

Commonwealth Bureau of Census and Statistics

CANBERRA

OFFICIAL STATISTICS, COMMONWEALTH OF AUSTRALIA

MANUFACTURING INDUSTRIES,

1946-47.

No. 27. TOBACCO, CIGARS AND
CIGARETTES.

ISSUED UNDER INSTRUCTIONS FROM THE
RIGHT HONOURABLE THE TREASURER

S. A. CANNON

ACTING CHIEF OF BUREAU OF CENSUS AND STATISTICS

TOBACCO, CIGARS AND CIGARETTES

P R E F A C E

1. GENERAL: The industries included in this series are listed on the back of the cover page. They include those listed for the same series for 1945-46 together with the following additions for 1946-47 viz., Aerated Waters and Cordials and Meat and fish preserving.

Those Summaries already issued are Nos. 1. Cement and Cement Goods, 2. Bricks, Pottery and Earthenware, 3. Chemicals, Drugs & Medicines, 4. White Lead, Paints and Varnish, 5. Chemical Fertilizers, 6. Soap and Candles, 7. Engineering, 8. Extracting and Refining of Metals and Alloy other than Iron and Steel, 9. Electrical Machinery and Equipment, 10. Motor Vehicles and Cycles, 11. Agricultural Implements, 12. Wireless Apparatus, 13. Stoves, Ovens and Ranges, 14. Woollen Mills, 15. Hosiery and Other Knitted Goods, 16. Tanneries, 17. Boots and Shoes, 18. Clothing, 19. Flour Mills, 20. Biscuits, 21. Confectionery, 22. Butter, Cheese and Condensed, Concentrated, etc. Milk, 23. Sawmilling, 24. Rubber Works, 25. Electric Light and Power Works, 26. Cotton Mills, 27. Paper Mills, 28. Wineries and Distilleries.

2. CLASSIFICATION OF FACTORIES: The classification of factories in Australia is based on the nature of the product. Where two or more distinct types of industrial activity are carried on in one establishment, factory proprietors are requested to furnish separate returns for each activity. In some instances, however, this is not practicable, and in such cases there is no alternative but to classify the factory according to its predominant activity. This difficulty is most acute in the Metal Trades Industries (e.g. Engineering firms also producing Agricultural Implements, Stoves and Ovens, and/or Brass and Copper products), but it is also to be found in factories concerned with the treatment or manufacture of Skins, Leather, Clothing Wood products and some other articles. In consequence, and to an extent which will vary with individual industries, the figures may include the subsidiary but extraneous activities of these establishments included in the industry, while they will exclude relevant activities which are subsidiary to the predominant activity of establishments classified to some other industry. This qualification is not important in the case of Tobacco, Cigars, and Cigarettes, the industry with which this summary is concerned.

3. BASIS OF THE STATISTICS: The scope of the factory statistics is fully explained in Part I of the annual Production Bulletin.

Briefly, a "factory" is taken to be an industrial establishment in which four or more hands are employed or in which power other than hand is used.

All persons employed in the manufacturing activities of the factory are counted as factory employees. The figures relating to employment, therefore, exclude all those engaged in selling and distribution, such as salesmen, travellers, collectors, carters engaged solely on outward delivery, and retailing storemen. The figures do include, however, proprietors who work in their own factories as well as "out-workers".

The value of output is the wholesale selling value at the factory of goods made or processed during the year, including by-products. In addition it includes the value of other work done, such as repair work, assembling and making up for customers.

The value of production is the value of output minus the cost of raw materials, containers, power, fuel, light, lubricants, water, tools replaced and repairs to plant and represents the value added in the process of manufacture within the factories. As full details of the costs of production are not collected, the amount of profit resulting from operations cannot be ascertained. The value of production, therefore, is the source from which such items as wages, interest, depreciation, taxation, insurance, advertising and other sundry charges are met.

S. R. CARVER
ACTING COMMONWEALTH STATISTICIAN.

TOBACCO, CIGARS AND CIGARETTES

1. Summary of Statistics: The following table furnishes a summary of the principal statistics of the factories engaged in the manufacture of Tobacco, Cigars and Cigarettes in Australia for the years 1938-39 and 1943-44 to 1946-47.

