Following the fish inland: understanding fish distribution networks for rural development and nutrition security

Dirk J. Steenbergen^{1,2} · Hampus Eriksson^{1,3} · Kimberley Hunnam^{2,4} · David J. Mills³ · Natasha Stacey²

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Abstract

In developing countries, small-scale fisheries are both a pivotal source of livelihood and essential for the nutritional intake of larger food insecure populations. Distribution networks that move fish from landing sites to coastal and inland consumers offer entry points to address livelihood enhancement and food security objectives of rural development initiatives. To be able to utilize fish distribution networks to address national development targets, a sound understanding of how local systems function and are organized is imperative. Here we present an in-depth examination of a domestic market chain in Timor-Leste that supplies small-pelagic fish to coastal and inland communities. We present the market chain's different commodity flows and its distributive reach, and show how social organization strongly influences people's access to fish, by determining availability and affordability. We suggest there is potential to advance Timor-Leste's food and nutrition security targets by engaging with local influential actors and existing social relations across fish distribution networks. We argue that in addition to developing improvements to fish distribution infrastructure, utilizing existing or locally familiar practices, organization and social capital offers opportunity for long term self-sufficiency. Livelihood and food security improvement initiatives involving natural resource-dependent communities are more likely to succeed if they incorporate rural development perspectives, which frame directly targeted interventions ('intentional' development) within broader structural contexts ('immanent' development).

Keywords Coastal livelihoods · Fish distribution networks · Food and nutrition security · Rural development · Small-scale fisheries · Timor-Leste

1 Introduction

More people eat fish than catch fish. This simple asymmetry in production and consumption gives rise to fish distribution systems that connect fishers with consumers. In many developing countries, small-scale fisheries (SSF) help tackle malnourishment by providing nutritious sources of food

(Béné et al. 2016; Fluet-Chouinard et al. 2018). Distribution systems reduce broader societal malnourishment by increasing access to nutritious fish among people living further from the source (Fabinyi et al. 2017). Improving fish availability through better infrastructure and technology is a primary objective for many rural development initiatives aimed at utilising and improving SSF (McClanahan et al. 2015). The development strategies guiding these initiatives, however, have tended to focus on making structural improvements to capture and distribution systems by, for example, modernizing gear (e.g. boats, fishing gear), storage, and processing infrastructure (C. Bailey and Jentoft 1990; Feidi 2005; Overå 2011). Generally, these costly sector development initiatives fall short in delivering anticipated outcomes for various reasons (Gillett 2010). Meanwhile the local trade often persists relatively autonomous to external modernisation attempts to improve access to fish, suggesting that these local trade systems are functioning based on other social, cultural and/or economic parameters. This warrants an in-depth examination of the often-overlooked social relations and networks that

✉ Dirk J. Steenbergen
dirks@uow.edu.au

¹ University of Wollongong, Northfields Avenue, Wollongong, NSW 2522, Australia

² Charles Darwin University, Ellengowan Drive, Darwin, NT 0909, Australia

³ WorldFish, Jalan Batu Maung, 11960 Bayan Lepas, Penang, Malaysia

⁴ The Australian National University, Canberra, ACT 2600, Australia

substantially constitute organization and practice within fish distribution systems in developing country contexts.

Foundational papers in the rural development and sustainable livelihoods literature (Harriss 1982; Chambers et al. 1989; Chambers and Conway 1992; Long 2001) recognize that interventions need to fit and function within broader, dynamic development contexts. Using a fish distribution network in western Timor-Leste as a case study, we argue that understanding the social networks and practices of fish trade can usefully guide diverse development support agencies (government, non-state actors and multilateral organizations) that seek, under challenging time-constrained conditions, to improve peoples' access to fish in pursuit of livelihood and food and nutrition security outcomes. We first describe the theoretical and geographic framing (section one), after which we outline our case study methodology (section two), and then present and discuss our results in terms of the functioning and organization of the network (section three). In the final sections, we reflect on the implications of the study for rural development support towards food security in Timor-Leste and beyond.

1.1 Rural development, food security and small-scale fisheries in Timor-Leste

Since its formal independence in 2002, Timor-Leste's development trajectory has been strongly characterized by its nation-state building objective (Palmer et al. 2006; McGregor 2007; Democratic Republic of Timor-Leste 2011; Aspinall et al. 2018). Its current population is estimated at 1.3 million people, with an annual growth of around 2.4% (World Bank 2017). Population projections forecast a doubling by 2050, with an estimated 1.6–1.8 million people by 2030 (Democratic Republic of Timor-Leste 2014; Hosgelen and Saikia 2016) and 2.5–3 million people by 2050 (Molyneux et al. 2012). Timor-Leste is challenged with high levels of poverty and food insecurity, with 42% of its population living in poverty (World Bank 2016). This figure is an improvement from 2007 estimates (50%) and stands in line with the country's significant economic growth since independence. However, much of this growth is centred around urban areas, while the vast majority of Timor-Leste's population live in rural areas, which still lag behind urban development (UNDP 2011).

Food and nutrition security is also a major priority for Timor-Leste (Ndfa 2013). With a global hunger score of 34.3 the country is ranked among the most food insecure countries in the world (von Grebmer et al. 2016); 60–70% of the Timor-Leste population is reported to be food insecure (Molyneux et al. 2012; Hosgelen and Saikia 2016). The latest national nutritional statistics show that among children younger than five 46% are stunted (General Directorate of Statistics and ICF 2018). While there have been some improvements

over the past decade, reflecting efforts of the Timor-Leste government and partner organisations, undernutrition remains too high and continues to be a priority development issue.

The National Food and Nutrition Security Policy (NFNSP), set the ambitious target that “By 2030 Timor-Leste will be free from hunger and malnutrition and Timorese people will enjoy healthy and productive lives” (Democratic Republic of Timor-Leste 2017, p. 13). The intention to develop fisheries as part of this strategy is reflected in the key target to increase annual per capita consumption of local fish from 6 kg to 10 kg by 2020 (Democratic Republic of Timor-Leste 2017). The potential to increase fish consumption through development of local fisheries (as opposed to imports) comes partly from the recognition that some fish stocks in Timor-Leste may be underutilised (Mills et al. 2013).

