

TOURIST ACCOMMODATION, VICTORIA DECEMBER QUARTER 1986

INQUIRIES

Inquiries concerning these statistics may be made by telephoning Information Services (Tourist accommodation statistics) on Melbourne (03) 653 0181; for advice on the interpretation of these statistics ask for Damley de Souza.

MAIN FEATURES

NOTE: Commencing with September quarter 1986, a number of changes were introduced to the tourist accommodation survey. For more details please refer to page 2 and the Explanatory notes.

Licensed hotels, motels, etc.

Guest arrivals

During December quarter 1986, guest arrivals per rooms available in licensed hotels with facilities were 37 for Victoria, with 39 for the Melbourne Statistical Divisions and 35 for the rest of Victoria. For the same period, guest arrivals per rooms available in motels, etc. were 50 for Victoria, 47 for the Melbourne Statistical Division and 51 for the rest of Victoria.

Average length of stay

For the December quarter 1986, the average length of stay for licensed hotels with facilities was 2.1 nights for Victoria compared to 2.3 nights for the Melbourne Statistical Division and 2.4 nights for the City of Melbourne. For the same period, the average length of stay for motels, etc. was 1.7 nights for Victoria, 2.0 nights for the Melbourne Statistical Division, and 2.2 nights for the City of Melbourne.

Star grading

For the December quarter 1986, the room occupancy rate for licensed hotels and motels, etc. with 5 star grading was 68 per cent for the Melbourne Statistical division and Victoria. For the same period licensed hotels and motels, etc. with 2 star grading had room occupancy rates of 61 per cent for the Melbourne Statistical Division and 49 per cent for Victoria.

Takings

The December quarter 1986 accommodation takings were \$23.6m for licensed hotels with facilities and \$33.8m for motels, etc. These figures represent an increase of 28 per cent on the September quarter 1986 accommodation takings for licensed hotels with facilities and the increase of 3 per cent on the September quarter 1986 for motels, etc. In comparison with the December quarter 1985, accommodation takings increased by 24 per cent for licensed hotels with facilities, and 12 per cent for motels, etc.

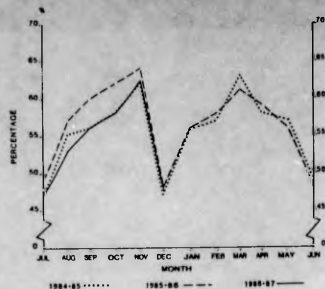
Occupancy rates

The room occupancy rate in the December quarter 1986 was 58 per cent for licensed hotels with facilities and 55 per cent for motels, etc. compared to 62 per cent and 56 per cent, respectively, for the December quarter 1985.

ROOM OCCUPANCY RATES, VICTORIA, DECEMBER QUARTERS 1985 AND 1986

Item	Room occupancy rates (per cent)							
	Oct.	Nov.	Dec.	Dec. quarter 1985	Oct.	Nov.	Dec.	Dec. quarter 1986
Licensed hotels with facilities	66	70	51	62	59	66	51	58
Motels, etc.	60	62	47	56	58	61	46	55

ROOM OCCUPANCY RATES - VICTORIA
LICENSED HOTELS AND MOTELS, 1984-86 TO 1986-87



Sites occupied by long-term residents

In Victoria, for December quarter 1986, sites occupied by long-term residents were 10 per cent of the total sites available in short-term caravan parks, compared to 45 per cent of total sites available in long-term caravan parks.

Site occupancy rates

The site occupancy rates in short-term caravan parks for the December quarter 1986 were 43 per cent in the Melbourne Statistical Division and 19 per cent in Victoria. In long-term caravan parks the site occupancy rates were 74 per cent in the Melbourne Statistical Division and 47 per cent in Victoria.

SITE OCCUPANCY RATES, VICTORIA, DECEMBER QUARTERS 1985 AND 1986

Item	Site occupancy rates							
	Oct.	Nov.	Dec.	Dec. quarter 1985	Oct.	Nov.	Dec.	Dec. quarter 1986
Short-term caravan parks	12	15	28	18	14	16	26	19
Long-term caravan parks	na	na	na	na	45	48	47	47

Licensed hotels, motels, etc.

A new data item 'Guest arrivals' has been introduced for licensed hotels and motels, etc., which measures the number of guests arriving to stay at a hotel or a motel accommodation establishment within the scope of the survey. This also enables 'Average length of stay' to be derived for a month or quarter by dividing the number of guest nights for the period by the number of guest arrivals for that period.

As well, summary details of licensed hotels and motels, etc., classified by 'star grading' are being made available for the first time in this publication. (See paragraph 22 of the Explanatory notes for further information about 'star grading'.)

Caravan parks

Caravan parks which are predominantly occupied by long-term guests (i.e. guests staying continuously for two months or more) are now included in the survey. These caravan parks, referred to as 'Long-term caravan parks', are included because they have a significant number of sites which are available for short-term occupancy (i.e. of less than two months duration).

Caravan parks which provide predominantly short-term accommodation have been included in the survey for many years. These are now referred to in this publication as 'Short-term caravan parks'. Data contained in this publication for short-term caravan parks are comparable with information published for caravan parks in previous issues of this publication.

A new data item 'Number of sites occupied by long-term residents' has been introduced for short-term and long-term caravan parks. The data item measures the number of sites which, at the end of the survey period, have been occupied by the same guests for at least two months.

CONTENTS

Table		Page
	Main features	1
	Explanatory notes	4
1	Hotels, with facilities: operational details by selected statistical divisions, statistical subdivisions, and statistical local areas.	7
2	Hotels, with facilities: operational details by selected statistical divisions, statistical subdivisions, and statistical local areas.	8
3	Motels, etc., with facilities: operational details by statistical divisions, selected statistical subdivisions, and statistical local areas.	9
4	Motels, etc., with facilities: operational details by statistical divisions, selected statistical subdivisions, and statistical local areas.	10
5	Hotels, motels, etc., with facilities: operational details by statistical divisions, selected statistical subdivisions, and statistical local areas.	11
6	Hotels, motels, etc., with facilities: operational details by statistical divisions, selected statistical subdivisions, and statistical local areas.	14
7	Hotels, motels, etc., with facilities by star grading, Melbourne Statistical Division.	17
8	Hotels, motels, etc., with facilities by star grading, Victoria.	18
9	Caravan parks, short-term: operational details by statistical divisions, selected statistical subdivisions, and statistical local areas.	19
10	Caravan parks, long-term: operational details by statistical division.	21

EXPLANATORY NOTES

Introduction

This publication contains results, for Victoria, of the quarterly surveys of tourist accommodation establishments. The period covered by the latest survey is the 3 months ended 31 December 1986. In order to safeguard confidentiality the selected areas for hotels, motels, etc., are not always the same as those for caravan parks.

Scope and coverage

2. Up to the June quarter 1986 survey a tourist accommodation establishment was defined, for the purpose of the survey, as an establishment which predominantly provides short-term accommodation (i.e. for periods of less than 2 months) available to the general public. Commencing with the September quarter 1986 survey the definition is extended to include all caravan parks (whether predominantly providing short-term or long-term accommodation). This change has been made because predominantly long term caravan parks also provide a significant number of sites for short-term accommodation.

3. Tourist accommodation establishments currently included in the survey are:

Licensed hotel with facilities. An accommodation establishment which is licensed to operate a public bar, provides a bath or shower and toilet in most guest rooms, and has breakfast available for guests;

Motel, licensed or unlicensed, private hotel or guest house with facilities. An accommodation establishment which provides a bath or shower and toilet in most guest rooms and has breakfast available for guests but is not licensed to operate a public bar. This category also includes motels that are licensed to serve liquor with meals; and

Caravan park. An accommodation establishment which provides powered sites for caravans and toilet, shower and laundry facilities for guests. A *short-term caravan park* is one which is predominantly occupied by short-term guests (i.e. guests staying for less than 2 months). A *long-term caravan park* is one predominantly occupied by long-term guests (i.e. guests staying for 2 months or more).

Note that data collected and published for each type of establishment include both long-term and short-term guests at these establishments.

4. Because of the limitations of the information available for updating lists of tourist accommodation establishments, some delay may occur between the opening of an establishment and its inclusion in the

survey. The effect of these delays on published occupancy rates is generally considered to be insignificant.

5. For 1984-85 a census of licensed hotels without facilities and long-term caravan parks was carried out. The results of the census together with information from the quarterly survey of Tourist Accommodation were published in *Selected Accommodation Establishments, Australia 1984-85* (8630.0). In connection with the census and following on from the census a check of establishments in Victoria in scope of the current quarterly survey was done. This has resulted in a number of caravan parks reported as long-term caravan parks in *Selected Accommodation Establishments, Australia 1984-85* in Victoria being re-classified as short-term caravan parks from the September quarter 1986.

