Bombing for Biodiversity –
Integrating the Military Training and Environmental Values of Military Training Areas.

by

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Submitted in fulfilment of the requirements for the degree of
Doctor of Philosophy
of the Australian National University
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Preface

This thesis is structured as a series of connected papers that have been published, submitted, or are in preparation for publication at the time of thesis submission. These papers are listed at the end of this preface. All papers are intended as stand-alone pieces of work, as such, there is some unavoidable repetition between chapters.

The formatting and content of this thesis complies with The Australian National University’s College of Medicine, Biology and Environment guidelines for “Thesis by Compilation”. In accordance with these guidelines, an extended context statement has been provided at the beginning of the thesis. The context statement is not a literature review, but rather a framework for understanding the relationships between all aspects of this research. Relevant literature is reviewed and used, along with explanations of methods, in the appropriate parts of the papers/chapters that deal with specific research questions.

I performed the great majority of the work for all papers that form this thesis. This included the development of research questions, model development, data collection, data analysis, and manuscript writing. My supervisors (David Lindenmayer, Steve Dovers and Dale Roberts) and collaborators provided advice on conceptualization, experimental design, data interpretation, and manuscript revisions. The addition of different co-authors to each paper reflects contributions from collaborators. The author contribution statements (below) have been agreed to in writing by all authors in the respective author lists. Other assistance for each paper is acknowledged at the end of each paper.


Conceptualisation and design: RZ, DL; Data collection: RZ; Data analysis: RZ; Manuscript drafting: RZ; Manuscript editing: RZ, DL, SD.


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Candidate's Declaration

This thesis contains no material which has been accepted for the award of any other degree or diploma in any university. To the best of the author’s knowledge, it contains no material previously published or written by another person, except where due reference is made in the text. This thesis is my own work, except where it is not (see preface and acknowledgements).

Rick Zentelis

Date:
Acknowledgements

Thank you to my supervisors David Lindenmayer, Dale Roberts and Steve Dovers for their guidance during my candidature. Their mentoring and support during my candidature, including the ability to put up with my sense of “humour” was greatly appreciated. Without the collective “Wisdom of Solomon” the thesis would be a vastly different beast.

Thank you to the Sir Roland Wilson Foundation and the Department of Defence for funding my scholarship. Special thanks go to team SRW including the SRWF Board, Joan Uhr, Melanie Fischer, Lauren Bartsch, and fellow scholars (class of 2014 rocks) for all their support during my candidature. From Defence special thanks to Dennis Richardson, Steve Grzeskowiak, Brendan Sargent, Mike Healy and John Owens initially supporting my scholarship proposal, and then in terms of mentoring and development during the program.

There are many others who I also would like to thank including (in no particular order) the German Bundeswehr for being so welcoming and hosting me, including Wilfried Grooten Greta Neilsen, Stefan Wieder, Daniela Schuh, Karin Hahn-Becker, Hanspeter Mussler, Mandy Douglas, Joerg Heimann and Rene Bolz. Lt Col Lloyd Chubbs and the NATO Environment Protection Working Group – it was a privilege to attend the meeting in Brussels. Nathaniel Whelan and Ryan Garber for hosting me at the US Army Europe training facilities in Bavaria. Numerous academics/fellow researchers/randoms including Joern Fischer and his research group, Werner Hardtl, Vicky Temperton, Sam Banks, Phil Gibbons, Jonas Geldman, and Luke Costanzo for making me welcome and discussing my research at, sometimes, short notice. Deutsche Bahn for getting me to meetings on time. Finally all the people at the Fenner school who I interacted with including Clive Hilliker, the IT Crowd, Little Pickle, the PhDers, other academics and visiting researchers. Finally a thank you to everyone else who assisted throughout my candidature who I have not mentioned by name.

Biggest thanks goes to my wonderful family who put up with me during for the last three years – I love you lots. Without their love and tolerance, I doubt that there would even be a thesis, maybe just a cool picture and a half-baked idea collecting dust on a shelf somewhere in the shed.
Abstract

Military training areas (MTAs) cover an estimated 2-3 percent of the Earth’s terrestrial environment, occurring in all major biomes. These areas are important supplementary sites for biodiversity conservation, with the potential to increase the global protected area network by approximately 12-15 percent if recognised for their environmental values and managed appropriately. Despite the significant area that MTAs occupy, and their potential contribution to biodiversity protection globally, there is a paucity of research and understanding of their environmental values, and how best to integrate management of military training and environmental values.

My research focussed on understanding and integrating management of the military training and environmental values found on MTAs. The first part of my research focussed on understanding the military training and environmental values of MTAs. This research highlighted that only limited empirical data exist on the environmental values of these areas. An investigation of the Australian MTA management framework revealed that management of military training and environmental values are not integrated.

Second, I focussed on developing a set of management principles to guide the management of MTAs. As MTAs are unique, with no other land management unit being subject to similar types of impacts, the principles combine existing and novel approaches for the management of these areas. Central to the design of the principles are two adaptive management loops that integrate military training and environmental management outcomes. This is the first time that two adaptive management loops have been used to manage the one land use activity.