While actual figures vary, previous assessments concur that national fishing capacity along Timor-Leste's 700 km coastline is low (AMSAT International 2011b; Alonso Población 2013; Mills et al. 2013). An early post-independence survey, for example, suggested there were about 5500 fishers in Timor-Leste at the time (McWilliam 2002), while estimates based on a 2010 census of fishers recorded approximately 4700 registered sea fishers and 3000 registered boats (Alonso Población et al. 2012). The most recent 2015 national census suggests there are 3943 households that own at least one boat (Timor-Leste NSD 2015). The vast majority of fishers use small wooden outrigger canoes powered by paddle or motor (5–15 hp); gill nets and hand lines are the most widely used gears. Due to the comparably favourable conditions (and in part due to the more developed infrastructure) most fishing takes place along Timor-Leste's northern coast, within 2–4 nautical miles from the coast around nearshore reefs, river mouths, fish aggregation devices (FADs) and seamounts.

Fisheries and food security analyses report that the main constraint for consumption of fish in Timor-Leste is access, availability and affordability (Andrew et al. 2011; Andersen et al. 2013). The lack of infrastructure for transport, storage and post-harvest handling means 75% of fish is consumed fresh (Food and Agriculture Organization of the United Nations 2009). Timor-Leste's extreme topography means that access to fish by non-coastal households can be particularly difficult. Poor availability of fish is reflected in the per capita annual fish consumption in coastal areas (17.6 kg) being substantially higher than that of non-coastal areas (4 kg) (AMSAT International 2011a). Herein lies the challenge to reduce malnutrition and achieve the fish consumption target in the NFNSP: how can fish distribution to these remote areas be improved?

1.2 Fish-based market systems

Localised market systems often operate in arenas that are not state-regulated and can therefore develop alternate social and

economic spaces wherein people function (Roxas and Azmat 2014). The loose employment of many people in trade networks means a variety of mutually dependent livelihoods converge and develop (Crona et al. 2010). Primary producers (e.g. fishers), transit market actors (e.g. middlemen and women), and final consumers all connect and interact through trade within spaces that are differently institutionally bounded than their other day-to-day bounded living spaces. People functioning in these market spaces thus do so by navigating different sets of accountabilities that may be part of the market and/or their other social spaces. The various relations connecting people across such spaces indicate considerable amounts of bonding, bridging and linking social capital (Grafton 2005). Some of these relations are born and exist from market transactions, like patron-client relations, while others are brought into market contexts from other spheres, like kinship. As a result, market systems can be seen to form important settings for maintenance and expansion of peoples' social as well as economic ties, and therefore provide important platforms for rural development intervention across spaces beyond a single community focus.

A growing body of literature argues for more nuanced understanding of the various contexts in which SSF function with or against market systems, and the multiple objectives by which actors involved operate (Wamukota et al. 2014; Kittinger et al. 2015; Béné et al. 2016; Steenbergen 2016). While there is growing awareness of the cumulative pressures that markets can put on stocks and people (Crona et al. 2016), in-depth social dynamics of local processes are poorly understood. Such fish-trade dynamics are critically important to consider in poverty and food security contexts because social factors mediate relationships between food stocks (i.e. availability) and consumption (i.e. access) (Fabinyi et al. 2017).

Market and chain analyses commonly focus on structural and utility-oriented aspects of trade, which emphasise directed material investments (C. Bailey and Jentoft 1990; Feidi 2005; V. Christensen 2010b; Overå 2011; Kirby and Di'ak 2018). Such analyses are, moreover, often carried out with somewhat crude resolutions, focus on price mark-up and market mechanisms, commodity counting or are analysed from central market hubs. Consequently, the social workings of domestic market chains in places like Timor-Leste, and how they function through producers, traders and consumers in the context of widespread food insecurity, and poverty, remain understudied. An in-depth examination of the commodity flows in a market chain, and the various structural and agent-based influences working on these flows, provides an alternative perspective to the more common utility-oriented market analyses in the grey literature.

This study details the complex social milieu that underpin resource flows from producers to consumers in Timor-Leste. We explore how the fishery development sector is challenged to make a positive difference to food and nutrition security

through the management of SSF and trade. We furthermore argue that designing appropriate directed (short term) interventions that are based on sound understanding of local socio-economic context and in tune with broader development trends is vital for external support to make meaningful contributions to alleviating poverty and food insecurity (Morse and McNamara 2013).

2 Methodology

2.1 Study site: Bobonaro District and Beacou

We draw on a case study of a fish distribution network originating at the coast in the Bobonaro Municipality¹ in Timor-Leste. Bobonaro is located in the north-west of Timor-Leste. It has a north-facing coastline and shares a border with Indonesia to the west. It is made up of six Administrative Posts (or subdistricts) with its capital, Maliana, located centrally in the highlands approximately 60 km from Beacou (Fig. 1). The region has a population of just under 98,000 people, making it the fourth most populous district (Timor-Leste NSD 2015). With exception of its coastal communities and larger towns, many communities in the district are distributed extensively across small, hard-to-access, upland settlements where reliance on subsistence agriculture is high. As in many areas in Timor-Leste, rural households face annual hunger seasons (*tempu rai hamlaha*), which typically occur during pre-harvest periods, when food supplies from previous harvests run out, current crops are premature and seasonal conditions hinder wild harvest activities like fishing (da Costa et al. 2013). Challenged by access to nutritious food, rural households in Bobonaro struggle to compensate for hunger season shortages in meeting adequate nutritional intake, which in part is reflected in the country's second highest prevalence of childhood stunting with 53% (General Directorate of Statistics and ICF 2018).

Along the Bobonaro coast mostly small pelagic fish, such as sardines, flying fish and scad mackerels, are caught and distributed through trade. The area is characterised by food insecurity, high poverty rates, poor infrastructure, and little government presence. These conditions provide the opportunity to examine active civil society actors and defined channels of commodity flow in the context of poor infrastructure. In defining the research scope, we recognise that at the time of research there were outward flows of fish from the district to, for example, the capital of Dili, as well as flows of fish into the district, including imports from Indonesia. Moreover, there were several other catch landing sites along the Bobonaro

¹ Reference to Bobonaro within the context of this study refers to the Municipality (district), and not the similarly named Administrative Post (subdistrict) or Village (*suco*).

Fig. 1 Map of Timor-Leste indicating the location of Bobonaro district, Beacou as the main catch landing site and the district capital of Maliana as the major inland distribution hub for the district

coast. Here we focus on fish from the landing site in Beacou village to extensively dispersed consumers within Bobonaro Municipality, because at the time of the distribution network study this was the largest and most active.

