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COMMONWEALTH BUREAU OF CENSUS AND STATISTICS, CANBERRA,
AUSTRALIA.

MANUFACTURING INDUSTRIES.
1956-57.

No. 34. LEATHER GOODS
(INCLUDING SADDLERY AND BELTING).

PREPARED UNDER INSTRUCTIONS FROM
THE RIGHT HONORABLE THE TREASURER,

BY

S. R. CARVER,
COMMONWEALTH STATISTICIAN.

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PREFACE

1. GENERAL: The Bulletins in the series for 1956-57 are listed on the back of the cover of this Bulletin and include, for the first time, one - No. 34 - dealing with "Leather Goods (including Saddlery and Belting)".

Where a number of industries are combined in one Bulletin the introductory paragraph on Page 3 specifies the industries so included.

2. CLASSIFICATION OF FACTORIES: For purposes of industry classification, factories in Australia are classified according to the nature of their product. Where two or more distinct types of industrial activity are carried on in one establishment, a separate return is obtained, wherever practicable, for each activity in order to allow classification on this basis. In cases where this is not practicable, factories are classified according to predominant activity and these cases are encountered most frequently in the Metal Trades, (e.g. General Engineering firms also producing Agricultural Implements or Stoves, etc.), and to a lesser degree in factories concerned with Skins, Leather, Clothing and Wood products.

Each of the summaries in the "Manufacturing Industries" series relates, generally, to the operations of factories classified to the industry specified. Figures shown in the quantity tables herein represent total recorded production of the articles listed and include quantities produced, as subsidiary production, in industries otherwise classified.

3. BASIS OF THE STATISTICS: The scope of the factory statistics is fully explained in the annual Secondary Industries Bulletin.

Briefly, a "factory" is defined as an establishment in which four or more persons are employed or where power (other than manual) is used in any manufacturing process. It should be noted that details relating to small establishments not classified for statistical purposes as factories are not included in the figures shown herein.

All persons employed in the manufacturing activities of the factory are counted as factory employees. The figures relating to employment, therefore, exclude all those engaged in selling and distribution, such as salesmen, travellers, collectors, carters engaged solely on outward delivery of manufactured goods, and retailing storemen. The figures, however, do include proprietors who work in their own businesses as well as "out-workers".

The value of materials used includes the value, in the usual sense, of the materials used, stores used, containers, tools replaced and materials used in repairs to plant. In general, it does not include the value of customers' articles or materials repaired, assembled or treated by the factory.

The value of output is the selling value, at the factory, (exclusive of all delivery costs and charges and excise duties, but inclusive of bounty and subsidy payments to the manufacturer of the finished article) of all goods made during the year. In addition it includes the value of other work done, such as repair work, assembling and making-up for customers.

The value of production is the value added to raw materials by the process of manufacture. It is calculated by deducting from the value of factory output the value (at the factory) of the materials used, containers and packing, power, fuel and light used, tools replaced and materials used in repairs to plant (but not depreciation charges). The value of production is the source from which such items as wages, interest, depreciation, profits, taxation, advertising and other sundry charges are met. As full details of costs of production are not collected, the amount of profit resulting from factory operations cannot be ascertained from the figures contained herein.

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MANUFACTURING INDUSTRIES : AUSTRALIA, 1956-57LEATHER GOODS (INCL. SADDLERY AND BELTING)

1. GENERAL : This Bulletin in the Manufacturing Industries series, is the first issue concerned with statistics of the Leather Goods Manufacturing and Saddlery and Belting Industries. Separate publications for Tanning, Currying and Leather Dressing (No. 13) and Boots and Shoes (No. 14) are also available in the series.

2. SUMMARY OF STATISTICS : In Table 1 details are given for each industry for the year 1956-57 and in Table 2 for the industry as a whole on a State basis.