Following a recent check of establishments a number of licensed hotels with facilities and a number of motels were found to be in scope of the survey and added to the survey from the December quarter 1986.

Definitions

6. *Number of establishments* refers to the number of tourist accommodation establishments within the scope of the survey which operated during the survey period. Included are those establishments which operated for any part of the quarter or which closed temporarily for the quarter because of seasonal reasons. Establishments comprising more than one type of accommodation activity referred to in paragraph 3 above (e.g. a motel with attached caravan park) are treated as two separate establishments.

7. *Guest rooms* refers to the maximum number of rooms, units, suites, etc., available for accommodating paying guests at hotels and motels with facilities during the survey period.

8. *Bed spaces* refers to the maximum number of bed spaces (excluding cots) available to accommodate paying guests at hotels and motels with facilities during the survey period. Three-quarter beds are classified as single beds; double beds are counted as two bed spaces.

9. *Guest arrivals* refers to the total number of paying guests counted on the first night they stayed at the accommodation establishment during the survey period.

10. *Room nights* refers to the total number of nights each guest room is occupied by a paying guest during the survey period.

11. *Guest nights* refers to the total number of nights each paying guest stayed during the survey period.

12. *Room occupancy rate* refers to the proportion of guest rooms occupied expressed as a percentage of the number of guest rooms available during the survey period.

13. *Bed occupancy rate* refers to the proportion of bed spaces occupied expressed as a percentage of the number of bed spaces available during the survey period.

14. *Average length of stay* refers to the proportion expressed as a number of days of guest nights of guest arrivals.

15. *Powered sites* refers to the maximum number of sites with provision for connection to electric power supply which are available at caravan parks for accommodating paying guests during the survey period. Included are powered sites occupied by on-site vans.

16. *Unpowered sites* refers to the maximum number of sites with no provision for connection to electric power supply which are available at caravan parks for accommodating paying guests during the survey period.

17. *Cabins, flats, etc.*, refers to the maximum number of cabins, flats, units and villas which are available at caravan parks for accommodating paying guests during the survey period.

18. *Site nights* refers to the total number of nights each powered/unpowered site, cabin, flat, etc., is occupied during the survey period.

19. *Sites occupied by long-term guests* refers to the total number of sites occupied by long-term guests (i.e. guests who have stayed continuously for 2 months or more) at the end of the survey period.

20. *Site occupancy rate* refers to the proportion of site nights expressed as a percentage of the total caravan park capacity available during the survey period. Unoccupied vans are treated as vacant sites.

21. *Takings from accommodation* refers to revenue received from the provision of short-term and long-term accommodation at tourist accommodation establishments. Takings from meals are excluded. Takings from accommodation for each month represent the takings received during that month. Where payments are received in advance of, or after, the provision of accommodation to guests, the monthly figure for takings from accommodation may not necessarily bear a direct relationship to the number of guests accommodated during the month. Rental and storage fees paid to caravan parks for the keeping of

private vans in parks are included in the takings of the month they are received.

22. *Star grading* refers to the grading of hotels and motels with facilities and is based on the classification system used by members of the Australian Automobile Association (AAA). The gradings are allocated according to a points system based on the amenities and facilities available to guests. Details of the grading scheme are contained in the AAA publication *Australian National Tourguide*, or the individual tour guides produced by members of the AAA. For the purposes of classifying establishments to a star grading in this publication, 'half' gradings are ignored (e.g. a two and half star grading has been shown as two).

23. *Employment*. Details of the numbers of persons working at tourist accommodation establishments (including those working on other than accommodation activities) have not been included in this publication. However, data are available upon request from the ABS.

Australian Standard Geographical Classification

24. This publication contains establishments classified and data presented according to the Australian Standard Geographical Classification (ASGC) edition 3. The following variations from the standard format of the detailed main structure of ASGC are used:

- (a) Statistical local areas, statistical subdivisions and statistical divisions are not shown in tables for which they have only minimal or no contributory statistics or where the data are confidential; and
- (b) Off-shore and migratory areas are excluded.

Statistical Local Areas (SLAs)

25. These spatial units are the smallest type in the ASGC for which tourist accommodation data are presented. These geographic areas are in most cases either identical to, or have been aggregated to, the previously published whole legal Local Government Areas (legal LGAs). In other cases they are identical to each unincorporated area. In aggregate, SLAs cover the whole of the State of Victoria without gaps or overlaps. There are instances where legal LGAs in Victoria overlap statistical division or sub-division boundaries. These legal LGAs are then split into two SLAs - Part A and Part B.

Statistical subdivisions (SSDs)

26. These consist of one or more SLAs and form the intermediate size spatial unit for the presentation of regional data.

Statistical divisions (SDs)

27. These consist of one or more statistical subdivisions. These divisions are designed to be relatively homogeneous regions characterised by identifiable social and economic units within the region, under the unifying influence of one or more major towns or cities.

Victoria has been divided into 12 statistical divisions since 1974. These statistical divisions correspond with regions adopted by the Victorian Government in October 1981 except in the case of the Metropolitan region and because of consequential effects, the Central Highlands and Loddon-Campaspe regions. The Victorian Government's Metropolitan region comprises the Melbourne and East Central Statistical Divisions, and the Shires of Bacchus Marsh and Gisborne.

Statistical districts

28. Statistical districts are no longer shown in the tables. Except for the Albury-Wodonga Statistical District (no longer published), the statistical districts and their corresponding statistical sub-divisions in Victoria are identical in geographic area.

Related publications

29. Publications for Australia, and each State and Territory, are released by the respective Offices of the ABS. Past quarters' tourist accommodation statistics are available in earlier publications commencing with

the September quarter 1975. Some unpublished statistics for small areas within States (e.g. statistical local areas or combinations of statistical local areas) are also available upon request.

30. Current publications produced by the ABS are listed in the *Catalogue of Publications, Australia* (1101.0) which is available free of charge from any ABS Office.

Statistics on VIATEL

31. Selected social, economic, and population statistics are available on *VIATEL* *656#.

Symbols and other usages

np	not publishable
nya	not yet available
-	nil or rounded down to zero

(B) Borough; (C) City; (S) Shire; (T) Town.

Where figures have been rounded discrepancies may occur between sums of component items and totals.

ERLE BOURKE

Deputy Commonwealth Statistician

**TABLE 1 HOTELS, WITH FACILITIES: OPERATIONAL DETAILS BY SELECTED STATISTICAL DIVISIONS,
STATISTICAL SUBDIVISIONS, AND STATISTICAL LOCAL AREAS, DECEMBER QUARTER 1986**

Selected statistical divisions statistical subdivisions, and statistical local areas	Establish- ments (No.)	Guest rooms (No.)	Bed spaces (No.)	Guest arrivals (Persons)				Average length of stay (Nights)			
				Oct.	Nov.	Dec.	Dec. quarter	Oct.	Nov.	Dec.	Dec. quarter
Melbourne Statistical Division -	59	3,769	8,124	49,517	51,730	46,299	147,546	2.3	2.5	2.2	2.3
Melbourne (C) Inner and Outer	12	3,162	6,558	41,451	43,546	38,925	123,922	2.4	2.6	2.3	2.4
Barwon Statistical Division	13	159	450	1,898	2,245	1,920	6,063	1.4	1.4	1.4	1.4
South Western Statistical Division	14	211	557	2,685	2,692	2,496	7,873	1.5	1.4	1.6	1.5
Central Highlands Statistical Division -	9	99	290	2,264	2,271	2,220	6,755	1.6	1.3	1.3	1.4
Ballarat Stat. Subdivision	5	79	234	2,065	2,022	1,989	6,076	1.6	1.3	1.3	1.4
Northern Mallee Statistical Division	7	200	450	3,089	2,797	2,510	8,396	2.3	2.1	2.1	2.2
Loddon-Campaspe Statistical Division	9	88	195	877	812	837	2,526	1.7	1.4	1.4	1.5
Goulburn Statistical Division -	21	406	1,215	3,652	4,089	3,339	11,080	1.5	1.5	1.6	1.5
Mansfield (S)	6	120	428	275	619	527	1,421	1.1	1.0	1.1	1.1
North Eastern Statistical Division -	14	184	469	1,633	1,728	1,548	4,909	1.5	1.4	1.4	1.4
Wangaratta (C)	5	73	148	353	359	224	936	1.9	2.0	2.2	2.0
East Gippsland Statistical Division -	11	162	454	2,153	2,167	2,472	6,792	1.3	1.4	1.3	1.4
Tambo (S)	4	47	144	628	635	696	1,959	1.2	1.4	1.4	1.3
Central Gippsland Statistical Division -	13	219	579	1,829	2,013	1,936	5,778	1.5	1.5	1.4	1.5
Total Victoria	180	5,614	13,124	70,967	73,810	67,103	211,880	2.1	2.2	2.0	2.1