Beacou is one of nine hamlets (*aldeia*) in the village (*suco*) of Aidabaleten in Atabae subdistrict. Timor-Leste is divided administratively into several tiers of government: national, municipal (composed of multiple administrative posts) and village, which are composed of several hamlets often distributed over large areas. The term ‘community’ here refers to physical settlements, that often correspond to the unit of hamlet. Beacou forms the case study’s market chain supply site and is located 3 h drive west from Dili, half an hour east from the Indonesian border (Batugade), and an hour and half from Maliana (the district capital) (Fig. 1). The combination of favourable boat access in Beacou, its location on the main road between Dili and the district capital of Maliana, and having received fishery capacity building support over the years, meant Beacou’s production of fish into Bobonaro’s fish market chain exceeded any other community along the district’s coastline at the time of field research between 2014 and 2017 (see also Alonso Población et al. 2013).

The most recent national census (2015) counted close to 580 people living in about 100 ‘private households’ in Beacou. Three main family lineages make up the social structure of the settlement, whereby strong narratives of origin

place the ‘founding lineage’ socially above the two other lineages. This social institutional hierarchy has deep impact on local governance and leadership (Alonso-Población et al. 2018a; Alonso-Población et al. 2018b). One’s claim to land tenure, for example, is guided by customary laws of precedence over land ownership and access (*rai na’in*), and dictated by their affiliation to lineage (Alonso Población et al. 2013). State administrative structures have come to be embedded within this local social structure. This is evident from prominent lineage representation in administrative village leadership positions and with aspects of customary law being taken up into formal natural resource management regulations. For example, during the time of fieldwork, the head of the founding lineage also assumed the hamlet head (*xefe aldeia*) position, and state-instituted fishing groups in the community had formed around existing kinship structures to administer national fisheries support.

Livelihood portfolios of households in Beacou are mixed, like in many coastal settlements in Timor-Leste (see also Mills et al. 2017). Most households in Beacou indicated fishing to be a prime source of livelihood, next to agriculture, salt production and trade. Fishing practices in Beacou predominantly targeted a variety of small pelagic fish species according to their seasonal abundance, including scad (*Decapterus* spp.), garfish (*Hyporhamphus affinis*) mackerel (*Scomberomorus* spp.), flying fish (*Cypslurus* spp.), tuna (*Thunnus* spp.),

sardine (*Sardinella* spp.), and needlefish (*Tylosurus* spp, *Ablennes* *hians*). The extreme ocean bathymetry in Timor-Leste means many of the pelagic fish stocks can be caught relatively close to shore, often around FADs. Limited by capacity, most fishing took place within a 20 km radius from Beacou, from the Loes River mouth to the north-east (targeted seasonally for sardines) to the Indonesian border to the west. Fishing and gleaning on shallow reefs and in mangroves were also practiced, particularly in seasons when rough seas inhibit fishing further out to sea. The beach in front of Beacou forms the main catch landing site and point of primary trade transaction between fishers and middlemen.

Since independence, Beacou has received various forms of fisheries support from state and non-state actors, including the deployment of FADs, periodic handouts of fishing gear, boats, and outboard motors, and development of village fisheries regulations. Notably, as part of a national initiative to improve the production, trade, management, and governance of small-scale fisheries, in 2008 the National Directorate of Fisheries and Aquaculture (NDFA) constructed fisheries centres (*lota de pesca*) across Timor-Leste, including one in Beacou (Lentisco et al. 2013). Beacou's fisheries centre was built adjacent to the beach landing site with NDFA's initial ambition for it function as a fisheries auction centre, however it was never made fully operational. Between 2009 and 2013 the Regional Fishers Livelihood Project (RFLP) sought to repurpose the centres by utilizing them to as rural nodes for fish catch data collection, information dissemination to fishers, ice distribution and cool storage, and capacity training (Lentisco et al. 2013). In Beacou, the revival efforts focused primarily on collecting fish landing data and training, as the lack of electricity and poor water quality inhibited ice production. Although results were positive during the life of the RFLP project, during the time of fieldwork from 2014 onwards the facility remained largely unused.

2.2 Data collection

Trade of fish in Bobonaro often occurs opportunistically, without state regulation and/or responsive to conditions. The vast majority of fish is traded fresh, although some drying takes place when large catches can not be sold; some fresh fish gets sold by local restaurants as grilled fish or '*ikan soboko*' (grilled in sago leaves). In highlighting commodity flows and transactions the research does not suggest trade occurs only along discreet channels. Instead, the research seeks to go as far as to offer insights into practices around trade and consumption of locally landed fish that are influenced by complex social structures and conditions. As such, data collection was framed around a grounded theory qualitative approach (Madison 2005) in order to examine social dynamics of actors and groups operating within (loosely

organised) networks along the market chain. Secondary stages of research and enquiries into particular events or patterns were strongly guided by findings from the first stage of data collection.

Acknowledging that SSF and associated market chains are complex, diverse and dynamic (Jentoft and Chuenpagdee 2009), a suite of qualitative mixed methods were applied over two main phases of data collection. Research activities were conducted during seven field visits to Bobonaro district between 2014 and 2017. All fieldwork was carried out in partnership with a local research assistant from either the community (during phase 1) or the Maliana district fisheries office (during phase 2). Interviews were conducted in Bahasa Indonesia, or in Tetun language; for the latter a research counterpart provided necessary translation services.

The initial phase of research fieldwork was strongly place-based and explored the social organization around SSF and trade at the catch landing site in Beacou. A rapid household survey across all available households in Beacou was carried out ($n = 90$) to gather information on (seasonal) livelihood dependence and income, household assets, people's memberships to (local and/or externally facilitated) social institutions and the extent of involvement in fishing and fish trade. This process identified the main market actors in the community. Semi-structured interviews were then conducted with fishers ($n = 22$) and middlemen ($n = 8$), randomly selected from respondents who identified primarily as a fisher or middleman in the household survey. These interviews enquired about fishing practices, benefit distribution, trade arrangements and the local institutional rules around fish transactions. At the end of this first phase of data collection, focus group discussions (FGD), including a participatory mapping exercise to summarize the main flows of trade, were conducted separately with fishers and village middlemen, and with village leaders, to reflect on and verify findings from interviews. FGDs guided by participatory mapping exercises, were also held with fishers from neighbouring fishing communities along the Bobonaro district coast (Batugade, Palaka and Sulilaran), to clarify their trading arrangements and contextualise findings from Beacou in the broader district.