TABLE I : LEATHER GOODS, SADDLERY AND BELTING : AUSTRALIA, 1956-57

Particulars	Bags, Trunks and Other Goods of Leather and Leather Substitutes	Saddlery, Harness Whips	Machine Belting	Total
	No.	No.	No.	No.
Factories	373	63	19	455
Persons employed (a) -				
Males	1,801	349	151	2,301
Females	2,203	105	36	2,344
Persons:	4,004	454	187	4,645
	£'000	£'000	£'000	£'000
Salaries and Wages paid (b)	2,494	270	145	2,909
Value of -				
Power, Fuel and Light, etc., used (c)	46	4	5	55
Materials, etc., used (d)	4,244	402	257	4,903
Production (e)	4,152	479	216	4,847
Output (f)	8,442	885	478	9,805
Land and Buildings (g)	1,800	186	123	2,109
Plant and Machinery (g)	506	24	32	562
	H.P.	H.P.	H.P.	H.P.
H.P. of engines ordinarily in use	2,342	172	372	2,886

(a) Average over whole year; includes Working Proprietors. (b) Excludes amounts drawn by Working Proprietors. (c) Includes Water and Lubricating Oil. (d) Includes also value of containers, packing, etc., tools replaced and repairs to plant. (e) Value added in process of manufacture. (f) Value of goods produced. (g) Depreciated or book values at end of year.

TABLE II : LEATHER GOODS, SADDLERY AND BELTING : STATES 1956-57

Particulars	N.S.W.	VIC.	Q'LD.	S.A.	W.A.	TAS.	AUSTRALIA
	No.	No.	No.	No.	No.	No.	No.
Factories	227	158	28	19	18	5	455
Persons Employed (a) -							
Males	1,056	770	254	114	90	17	2,301
Females	1,274	708	166	123	68	5	2,344
Total:	2,330	1,478	420	237	158	22	4,645
	£'000	£'000	£'000	£'000	£'000	£'000	£'000
Salaries and Wages Paid (b)	1,517	918	235	137	87	15	2,909
Value of -							
Power, Fuel and Light, etc., used (c)	25	22	3	3	2	-	55
Materials, etc., used (d)	2,367	1,730	407	236	150	12	4,903
Production (e)	2,362	1,701	403	205	148	28	4,847
Output (f)	4,754	3,454	813	444	300	40	9,805
Land and Buildings (g)	998	717	138	118	123	15	2,109
Plant and Machinery (g)	263	210	44	24	19	2	562
	H.P.	H.P.	H.P.	H.P.	H.P.	H.P.	H.P.
H.P. of Engines ordinarily in use	1,186	1,251	133	159	131	26	2,886

See notes to Table 1 above.

A Summary of the principal statistics of the relevant factories is given in the following table for the years 1938-39, 1945-46 and 1954-55 to 1956-57.

TABLE III : LEATHER GOODS, SADDLERY AND BELTING : AUSTRALIA

Year	Factories	Persons Employed	Salaries and Wages Paid	Power, Fuel and Light, etc. Used	Value of Materials, etc. Used	Value of Production	Value of Output
	(1)	(a)(2)	(b)(3)	(c)(4)	(d)(5)	(e)(6)	(f)(7)
	Number	Number	£'000	£'000	£'000	£'000	£'000
1938-39	190	3,350	456	9	867	777	1,653
1945-46	280	4,777	1,045	17	2,012	1,870	3,899
1954-55	472	5,018	2,907	54	4,951	4,803	9,808
1955-56	465	4,863	2,948	50	4,954	4,815	9,819
1956-57	455	4,645	2,909	55	4,903	4,847	9,805

(a) Average over whole year; includes Working Proprietors. (b) Excludes amounts drawn by Working Proprietors. (c) Includes Water and Lubricating Oil. (d) Includes value of containers, packing, etc., tools replaced and repairs to plant. (e) Value of Production equals column (7) less total of columns (4) and (5). (f) Value of goods produced.

3. AVERAGE SALARIES, OUTPUT AND PRODUCTION : Particulars of the average salary and wage paid, together with the average values of output and production per person engaged and the ratio of salaries and wages to value of production, are shown in the following table for the years 1938-39, 1945-46 and 1954-55 to 1956-57.