TABLE I. TOBACCO, CIGARS AND CIGARETTES : AUSTRALIA

Year	Number of Factories	Persons Employed (a)	Salaries and Wages Paid (b)	Power Fuel and Light etc. Used	Value of Other Mater- ials etc. Used (c)	Value of Production	Value of Output
	No.	No.	£'000	£'000	£'000	£'000	£'000
1938-39	30	5,544	1,096	34	7,081	2,685	9,800
1943-44	25	5,112	1,244	44	10,088	2,802	12,934
1944-45	25	5,203	1,231	44	10,436	2,371	12,851
1945-46	26	5,255	1,300	52	10,602	2,388	13,042
1946-47	31	5,841	1,537	61	13,657	2,646	16,364

(a) Includes Working Proprietors. (b) Excludes amounts drawn by Working Proprietors. (c) Includes also value of containers, packing, etc., tools replaced and repairs to plant.

In the following table particulars of the industry are given for each State during the year 1946-47:-

TABLE II. TOBACCO, CIGARS AND CIGARETTES : STATES : 1946/47

Particulars	N.S.W.	VIC.	QLD.	S.A.	W.A.	TAS.	AUST.
	No.	No.	No.	No.	No.	No.	No.
Number of Factories	10	15	4	1	1	-	31
Number Employed (a) -							
Males	1,338	969	17	11	43	-	2,378
Females	1,711	1,406	29	5	112	-	3,263
Total	3,049	2,375	46	16	155	-	5,641
Value of -	£.	£.	£.	£.	£.	£.	£.
Salaries and Wages Paid (b)	676,006	621,095	(c)	(c)	(c)	-	1,536,796
Power, Fuel and Light etc. used	37,949	21,435	(c)	(c)	(c)	-	61,127
Materials, etc. used	9,194,389	4,341,201	(c)	(c)	(c)	-	13,657,489
Production	1,253,965	1,313,817	(c)	(c)	(c)	-	2,645,549
Output	10,486,303	5,676,453	(c)	(c)	(c)	-	16,364,165
Land and Buildings	690,933	440,051	(c)	(c)	(c)	-	1,159,772
Plant and Machinery	500,586	319,428	(c)	(c)	(c)	-	840,171
	H.P.	H.P.	H.P.	H.P.	H.P.	H.P.	H.P.
H.P. of Engines Ordinarily in Use	3,965	1,518	(c)	(c)	(c)	-	5,572

(a) Includes Working Proprietors. (b) Excludes amounts drawn by Working Proprietors. (c) Not available for publication. These figures are included in the total for Australia.

TOBACCO, CIGARS AND CIGARETTES

1. Summary of Statistics: The following table furnishes a summary of the principal statistics of the factories engaged in the manufacture of Tobacco, Cigars and Cigarettes in Australia for the years 1938-39 and 1943-44 to 1946-47.

TABLE I. TOBACCO, CIGARS AND CIGARETTES : AUSTRALIA

Year	Number of Factories	Persons Employed (a)	Salaries and Wages Paid (b)	Power Fuel and Light etc. Used	Value of Other Mater- ials etc. Used (c)	Value of Production	Value of Output
	No.	No.	£'000	£'000	£'000	£'000	£'000
1938-39	30	5,544	1,096	34	7,081	2,685	9,800
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1944-45	25	5,203	1,231	44	10,436	2,371	12,851
1945-46	26	5,255	1,300	52	10,602	2,388	13,042
1946-47	31	5,541	1,537	61	13,657	2,646	16,364

(a) Includes Working Proprietors. (b) Excludes amounts drawn by Working Proprietors. (c) Includes also value of containers, packing, etc., tools replaced and repairs to plant.