Subsequent fieldwork investigated the flow of traded fish through transit processes leading to final consumption. This phase applied a mobile and adaptive data collection strategy that involved 'following the fish' and collecting data at different locations along the market chain. Applying opportunistic and subsequent snowball sampling, semi-structured interviews were carried out with middlemen ($n = 19$) who were in transit and at central market hubs. These interviews enquired about trading arrangements, barriers to trade, target species, pricing, networks of supply and consumer bases. Semi-structured interviews were also conducted with consumer households in and around Maliana town ($n = 21$). As

the major market hub² within the municipality, it became an important location from which to collect data on final trade and distribution to consumers. Interviews were guided by questions on average daily food consumption and composition, their sourcing and consumption of fish, pricing of fish and barriers experienced in accessing fish. Sampling of households was based on opportunistic sampling across three inland communities located 10 km ($n=9$), 15 km ($n=5$) and 25 km ($n=7$) from Maliana central market.

During both research phases, unstructured data collection yielded often sensitive information, which in some cases revealed trends or findings in need of further enquiry while in other cases verified findings from, for example, interviews. The lead author's short intermittent residencies in Beacou allowed for frequent informal conversations with three key informants (a middleman, the elected hamlet head (*xefe aldeia*) and the village fisheries centre caretaker) and participant observations during fishing trips and village meetings. Visits to fish markets similarly allowed for observations and informal unstructured interviews with vendors and consumers.

3 Results

3.1 Roles in the fish distribution chain

Middlemen are locally referred to by various interchangeable terms. For the purposes of this study we distinguish between 'collectors' and 'traders', referring to the two broad distinctions that were observed. The former, generically called 'collectors' (*pengumpul*), were entrepreneurial, well-resourced and connected middlemen operating at the centre of a personal network. They typically had comparatively higher capacity for storage and transport at their disposal and coordinated trade with a series of mobile traders, often under some form of working agreement. These actors were seen to have significant agency and network capital through which commodity flows could be directed. The latter type, 'traders', operated as more individual, smaller-scale middlemen. These free operating middlemen were identified locally based on the type of transactions, thus including terms like 'trader' (as intermediary traders: *papalele*, *tengkulak*), 'buyers' (as traders buying fish from someone: *pembeli*) and/or 'sellers' (as traders selling fish to someone: *penjual*). Given the relatively short market chains operating from Beacou, middlemen often fulfilled all these trading functions.

² Other significant market sites in Bobonaro include Batugade, Balibo and Atabae Vila. However, due to its status as Municipality capital, its central location and having the largest population in the Municipality, Maliana is the largest fish distribution point in Bobonaro (Timor-Leste NSD 2015).

3.2 Fish flows and spatial market catchment

We distinguish three main pathways for fish landed at Beacou (Fig. 2): trade and gift-giving within Beacou village; trade through middlemen to coastal and inland communities in Bobonaro district, including substantial trade to the district capital Maliana; and trade through middlemen to urban Dili. We also make reference to small-scale imports from Indonesia (predominantly unregulated) to both Maliana and Dili markets. In examining the spatial distribution of fish from Beacou in Fig. 3, an indicative catchment of the market starts to suggest where fish is being consumed. The transactions, actors and spatial distribution involved in each pathway are further detailed below, acknowledging that the framing of these distinct paths is a conceptual construction, and that at times these paths are blurred by the messy, dynamic nature of local market systems.

The shortest and most immediate flow of fish from landings in Beacou fed into subsistence consumption needs of fisher household and inter-household trade and gift-giving practices (indicated by the black flow-lines in Fig. 2). These short paths involved a relatively minor portion of the catch from landings (estimated at less than 5%) but, as outlined in the section below, these played important roles in maintaining the integrity of local social relations.

The majority of fish was traded out of Beacou and went through in-village middlemen (as indicated by the blue flow-lines in Fig. 2). Commodity flows to Bobonaro District consumers occurred through three channels. Firstly, fish were sold directly to rural households in the coastal and immediate inland region around Beacou by the in-village collectors. This typically involved a younger family member (*anak bua*) selling fish door-to-door by motorbike in these remote 'off-the-main-road' communities (and roadside district restaurants). Secondly, fish were sold by Beacou collectors to mobile traders on motorbikes from Maliana, who travelled every morning to Beacou and other coastal villages to buy fish, before returning by the early afternoon. Their fish was then sold to consumers on the daily afternoon Maliana fish market and by door-to-door sales in villages in and around the district capital. Thirdly, when large catches (between 200 and 400 kg) occurred, fish were directly sold in bulk to a collector in Maliana, whereby the transaction and transport arrangements were settled over the phone. From this point, the fish would enter the Maliana fish market or be distributed deeper inland by door-to-door motorbike sales.

These district trade flows of fish from Beacou showed a wide spatial distribution (indicated in blue shading in Fig. 3), for which the Beacou fisheries centre was not used. Beacou collectors and their mobile door-to-door sellers claimed a significant consumer catchment of rural villages to the east, particularly since Maliana-based mobile traders channelled most of the fish towards Maliana market in the west. Beacou mobile

Fig. 2 Schematic indicating three fish commodity paths sourcing from Beacou landings: (i) in-village transactions [black], (ii) transactions serving consumers in the district [blue], and (iii) transactions serving Dili consumers [yellow]. Unregulated trade from Indonesia [red] forms a

fourth commodity path. White text boxes represent fish production actors, grey text boxes represent transit actors and patterned boxes represent consumer actors. Dotted lines represent opportunistic road side sales, while solid lines refer to trade through middlemen

traders reported selling fish in villages as far as Liquica district and inland in Ermera district, even though the coastal areas to the east also have fisheries. Fish traded to Maliana mobile traders contributed to a consumer catchment throughout the western and inland part of the district.

The majority of Maliana traders interviewed noted that about 90% of their collected catch was sold in and around Maliana, while about 10% would be sold through in-transit trade on their way back to Maliana. Such in-transit trade delivered fish to 'intermediate' communities located between the coast and Maliana, like Balibo. Some mobile traders occasionally made considerable detours on their way back to Maliana to reach more remote communities for door-to-door sales. Distribution of fish in Maliana centred on the daily afternoon fish market, while rural communities in and around Maliana were served by door-to-door motorbike sales. The latter trade was often coordinated from the Maliana fish market, after daily collections from the coast were sorted and prepared. In interviews with rural upland communities, consumers also noted to frequently visit Maliana to buy fish, particularly on weekly Saturday markets, intensifying trade at market sites.