**TABLE IV : AVERAGE SALARIES AND WAGES PAID, OUTPUT, ETC. PER EMPLOYEE :
LEATHER GOODS, SADDLERY AND BELTING : AUSTRALIA**

Year	Salaries and Wages per Employee	Value of Output per Person Engaged	Value of Production per Person Engaged	Ratio of Salaries and Wages to Value of Production
	(a)	(b)	(b)	
	£.	£.	£.	%
1938-39	143	493	232	58.73
1945-46	230	816	392	55.85
1954-55	639	1,955	957	60.53
1955-56	668	2,019	990	61.22
1956-57	692	2,111	1,044	60.01

(a) Excludes Working Proprietors and amounts drawn by them.

(b) Includes Working Proprietors.

4. MATERIALS USED AND ARTICLES PRODUCED : The following table shows particulars of the total quantity and value of the principal materials used and articles produced in Leather Goods factories during the year 1956-57. In some cases the figures include relevant materials and production of factories otherwise classified.

**TABLE V : MATERIALS USED AND ARTICLES PRODUCED IN LEATHER GOODS,
SADDLERY AND BELTING FACTORIES : AUSTRALIA, 1956-57**

Particulars	Unit of Quantity	Quantity	Value (£)
Materials Used -			
Leather -			
Purchased by Weight	lb.	1,738,916	392,226
Purchased by Measurement	sq. foot	11,218,650	1,612,034
Basils	number	55,528	6,767
Cotton Canvas and Duck	sq. yard	548,306	190,999
Flax Canvas	"	6,619	2,349
Fibre Board	ton	1,599	234,472
Plastic Sheets and Blanks	"	(a)	382,618

(a) Value only available.

**TABLE V : MATERIALS USED AND ARTICLES PRODUCED IN LEATHER GOODS,
SADDLERY AND BELTING FACTORIES : AUSTRALIA. 1956-57 - (Continued)**

Particulars	Unit of Qty.	Quantity	Value (£)
Articles Produced -			
Bags and Trunks -			
Trunks of all kinds	Number	1,256	11,669
Suitcases, Attache-cases, Kitbags, "Overnight" and Travelling Bags and Cases - Leather	"	231,162	603,413
Fibre	"	770,032	944,981
Canvas	"	41,230	123,946
Plastic	"	132,462	241,255
Other	"	21,699	78,153
Handbags (Ladies) - Leather	"	748,571	1,502,082
Plastic	"	922,068	726,790
Other	"	103,308	159,174
School Bags - Leather	"	43,143	28,557
Other	"	49,812	29,572
All Other Bags (a)			
Canvas - Water Bags	"	273,116	99,217
Other	"	73,600	75,206
Leather	"	150,205	330,509
Plastic	"	80,599	61,752
Fibre	"	11,117	11,641
Other	"	23,724	25,172
Machine Belting - Leather	-	(b)	391,590
Harness and Harness Parts	-	(b)	187,821
Saddles	Number	8,308	166,287
Horse and Cow Rugs	"	25,467	101,210

(a) Including Brief Cases and Shopping Bags but, excluding Purses and Wallets and Sporting Bags. (b) Value only collected.

The following table shows the annual production of the principal products for the years 1938-39, 1945-46 and 1954-55 to 1956-57.