In the following table particulars of the industry are given for each State during the year 1946-47:-

TABLE II. TOBACCO, CIGARS AND CIGARETTES : STATES : 1946/47

Particulars	N.S.W. No.	VIC. No.	QLD. No.	S.A. No.	W.A. No.	TAS. No.	AUST. No.
Number of Factories	10	15	4	1	1	-	31
Number Employed (a) -							
Males	1,338	969	17	11	43	-	2,378
Females	1,711	1,406	29	5	112	-	3,263
Total	3,049	2,375	46	16	155	-	5,641
Value of -	£.	£.	£.	£.	£.	£.	£.
Salaries and Wages Paid (b)	676,006	621,095	(c)	(c)	(c)	-	1,536,796
Power, Fuel and Light etc. used	37,949	21,435	(c)	(c)	(c)	-	61,127
Materials, etc. used	9,194,389	4,341,201	(c)	(c)	(c)	-	13,657,489
Production	1,253,965	1,313,817	(c)	(c)	(c)	-	2,645,549
Output	10,486,303	5,676,453	(c)	(c)	(c)	-	16,364,165
Land and Buildings	690,933	440,051	(c)	(c)	(c)	-	1,159,772
Plant and Machinery	500,586	319,428	(c)	(c)	(c)	-	840,171
H.P. of Engines Ordinarily in Use	H.P.	H.P.	H.P.	H.P.	H.P.	H.P.	H.P.
	3,965	1,518	(c)	(c)	(c)	-	5,572

(a) Includes Working Proprietors. (b) Excludes amounts drawn by Working Proprietors. (c) Not available for publication. These figures are included in the total for Australia.

TOBACCO, CIGARS AND CIGARETTES (Contd.)

2. Average Salaries, Output and Production: Particulars of the average salary and wage paid together with the average values per employee of output and production and the ratio of salaries and wages to the value of production are shown in the following table for each of the years 1938-39 and 1943-44 to 1946-47 :-

TABLE III. AVERAGE SALARIES AND WAGES PAID, OUTPUT, ETC., PER EMPLOYEE : AUSTRALIA

Year	Salaries and Wages per Employee (a)	Value of Output per Person Engaged (b)	Value of Production per person Engaged (b)	Ratio per cent. of Salaries and Wages to Value of Production
	£.	£.	£.	%
1938-39	198	1,768	484	40.81
1943-44	244	2,530	548	44.38
1944-45	237	2,470	456	51.92
1945-46	248	2,482	454	54.45
1946-47	273	2,901	469	58.09

(a) Excludes Working Proprietors and amounts drawn by them. (b) Includes Working Proprietors.

3. Materials Used and Articles Produced: In the following table details are given of the amount of tobacco leaf used and the production of tobacco, cigars and cigarettes in Australia for the years ended June, 1946 and 1947.

TABLE IV. TOBACCO FACTORIES : AUSTRALIA

Particulars	1945-46		1946-47	
	Quantity lb.	Value £.	Quantity lb.	Value £.
<u>Materials Used:</u>				
Stemmed Leaf used in -				
Tobacco manufacture -				
Australian Leaf ..	4,318,308	605,583	3,141,246	505,858
Imported Leaf ..	10,732,002	4,531,913	13,642,288	6,165,873
<u>Total:</u>	15,050,310	5,137,496	16,783,534	6,671,731
Cigar Manufacture -				
Australian Leaf ..	(d)	(d)	-	-
Imported Leaf ..	136,706	75,937	152,205	85,919
<u>Total:</u>	136,706	75,937	152,205	85,919
Cigarette Manufacture -				
Australian Leaf ..	366,662	78,851	469,854	96,635
Imported Leaf ..	7,953,376	4,154,064	9,646,976	5,483,447
<u>Total:</u>	8,320,038	4,232,915	10,116,830	5,580,082
Total Australian Leaf ..	4,684,970	684,434	3,611,100	602,493
Total Imported Leaf ..	16,822,084	8,761,314	23,441,469	11,735,239
<u>GRAND TOTAL ALL LEAF:</u>	23,507,054	9,446,348	27,052,569	12,337,732
Other Materials Used	(e)	347,320	(e)	343,340
<u>TOTAL MATERIALS USED:</u>	(e)	9,793,668	(e)	12,681,072
<u>Articles Produced:</u>		(a)		(a)
Tobacco - Plug ..	2,865,813	1,020,342	3,060,634	1,245,498
Flake cut ..	7,262,116	2,914,620	9,111,968	3,925,210
Fine cut ..	7,738,048	3,014,496	8,006,277	3,395,583
Cigars (b) ..	124,838	179,456	138,603	220,551
Cigarettes (c) ..	8,481,562	5,863,475	10,082,111	7,167,740
Refuse Waste and Clipping Sold	1,108,338	430	1,373,240	513
Value of Unrecorded Production including other work done ..	(e)	49,739	(e)	409,070
<u>TOTAL VALUE OF OUTPUT:</u>	(e)	13,042,558	(e)	16,364,165

(a) Excludes Excise Duty.