Finally, fish were sent to the urban consumers of Dili, as indicated with yellow lines in Figs. 2 and 3, mainly with catches that included large size fish and/or extremely large total volume (with examples of catches in excess of 400 kg). These passed through three main channels. Firstly, trade

occurred between Beacou collectors and collectors in Dili, who coordinated a pick-up truck to drive along the coastal highway between Dili and Beacou (and occasionally the Indonesian border) on a daily basis to buy fish from all coastal villages to sell on Dili-based markets, supermarkets and/or restaurants. Secondly, in cases of large catch volumes, fish were sold through direct specially-arranged trades between Beacou and Dili collectors, whereby price and transport arrangements were inclusive of the deal. Lastly, fish was traded to Dili consumers through opportunistic roadside sales in the village. Located on the main coastal link between Dili and the Indonesian border, roadside sales offered significant opportunity to sell at higher profit margins to Dili-bound travellers who have higher purchasing power. Such roadside sales are common in communities all along the coastal highway, with the Batugade border post, Beacou and Loes/Atabae vila being the most significant supply points. Fish distribution to Dili (indicated by yellow shading in Fig. 3) indicated a more concentrated consumer catchment around the urban area of Dili, due to the more dense demand of the urban population. Dili-based collectors operating this trade noted that with higher selling prices in Dili, little offshoot trade took place in transit, so that all their fish was sold and consumed within Dili.

Unregulated fish imports from Indonesia (red flow-lines in Fig. 2 and 3) fed into both Maliana and Dili distribution centres. In Maliana, small pelagic fish smuggled through the

Fig. 3 Schematic representation of (i) flow of fish sourced from Beacou [blue line] and distributed within Bobonaro Municipality [blue shading]; (ii) flow of fish sourced from Beacou and landing sites in other communities along the north coast [yellow line] and distributed within Dili [yellow shading]; and (iii) unregulated cross-border fish trade from Indonesia [red line] and distribution within Bobonaro Municipality [red shading].

Thickness of commodity flow represents perceived relative importance (frequency, consistency and proportion of trade) to respondents situated along the Beacou to Maliana commodity pathway. Note that distribution of fish within other municipalities (e.g. Liquica) and distribution of Indonesian-sourced fish within Dili was not explored and is not shown

highland border were sold cheaply at the weekly Saturday market. This market drew in rural consumers from remote areas, facilitating distribution of fish further into the uplands (indicated by red shading in Fig. 3). Fish also entered through the Batugade border post or by boat through coastal villages close to the border. These fed primarily into trade with Dili collectors operating on the Dili-border link, with final consumption by Dili households or restaurants. Much of this trade involved fish that failed to sell on local Indonesian markets and were consequently several days old. There was no

indication of a trade flow from Bobonaro into Indonesia, largely because of the surplus of fish in Indonesia from the more intensive fisheries there. While fish trade to Maliana was more consistent (due to the weekly market), trade frequency into Dili was determined by opportunity (i.e. when catches were large) suggesting more coordinated facilitation efforts were required to respond when such opportunity occurred.

A central challenge across all commodity flows was avoiding spoilage of fish. In the absence of systematic cold chain infrastructure, majority of traders minimised their transit

time, thus affecting their reach. However, larger collectors in Beacou and Maliana overcame this by investing in freezers to produce ice; which they sold to mobile traders or used for their own fish-transport operations. Weak control on fish quality in transit or at markets meant some traders resorted to unhygienic preservation methods to mask signs of fish decay or sold bad quality fish at lower prices. These practices not only compromised the quality of fish eaten by consumers, but also posed a serious health hazard.

3.3 Physical factors influencing fish trade

The distribution dynamics of fish trade strongly reflected accessibility to consumers and transit affordability, as well as seasonal variation in fish availability. This affected the various market actors in different ways and to differing extents. The reach of road networks was overwhelmingly regarded as the main factor determining the spatial distribution of fish trade; all traders noted that the coastal highway formed the fundamental vein along which they sourced and sold fish. Beacou collectors also noted that trade to Dili had increased in recent years largely due to road improvements in 2014–2015. Physical features were also influential barriers to trade. Beacou village is nestled at the base of a steep headland to the west, which the main road skirts around by veering off the coast to wind up and down steep gradients. This headland marks a soft trade boundary for Beacou mobile traders and they preferred to orient their door-to-door trade eastwards partially to avoid having to surmount the headland. Similarly, Beacou collectors frequently bought fish from eastern neighbouring fishing villages, but only considered buying fish from western fishing villages (i.e. on the other side of the headland) if a large volume of fish had been caught. Dili traders were also noted to often turn back to Dili in Beacou instead of continuing to Batugade border post if there was no need for it (i.e. enough collected catch). In that context most Beacou collectors spoke of the headland as a fortunate barrier for them in concentrating fish-trade interest to Beacou. Fish trade to the south of Maliana was similarly restricted by poor road access over a central ridge of mountains forms another soft market boundary.

Seasonal variation in fish catch determined the species and amount of fish that was traded, which in turn influenced trader's choice of fish distribution pathway. During rainy season between the months of January to March, river runoff attracts schooling sardines and this drew fishers to near shore river mouths. Between May to October, when prevailing easterlies blow, flying fish were targeted. In the intervening months, other pelagics were targeted by net fishing or line fishing at FADs. Seasonal catches of species translated to trade intensification in the district, with significant spill-over into the market paths to Dili. As such, trade to Dili increased in peak seasons of flying-fish, sardines and/or tuna when either

large fish or large volume catches warranted trade to Dili collectors. Conversely, lags in the amount of fish being traded in the district corresponded directly with periods of rough sea conditions, as for example in the months of November–December when unpredictable winds intensify. During such periods only fishers with large boats could continue fishing.

3.4 Organisation along the market chain

The institutional arrangements that determined how and why fish changed hands were examined along sections of the market chain: the production sphere where fish are caught, landed and shared, and the trade and transit sphere where economic transactions led fish towards consumer bases.

3.4.1 Organization at the catch land site

Fishing capacity in Beacou varied among households, which meant supply of fish to the market chain was not uniform across primary suppliers. Three households belonging to Beacou's founding lineage showed a disproportionately high fishing capacity. The community's customary and administrative leadership at the time of field research centred around these same households. While the average household boat ownership in Beacou was one boat per household, each of these households owned at least four boats. With more boats and more advanced gear and skills, these households collectively had a far higher fishing capacity. Middlemen in Beacou confirmed that the majority of their traded catch from Beacou came from a small group of boats that had superior gear and skills.