**TABLE VI : PRINCIPAL ARTICLES PRODUCED IN LEATHER GOODS,
SADDLERY AND BELTING FACTORIES : AUSTRALIA**

Item	Unit	1938-39	1945-46	1954-55	1955-56	1956-57
Trunks - All types	No.	(a)	8,827	1,391	1,161	1,256
	£	15,707	29,250	14,310	10,879	11,669
Suitcases - Leather	No.	18,492	60,196	213,526	244,927	231,162
	£	23,009	101,521	638,470	669,445	603,413
Fibre	No.	1,243,185	607,314	888,717	827,821	770,032
	£	298,597	435,273	1,094,441	1,001,727	944,981
Canvas	No.			82,472	95,578	41,230
	£			265,258	201,984	123,946
Plastic	No.			37,126	132,314	132,462
	£		Not Collected	55,526	221,745	241,255
Other	No.			20,065	11,036	21,699
	£			30,274	41,457	78,153
Handbags (Ladies) -						
Leather	No.		1,039,984	935,001	848,144	748,571
	£		1,135,633	1,268,325	1,611,646	1,502,082
Plastic	No.	1,865,708	No.	591,485	800,217	922,068
	£	601,800	41,115	471,515	694,395	726,790
Other	No.			125,298	122,228	103,308
	£		28,091	169,965	185,426	159,174
School Bags - Leather	No.	No.	106,793	58,336	58,396	43,143
	£	36,694	30,168	30,425	36,824	28,557
Other	No.		11,508	46,657	43,942	49,812
	£	5,693	2,540	18,906	21,252	29,572
All Other Bags (Excl. Purses) - Leather	No.		135,131	185,728	176,334	150,205
	£		145,881	350,879	344,721	330,509
Canvas (b)	No.			48,867	51,244	73,600
	£			63,973	65,176	75,206
Fibre	No.		No.	19,489	22,384	11,117
	£			25,646	32,155	11,641
Plastic	No.		78,851	62,717	29,186	80,599
	£		13,508	43,769	24,508	61,752
Other	No.			18,774	12,894	23,724
	£			25,393	12,155	25,172
Machine Belting - Leather	£	151,145	418,915	777,160	401,732	391,590
Harness & Harness Parts	£	118,476	185,589	160,189	179,040	187,821
Saddles	No.	7,083	6,667	7,381	7,362	8,308
	£	27,646	48,152	14,406	15,123	166,287

(a) Not available.

(b) Excluding Water Bags.

In table 7 details are given of production in 1956-57, of certain Sporting Goods Items which, although not predominantly produced in the Leather Goods Industry, are to some extent manufactured in certain factories so classified.

TABLE VII : TOTAL PRODUCTION OF CERTAIN SPORTING GOODS : AUSTRALIA, 1956-57

Item	Unit of Qty.	Quantity	Value (£)
Balls - Cricket, Leather	dozen	16,583	155,393
Golf	"	207,860	417,593
Tennis	"	233,697	419,466
Fishing Reels	"	21,347	198,676
Rods	"	9,814	269,172
Other Fishing Appliances	-	(a)	218,358
Golf Clubs	dozen	12,443	468,278
Racquet Frames - All types	"	16,147	546,119
Other Sports Requisites	-	(a)	570,764

(a) Value only available.

5. **EMPLOYMENT** : The number of employees shown in Tables 1, 2, 3, 9 and 10 has been adjusted to represent the average employment over the whole year in those cases where short time was worked. In the following table the factories have been classified for the years 1938-39, 1945-46 and 1954-55 to 1956-57 according to the average number employed during the actual period worked.

**TABLE VIII : LEATHER GOODS, SADDLERY AND BELTING FACTORIES,
CLASSIFIED ACCORDING TO PERSONS EMPLOYED : AUSTRALIA**

Number of Persons Employed in each Factory	1938-39		1945-46		1954-55		1955-56		1956-57	
	No. of Fac- tories	No. of Em- ployed	No. of Fac- tories	No. of Em- ployed	No. of Fac- tories	No. of Em- ployed	No. of Fac- tories	No. of Em- ployed	No. of Fac- tories	No. of Em- ployed
Under 4	29	70	28	63	171	345	160	316	157	309
4	14	56	17	68	27	108	31	124	35	140
5 to 10	64	431	100	702	133	923	134	950	128	899
11 to 20	40	610	69	1,025	74	1,110	75	1,099	72	1,017
21 to 50	30	990	52	1,581	59	1,846	55	1,652	53	1,580
51 to 100	10	673	10	689	5	387	9	636	8	528
Over 100	3	552	4	723	3	341	1	127	2	223
Total:	190	3,382	280	4,851	472	5,060	465	4,904	455	4,696
Average Number Employed per Factory	18		17		11		11		10	

Further details of employment are furnished in the following three tables. In table 9 the numbers of males, employed are shown according to the nature of their employment in each of the industries (i) Bags, Trunks and other Goods of Leather and Leather Substitutes (ii) Saddlery, Harness, Whips and (iii) Machine Belting for the year 1956-57.