(b) Number of Cigars, 14.9 and 15.0 million respectively.

(c) Number of Cigarettes, 3,931 and 4,693 million respectively.

(d) Not available for publication. Included with other materials used.

(e) Value only available.

TOBACCO, CIGARS AND CIGARETTES (Contd)

4.

For comparative purposes, the following table sets out particulars of the amount of tobacco leaf used and the production of tobacco, cigars and cigarettes during each of the years 1938-39 and 1943-44 to 1946-47 :-

TABLE V. TOBACCO FACTORIES : AUSTRALIA.

Year	Tobacco Leaf Used		Tobacco made	Cigars made	Cigarettes made
	Australian	Imported			
	'000 lb.	'000 lb.	'000 lb.	'000 lb.	'000 lb.
1938-39	4,489	16,011	16,305	238	6,731
1943-44	4,951	19,202	18,187	134	8,929
1944-45	4,658	18,704	17,448	122	8,740
1945-46	4,665	18,822	17,866	125	8,482
1946-47	3,611	23,441	20,179	139	10,082

4. Consumption of Tobacco: In the following table details are given for the years 1938-39 and 1943-44 to 1947-48 of the amount of tobacco, (all kinds) consumed in Australia in total and per head of population and the gross Customs and Excise Duty paid on tobacco consumed.

TABLE VI. CONSUMPTION OF TOBACCO IN AUSTRALIA.

Year	Total Consumption of Tobacco (all kinds)	Consumption of Tobacco per head of population	Total Gross Customs & Excise Duty paid on Tobacco consumed
	'000 lb.	lb.	£'000
1938-39	23,113	3.336	7,392
1943-44	25,170	3.446	22,833
1944-45	22,936	3.139	21,723
1945-46	24,722	3.319	22,368
1946-47	29,109	3.881	28,341
1947-48	32,002	4.150	31,713

5. Employment: The number of employees in Tables I, II & VIII has been adjusted to represent the average employment over the whole year in those cases where short time was worked. In the following table the factories have been classified for the years 1938-39 and 1943-44 to 1946-47 according to the average number employed during the actual period worked.

TABLE VII. FACTORIES CLASSIFIED ACCORDING TO HANDS EMPLOYED : AUSTRALIA.

No. of Persons employed in each Factory	1938-39		1943-44		1944-45		1945-46		1946-47	
	No. of Factories	Number Employed	No. of Factories	Number Employed	No. of Factories	Number Employed	No. of Factories	Number Employed	No. of Factories	Number Employed
Under 4	3	5	2	4	2	4	2	3	1	2
4	1	4	-	-	-	-	-	-	1	4
5 to 10	5	37	6	48	5	43	6	52	5	42
11 to 20	7	96	4	58	5	77	4	55	6	101
21 to 50	1	22	2	47	2	45	3	74	4	113
51 to 100	4	259	2	117	2	128	2	124	3	228
101 to 200	(					)	2	233	4	502
201 to 750	(9	5,165	9	4,838	9	4,907	3	873	3	967
751 & over	(					)	4	3,841	4	3,701
TOTAL:	30	5,588	25	5,112	25	5,204	26	5,255	31	5,660
Average No. Employed Per Factory	186		205		208		202		183	

Further details of employment in the industrial group - Tobacco, Cigars and Cigarettes - are furnished in the next four tables.

In Table VIII, the numbers of males and females employed are shown for the years 1938-39, 1945-46 and 1946-47, according to the nature of their employment, but because of the change in classification which operated from 1945-46, comparison between 1945-46 and 1946-47 and earlier years is not wholly effective.