Village-bound transactions of fish in Beacou reflected important social accountabilities people had within their immediate social (kinship) circles and within the broader community. Whereas fishing from dugout canoes was more often a solitary activity, fishing from motorized vessels involved groups of 2–3 people. Various arrangements were applied for benefit sharing amongst the crew. In cases where all crew members were from the same nuclear household, income was managed through the household; if crew members were from separate households, income was most often shared equally after costs for fuel and maintenance were subtracted.

As noted elsewhere in Timor-Leste, in Beacou particular socio-cultural institutions highly influenced a person's engagement and place in society; including their association to ancestral house (*uma lulik*) and inter-family kinship relations (*umane-fetosaan*, 'wife giving'-'wife taking' clans) (see also McWilliam 2011; ten Brinke 2018). Although fish played no substantial part in ritual meat exchanges, as part of customary practices around marriage, death or conflict resolution (see also McWilliam 2011; Alonso Población 2013), fish were important in strengthening social capital within and among households. All fishers noted that a portion of their catch

was kept aside for home consumption and/or gifted to close friends or kin. For fish gifting across inter-family relations, for example, many fishers noted dutiful gifting to their *umane* (wife-giving clan, i.e. wife's family) relations, as part of their *manefoun* (son in law) role in the relationship.³ The size of any kind of gifted fish varied according to the catch size (with large catches often seeing generous gift giving) and personal or communal circumstances (with directed gifting to households experiencing a family tragedy or more frequent widespread gifting in times high food insecurity). As one fisher noted, "sometimes, like in low [fishing] season when it is difficult for many of us, I still share some of my catch even though I could have sold it to get money [...] this is what makes us a strong village". Sharing practices were not always experienced as voluntary, as some respondents noted how moral expectations for sharing practices among recipients resulted in social pressure to share. Occasionally, fishers avoided social obligations around in-village transactions by selling their fish to roadside restaurants along the coastal highway before reaching the Beacou landing site, particularly if the day's catch was small. Trade of fish among households also occurred when there was surplus fish in the household and involved women only. Price negotiations in these cases often settled on sub-market prices as a gesture of kindness among peers or to avoid the risk of being perceived as greedy or unfair. Transactions among members of the same community indicated strongly that fish represented both social and economic currency.

Unlike other villages, Beacou fishers traded exclusively to Beacou collectors and traders; this was bounded to varying extents by local social and economic relations. As with fishing capacity, the entrenched social order among households in Beacou differentiated capacity among traders and collectors. At the time of research there were 15 households involved in trade in Beacou, however three of those were by far the largest, assuming an estimated 80-90% of fish trade out of Beacou, according to fishers. These three households operated as collectors, and had comparatively more capital to buy fish, maintained larger networks with traders in Maliana and Dili, and had capacity to make ice for storage/transport. Their most reliable supply from boats owned by them or their close kin with whom exclusive trade was agreed. In addition, primary trade with independent fishers, primarily from Beacou but also some from neighbouring communities to the east, was highly important. All three collectors maintained

arrangements with certain fishers that meant they reserved their trade with them. While some such arrangements were based on repaying debt, most appeared loose and subject to change much in line with other cases discussed in the literature (Crona et al. 2010; Wamukota et al. 2015; Drury O'Neill et al. 2018). The few observations of patron-client relationships, were by no means comparable to the kind of dependency relationships recorded elsewhere in the southeast Asia where coercive patron practices locked fishers in perpetual poverty traps (Miñarro et al. 2016). All fishers interviewed in Beacou who shared no direct family ties to one of the three big middlemen, noted they felt free to choose which middleman they sold their fish to. Some noted they had preference to sell to those they were familiar with and who, out of experience, consistently honoured fair price for the catch, while others noted they sold to whomever was at the catch landing site to buy the fish first.

Although fish trade occurred at the catch landing site, the transfer of money between hands never occurred there. On agreeing a price, middlemen often completed the transaction at the homes of fishers, whereby the wives played important roles in accepting and managing household finances. Several fishers spoke of arrangements with their wives whereby the wives paid a share to the husband after completing the transaction and subtracting needs for the household. As one fisher noted, "I sell the fish to my wife and she then sells it to the middleman so that profit can be used in the household". Such internal household arrangements were common among fishers, but not consistent across all households.

There were very few cases of fish commodities deviating from trade paths through in-village traders or collectors. For example, just prior to the time of fieldwork a pilot project geared towards promoting value adding activities had been initiated by an external NGO. Through provision of training and materials, a women's group in Beacou was organized to buy sardines to produce quality fish-based products for sale to upmarket Dili (e.g. preserved sardines in oil and dried fish food garnish). These activities however still proved strongly dependant on impetus from the external NGO to organize transport, negotiate market connections with supermarkets and provide necessary materials and quality control to ensure upmarket standards.

3.4.2 Organisation in the trade and transit sphere

The dominant village collectors formed the most prominent points through which commodities left the supply base. Fish was typically sold with a 10-25% mark-up, depending on the outwards sale channel. Road side sales saw the most variable, but also the largest, price increments with up to 25% at times, particularly in the morning when middlemen were more willing to risk asking higher prices from commuters given the prospect of remaining opportunity in the day ahead. Sales by

³ *Umane fetosaan* relations between families are characterised by entitlements bestowed on *umane* as 'wife givers' (i.e. wife's family) and *fetosaan* as 'wife takers' (i.e. husbands family), and duties assigned to *manefoun* (son in law). The latter reflects a directional power relation that is based on recognition of *umane*'s efforts and sacrifices in raising the wife. With various marriage relations associated to a family, people typically hold both positions, resulting in a somewhat even distribution of taking and receiving roles (see also Ospina and Hohe 2002; McWilliam 2011; ten Brinke 2018).

the bucket to mobile Maliana traders had the most consistent price increment, estimated around 10%. The daily frequency of trade was noted to be a strong stabilising factor in these transactions. Collectors' and traders' door-to-door sales yielded a 15–20% increase whereby fish were sold per tally of four or six fish depending on the type of fish. Bulk sales of between 200 and 400 kg of fish by village collectors to those in Dili or Maliana were specifically negotiated and were typically sold with a 10–15% price increment. Such sales were considerable and could deliver revenue of up to 800–1000 USD each. One of three dominant collectors noted he would at times arrange transport of bulk catch to Dili himself and personally sell the catch to vendors at the urban market, thus circumventing Dili collectors.