TABLE 2 HOTELS, WITH FACILITIES: OPERATIONAL DETAILS BY SELECTED STATISTICAL DIVISIONS,
STATISTICAL SUBDIVISIONS, AND STATISTICAL LOCAL AREAS, DECEMBER QUARTER 1986

Selected statistical divisions, statistical subdivisions, and statistical local areas	Room occupancy rates (per cent)				Takings from accommodation (\$'000)			
	Oct.	Nov.	Dec.	Dec. quarter	Oct.	Nov.	Dec.	Dec. quarter
Melbourne Statistical Division -	66.7	77.1	57.7	67.1	7,105	8,567	5,948	21,619
Melbourne (C) Inner and outer	69.3	80.8	60.0	69.9	6,580	8,003	5,486	20,068
Barwon Statistical Division	33.2	36.6	32.9	34.2	45	54	52	152
South Western Statistical Division	47.7	45.2	41.5	44.8	100	91	87	278
Central Highlands Statistical Division -	68.1	63.9	53.6	61.8	73	63	59	194
Ballarat Stat. Subdivision	75.8	68.9	57.9	67.5	67	56	53	177
Northern Mallee Statistical Division	69.7	60.6	51.2	60.5	135	114	114	363
Loddon-Campaspe Statistical Division	33.1	29.8	29.0	30.6	21	20	17	58
Goulburn Statistical Division -	36.5	39.2	32.5	36.0	125	143	107	376
Mansfield (S)	11.8	25.2	20.6	19.1	6	9	7	22
North Eastern Statistical Division -	32.2	31.7	29.2	31.0	46	44	34	123
Wangaratta (C)	28.1	29.2	22.7	26.6	12	14	11	37
East Gippsland Statistical Division -	34.7	38.7	36.3	36.6	44	53	73	170
Tambo (S)	31.2	32.4	32.3	32.0	14	16	40	70
Central Gippsland Statistical Division	27.2	31.8	25.0	28.0	48	53	46	147
Total Victoria	58.7	65.7	50.8	58.3	7,781	9,234	6,575	23,591

**TABLE 3 MOTELS, ETC., WITH FACILITIES: OPERATIONAL DETAILS BY STATISTICAL DIVISIONS,
SELECTED STATISTICAL SUBDIVISIONS, AND STATISTICAL LOCAL AREAS, DECEMBER QUARTER 1986**

Statistical divisions, statistical subdivisions, and statistical local areas	Establish- ments (No.)	Guest rooms (No.)	Bed spaces (No.)	Guest arrivals (Persons)				Average length of stay (Nights)			
				Oct.	Nov.	Dec.	Dec. quarter	Oct.	Nov.	Dec.	Dec. quarter
Melbourne Statistical Division -	127	5,741	15,380	88,450	102,736	79,608	270,794	2.0	2.0	2.0	2.0
Melbourne (C) Inner and outer	25	2,412	5,621	37,485	43,536	30,727	111,748	2.3	2.1	2.2	2.2
St. Kilda (C)	15	577	1,735	7,139	7,412	5,767	20,318	2.3	2.3	2.2	2.2
South Melbourne (C)	5	587	1,735	5,760	6,731	5,209	17,700	2.4	2.6	2.7	2.6
Barwon Statistical Division -	44	921	2,737	12,910	15,573	13,951	42,434	1.7	1.7	1.7	1.7
Geelong Stat. Subdivision	18	490	1,470	7,042	8,262	6,875	22,179	1.8	1.7	1.7	1.7
South Western Statistical Division	43	852	2,469	14,509	13,769	12,762	41,040	1.6	1.6	1.6	1.6
Central Highlands Statistical Division -	37	840	2,564	22,163	19,530	15,148	56,841	1.4	1.4	1.4	1.4
Ballarat Stat. Subdivision	21	647	1,991	17,734	15,577	12,120	45,431	1.5	1.4	1.4	1.4
Ararat (C)	6	101	298	3,118	2,648	1,822	7,588	1.1	1.2	1.2	1.2
Ballarat (S) Pt. A and B	4	73	250	2,006	1,760	913	4,679	1.6	1.6	2.0	1.7
Wimmera Statistical Division -	35	np	np	np	np	np	np	np	np	np	np
Horsham (C)	12	272	880	5,969	5,615	4,412	15,996	1.5	1.5	1.5	1.5
Lowan (S)	4	74	195	1,636	1,038	1,231	3,905	1.1	1.2	1.1	1.1
Stawell (T)	5	84	279	2,446	2,185	1,576	6,207	1.4	1.4	1.5	1.4
Northern Mallee Statistical Division	44	1,189	3,779	29,400	23,059	21,782	74,241	1.6	1.6	1.5	1.6
Loddon-Campaspe Statistical Division	53	926	2,802	22,103	22,022	18,624	62,749	1.5	1.4	1.4	1.4
Goulburn Statistical Division -	56	922	2,843	13,478	14,668	12,355	40,501	1.5	1.5	1.5	1.5
Benalla (C)	5	82	255	1,805	2,277	1,227	5,309	1.3	1.1	1.4	1.2
Mansfield (S)	10	184	615	963	1,105	968	3,036	1.6	1.9	1.9	1.8
Shepparton (C)	8	222	665	3,328	3,632	3,535	10,495	1.7	1.7	1.6	1.6
North Eastern Statistical Division -	65	1,274	4,024	14,824	14,513	12,950	42,287	1.8	1.8	1.8	1.8
Rutherglen (S)	5	52	165	761	753	576	2,090	2.1	2.2	2.3	2.2
Wangaratta (C)	8	167	487	3,308	3,588	2,705	9,601	1.6	1.5	1.5	1.5
East Gippsland Statistical Division -	48	943	2,889	16,993	18,259	18,214	53,466	1.5	1.5	1.5	1.5
Orbost (S)	8	99	325	2,438	2,521	2,714	7,673	1.1	1.1	1.1	1.1
Tambo (S)	19	404	1,299	7,788	8,324	8,373	24,485	1.5	1.5	1.5	1.5
Central Gippsland Statistical Division -	28	541	1,592	6,927	7,582	6,207	20,716	1.5	1.5	1.5	1.5
Morwell (S) Pt. A	4	106	337	946	832	702	2,480	2.3	2.2	2.1	2.2
Traralgon (C)	5	122	354	1,799	1,530	1,239	4,568	1.4	1.5	1.5	1.4
East Central Statistical Division	26	np	np	np	np	np	np	np	np	np	np
Total Victoria	606	15,303	44,620	263,135	271,748	227,984	762,867	1.7	1.7	1.7	1.7

**TABLE 4 MOTELS, ETC., WITH FACILITIES: OPERATIONAL DETAILS BY STATISTICAL DIVISIONS,
SELECTED STATISTICAL SUBDIVISIONS, AND STATISTICAL LOCAL AREAS, DECEMBER QUARTER 1986**