TABLE VIII. PERSONS EMPLOYED CLASSIFIED ACCORDING TO GRADE OF OCCUPATION
AUSTRALIA

Grade of Occupation	MALES			FEMALES		
	1938-39 No.	1945-46 No.	1946-47 No.	1938-39 No.	1945-46 No.	1946-47 No.
Working Proprietors ..	16	14	12	2	1	2
Managerial & Clerical Staff incl. Salaried Managers and Working Directors ..	()	()	()	()	()	()
Chemists, Draftsmen & Other Laboratory & Research Staff ..	()	206	269	()	163	155
Foremen and Overseers ..	2,043	7	9	3,430	2	1
Workers in Factory (Skilled & Unskilled) ..	()	148	172	()	74	89
Carters (excl. Delivery only) Messengers and Persons Working Regularly at Home ..	()	1,652	1,900	()	2,969	3,016
TOTAL:	45	18	16	8	1	-
	2,104	2,045	2,378	3,440	3,210	3,263

The next table shows the actual number of persons employed (excluding Working Proprietors) on the pay day nearest to the 15th of each month for the years 1945-46 and 1946-47 :-

TABLE IX. PERSONS EMPLOYED ON PAY-DAY NEAREST TO THE 15TH OF EACH MONTH
AUSTRALIA
(Excludes Working Proprietors)

Month	1945-46			1946-47		
	Males No.	Females No.	Total No.	Males No.	Females No.	Total No.
July ..	1,873	3,298	5,171	2,273	3,130	5,403
August ..	1,893	3,388	5,281	2,324	3,180	5,504
September ..	1,893	3,389	5,282	2,336	3,275	5,611
October ..	1,895	3,308	5,203	2,360	3,218	5,578
November ..	1,926	3,286	5,212	2,359	3,242	5,601
December ..	1,963	3,237	5,200	2,352	3,198	5,550
January ..	1,997	3,230	5,227	2,363	3,218	5,581
February ..	2,083	3,137	5,220	2,335	3,226	5,561
March ..	2,127	3,128	5,255	2,357	3,234	5,591
April ..	2,189	3,046	5,235	2,381	3,459	5,840
May ..	2,241	3,153	5,394	2,405	3,524	5,929
June ..	2,275	3,076	5,351	2,409	3,523	5,932

The numbers of persons employed on or about the 15th June, 1947, are distributed according to age and sex in Table X. Owing to the change in classification which operated from 1945-46, it is not possible to give a comparison in single year groups, viz., 16-20 years, for previous years, but the comparison on the old basis has been retained in Table XI.

TABLE X. DISTRIBUTION OF EMPLOYEES ACCORDING TO AGE AND SEX :
JUNE, 1947 : AUSTRALIA
(Excludes Working Proprietors)

Sex	Under 16 yrs.	16 years	17 years	18 years	19 years	20 years	21 years & over	Total
Males	50	62	45	43	27	50	2,132	2,409
Females	71	161	211	225	210	174	2,471	3,523
Persons:	121	223	256	268	237	224	4,603	5,932

TABLE XI. DISTRIBUTION OF EMPLOYEES ACCORDING TO AGE AND SEX :

JUNE, 1947 : AUSTRALIA
(Excludes Working Proprietors)

JUNE	Males				Females				Persons			
	Under 16 years	16 & under 21yrs.	Adults	Total	Under 16 years	16 & under 21yrs.	Adults	Total	Under 16 years	16 & under 21yrs.	Adults	Total
1939	27	289	1,756	2,072	62	1,671	1,666	3,399	89	1,960	3,422	5,471
1944	50	174	1,559	1,783	93	1,030	2,175	3,298	143	1,204	3,734	5,081
1945	54	200	1,605	1,859	190	976	2,182	3,348	244	1,176	3,787	5,207
1946	46	200	2,029	2,275	125	902	2,049	3,076	171	1,102	4,078	5,351
1947	50	227	2,132	2,409	71	981	2,471	3,523	121	1,208	4,603	5,932

6. Power Equipment: Statistics of the power equipment of the factories included in this group are given in the next table. The details given include the rated horsepower of engines ordinarily in use together with those in reserve or idle.