Village collectors all noted the importance of ensuring a consistent fish supply to traders and market centre collectors, so as to gain a market advantage by reputation. On days of small or no catch for example, all three dominant collectors noted to have occasionally sent their fishing boats to Indonesian border waters to buy directly off Indonesian purse seine fishers who were said often drive up prices in such transactions. This was mainly to fulfil demands by market centre collectors. One village collector noted that “saying we have no fish means they will go to other collectors to buy fish [...] if I say ‘I do not have fish’ too often, he will stop phoning. So I buy fish from Indonesia [...] and even sell at a loss sometimes”.

Mobile motorbike traders from Maliana bought fish from village middlemen and sold at a similar 10% mark-up, typically in piles of three to five fish, depending on the size of the fish, at market stalls or door-to-door. Many of the mobile traders also operated in family units, with one to three motorbikes operating within a family business. Traders paid a daily stall fee at the Maliana fish market to be able to sell their fish.

Collectors from Dili coordinated trade across larger distances and with more capacity, and often by prearranged contact with strategically located village collectors, like those in Beacou. At the time of research three main Dili-based collectors coordinated trade along the north coast, west of Dili. Purchases of larger fish species catered for sales to supermarkets (where they were sold to consumers frozen), restaurants and market vendors at central markets. With exception of special trade arrangements made when big catches were reported, the trade between these three Dili collectors appeared mutually coordinated, whereby each made two runs a week from Dili to the border on separate days so that everyday a trade run was made. These collectors claimed also to make runs along fishing villages to the east of Dili towards Baucau on alternate days. Illegal trade of fish across the border often entered Dili market through these channels, although periodic border police interceptions at times temporarily terminated this supply.

4 Discussion: Implications for rural development support

The fish distribution network in Bobonaro has formed around entrepreneurial market actors. The social capital among them and the local ingenuity to overcome barriers appear decisive in the way trade and distribution occurs in Bobonaro. González-Mon et al.'s (2019, p. 9) study on fish buyers' trade networks in Mexico echo much of our observations, and go on to speculate a potential substantial role for intermediary traders to play in contributing “towards sustainability as a result of their social relations”. This is relevant given efforts by the Timor-Leste government and its development partners to improve distribution, fish-quality, regulation and equitability of supply chains remain challenged by limited resources, budget, and staff.

Building from the fundamental dynamics of rural development that includes both broader contextual (non-fisheries) development trends and more sectoral activities can help guide how to think about improving the distribution of fish (Harriss 1982; Barr et al. 2019). Morse and McNamara (2013) revisited seminal work on rural development studies of the 1990s and referred to two basic forms of development: immanent and intentional development. The former refers to broader (non-fisheries) enabling development progressions that occur ‘in the background’ (i.e. outside of community-based projects), like construction of roads, while the latter refers to interventions by community-based projects directed at specific fisheries outcomes, like the construction of a fisheries centre. These forms are by no means mutually exclusive; on the contrary, they “can and do occur in parallel, with ‘Immanent’ development providing a broad background of change in societies while ‘Intentional’ development takes place as planned intervention” (Morse and McNamara 2013, p. 15).

The enabling environments resulting from, for example, improved roads and public communication infrastructure, encourage broad rural development and modernisation. These are not necessarily fisheries related, but influence how SSF and fish distribution networks operate. From this perspective, directed (intentional) fisheries interventions have a critical twofold role to play: namely to (i) recognize and harness broader trends in favour of, for example, sustainable fisheries management that addresses livelihood needs and food insecurity and to (ii) ensure that spin-offs from broader development empower a broad base rather than perpetuate inequality, marginalization or elite capture.

In avoiding implementation of ‘blueprint’ solutions into specific rural contexts, an alternative vehicle for development is to learn about—and build on—local practices, skills and networks (e.g. Moser 1998) to ensure interventions integrate into local life (Johnson et al. 2013; Béné et al. 2016). McGoodwin (2001) similarly argues that a critical first step

for achieving meaningful development progress in SSF is gaining detailed understandings of local social systems. Finding local solutions to local challenges requires commitment to people and places, with a process—rather than output—oriented approach to development (Long 2001). Time spent building legitimacy and trust through local relationships and learning who the ‘movers and shakers’ are on the ground, is fundamental to identifying feasible avenues to beneficial intervention (Steenbergen and Warren 2018). We outline below how two priority needs for fish distribution improvements can be addressed through deeper involvement of local market actors.

Firstly, assuring that good quality fish reaches consumers is imperative in rural Timor-Leste. Food safety concerns around unhygienic fish handling and preservation practices (Alonso Población et al. 2012) have driven various initiatives seeking to upgrade fish distribution to develop ice production and distribution nodes (Lentisco et al. 2013). The challenging rural conditions, particularly around the availability and quality of water and electricity, hampered the rollout of cold chain infrastructure development. The resourcefulness among local actors offer alternative opportunities to overcome such barriers. Local entrepreneurs, like the larger collectors in Beacou and Maliana, had organized themselves by investing in freezers to make ice as part of their enterprise. In a feasibility study on hygienic production of ice for the SSF sector in Timor-Leste, Christensen (2010a, p. 10) similarly noted, “the fish traders [...] are in some cases better organized [...]. Some have seen benefits from establishing the cold chain by using ice [...]. Some traders/investors have invested in a bank of chest freezers for this purpose [ice production]”. Such traders may provide useful entry points for public-private sector engagements geared towards bolstering ice distribution in remote rural areas, as an alternative to larger scale investment in cold chain infrastructure.

Secondly, to achieve Timor-Leste’s fish consumption targets for a healthy population, informed decision making around governance of SSF and trade requires reliable primary data. Acknowledging that programs of intervention need to be built around ongoing daily practices and social relations in Timor-Leste’s fish catch, trade and consumption, we propose engaging with local mobile traders to collect such data. Embedded research for development approaches (Toribio et al. 2018) offer opportunity to integrate local actors in co-learning how best to improve local systems. For example, mobile middlemen form potentially effective conduits for collection of various tracking data in fish distribution networks, including shifts in spatial distribution patterns (e.g. longitudinal GPS tracking), temporal/seasonal variation of fish distribution, and transit conditions (e.g. length of transit, mode of transport and/or contamination factors like temperature). Such indicative metrics can collectively reveal more accurately where, how and why fish quality and/or quantity is currently

compromised during transit. Data collection can in turn be incentivized by channelling appropriate support for transit upgrades to mobile traders, based on findings from ongoing distribution tracking. The current social networks (e.g. between fishers, middlemen and consumers), knowledge (e.g. how to access remote areas) and assets (e.g. mobile phones, motorbikes, freezers, fish carrying crates) that mobile traders utilise collectively form a potential foundation on which to co-develop a research for development agenda to improve fish distribution.