**TABLE IX : LEATHER GOODS SADDLERY AND BELTING FACTORIES - PERSONS EMPLOYED
CLASSIFIED ACCORDING TO OCCUPATIONAL STATUS : AUSTRALIA, 1956-57**

Occupational Status	Bags, Trunks and Other Leather Goods		Saddlery, Harness, Whips		Machine Belting		Total	
	M.	F.	M.	F.	M.	F.	M.	F.
Working Proprietors	282	95	55	3	8	1	345	99
Managerial and Clerical Staff, Including Salaried Managers and Working Directors	221	177	28	21	7	6	256	204
Chemists, Draftsmen and other Laboratory and Research Staff	3	-	-	-	-	-	3	-
Foremen and Overseers	98	22	16	1	5	-	119	23
Workers in Factory (Skilled and Unskilled)	1,196	1,906	249	80	131	29	1,576	2,015
Carters (excl. delivery only), Messengers and Persons working regularly at Home	1	3	1	-	-	-	2	3
Totals:	1,801	2,203	349	105	151	36	2,301	2,344

In Table 10 the numbers of males and females employed are shown for the years 1938-39, 1955-56 and 1956-57 according to the nature of their employment, but because of the change in classification of occupational status adopted in 1945-46, group comparison between 1938-39 and the later years shown is not possible.

TABLE X : LEATHER GOODS, SADDLERY AND BELTING FACTORIES :
PERSONS EMPLOYED CLASSIFIED ACCORDING TO OCCUPATIONAL STATUS : AUSTRALIA

Occupational Status	Males			Females		
	1938-39	1955-56	1956-57	1938-39	1955-56	1956-57
Working Proprietors	155	348	345	13	101	99
Managerial and Clerical Staff, including Salaried Managers and Working Directors		246	256		200	204
Chemists, Draftsmen and Other Laboratory and Research Staff	1,589	3	3	1,562	1	-
Foremen and Overseers		133	119		29	23
Workers in Factory (Skilled and Unskilled)		1,639	1,576		2,153	2,015
Other (Carters, Messengers, etc.)	27	2	2	4	8	3
TOTAL:	1,771	2,371	2,301	1,579	2,492	2,344

In the following table the number of persons employed in June for the years 1939, 1946 and 1955 to 1957 are shown according to age and sex distribution.

TABLE XI : LEATHER GOODS, SADDLERY AND BELTING FACTORIES :
DISTRIBUTION OF EMPLOYEES ACCORDING TO AGE AND SEX : AUSTRALIA
(Excluding Working Proprietors)

June	Under 16 Years	16 Years	17 Years	18 Years	19 Years	20 Years	Total 16 to 20 Years	21 Years and Over	Total all Ages
MALES									
1939 (a)	147	(b)	(b)	(b)	(b)	(b)	386	1,072	1,605
1946 (a)	82	98	91	79	60	44	372	1,942	2,396
1955 (a)	60	65	62	51	38	52	268	1,846	2,174
1956 (a)	41	48	51	52	52	27	230	1,700	1,971
1957 (a)	50	49	39	52	56	40	236	1,665	1,951
FEMALES									
1939 (a)	227	(b)	(b)	(b)	(b)	(b)	697	703	1,627
1946 (a)	71	83	89	141	108	136	557	2,111	2,739
1955 (a)	54	86	85	72	66	51	360	1,919	2,333
1956 (a)	42	45	65	83	55	71	319	1,923	2,284
1957 (a)	48	54	72	55	59	51	291	1,874	2,213

(a) Pay-day nearest 15th June. (b) Details not collected. (c) Last pay-day in June.

6. **POWER EQUIPMENT :** Statistics of the power equipment installed are given in the next table. The details include the rated horsepower of engines ordinarily in use together with those in reserve or idle.