Statistical divisions, statistical subdivisions, and statistical local areas	Room occupancy rates (per cent)				Takings from accommodation (\$'000)			
	Oct.	Nov.	Dec.	Dec. quarter	Oct.	Nov.	Dec.	Dec. quarter
Melbourne Statistical Division -	64.8	74.3	54.2	64.4	5,919	7,062	4,879	17,860
Melbourne (C) Inner and Outer	75.1	82.7	57.5	71.6	2,829	3,356	2,132	8,318
St. Kilda (C)	50.7	59.7	44.2	51.4	349	440	316	1,105
South Melbourne (C)	58.3	72.1	49.5	59.8	850	1,012	657	2,519
Barwon Statistical Division -	45.7	53.9	43.9	47.8	488	595	487	1,569
Geelong Stat. Subdivision	47.2	55.5	41.9	48.1	307	361	279	946
South Western Statistical Division	52.6	50.9	41.7	48.4	504	462	435	1,400
Central Highlands Statistical Division -	64.0	59.2	41.6	54.9	690	608	448	1,746
Ballarat Stat. Subdivision	67.8	61.5	42.7	57.3	570	495	359	1,425
Ararat (C)	62.7	61.9	42.5	55.6	78	73	52	203
Ballarat (S) Pt. A and B	59.6	52.2	34.6	48.8	51	43	31	125
Wimmera Statistical Division -	np	np	np	np	np	np	np	np
Horsham (C)	64.4	59.7	44.7	56.3	211	191	157	559
Lowan (S)	46.9	31.7	33.7	37.5	35	22	28	85
Stawell (T)	66.9	63.7	47.8	59.4	64	64	50	177
Northern Mallee Statistical Division	67.0	55.5	43.1	55.2	869	727	659	2,282
Loddon-Campaspe Statistical Division	64.9	60.2	46.5	57.2	699	632	521	1,852
Goulburn Statistical Division -	43.5	46.3	38.4	42.7	452	465	396	1,312
Benalla (C)	57.4	59.9	44.8	54.0	44	47	36	126
Mansfield (S)	19.9	28.5	22.4	23.5	43	47	41	130
Shepparton (C)	51.4	54.5	43.7	49.8	165	165	135	466
North Eastern Statistical Division -	44.8	48.0	38.2	43.5	505	527	449	1,481
Rutherglen (S)	58.6	61.0	42.3	53.9	34	34	25	92
Wangaratta (C)	55.1	58.6	42.2	51.9	122	127	94	343
East Gippsland Statistical Division -	49.8	54.0	46.9	50.2	513	549	542	1,604
Orbost (S)	47.4	49.7	47.9	48.3	45	45	49	139
Tambo (S)	46.9	51.2	43.8	47.3	199	219	226	645
Central Gippsland Statistical Division -	41.9	45.2	32.5	39.8	237	244	197	678
Morwell (S) Pt. A	50.6	41.7	32.7	41.7	61	46	37	145
Traralgon (C)	43.5	45.2	30.4	39.6	50	49	41	140
East Central Statistical Division	np	np	np	np	np	np	np	np
Total Victoria	57.7	60.9	46.4	54.9	11,641	12,554	9,618	33,813

**TABLE 5 HOTELS, MOTELS, ETC., WITH FACILITIES: OPERATIONAL DETAILS BY STATISTICAL DIVISIONS,
SELECTED STATISTICAL SUBDIVISIONS, AND STATISTICAL LOCAL AREAS, DECEMBER QUARTER 1986**

Statistical divisions, statistical subdivisions, and statistical local areas	Establish- ments (No.)	Guest rooms (No.)	Bed spaces (No.)	Guest arrivals (Persons)				Average length of stay (Nights)			
				Oct.	Nov.	Dec.	Dec. quarter	Oct.	Nov.	Dec.	Dec. quarter
Melbourne Statistical Division -	186	9,510	23,504	137,967	154,466	125,907	418,340	2.1	2.1	2.0	2.1
Broadmeadows (C)	6	76	213	1,063	1,109	1,095	3,267	2.0	1.9	1.7	1.8
Flinders (S)	11	118	357	1,220	1,839	1,897	4,956	1.9	1.4	1.9	1.7
Frankston (C)	4	68	196	1,055	966	942	2,963	1.7	1.8	1.6	1.7
Healesville (S) Pt A	5	77	280	1,116	1,774	1,104	3,994	1.7	1.8	2.0	1.8
Melbourne (C) - Inner	17	3,759	7,581	47,508	50,557	41,080	139,145	2.5	2.6	2.5	2.5
Melbourne (C) - Outer	20	1,815	4,598	31,428	36,525	28,572	96,525	2.1	2.0	1.9	2.0
Melbourne (C) - Inner and Outer	37	5,574	12,179	78,936	87,082	69,652	235,670	2.3	2.4	2.2	2.3
Mornington (S)	4	38	112	503	511	611	1,625	1.4	1.4	1.4	1.4
Nunawading (C)	4	75	220	1,278	1,258	1,235	3,771	1.9	1.9	1.7	1.8
Oakleigh (C)	4	111	288	2,235	2,314	1,968	6,517	1.4	1.5	1.4	1.4
St Kilda (C)	15	577	1,735	7,139	7,412	5,767	20,318	2.3	2.3	2.2	2.2
South Melbourne (C)	5	587	1,735	5,760	6,731	5,209	17,700	2.4	2.6	2.7	2.6
Springvale (C)	4	62	182	1,080	1,075	1,063	3,218	1.7	1.9	1.6	1.7
Waverley (C)	5	98	264	1,606	1,463	1,047	4,116	1.9	1.9	1.9	1.9
Barwon Statistical Division -	57	1,080	3,187	14,808	17,818	15,871	48,497	1.7	1.7	1.6	1.6
Geelong Stat. Subdivision	21	532	1,607	7,756	8,993	7,396	24,145	1.7	1.6	1.7	1.7
Bellarine (S) Pt A and B	5	63	197	559	814	794	2,167	1.8	1.7	1.7	1.7
Colac (C)	6	129	370	1,925	2,154	1,567	5,646	1.1	1.1	1.1	1.1
Geelong (C)	8	287	825	3,594	3,953	3,076	10,623	1.7	1.7	1.7	1.7
Otway (S)	7	95	272	1,580	1,830	1,964	5,374	1.4	1.6	1.5	1.5
Sth Barwon (C) Pt A and B	9	138	465	1,983	2,504	2,397	6,884	1.7	1.6	1.6	1.7
Winchelsea (S)	8	156	458	2,111	2,724	2,897	7,732	2.2	2.2	1.8	2.1
South Western Statistical Division -	57	1,063	3,026	17,194	16,461	15,258	48,913	1.6	1.6	1.6	1.6
Hamilton (C)	9	169	473	3,688	3,464	2,419	9,571	1.4	1.4	1.5	1.4
Heytesbury (S)	6	61	209	1,295	1,358	1,319	3,972	1.1	1.1	1.2	1.1
Portland (C)	9	255	738	3,192	3,262	3,110	9,564	2.0	1.7	1.8	1.8
Warrnambool (C)	17	406	1,153	7,383	6,750	6,431	20,564	1.7	1.6	1.6	1.6

TABLE 5 HOTELS, MOTELS, ETC., WITH FACILITIES: OPERATIONAL DETAILS BY STATISTICAL DIVISIONS,
SELECTED STATISTICAL SUBDIVISIONS, AND STATISTICAL LOCAL AREAS, DECEMBER QUARTER 1986 - continued

12

Statistical divisions, statistical subdivisions, and statistical local areas	Establish- ments (No.)	Guest rooms (No.)	Bed spaces (No.)	Guest arrivals (Persons)				Average length of stay (Nights)			
				Oct.	Nov.	Dec.	Dec. quarter	Oct.	Nov.	Dec.	Dec. quarter
Central Highlands Statistical Division -	46	939	2,854	24,427	21,801	17,368	63,596	1.5	1.4	1.4	1.4
Ballarat Stat. Subdivision	26	726	2,225	19,799	17,599	14,109	51,507	1.5	1.4	1.4	1.4
Ararat (C)	6	101	298	3,118	2,648	1,822	7,588	1.1	1.2	1.2	1.2
Ballarat (C)	18	591	1,792	16,525	14,579	11,956	43,060	1.5	1.4	1.3	1.4
Ballarat (S) Pt A and B	4	73	250	2,006	1,760	913	4,679	1.6	1.6	2.0	1.7
Buninyong (S) Pt. A	4	58	179	1,252	1,262	1,155	3,669	1.8	1.3	1.3	1.5
Wimmera Statistical Division -	40	666	2,023	15,049	12,752	10,406	38,207	1.5	1.5	1.5	1.5
Horsham (C)	12	272	880	5,969	5,615	4,412	15,996	1.5	1.5	1.5	1.5
Lowan (S)	4	74	195	1,636	1,038	1,231	3,905	1.1	1.2	1.1	1.1
Stawell (T)	5	84	279	2,446	2,185	1,576	6,207	1.4	1.4	1.5	1.4
Stawell (S)	8	123	351	3,041	2,301	1,788	7,130	2.0	2.1	2.1	2.1
Northern Mallee Statistical Division -	51	1,389	4,229	32,489	25,856	24,292	82,637	1.7	1.6	1.6	1.6
Mildura (C)	26	845	2,500	19,139	15,967	14,928	50,034	1.9	1.7	1.7	1.8
Swan Hill (C)	10	283	862	8,044	6,418	6,089	20,551	1.5	1.6	1.4	1.5
Swan Hill (S)	5	111	425	2,393	1,107	1,135	4,635	1.4	1.4	1.3	1.4
Loddon-Campaspe Statistical Division -	62	1,014	2,997	22,980	22,834	19,461	65,275	1.5	1.4	1.4	1.4
Bendigo Stat. Subdivision	19	414	1,284	9,771	9,986	8,791	28,548	1.6	1.5	1.4	1.5
Bendigo (C)	14	299	926	7,140	7,497	6,334	21,171	1.7	1.5	1.4	1.5
Echuca (C)	14	253	745	6,725	6,402	5,269	18,396	1.6	1.4	1.4	1.5
Marong (S) Pt A and B	4	55	166	1,021	1,008	930	2,967	1.4	1.5	1.4	1.4
Maryborough (C)	7	84	203	1,507	1,583	1,278	4,368	1.4	1.3	1.4	1.4
Goulburn Statistical Division -	77	1,328	4,058	17,130	18,737	15,694	51,581	1.5	1.5	1.5	1.5
Alexandra (S)	8	178	480	1,631	2,112	1,487	5,230	1.5	1.4	1.7	1.5
Benalla (C)	5	82	255	1,805	2,277	1,227	5,309	1.3	1.1	1.4	1.2
Mansfield (S)	16	304	1,043	1,238	1,724	1,495	4,457	1.5	1.6	1.6	1.6
Numurakah (S)	5	47	142	588	523	579	1,690	1.5	1.5	1.4	1.4
Rodney (S) Pt A and B	4	33	100	430	373	310	1,113	1.7	1.5	1.3	1.5
Seymour (S)	6	95	287	1,413	1,907	1,545	4,865	1.5	1.3	1.8	1.5
Shepparton (C)	11	349	1,047	5,735	5,900	5,432	17,067	1.6	1.6	1.6	1.6

