01
REMAINDER	951	.98	1248	.91	7728	.64	49.3	.54	124.2	.56	83.0	.53	6.7	.57
INDUSTRY TOTAL	971	1.00	1365	1.00	12106	1.00	91.3	1.00	223.5	1.00	158.0	1.00	11.6	1.00
HAIRDRESSERS, BEAUTY SALONS														
9351 MENS HAIRDRESSERS														
FIRST	4	.02	12	.05	75	.08	0.7	.12	1.4	.10	1.2	.12	0.1	.13
SECOND	4	.02	6	.03	43	.05	0.4	.07	0.8	.06	0.6	.06	0.2	.44
THIRD	4	.02	6	.03	28	.03	0.2	.04	0.6	.04	0.4	.04	-	.01
FOURTH	4	.02	7	.03	43	.05	0.2	.04	0.5	.04	0.3	.03	-	.12
FIFTH	4	.02	4	.02	31	.03	0.2	.03	0.5	.03	0.3	.03	-	-
REMAINDER	164	.89	185	.84	715	.76	3.9	.69	10.2	.73	7.1	.72	0.1	.29
INDUSTRY TOTAL	184	1.00	220	1.00	935	1.00	5.6	1.00	14.0	1.00	9.9	1.00	0.4	1.00
9352 WOMENS HAIRDRESSING AND BEAUTY SALONS														
FIRST	4	-	78	.04	773	.07	6.0	.08	12.8	.08	9.1	.08	0.4	.13
SECOND	4	-	27	.01	204	.02	1.8	.02	3.8	.02	2.6	.02	0.1	.04
THIRD	4	-	13	.01	139	.01	1.3	.02	2.5	.02	1.9	.02	0.1	.02
FOURTH	4	-	13	.01	108	.01	1.0	.01	2.3	.01	1.5	.01	-	.01
FIFTH	4	-	23	.01	126	.01	1.0	.01	2.1	.01	1.4	.01	0.1	.02
REMAINDER	1483	.99	1891	.92	9997	.88	61.5	.85	135.7	.85	97.0	.85	2.2	.77
INDUSTRY TOTAL	1503	1.00	2045	1.00	11347	1.00	72.6	1.00	159.2	1.00	113.5	1.00	2.8	1.00

FOR FOOTNOTES SEE END OF TABLE

TABLE 4. SELECTED SERVICE INDUSTRIES(A)
SELECTED STATISTICS AND CONCENTRATION RATIOS BY INDUSTRY CLASS
AUSTRALIA 1979-80

ENTERPRISE GROUPS RANKED BY TURNOVER, LARGEST TWENTY IN CATEGORIES OF FOUR	ENTERPRISE GROUPS AT 30 JUNE		ESTABLISHMENTS AT 30 JUNE		PERSONS EMPLOYED AT 30 JUNE (B)		WAGES AND SALARIES (C)		TURNOVER		VALUE ADDED		FIXED CAPITAL EXPENDITURE LESS DISPOSALS (D)	
	NO.	RATIO	NO.	RATIO	NO.	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO	\$M	RATIO
HAIRDRESSERS, BEAUTY SALONS (CONTINUED)														
935 TOTAL HAIRDRESSERS, BEAUTY SALONS														
FIRST	4	-	79	.03	777	.06	6.0	.08	12.9	.07	9.2	.07	0.4	.12
SECOND	4	-	30	.01	216	.02	1.9	.02	4.1	.02	2.7	.02	0.1	.04
THIRD	4	-	13	.01	139	.01	1.3	.02	2.5	.01	1.9	.02	0.1	.02
FOURTH	4	-	15	.01	126	.01	1.2	.02	2.3	.01	1.7	.01	-	.01
FIFTH	4	-	22	.01	109	.01	0.8	.01	2.2	.01	1.3	.01	-	.01
REMAINDER	1647	.99	2106	.93	10915	.89	66.9	.86	149.4	.86	106.6	.86	2.6	.81
INDUSTRY TOTAL	1667	1.00	2265	1.00	12282	1.00	78.2	1.00	173.3	1.00	123.4	1.00	3.2	1.00
91-93 TOTAL SELECTED SERVICE ESTABLISHMENTS														
FIRST	4	-	163	.01	6631	.02	53.8	.03	209.1	.03	106.9	.03	3.9	.01
SECOND	4	-	367	.01	6707	.03	55.8	.03	119.6	.02	84.6	.02	2.2	.01
THIRD	4	-	124	-	3689	.01	37.0	.02	105.9	.02	58.0	.02	0.5	-
FOURTH	4	-	117	-	3530	.01	23.0	.01	89.3	.01	48.9	.01	1.8	-
FIFTH	4	-	30	-	2171	.01	16.6	.01	72.5	.01	36.6	.01	3.3	.01
REMAINDER	21929	1.00	24351	.97	244044	.91	1472.9	.89	6163.5	.91	3066.0	.90	382.5	.97
INDUSTRY TOTAL	21949	1.00	25152	1.00	266772	1.00	1659.1	1.00	6760.0	1.00	3401.1	1.00	394.2	1.00