TABLE XII : LEATHER GOODS, SADDLERY AND BELTING FACTORIES :
TYPES AND RATED HORSEPOWER OF ENGINES : AUSTRALIA

Class of Engine	Rated Horsepower of Engines					
	Ordinarily in Use			In Reserve or Idle		
	1938-39	1955-56	1956-57	1938-39	1955-56	1956-57
Steam - Reciprocating	-	-	-	-	-	-
Turbine	-	-	-	-	-	-
Internal Combustion -						
Gas	25	-	-	-	20	20
Petrol or other Light Oils	-	113	5	-	173	376
Heavy Oils	-	12	12	-	10	25
Water	-	-	-	-	-	-
Total, Prime Movers:	25	125	17	-	203	421
Motors driven by electricity -						
Purchased	986	2,794	2,869	11	451	417
Own Generation	-	-	-	-	-	-
Total, Electricity:	986	2,794	2,869	11	451	417
TOTAL POWER EMPLOYED:	1,011	2,919	2,886	11	654	838

7. POWER, FUEL AND LIGHT, ETC. USED : Details of the quantities and values of the various items of Power, Fuel and Light, etc. used are shown in the following table for the years 1938-39, 1955-56 and 1956-57.

TABLE XIII : LEATHER GOODS, SADDLERY AND BELTING FACTORIES :
POWER, FUEL AND LIGHT, ETC. USED : AUSTRALIA

Particulars	Unit of Qty.	Quantity			Value (£)		
		1938-39	1955-56	1956-57	1938-39	1955-56	1956-57
Power, Fuel and Light -							
Coal - Black	ton	36	35	30	46	179	150
Brown	"	4	-	-	8	-	-
Brown Coal Briquettes	"	-	-	149	-	-	747
Coke	"	72	60	5	138	560	42
Wood	"	7	46	41	8	136	116
Fuel Oil	gal.	32	1,814	1,321	2	247	157
Tar (Fuel)	"	-	-	-	-	-	-
Electricity	-	(c)	(c)	(c)	5,229	40,476	43,913
Gas	-	(c)	(c)	(c)	2,024	3,779	4,244
Other (Charcoal, etc.)	-	(c)	(c)	(c)	-	230	236
Water and Lubricating Oil used	-	(c)	(c)	(c)	1,296	4,304	5,045
TOTAL:		(c)	(c)	(c)	8,751	49,911	54,650

(a) Not available.

(b) Included with "Other (Charcoal, etc.)"

(c) Value only available.

8. VALUE OF LAND AND BUILDINGS, PLANT AND MACHINERY : Particulars of the book values of premises occupied and plant installed at the 30th June for the years 1938-39, 1945-46 and 1954-55 to 1956-57 are shown in the next table. Details of the values of additions and replacements made and depreciation allowed during the same period are also shown. It should be noted that the amounts are those recorded by factories which were operating during each year and that changes in their number, as well as other factors, affect comparison from year to year.

TABLE XIV : LEATHER GOODS, SADDLERY AND BELTING FACTORIES :
VALUE OF LAND AND BUILDINGS, PLANT AND MACHINERY ETC. : AUSTRALIA
(£)

Year	Book Value as at 30th June (a)		Additions and Replacements made during Year		Depreciation Allowed during Year	
	Land and Buildings	Plant and Machinery	Land and Buildings	Plant and Machinery	Land and Buildings	Plant and Machinery
1938-39	505,220	81,954	493	5,505	364	7,155
1945-46	826,620	186,230	588	38,787	696	23,387
1954-55	1,936,709	506,086	36,312	104,683	404	40,360
1955-56	1,887,312	506,068	83,559	98,004	587	39,120
1956-57	2,109,189	562,437	75,170	98,357	3,597	46,559

(a) Includes estimated value of rented premises and machinery.

9. EXTERNAL TRADE: The following table furnishes particulars of the Imports and Exports of selected items relative to the Leather Goods Industry.

TABLE XV: IMPORTS AND EXPORTS: LEATHER GOODS ETC.
AUSTRALIA (a)