**TABLE 5 HOTELS, MOTELS, ETC., WITH FACILITIES: OPERATIONAL DETAILS BY STATISTICAL DIVISIONS,
SELECTED STATISTICAL SUBDIVISIONS, AND STATISTICAL LOCAL AREAS, DECEMBER QUARTER 1966 - continued**

Statistical divisions, statistical subdivisions, and statistical local areas	Establish- ments (No.)	Guest rooms (No.)	Bed spaces (No.)	Guest arrivals (Persons)				Average length of stay (Nights)			
				Oct.	Nov.	Dec.	Dec. quarter	Oct.	Nov.	Dec.	Dec. quarter
North Eastern Statistical Division -	79	1,458	4,493	16,457	16,241	14,498	47,196	1.7	1.7	1.8	1.7
Wodonga Stat. Subdivision	17	291	870	5,911	5,104	5,039	16,054	1.5	1.4	1.5	1.5
Bright (S)	34	732	2,397	3,662	4,132	3,803	11,597	2.2	2.3	2.3	2.3
Rutherglen (S)	5	52	165	761	753	576	2,090	2.1	2.2	2.3	2.2
Wangaratta (C)	13	240	635	3,661	3,947	2,929	10,537	1.6	1.5	1.6	1.6
Wodonga (RC)	9	178	539	4,475	3,862	3,915	12,252	1.6	1.4	1.4	1.5
Yarrawonga (S)	4	55	171	972	960	726	2,658	1.9	2.1	2.3	2.1
East Gippsland Statistical Division -	59	1,105	3,343	19,146	20,426	20,686	60,258	1.5	1.5	1.5	1.5
Bairnsdale (T)	10	201	566	3,914	4,463	4,191	12,568	1.3	1.3	1.4	1.3
Orbost (S)	11	143	473	3,481	3,385	3,878	10,744	1.1	1.1	1.1	1.1
Sale (C)	7	205	575	2,324	2,364	2,347	7,035	2.2	2.3	2.1	2.2
Tambo (S)	23	451	1,443	8,416	8,959	9,069	26,444	1.5	1.5	1.5	1.5
Central Gippsland Statistical Division -	41	760	2,171	8,756	9,595	8,143	26,494	1.5	1.5	1.5	1.5
Alberton (S)	6	79	216	874	997	975	2,846	1.6	1.6	1.3	1.5
Morwell (S) Pt A	8	173	511	1,357	1,185	1,049	3,591	2.2	2.2	2.0	2.2
South Gippsland (S)	5	85	256	1,343	1,764	1,626	4,733	1.3	1.4	1.3	1.4
Traralgon (C)	5	122	354	1,799	1,530	1,239	4,568	1.4	1.5	1.5	1.4
Woonayl (S)	5	70	199	698	1,036	909	2,643	1.8	1.5	1.6	1.6
East Central Statistical Division -	31	605	1,859	7,699	8,551	7,503	23,753	1.7	1.7	1.9	1.8
Healesville (S) Pt B	10	198	573	1,914	1,831	1,494	5,239	1.8	1.9	2.0	1.9
Phillip Island (S)	12	273	895	4,409	5,260	4,710	14,379	1.6	1.5	1.9	1.6
Total Victoria	786	20,917	57,744	334,102	345,558	295,087	974,747	1.8	1.8	1.8	1.8

**TABLE 6 HOTELS, MOTELS, ETC., WITH FACILITIES: OPERATIONAL DETAILS BY STATISTICAL DIVISIONS,
SELECTED STATISTICAL SUBDIVISIONS, AND STATISTICAL LOCAL AREAS, DECEMBER QUARTER 1986**

Statistical divisions, selected statistical subdivisions, and statistical local areas	Room occupancy rates (per cent)				Takings from accommodation (\$'000)			
	Oct.	Nov.	Dec.	Dec. quarter	Oct.	Nov.	Dec.	Dec. quarter
Melbourne Statistical Division -	65.6	75.4	55.6	65.4	13,023	15,629	10,827	39,479
Broadmeadows (C)	50.5	52.4	40.5	47.7	41	44	36	121
Flinders (S)	30.5	41.1	49.4	40.3	40	55	68	163
Frankston (C)	55.0	54.5	42.9	50.7	40	38	31	109
Healesville (S) Pt A	33.7	59.4	32.7	41.7	26	45	26	98
Melbourne (C) - Inner	70.1	79.2	57.9	69.0	6,477	7,791	5,308	19,576
Melbourne (C) - Outer	75.2	86.7	61.0	74.2	2,932	3,568	2,310	8,810
Melbourne (C) Inner and outer	71.8	81.6	58.9	70.7	9,409	11,359	7,618	28,386
Mornington (S)	33.8	33.6	37.3	35.0	14	12	15	42
Nunawading (C)	72.7	74.4	63.6	70.2	69	69	63	201
Oakleigh (C)	57.3	63.1	50.6	56.9	67	71	62	200
St Kilda (C)	50.7	59.7	44.2	51.4	349	440	316	1,105
South Melbourne (C)	58.3	72.1	49.5	59.8	850	1,012	657	2,519
Springvale (C)	60.7	70.0	58.2	62.9	49	56	47	153
Waverley (C)	69.9	65.9	49.3	62.1	103	96	68	267
Barwon Statistical Division -	43.8	51.3	42.2	45.8	532	650	539	1,721
Geelong Stat. Subdivision	47.3	54.4	41.4	47.6	321	373	289	982
Bellarine(s) Pt A and B	25.9	32.5	29.3	29.2	19	27	27	74
Colac (C)	44.0	43.5	32.7	40.0	47	48	38	133
Geelong (C)	43.8	51.1	35.8	43.5	171	202	147	520
Otway (S)	44.1	55.3	50.4	49.9	45	58	60	162
Sth Barwon (C) Pt A and B	42.5	51.4	43.9	45.9	69	87	73	229
Winchelsea (S)	50.3	60.6	59.6	56.7	72	94	77	243
South Western Statistical Division -	51.7	49.8	41.7	47.7	604	552	522	1,678
Hamilton (C)	63.8	63.3	40.8	55.9	117	112	75	304
Heytesbury (S)	33.6	36.5	37.3	35.8	27	29	33	88
Portland (C)	54.8	49.0	44.3	49.4	163	145	134	442
Warmambool (C)	55.4	53.8	44.7	51.3	245	219	225	690

**TABLE 6 HOTELS, MOTELS, ETC., WITH FACILITIES: OPERATIONAL DETAILS BY STATISTICAL DIVISIONS,
SELECTED STATISTICAL SUBDIVISIONS, AND STATISTICAL LOCAL AREAS, DECEMBER QUARTER 1986 - continued**