(A) EXCLUDES (EXCEPT FOR ASIC CLASSES 9232 AND 9233) SINGLE ESTABLISHMENT ENTERPRISES WITH TURNOVER OF LESS THAN \$50,000. (B) INCLUDES WORKING PROPRIETORS BUT EXCLUDES UNPAID HELPERS. (C) EXCLUDES DRAWINGS BY WORKING PROPRIETORS. (D) A NEGATIVE VALUE FOR THIS ITEM INDICATES AN EXCESS OF DISPOSALS OVER OUTLAYS. RATIOS HAVE NOT BEEN SHOWN FOR THOSE INDUSTRIES FOR WHICH TOTAL DISPOSALS EXCEED TOTAL OUTLAYS.

TABLE 5. RETAIL SINGLE ESTABLISHMENT ENTERPRISES(a) WITH TURNOVER LESS THAN \$50,000 -
SELECTED ITEMS BY INDUSTRY CLASS, AUSTRALIA, 1979-80

ASIC code	Description	Establish- ments at 30 June	Employment at 30 June(b)			Wages and salaries (c)	Turnover
		(No.)	Males (No.)	Females (No.)	Persons (No.)	(\$'000)	
	Retail trade-						
481 5	Department and general stores- General stores	43	29	45	74	52	1,140
481	<u>Total department and general stores</u>	<u>43</u>	<u>29</u>	<u>45</u>	<u>74</u>	<u>52</u>	<u>1,140</u>
	Clothing, fabrics and furniture stores-						
4843	Men's and boys' wear stores	691	667	410	1,077	1,196	15,178
4844	Women's and girls' wear stores	3,034	674	4,245	4,919	5,433	78,747
4845	Footwear stores	345	216	354	570	540	10,296
4846	Shoe repairers	717	793	253	1,046	930	13,610
4847	Fabrics and household textile stores	1,175	447	1,543	1,990	1,957	30,835
4848	Floor covering stores	92	111	54	165	255	2,583
4849	Furniture stores	249	212	188	400	355	7,071
484	<u>Total clothing, fabrics and furniture stores</u>	<u>6,303</u>	<u>3,120</u>	<u>7,047</u>	<u>10,167</u>	<u>10,666</u>	<u>158,320</u>
	Household appliance and hardware stores-						
4853	Domestic hardware stores	1,129	866	1,071	1,937	1,904	29,229
4854	Watchmakers and jewellers	858	779	609	1,388	1,224	20,344
4855	Music stores	223	214	158	372	314	5,892
4856	Household appliance stores	455	498	302	800	839	12,476
4857	Electric appliance repairers n.e.c.	1,041	1,235	533	1,768	1,729	22,944
485	<u>Total household appliance and hardware stores</u>	<u>3,706</u>	<u>3,592</u>	<u>2,673</u>	<u>6,265</u>	<u>6,010</u>	<u>90,885</u>
	Motor vehicle dealers; petrol and tyre retailers-						
4861	New motor vehicle dealers	3,456	4,876	1,476	6,352	8,344	97,861
4862	Used motor vehicle dealers	297	439	116	555	842	8,536
4864	Service stations	540	798	352	1,150	1,762	15,961
4865	Smash repairers	2,368	3,749	832	4,581	7,597	65,499
4866	Motor cycle dealers	154	212	50	262	273	4,009
4867	Boat and caravan dealers	245	298	132	430	410	5,275
4868	Tyre and battery retailers	70	97	34	131	190	1,705
486	<u>Total motor vehicle dealers; petrol and tyre retailers</u>	<u>7,130</u>	<u>10,469</u>	<u>2,992</u>	<u>13,461</u>	<u>19,418</u>	<u>198,845</u>

For footnotes see end of table.