Item	Unit	1938-39	1945-46	1955-56	1956-57
<u>EXPORTS</u>					
Bags, Baskets, Boxes, Cases, Trunks, Purses and Wallets -					
Leather	£	820	12,529	2,787	1,923
Other	£	6,629	27,840	25,717	18,231
Belting, Leather	£	7,718	10,597	14,013	16,543
Other	£	7,003	19,635	43,096	52,690
Saddles	No.	(b)	(b)	717	634
	£	(b)	(b)	15,898	13,760
<u>IMPORTS</u>					
Bags, Baskets, Boxes, Cases, Trunks, Purses and Wallets -					
Ladies - Handbag					
Leather	£	(c)	580	23,967	12,495
Textile	£	(c)	6	15,819	7,629
Plastic and Leathercloth	£	}	(c)	18,211	12,167
Metal	£			2,214	3,399
Other	£			27,625	10,152
Other Hand Bags	£	(c)	341	13,582	6,884
Ladies' Purses and Wallets -					
Leather	£	(c)	(d)	13,916	6,218
Plastic and Leathercloth	£	(c)	(d)	8,486	6,217
Other	£	(c)	(d)	3,947	2,899
Other Purses and Wallets	£	(c)	320	38,433	21,544
Bags Sporting and Travelling Cases and Companions, Travelling Trunks and Satchels -					
Leather	£	(c)	1,179	40,996	12,612
Plastic and Leathercloth	£	}	(c)	11,883	4,629
Fibre	£			21,638	9,520
Other	£			14,191	8,233
Baskets of all kinds - Picnic, Toilet, Dressing and Writing Cases and Companions	£	43,213	6,738	211,490	120,916
Boxes, Cases and Companions n.e.i.	£	153,761	21,204	243,634	173,468
Frames for Bags, Portmanteaux, Trunks, Kitbags and other Leather Ware	No.	1,290,713	186,003	560,437	393,431
Belting - Leather (except conveyor)	£	50,059	13,603	42,501	29,516
Conveyor all types	£	}	(c)	7,895	3,427
Other	£			85,413	17,198
Saddles, Riding	No.	108	-	11	-
	£	218	-	260	(c) 279

(a) Quantities are supplied where available and values are expressed in £A. f.o.b. port of shipment.

(b) Not recorded separately.

(c) Included with "Boxes, Cases and Companions, n.e.i."

(d) Included with "Ladies' Handbags".

(e) Parts only.

S. R. GARDNER
COMMONWEALTH STATISTICIAN

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LIST OF INDUSTRIES INCLUDED IN THE SERIES.

- No. 1. CEMENT AND CEMENT GOODS.
- .. 2. BRICKS, TILES, POTTERY AND EARTHENWARE.
- .. 3. CHEMICALS, DRUGS AND MEDICINES.
- .. 4. WHITE LEAD, PAINTS AND VARNISH.
- .. 5. CHEMICAL FERTILIZERS.
- .. 6. SOAP AND CANDLES.
- .. 7. BASIC METAL INDUSTRIES.
- .. 8. METAL FABRICATING INDUSTRIES.
- .. 9. MOTOR VEHICLES AND CYCLES.
- .. 10. COTTON MILLS.
- .. 11. WOOLLEN MILLS.
- .. 12. ROPE AND CORDAGE.
- .. 13. TANNERIES.
- .. 14. BOOTS AND SHOES.
- .. 15. CLOTHING (INCLUDING HOSIERY AND KNITTED GOODS).
- .. 16. FLOUR AND OTHER GRAIN MILLS.
- .. 17. BISCUITS.
- .. 18. CONFECTIONERY.
- .. 19. JAM, FRUIT, VEGETABLES, PICKLES, SAUCES, CONDIMENTS, ETC.
- .. 20. BACON CURING.
- .. 21. BUTTER, CHEESE AND CONDENSED, CONCENTRATED, ETC., MILK.
- .. 22. AERATED WATERS AND CORDIALS.
- .. 23. MEAT AND FISH PRESERVING.
- .. 24. BREWERIES.
- .. 25. WINERIES AND DISTILLERIES.
- .. 26. TOBACCO, CIGARS AND CIGARETTES.
- .. 27. SAWMILLING.
- .. 28. PULP AND PAPER MAKING.
- .. 29. RUBBER WORKS.
- .. 30. BROOMS AND BRUSHES.
- .. 31. ELECTRIC LIGHT AND POWER WORKS.
- .. 32. GAS WORKS.
- .. 33. PLASTIC MOULDING AND PRODUCTS.
- .. 34. LEATHER GOODS (INCLUDING SADDLERY AND BELTING).