Statistical divisions, selected statistical subdivisions, and statistical local areas	Room occupancy rates (per cent)				Takings from accommodation (\$'000)			
	Oct.	Nov.	Dec.	Dec. quarter	Oct.	Nov.	Dec.	Dec. quarter
Central Highlands Statistical Division -	64.5	59.7	42.9	55.6	762	671	507	1,940
Ballarat Stat. Subdivision	68.7	62.3	44.3	58.4	637	552	412	1,601
Ararat (C)	62.7	61.9	42.5	55.6	78	73	52	203
Ballaarat (C)	69.9	64.2	45.1	59.7	544	476	351	1,371
Ballarat (S) Pt A and B	59.6	52.2	34.6	48.8	51	43	31	125
Buninyong (S) Pt. A	61.1	50.9	41.4	51.1	36	27	24	87
Wimmera Statistical Division -	60.8	53.4	40.5	51.5	489	426	348	1,263
Horsham (C)	64.4	59.7	44.7	56.3	211	191	157	559
Lowan (S)	46.9	31.7	33.7	37.5	35	22	28	85
Stawell (T)	66.9	63.7	47.8	59.4	64	64	50	177
Stawell (S)	76.7	62.5	42.9	60.7	135	112	82	329
Northern Mallee Statistical Division -	67.4	56.2	44.2	55.9	1,031	841	773	2,645
Mildura (C)	71.9	59.8	47.7	59.8	658	532	510	1,700
Swan Hill (C)	74.1	64.4	46.5	61.6	251	215	176	643
Swan Hill (S)	35.1	20.7	20.9	25.6	40	23	23	86
Loddon-Campaspe Statistical Division -	62.1	57.5	44.9	54.9	720	652	538	1,910
Bendigo Stat. Subdivision	71.6	67.0	52.5	63.7	365	335	277	977
Bendigo (C)	74.6	70.7	52.9	66.0	268	249	197	713
Echuca (C)	66.6	56.9	44.9	56.2	189	158	132	479
Marong (S) Pt A and B	50.4	49.5	42.2	47.3	38	36	31	105
Maryborough (C)	51.4	50.0	37.5	46.3	37	35	27	99
Goulburn Statistical Division -	41.6	44.3	36.8	40.1	577	608	503	1,688
Alexandra (S)	28.4	33.0	26.5	29.2	52	71	47	170
Benalla (C)	57.4	59.9	44.8	54.0	44	47	36	126
Mansfield (S)	17.7	27.6	21.9	22.3	49	56	48	152
Numurkah (S)	30.7	30.7	28.3	29.9	15	15	15	44
Rodney (S) Pt A and B	45.1	34.8	31.3	37.1	13	11	8	32
Seymour (S)	39.4	45.0	48.8	44.4	39	49	52	140
Shepparton (C)	55.8	57.9	46.2	53.2	246	247	199	692

**TABLE 6 HOTELS, MOTELS, ETC., WITH FACILITIES: OPERATIONAL DETAILS BY STATISTICAL DIVISIONS,
SELECTED STATISTICAL SUBDIVISIONS, AND STATISTICAL LOCAL AREAS, DECEMBER QUARTER 1986 - continued**

Statistical divisions, selected statistical subdivisions, and statistical local areas	Room occupancy rates (per cent)				Takings from accommodation (\$'000)			
	Oct.	Nov.	Dec.	Dec. quarter	Oct.	Nov.	Dec.	Dec. quarter
North Eastern Statistical Division -	42.9	45.6	36.9	41.7	551	571	483	1,605
Wodonga Stat. Subdivision	60.9	56.5	51.8	56.4	128	114	112	354
Bright (S)	29.8	37.6	29.3	32.1	147	178	147	472
Rutherglen (S)	58.6	61.0	42.3	53.9	34	34	25	92
Wangaratta (C)	48.3	51.2	37.3	45.5	134	141	104	380
Wodonga (RC)	60.9	56.5	51.8	56.4	128	114	112	354
Yarrawonga (S)	57.5	65.6	52.6	58.5	28	31	25	85
East Gippsland Statistical Division -	47.5	51.7	45.3	48.1	557	601	616	1,774
Bairnsdale (T)	51.9	58.1	51.8	53.9	120	130	129	378
Orbost (S)	48.6	49.2	49.2	49.0	65	65	72	202
Sale (C)	54.2	58.4	48.0	53.5	137	145	126	407
Tambo (S)	45.2	49.3	42.6	45.7	214	235	266	715
Central Gippland Statistical Division -	37.6	41.3	30.3	36.4	285	297	244	825
Albion (S)	34.3	37.9	27.6	33.2	24	27	22	73
Morwell (S) Pt A	41.7	37.9	29.1	36.2	74	61	49	184
South Gippsland (S)	38.0	52.0	41.1	43.6	36	49	45	130
Traralgon (C)	43.5	45.1	30.4	39.6	50	49	41	140
Woorayl (S)	34.9	41.2	33.7	36.6	26	30	26	82
East Central Statistical Division -	38.5	41.6	35.0	38.4	291	291	293	876
Healesville (S) Pt B	31.2	29.7	25.5	28.8	88	90	71	249
Phillip Island (S)	42.5	48.4	41.7	44.2	152	149	170	470
Total Victoria	58.0	62.2	47.5	55.8	19,422	21,788	16,194	57,404

TABLE 7 HOTELS, MOTELS, ETC., WITH FACILITIES BY STAR GRADING, MELBOURNE
STATISTICAL DIVISION, DECEMBER QUARTER 1986

17

	Star Grading						
	1	2	3	4	5	Ungraded	Total
ESTABLISHMENTS AND CAPACITY (Number)							
Quarter - December 1986							
Establishments	3	83	58	8	6	28	186
Guest rooms	np	2,580	2,865	np	2,181	362	9,510
Bed spaces	np	6,477	8,164	np	4,401	930	23,504
ROOM OCCUPANCY RATES (per cent)							
Quarter - December 1986	np	61.2	65.7	np	67.6	54.2	65.4
October	np	63.4	65.4	np	65.0	54.3	65.6
November	np	68.1	76.5	np	79.8	61.3	75.4
December	np	52.4	55.3	np	58.5	47.2	55.6
BED OCCUPANCY RATES (per cent)							
Quarter - December 1986	np	39.7	35.9	np	48.9	36.6	40.9
October	np	40.7	35.6	np	46.3	35.8	40.4
November	np	43.9	41.4	np	57.7	43.5	46.8
December	np	34.5	31.0	np	43.0	30.9	35.5
GUEST ARRIVALS (Persons)							
Quarter - December 1986	np	110,487	147,316	np	85,151	15,390	418,340
October	np	37,141	48,200	np	28,045	4,795	137,967
November	np	40,220	55,729	np	29,656	5,846	154,466
December	np	33,126	43,387	np	27,450	4,749	125,907
AVERAGE LENGTH OF STAY (Nights)							
Quarter - December 1986	np	2.1	1.8	np	2.3	2.0	2.1
October	np	2.2	1.9	np	2.3	2.1	2.1
November	np	2.1	1.8	np	2.6	2.0	2.1
December	np	2.1	1.8	np	2.1	1.8	2.0
TAKINGS FROM ACCOMMODATION (\$'000)							
Quarter - December 1986	np	5,631	9,837	np	15,006	573	39,479
October	np	1,934	3,224	np	4,809	203	13,023
November	np	2,072	3,901	np	6,084	215	15,629
December	np	1,625	2,712	np	4,113	155	10,827

**TABLE 8 HOTELS, MOTELS, ETC., WITH FACILITIES BY STAR GRADING,
VICTORIA, DECEMBER QUARTER 1986**

	Star Grading					Ungraded	Total
	1	2	3	4	5		
ESTABLISHMENTS AND CAPACITY (Number)							
Quarter - December 1986							
Establishments	21	415	222	10	6	112	786
Guest rooms	336	8,155	6,936	1,682	2,181	1,627	20,917
Bed spaces	935	23,023	20,739	3,965	4,401	4,681	57,744
ROOM OCCUPANCY RATES (per cent)							
Quarter - December 1986	32.0	49.4	61.2	68.7	67.6	36.1	55.8
October	35.6	53.0	64.1	69.3	65.0	35.1	58.0
November	31.2	53.4	67.9	80.4	79.8	40.3	62.2
December	29.3	41.9	51.9	56.8	58.5	32.9	47.5
BED OCCUPANCY RATES (per cent)							
Quarter - December 1986	19.3	30.8	34.5	43.1	48.9	24.6	33.9
October	24.9	32.6	35.6	42.1	46.3	23.7	34.8
November	17.1	32.9	37.5	50.0	57.7	27.2	37.1
December	15.9	27.2	30.3	37.4	43.0	22.9	29.9
GUEST ARRIVALS (Persons)							
Quarter - December 1986	10,790	375,966	393,768	67,123	85,151	41,949	974,747
October	4,742	131,600	134,178	21,775	28,045	13,762	334,102
November	3,215	130,386	141,133	26,104	29,656	15,064	345,558
December	2,833	113,980	118,457	19,244	27,450	13,123	295,087
AVERAGE LENGTH OF STAY (Nights)							
Quarter - December 1986	1.5	1.7	1.7	2.3	2.3	1.9	1.8
October	1.5	1.7	1.7	2.4	2.3	1.9	1.8
November	1.5	1.7	1.7	2.3	2.6	1.9	1.8
December	1.6	1.7	1.6	2.4	2.1	1.9	1.8
TAKINGS FROM ACCOMMODATION (\$'000)							
Quarter - December 1986	211	13,075	18,804	8,872	15,006	1,435	57,404
October	83	4,624	6,428	2,994	4,809	485	19,422
November	65	4,608	6,963	3,540	6,084	528	21,788
December	63	3,844	5,414	2,339	4,113	422	16,194