TABLE XII. TYPES AND RATED HORSEPOWER OF ENGINES : AUSTRALIA

Class of Engine	Rated H.P. of Engines					
	Ordinarily in Use			In Reserve or Idle		
	1938-39	1945-46	1946-47	1938-39	1945-46	1946-47
	H.P.	H.P.	H.P.	H.P.	H.P.	H.P.
Steam - Reciprocating	1,672	2,104	2,105	700	1,135	1,135
Turbines	-	-	-	-	-	-
Internal Combustion -						
Gas	-	-	-	-	-	-
Petrol and Other Light Oils	3	-	-	-	-	-
Heavy Oils	-	-	-	-	-	-
Water	-	-	-	-	-	-
<u>Total Prime Movers:</u>	1,675	2,104	2,105	700	1,135	1,135
Motors driven by electricity -						
Purchased	2,935	3,163	3,467	633	108	165
Own Generation	2,356	1,751	1,615	413	336	392
<u>Total Electricity:</u>	5,291	4,914	5,082	1,046	444	557
<u>TOTAL POWER USED (a):</u>	4,610	5,267	5,572	1,746	1,579	1,692

(a) Without Duplication.

7. Power, Fuel and Light, etc. Used: Details of the quantities and values of the various items of power, fuel and light used in Tobacco Factories are shown for the years 1938-39, 1945-46 and 1946-47 in the following table :-

TABLE XIII. POWER, FUEL AND LIGHT, ETC. USED : AUSTRALIA

Particulars	Unit of Quantity	QUANTITY			VALUE		
		1938-39	1945-46	1946-47	1938-39	1945-46	1946-47
<u>Power, Fuel and Light -</u>					£.	£.	£.
Coal - Black	Ton	8,659	7,842	5,964	11,076	14,386	10,303
Brown	"	61	-	151	107	-	147
Brown Coal Briquettes	"	(a)	50	95	(a)	85	167
Coke	"	329	319	1,004	528	832	1,506
Wood	"	289	1,071	7,287	390	2,084	12,777
Fuel Oil	Gallon	28,405	141,235	184,093	630	7,147	6,799
Electricity	"	(b)	(b)	(b)	16,069	21,607	23,053
Gas	"	(b)	(b)	(b)	913	1,124	1,391
Other (Charcoal, etc.)	"	(b)	(b)	(b)	9	41	-
Water and Lubricating Oil used	"	(b)	(b)	(b)	4,761	4,268	4,984
<u>TOTAL:</u>		(b)	(b)	(b)	34,483	52,174	61,127

(a) Included with Brown Coal.

(b) Value only available.

TOBACCO, CIGARS AND CIGARETTES (Contd.)

8. Value of Land and Buildings, Plant and Machinery: Particulars of the book values of premises occupied and plant used in Tobacco Factories at the 30th June for each of the years 1938-39 and 1943-44 to 1946-47 are shown in the next table. Details of the values of additions and replacements made and depreciation allowed during the same period are also shown. It should be noted that the amounts shown are those recorded by factories which were operating during each year and that changes in their number, as well as other factors, affect comparison from year to year.

TABLE XIV. VALUE OF LAND AND BUILDINGS, PLANT AND MACHINERY : AUSTRALIA

Year	Book Value as at 30th June (a)		Additions & Replacements made during year		Depreciation allowed during year	
	Land and Buildings	Plant and Machinery	Land and Buildings	Plant and Machinery	Land and Buildings	Plant and Machinery
	£.	£.	£.	£.	£.	£.
1938-39.	1,041,798	942,644	40,715	65,851	27,273	65,009
1943-44	968,985	783,755	2,182	10,845	29,858	61,257
1944-45	952,066	752,361	6,186	12,627	20,278	56,572
1945-46	959,192	723,962	34,436	24,223	20,445	60,580
1946-47	1,159,772	840,171	90,966	170,529	21,674	64,112

(a) Includes estimated value of rented premises and machinery.

9. External Trade: The next table furnishes particulars of the quantities of Tobacco, Cigars, Cigarettes and Snuff imported and exported for each of the years 1938-39 and 1943-44 to 1946-47.

TABLE XV. IMPORTS AND EXPORTS OF TOBACCO, CIGARETTES AND SNUFF : AUSTRALIA

Year	Tobacco		Cigars	Cigarettes	Snuff
	Manufactured	Unmanufactured			
	lb.	lb.	lb.	lb.	lb.
IMPORTS					
1938-39	631,770	22,666,001	9,474	118,065	1,795
1943-44	328,030	33,372,200	41	74,143	-
1944-45	257,349	23,226,194	252	142,166	-
1945-46	129,417	30,941,419	199	55,488	304
1946-47	359,001	19,912,025	5,656	582,101	2,635
EXPORTS					
	lb.	lb.	lb.	lb.	lb.
1938-39	1,588,092	428,667	2,447	18,133	-
1943-44	1,681,051	-	966	527,911	-
1944-45	1,638,309	660	1,284	483,436	-
1945-46	1,161,674	-	1,986	760,099	-
1946-47	663,889	1,856	1,259	44,167	-

10. Minimum Weekly Rates of Wages: The following table shows in respect of Tobacco, Cigar and Cigarette Works the minimum weekly rates of wage operating at 30th June, 1947. Those have been proscribed by Commonwealth and State Industrial Tribunals. In all cases the number of hours constituting a full weeks work was 44.