Approaches utilising influential local actors to further development progress are commonly criticized for inadvertently strengthening entrenched patronage and elite capture, and thus skewing benefit distribution. Bailey et al.’s (2016) study on Fair Trade tuna fish chains from eastern Indonesia indicates how middlemen assume paradoxical roles in fish chain governance; as exploitative power- and asset-holders and/or as facilitators for people’s access to assets and participation in trade. Although Timor-Leste’s fish chains operate domestically, thus involving a smaller economic scale with no integration into global market dynamics, similar exploitative versus facilitative roles are evident. Instituting governance mechanisms is imperative to mitigate self-interested, exploitative behaviour and promote behaviour attuned to collective interests around equitable spread of benefits, assets and nutrition outcomes. Custom-based institutions in Timor-Leste society, encompass potentially effective control mechanisms to ensure socially just practices and equitable benefit distribution. This is evident in the way customary social structures in Beacou influence village leadership, fishing capacity and how fish catch is distributed. However, with custom-based institutions being rooted in historical power relations, they are not immune to co-opting practices. Outside agents, like the national government and their international development partners, stand to play important roles in ensuring broadly inclusive governance mechanisms. Managing entrenched patronage and elite capture therefore may best be served by integrating both internal (socially connected, ‘subjective’) and external (socially disconnected, ‘objective’) institutions into implementation (Steenbergen and Visser 2016).

Ongoing efforts by the Timor-Leste government to empower local social institutions through decentralization and integration of local custom-based law with central State law (Democratic Republic of Timor-Leste 2011; Alonso Población et al. 2013) can enable socially-embedded development support. Listening to local ideas and aspirations, and co-designing appropriate responses, needs to be met with an open agenda whereby the diverse range of rural development agencies’ disciplinary boundaries should minimally compromise what kind of investment is directed into local systems. Critical to this is sufficient cross-fertilization between sectors in the delivery of development support (Visser 2004). Maintaining silos of healthcare, transport infrastructure,

resource management and agriculture, for example, promotes isolated intervention programs that insufficiently account for how interventions fit in the actual social contexts people live in. The Timor-Leste government is uniquely positioned to integrate sectors into its national rural development strategy, both at higher-level national policy design and ground-level community development. Rural fisheries support programs on their part must then address whether their interventions are indeed consistent with broader development progressions outside of the fisheries sector.

5 Conclusion

In this study we have explored fish distribution patterns across social networks reaching from a catch landing site in Beacou into Bobonaro district, in western Timor-Leste. This study advances understandings of the social workings of domestic market networks in developing contexts, like in Timor-Leste, and how fish commodity-flows function through relationships between producers, traders and consumers. In doing so, we considered how such understandings can inform rural development strategies to support fisheries for food and nutrition security in Timor-Leste. Initiatives by the government and their development partner agencies to improve fish production and distribution remain challenged by limited resources, staff and time. This is where a deeper understanding of the distribution networks' social workings, and the diverse roles of actors involved, provides opportunity to identify alternative entry points for intervention and important local institutions that can institute improvements.

Trade in places like Bobonaro reflects considerable local capacity to deal with a range of fish distribution challenges through social networks, local trading practices and ingenuity of market actors. Local peoples' capacities, and the priority areas in which they choose to invest time and resources, have come to produce trading practices and market chains that determine where fish are transported to, and how benefits are derived along those chains. Development objectives to improve access and availability of nutritious fish often means fish needs to be traded more, further and more consistently. To do so, this case from Timor-Leste illustrates how building on and improving what people are already doing, how and with whom, in ways that are locally familiar and allow new adjustments to become part of local social life, is more likely to deliver lasting impacts beyond project time frames. The roles of central government and its development partners remain important through acting at useful entry points in distribution networks, designing support approaches and contextually-relevant interventions that can be locally 'owned' and implemented, and ensuring there are effective control mechanisms in place for fair and equitable outcomes.

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Compliance with ethical standards

Conflict of interest The authors declare that they have no conflict of interest.

Informed consent Informed consent was obtained from all individual participants included in the study.

Human ethics approval All procedures performed in the study involving human participants were in accordance with the ethical standards of the institutional and/or national research committee (Charles Darwin University Human Research Ethics Committee, H14084) and with the 1964 Helsinki declaration and its later amendments or comparable ethical standards.

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Dirk J. Steenbergen is a social scientist at the Australian National Centre for Ocean Resources and Security (ANCORS), at the University of Wollongong. His research focuses on topics of human-environment interactions in the context of community development, small scale fisheries management, local governance and conservation. He has worked across various geographic regions, including south-east Asia, southern Africa and the Pacific. Much of his work is guided

by participatory action research approaches.

Hampus Eriksson is a Senior Scientist at WorldFish, a CGIAR Research Center, and a Senior Honorary Fellow at the Australian Centre for Ocean Resources and Security (ANCORS) at the University of Wollongong, Australia. His research focuses on testing and evaluating innovations that enhance fish-based livelihoods in small-scale fisheries. The research is implemented through cross-disciplinary collaborations in the academic and fisheries sector in

Africa, Southeast Asia and the Pacific Islands.

David J. Mills is a fisheries ecologist, senior scientist with WorldFish, and is research lead for the WorldFish program in Timor-Leste. His research has a broad focus on fisheries sustainability for food and nutrition security and recent work has covered policy development, approaches to co-management, sustainable coastal livelihoods and fish in food systems. He has worked widely in the developing world including west Africa, south-east Asia and the Pacific.

Kimberley Hunnam is a PhD candidate co-enrolled at the Research Institute for the Environment and Livelihoods at Charles Darwin University and the Research School of Biology at the Australian National University. Her current research focuses on social and ecological aspects of small-scale fisheries in Timor-Leste and their contributions to food security and livelihoods. She has previously worked in private, government and university sectors, across marine, estuarine and terrestrial environments, predominantly in Australia.

estuarine and terrestrial environments, predominantly in Australia.

Natasha Stacey is an Associate Professor in the Research Institute for the Environment and Livelihoods, College of Engineering, IT and The Environment at Charles Darwin University, specialising in natural resources based livelihoods. Her areas of expertise include small-scale fisheries and aquaculture, indigenous and rural coastal livelihood enhancement; gender, women and food security; social impact assessment, and participatory monitoring and evaluation.

She has a PhD in Anthropology and more than two decades of experience in research and development projects in socio-economics, marine and fisheries resource use and management in the Asia-Pacific region and North Australia.