**TABLE 9 CARAVAN PARKS, SHORT-TERM: OPERATIONAL DETAILS BY STATISTICAL DIVISIONS,
SELECTED STATISTICAL SUBDIVISIONS, AND STATISTICAL LOCAL AREAS, DECEMBER QUARTER 1986**

Statistical divisions, selected statistical subdivisions, and statistical local areas	Number of establish- ments	Powered sites (No.)	Un- powered sites (No.)	Cabins flats, etc. (No.)	Sites occupied by long-term residents (No.)	Site occupancy rates (per cent)				Takings from accommodation (\$'000)			
						Oct.	Nov.	Dec.	Dec. quarter	Oct.	Nov.	Dec.	Dec. quarter
Melbourne Statistical Division -	66	5,550	970	85	678	33.9	39.2	55.6	43.3	548	602	758	1,909
Flinders (S)	36	3,547	597	36	112	17.6	26.4	52.5	33.3	217	275	399	891
Frankston (C)	4	208	13	2	123	76.3	76.2	77.5	76.7	39	39	43	121
Hastings (S)	6	265	286	5	55	13.8	15.6	27.9	19.2	16	16	35	67
Barwon Statistical Division -	54	8,211	1,301	466	315	8.5	11.2	28.4	16.4	301	632	796	1,729
Geelong Stat. Subdivision	9	919	70	71	139	36.3	38.4	41.5	38.7	61	70	82	212
Bellarine (S) Pt A and B	14	3,032	692	277	104	6.1	8.3	23.1	12.8	99	89	219	407
Otway (S)	7	508	306	87	148	4.3	5.4	19.1	9.9	11	15	56	82
Queenscliffe (B)	7	638	-	11	7	8.5	10.8	36.5	19.7	12	24	104	140
South Barwon (C) Pt A	4	465	20	8	27	46.1	47.3	48.9	47.4	36	36	41	113
South Barwon (C) Pt B	8	2,282	157	60	10	5.6	9.5	32.0	15.8	119	427	232	778
South Barwon (C) Pt A and B	12	2,747	177	68	37	12.2	15.7	34.8	21.0	155	463	273	891
Winchelsea (S)	5	375	32	-	5	8.7	16.7	43.0	27.0	3	8	55	66
South Western Statistical Division -	40	3,961	1,534	69	327	13.0	13.8	18.7	15.1	180	176	313	668
Port Fairy (B)	6	963	353	13	12	3.0	4.0	10.9	6.0	16	19	70	104
Portland (C)	5	486	78	-	231	62.6	59.0	62.9	61.5	72	52	72	197
Portland (S)	5	264	232	2	9	8.3	8.7	15.8	11.0	7	7	14	29
Warrnambool (C)	6	1,537	115	49	60	12.6	13.5	16.2	14.1	65	71	113	250
Central Highlands Statistical Division -	20	1,460	562	37	146	18.3	19.5	21.6	19.8	116	104	128	348
Ballarat Stat. Subdivision	6	609	156	33	50	28.6	26.1	26.7	27.1	81	66	79	226
Wimmera Statistical Division -	26	1,316	1,136	69	104	17.1	15.4	18.7	17.1	127	109	130	367
Stawell (S)	5	446	430	26	-	17.2	16.1	25.8	19.7	57	53	71	180
Wimmera (S)	4	119	120	15	-	18.4	12.2	14.5	15.1	20	16	16	52
Northern Mallee Statistical Division -	33	2,590	934	103	248	22.9	20.2	29.3	24.2	215	205	284	704
Mildura (C)	8	743	292	37	94	29.5	24.3	33.3	29.1	104	84	129	317
Mildura (S)	8	770	85	17	106	27.8	27.0	44.4	33.1	55	59	67	181
Swan Hill (S)	6	418	385	12	12	11.8	10.2	15.2	12.4	25	22	35	83

**TABLE 9 CARAVAN PARKS, SHORT-TERM: OPERATIONAL DETAILS BY STATISTICAL DIVISIONS,
SELECTED STATISTICAL SUBDIVISIONS, AND STATISTICAL LOCAL AREAS, DECEMBER QUARTER 1986 - continued**

Statistical divisions, selected statistical subdivisions, and statistical local areas	Number of establish- ments	Powered sites (No.)	Un- powered sites (No.)	Cabins flats, etc. (No.)	Sites occupied by long-term residents (No.)	Site occupancy rates (per cent)				Takings from accommodation (\$'000)			
						Oct.	Nov.	Dec.	Dec. quarter	Oct.	Nov.	Dec.	Dec. quarter
Loddon-Campaspe Statistical Division -	34	3,365	1,235	53	216	16.3	20.0	24.9	20.4	177	202	267	646
Bendigo Stat. Subdivision	6	654	113	31	62	26.8	28.6	25.6	27.0	59	56	61	176
Echuca (C)	4	531	222	10	34	21.8	26.3	31.9	26.7	38	51	64	153
Korong (S)	4	222	170	1	31	24.6	24.9	27.6	25.7	14	14	15	43
Goulburn Statistical Division -	46	3,876	1,645	55	285	11.7	14.7	19.5	15.3	149	206	282	637
Alexandra (S)	9	862	598	16	29	7.0	10.6	13.9	10.5	23	42	53	117
Mansfield (S)	7	711	144	6	-	3.4	8.3	17.0	9.6	9	29	66	104
Nathalia (S)	4	217	75	3	14	5.9	7.7	16.9	10.2	5	6	15	26
Rodney (S) Pt A and B	4	272	59	12	67	25.4	26.7	29.5	27.2	18	18	23	60
North Eastern Statistical Division -	42	3,492	1,686	131	148	7.3	9.7	19.1	12.0	112	122	251	485
Wodonga Stat. Subdivision	11	941	222	23	86	13.7	15.5	24.0	17.7	37	40	74	151
Bright (S)	14	1,218	503	81	7	4.6	7.4	20.0	10.5	21	43	95	158
Tallangatta (S) Pt A and B	4	283	175	6	9	6.0	7.6	14.2	9.3	4	5	10	19
Wodonga (RC)	4	461	120	-	65	19.4	21.8	33.1	24.8	25	24	48	97
East Gippsland Statistical Division -	73	4,047	2,091	152	227	9.7	12.1	22.0	14.6	180	219	436	834
Bairnsdale (S)	6	656	84	7	33	8.8	12.0	17.0	12.6	12	19	36	67
Maffra (S)	4	156	270	-	-	2.4	2.7	9.0	4.7	3	8	11	22
Orbost (S)	18	1,053	791	47	47	6.1	8.9	26.1	13.7	32	44	119	195
Tambo (S)	35	1,558	606	98	39	10.4	13.2	21.3	15.0	80	97	191	368
Central Gippsland Statistical Division -	35	2,199	1,146	34	63	6.4	9.2	15.9	10.5	50	80	126	255
Alberton (S)	5	274	75	11	9	10.9	12.4	17.7	13.7	12	13	17	42
South Gippsland (S)	7	223	447	2	4	2.3	5.2	13.5	7.0	4	9	22	34
Woorayl (S)	9	693	256	5	-	4.8	7.8	17.7	10.1	11	26	46	83
East Central Statistical Division -	28	2,361	418	25	247	5.6	10.3	21.9	12.6	92	134	207	433
Bass (S)	7	471	136	-	12	6.1	9.3	19.7	11.8	10	15	31	56
Phillip Island (S)	14	1,325	109	25	193	4.6	9.9	23.9	12.8	72	97	133	301
Total Victoria	497	42,428	14,658	1,279	3,004	13.9	16.4	26.3	18.9	2,248	2,791	3,977	9,016