TABLE 5. RETAIL SINGLE ESTABLISHMENT ENTERPRISES(a) WITH TURNOVER LESS THAN \$50,000 -
SELECTED ITEMS BY INDUSTRY CLASS, AUSTRALIA, 1979-80 - continued

ASIC code	Description	Establish- ments at	Employment at 30 June(b)			Wages and salaries	Turnover
		30 June	Males	Females	Persons	(c)	
		(No.)	(No.)	(No.)	(No.)	(\$'000)	
Food stores-							
4881	Grocers, confectioners and tobacconists	3,356	2,574	3,366	5,940	3,078	97,463
4882	Butchers	340	423	150	573	606	11,868
4883	Fruit and vegetable stores	870	864	832	1,696	731	25,355
4884	Liquor stores	24	24	22	46	80	722
4885	Bread and cake stores	439	427	665	1,092	1,540	13,735
4886	Fish shops; take away food and milk bars	4,168	3,229	5,038	8,267	7,293	116,291
<u>488</u>	<u>Total food stores</u>	<u>9,197</u>	<u>7,541</u>	<u>10,073</u>	<u>17,614</u>	<u>13,329</u>	<u>265,434</u>
Other retailers-							
4891	Pharmacies	117	104	135	239	397	3,417
4892	Photographic equipment stores	72	69	46	115	159	1,924
4893	Sports and toy stores	913	899	608	1,507	1,035	22,944
4894	Newsagents, stationers and booksellers	746	503	696	1,199	1,100	18,193
4895	Second hand goods dealers	2,181	1,407	1,646	3,053	2,096	40,646
4896	Nurserymen and florists	1,811	1,126	2,130	3,256	2,861	39,771
4897	Retailing n.e.c.	1,950	1,244	1,939	3,183	2,006	40,627
<u>489</u>	<u>Total other retailers</u>	<u>7,790</u>	<u>5,352</u>	<u>7,200</u>	<u>12,552</u>	<u>9,653</u>	<u>167,521</u>
<u>48</u>	<u>Total retail trade</u>	<u>34,169</u>	<u>30,103</u>	<u>30,030</u>	<u>60,133</u>	<u>59,127</u>	<u>882,145</u>

(a) Excludes bread and milk vendors. (b) Includes working proprietors. (c) Excludes drawings by working proprietors.

TABLE 6. SELECTED SERVICE SINGLE ESTABLISHMENT ENTERPRISES (a) WITH TURNOVER LESS THAN \$50,000 -
SELECTED ITEMS BY INDUSTRY CLASS, AUSTRALIA, 1979-80

ASIC code	Description	Establish- ments at 30 June	Employment at 30 June (b)			Wages and salaries (c)	Turnover
		(No.)	Males (No.)	Females (No.)	Persons (No.)	(\$'000)	
	Selected service establishments-						
9133	Motion picture theatres	120	220	140	360	391	2,292
9231	Cafes and restaurants	1,937	2,056	3,793	5,849	7,187	55,245
	Licensed clubs-						
9241	Licensed bowling clubs	168	194	78	272	1,005	5,064
9242	Licensed golf clubs	151	145	52	197	570	4,348
9243	Licensed clubs, n.e.c.	104	90	45	135	538	3,152
<u>9241-3</u>	<u>Total licensed clubs</u>	<u>423</u>	<u>429</u>	<u>175</u>	<u>604</u>	<u>2113</u>	<u>12,565</u>
9340	Laundries and dry cleaners	1,629	1,580	1,801	3,381	4,622	34,242
	Hairdressers, beauty salons-						
9351	Men's hairdressers	1,975	2,319	663	2,982	4,593	32,376
9352	Women's hairdressing and beauty salons	6,131	1,660	12,690	14,350	45,698	135,634
<u>935</u>	<u>Total hairdressers, beauty salons</u>	<u>8,106</u>	<u>3,979</u>	<u>13,353</u>	<u>17,332</u>	<u>50,291</u>	<u>168,010</u>

(a) Excludes ASIC classes 9232 and 9233. (b) Includes working proprietors. (c) Excludes drawings by working proprietors.