TABLE XVI MINIMUM WEEKLY RATES OF WAGE AT 30TH JUNE, 1947

Tobacco Workers Commonwealth Court Agreement			State Agreement	Tobacco Manufacturing and Grading State Award	
Particulars	New South Wales	Victoria (a)	Western Australia	Particulars	Queens- land
	s. d.	s. d.	s. d.		s. d.
Adult male day workers	133. 0	133. 0	110. 1	<u>Adult Males</u>	
Adult female day workers	90. 6	90. 6	59.11	1st Year	111. 0
<u>Junior Males -</u>				2nd "	123. 0
15 years of age	41. 3	41. 3	22. 1	3rd "	135. 0
15½ " " "	42. 7	42. 7	25. 2		
16 " " "	43.11	43.11	28. 4	<u>Adult Females -</u>	
16½ " " "	45.11	45.11	31. 6	1st Year	68. 6
17 " " "	48.11	48.11	34. 8	2nd "	77. 6
17½ " " "	53. 2	53. 2	37.10	3rd "	87. 0
18 " " "	59. 6	59. 6	44. 1		
18½ " " "	66.10	66.10	50. 5	<u>Junior Males -</u>	
19 " " "	75.10	75.10	56. 8	Under 17 years of age	45. 6
19½ " " "	86. 4	86. 4	63. 0	17 " " "	53. 0
20 " " "	97. 5	97. 5	69. 3	18 " " "	65. 6
20½ " " "	110. 9	110. 9	75. 7	19 " " "	75. 6
<u>Junior Females</u>				20 " " "	85. 6
15 years of age	46. 5	46. 5	20. 2		
15½ " " "	47. 6	47. 6	20. 2	<u>Junior Females</u>	
16 " " "	48.11	48.11	23. 4	Under 17 years of age	37. 3
16½ " " "	50. 8	50. 8	27. 1	17 " " "	44. 9
17 " " "	52.11	52.11	30. 3	18 " " "	47. 3
17½ " " "	55. 8	55. 8	34. 0	19 " " "	49. 9
18 " " "	59. 3	59. 3	37.10	20 " " "	54. 9
18½ " " "	63. 1	63. 1	40. 4		
19 " " "	67.11	67.11	44. 1	All male adult employees in	
19½ " " "	72. 5	72. 5	46. 7	Maokay and Northern Divisions	
20 " " "	77. 2	77. 2	49. 2	receive 5/6d. and 10/- per week	
20½ " " "	82.10	82.10	52.11	respectively above the rates for	
A decision of the Womens Employment Board (No. 267 of 1942) provides, "inter alia", rates of payment to be made to females engaged on certain work. With certain exceptions the rates are 80% of the minimum rate payable to adult male workers in accordance with an Industrial Agreement dated 11/5/42 together with the margin payable to the male being displaced.			adult males proscribed above.		
			Half these allowances are payable to females and junior employees.		

(a) For cigar workers' rates see following.

Cigar Trade		Victoria
Strippers and bookers of cigar covering leaf - Males	..	128. 2
" " " " " " " - Females	..	93. 6
" " " " " " " bunch wrapper leaf - Females	..	83. 0
Cigar box makers - Males	..	131. 3
Females engaged at any other work connected with sorting or packing cigars	..	79. 0
Stripping fillers - Males	..	123. 9
All others - Males	..	123. 9
All others - Females	..	75. 6
Rates for apprentices range from 14% to 44% of the minimum weekly wage payable to "all others"; while for improvers and junior male and female workers the rates vary from 20/1 to 89/5 for males and from 19/8 to 58/11 for females.		

Note: Piecework rates predominate in this industry.