TABLE 10 CARAVAN PARKS, LONG-TERM: OPERATIONAL DETAILS BY STATISTICAL DIVISION, DECEMBER QUARTER 1986

Statistical division	Number of establishments	Powered sites (No.)	Unpowered sites (No.)	Cabins flats, etc. (No.)	Sites occupied by long-term residents (No.)	Site occupancy rates (per cent)				Takings from accommodation (\$'000)			
						Oct.	Nov.	Dec.	Dec. quarter	Oct.	Nov.	Dec.	Dec. quarter
Melbourne	16	1,711	61	8	805	71.3	78.0	72.9	74.1	271	288	281	841
Barwon	7	589	118	26	88	31.5	33.0	37.9	34.1	33	33	47	113
South Western	2	np	np	np	np	np	np	np	np	np	np	np	np
Central Highlands	-	-	-	-	-	-	-	-	-	-	-	-	-
Wimmera	2	np	np	np	np	np	np	np	np	np	np	np	np
Northern Mallee	3	253	130	2	103	36.3	36.3	37.5	36.7	28	22	27	77
Loddon-Campaspe	10	668	247	-	175	48.0	49.7	51.1	49.6	52	62	62	176
Goulburn	8	535	93	-	144	49.7	51.9	49.7	50.4	59	62	63	184
North Eastern	1	np	np	np	np	np	np	np	np	np	np	np	np
East Gippsland	5	183	57	1	70	15.9	16.2	17.1	16.4	5	5	7	17
Central Gippsland	8	613	161	8	187	26.4	28.9	29.7	28.3	29	33	36	98
East Central	1	np	np	np	np	np	np	np	np	np	np	np	np
Total Victoria	63	4,759	1,174	45	1,624	45.0	48.2	47.4	46.8	455	514	531	1,530

STATISTICS SOURCE: BUREAU OF ECONOMIC ANALYSIS

1994, 1995, 1996, 1997, 1998, 1999, 2000, 2001, 2002, 2003, 2004, 2005, 2006, 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014, 2015, 2016, 2017, 2018, 2019, 2020, 2021, 2022, 2023, 2024, 2025, 2026, 2027, 2028, 2029, 2030, 2031, 2032, 2033, 2034, 2035, 2036, 2037, 2038, 2039, 2040, 2041, 2042, 2043, 2044, 2045, 2046, 2047, 2048, 2049, 2050, 2051, 2052, 2053, 2054, 2055, 2056, 2057, 2058, 2059, 2060, 2061, 2062, 2063, 2064, 2065, 2066, 2067, 2068, 2069, 2070, 2071, 2072, 2073, 2074, 2075, 2076, 2077, 2078, 2079, 2080, 2081, 2082, 2083, 2084, 2085, 2086, 2087, 2088, 2089, 2090, 2091, 2092, 2093, 2094, 2095, 2096, 2097, 2098, 2099, 2100, 2101, 2102, 2103, 2104, 2105, 2106, 2107, 2108, 2109, 2110, 2111, 2112, 2113, 2114, 2115, 2116, 2117, 2118, 2119, 2120, 2121, 2122, 2123, 2124, 2125, 2126, 2127, 2128, 2129, 2130, 2131, 2132, 2133, 2134, 2135, 2136, 2137, 2138, 2139, 2140, 2141, 2142, 2143, 2144, 2145, 2146, 2147, 2148, 2149, 2150, 2151, 2152, 2153, 2154, 2155, 2156, 2157, 2158, 2159, 2160, 2161, 2162, 2163, 2164, 2165, 2166, 2167, 2168, 2169, 2170, 2171, 2172, 2173, 2174, 2175, 2176, 2177, 2178, 2179, 2180, 2181, 2182, 2183, 2184, 2185, 2186, 2187, 2188, 2189, 2190, 2191, 2192, 2193, 2194, 2195, 2196, 2197, 2198, 2199, 2200, 2201, 2202, 2203, 2204, 2205, 2206, 2207, 2208, 2209, 2210, 2211, 2212, 2213, 2214, 2215, 2216, 2217, 2218, 2219, 2220, 2221, 2222, 2223, 2224, 2225, 2226, 2227, 2228, 2229, 2230, 2231, 2232, 2233, 2234, 2235, 2236, 2237, 2238, 2239, 2240, 2241, 2242, 2243, 2244, 2245, 2246, 2247, 2248, 2249, 2250, 2251, 2252, 2253, 2254, 2255, 2256, 2257, 2258, 2259, 2260, 2261, 2262, 2263, 2264, 2265, 2266, 2267, 2268, 2269, 2270, 2271, 2272, 2273, 2274, 2275, 2276, 2277, 2278, 2279, 2280, 2281, 2282, 2283, 2284, 2285, 2286, 2287, 2288, 2289, 2290, 2291, 2292, 2293, 2294, 2295, 2296, 2297, 2298, 2299, 2300, 2301, 2302, 2303, 2304, 2305, 2306, 2307, 2308, 2309, 2310, 2311, 2312, 2313, 2314, 2315, 2316, 2317, 2318, 2319, 2320, 2321, 2322, 2323, 2324, 2325, 2326, 2327, 2328, 2329, 2330, 2331, 2332, 2333, 2334, 2335, 2336, 2337, 2338, 2339, 2340, 2341, 2342, 2343, 2344, 2345, 2346, 2347, 2348, 2349, 2350, 2351, 2352, 2353, 2354, 2355, 2356, 2357, 2358, 2359, 2360, 2361, 2362, 2363, 2364, 2365, 2366, 2367, 2368, 2369, 2370, 2371, 2372, 2373, 2374, 2375, 2376, 2377, 2378, 2379, 2380, 2381, 2382, 2383, 2384, 2385, 2386, 2387, 2388, 2389, 2390, 2391, 2392, 2393, 2394, 2395, 2396, 2397, 2398, 2399, 2400, 2401, 2402, 2403, 2404, 2405, 2406, 2407, 2408, 2409, 2410, 2411, 2412, 2413, 2414, 2415, 2416, 2417, 2418, 2419, 2420, 2421, 2422, 2423, 2424, 2425, 2426, 2427, 2428, 2429, 2430, 2431, 2432, 2433, 2434, 2435, 2436, 2437, 2438, 2439, 2440, 2441, 2442, 2443, 2444, 2445, 2446, 2447, 2448, 2449, 2450, 2451, 2452, 2453, 2454, 2455, 2456, 2457, 2458, 2459, 2460, 2461, 2462, 2463, 2464, 2465, 2466, 2467, 2468, 2469, 2470, 2471, 2472, 2473, 2474, 2475, 2476, 2477, 2478, 2479, 2480, 2481, 2482, 2483, 2484, 2485, 2486, 2487, 2488, 2489, 2490, 2491, 2492, 2493, 2494, 2495, 2496, 2497, 2498, 2499, 2500, 2501, 2502, 2503, 2504, 2505, 2506, 2507, 2508, 2509, 2510, 2511, 2512, 2513, 2514, 2515, 2516, 2517, 2518, 2519, 2520, 2521, 2522, 2523, 2524, 2525, 2526, 2527, 2528, 2529, 2530, 2531, 2532, 2533, 2534, 2535, 2536, 2537, 2538, 2539, 2540, 2541, 2542, 2543, 2544, 2545, 2546, 2547, 2548, 2549, 2550, 2551, 2552, 2553, 2554, 2555, 2556, 2557, 2558, 2559, 2560, 2561, 2562, 2563, 2564, 2565, 2566, 2567, 2568, 2569, 2570, 2571, 2572, 2573, 2574, 2575, 2576, 2577, 2578, 2579, 2580, 2581, 2582, 2583, 2584, 2585, 2586, 2587, 2588, 2589, 2590, 2591, 2592, 2593, 2594, 2595, 2596, 2597, 2598, 2599, 2600, 2601, 2602, 2603, 2604, 2605, 2606, 2607, 2608, 2609, 2610, 2611, 2612, 2613, 2614, 2615, 2616, 2617, 2618, 2619, 2620, 2621, 2622, 2623, 2624, 2625, 2626, 2627, 2628, 2629, 2630, 2631, 2632, 2633, 2634, 2635, 2636, 2637, 2638, 2639, 2640, 2641, 2642, 2643, 2644, 2645, 2646, 2647, 2648, 2649, 2650, 2651, 2652, 2653, 2654, 2655, 2656, 2657, 2658, 2659, 2660, 2661, 2662, 2663, 2664, 2665, 2666, 2667, 2668, 2669, 2670, 2671, 2672, 2673, 2674, 2675, 26

THE FUTURE OF THE PAPER

PROFESSOR, UNIVERSITY OF MICHIGAN

Local Government Areas are as at 30th June

WIMMERA

Summary

1

5