The final part of my research focussed on 1. Developing a land management model and management prescriptions for MTAs that integrate the management of the military training and environmental values of these areas, allowing for improved management outcomes that are transparent and accountable, and, 2. Providing guidance, in the absence of further detailed environmental information, on how best to manage military training-related environmental disturbance. The land management model consists of two management equations and a four-part management condition test that, when appropriately applied, should result in improved management outcomes for both the military training and environmental values of MTAs. The new approach allows for the assessment of different MTA land management configurations prior to on-ground implementation. The model also makes provision for the incorporation of management costs. Guidance on how best to manage military training-related environmental disturbance was developed by initially investigating the causes for military training-related disturbance and simulating military
training-related environmental disturbance at different range usage rates under a typical range rotation use strategies. These results were compared to estimated ecosystem recovery rates from training activities. We found that even at relatively low usage rates, random allocation and random spatial use of training ranges within an MTA resulted in environmental degradation. To avoid large scale environmental degradation, we developed a decision-making tool that details the best method for managing training-related disturbance by determining how training activities can be allocated to training ranges.

Collectively, the research in this thesis has resulted in the development of a new approach to the management of MTAs that allows for better integration of the military training and environmental values.
Knowledge Gaps Addressed

This is the first time that:

- A literature review of the environmental values of MTAs has been conducted. The review identifies that MTAs are a significant global conservation resource that are likely to occur in all major terrestrial ecosystems globally (Chapter 1).

- The global terrestrial area of MTAs has been estimated. The significance of these areas may warrant a separate IUCN category as they have the potential to increase the global protected area network by 12 percent (Chapter 1).

- A MTA management framework has been analysed to determine whether management is integrated. The findings allow for improved design of MTA management frameworks globally (Chapter 2).

- MTA specific management principles have been developed. The management principles are designed in response to the unique management challenges of MTAs and combine traditional and novel approaches to land management (Chapter 3).

- A land management approach has been developed that utilises two adaptive management loops concurrently, allowing advance in complementary military and environmental land management goals (Chapter 3).

- Military training activities that have a positive impact on the environment are recognised and incorporated into management (Chapter 3).

- A MTA land management model has been developed that integrates military training, environmental and financial considerations. The model is based on production frontier and trade-off theory, allowing managers to trade-off military training, environmental and financial considerations to improve MTA management. A case study of an existing MTA demonstrates how the model may be implemented (Chapter 4).

- Military training disturbance has been simulated at differing usage rates and contrasted to published ecosystem recovery rates. The simulations identify the period of time between military training events as being the key issue in achieving sustainable MTA management (Chapter 5).
Further Research

During the course of the research it became clear that the following areas require further consideration:

• The interactions between military training and the environment are poorly understood.

• The potential for remote sensing at a landscape scale to contribute to better land management needs to be explored.

• The ecosystem services potential of MTAs warrants further investigation.

• The viability of listing MTAs as a further, distinctive IUCN protected area land management category should be explored.
Table of Contents

Preface ii
Candidate’s Declaration iv
Acknowledgements v
Abstract vi
Knowledge Gaps Addressed viii
Table of Contents x
Context Statement xiii

Chapter 1 – Bombing for Biodiversity 1
Introduction 3
The extent of the global military training area estate 4
Conservation value of military training areas 7
Key policy changes 8
Better document the environmental values of military training areas 8
Develop integrated military training area land management 10
Financial resources 10
Leadership 11
Conclusion 12
Supplementary information 15

Chapter 2 – Towards Integrated Management of Australia’s Ecologically Significant Military Training Areas. 17
Abstract 18
Introduction 19
Integrated land management and the management of Australian MTAs 21
Results 27
<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chapter 5 – managing military training-related environmental disturbance</td>
<td>105</td>
</tr>
<tr>
<td>Abstract</td>
<td>106</td>
</tr>
<tr>
<td>Introduction</td>
<td>107</td>
</tr>
<tr>
<td>Methods</td>
<td>107</td>
</tr>
<tr>
<td>Results</td>
<td>111</td>
</tr>
<tr>
<td>Discussion</td>
<td>115</td>
</tr>
<tr>
<td>Conclusion</td>
<td>123</td>
</tr>
<tr>
<td>Appendix 1: Additional paper 1 – Manage military training land for the environment</td>
<td>134</td>
</tr>
<tr>
<td>Appendix 2: Additional paper 2 – Bombs, fire and biodiversity: vertebrate fauna occurrence in areas subject to military training.</td>
<td>136</td>
</tr>
</tbody>
</table>
**Context Statement**

Military Training Areas cover at least 50 million hectares of the world’s terrestrial land surface, occur in all major global biomes, and have the potential to act as a significant supplementary conservation resource. Formal recognition of MTAs as supplementary conservation resources would increase the global protected area network by 12-15 percent.

Despite the huge potential MTAs have to become a significant conservation resource world-wide, there is a paucity of research and data on even the most fundamental aspects of their environment and management (Zentelis and Lindenmayer 2014). Without a fundamental understanding of the environmental values of MTAs and how they are influenced by military training, it is difficult to effectively manage these areas. Integrating military training and environmental values has the potential to save 5-15 percent of non-integrated management costs (World Bank 2016). Global expenditure on military activities (excluding war) is estimated at $USD1753 billion (SIPRI 2014), just one percent of this figure would be sufficient to achieve global biodiversity protection (McCarthy et al. 2012).

The overall objective of my research was to improve the management of MTAs and develop a land management model that better integrates both military training and environmental objectives.

Paper 1 sets the scene, detailing the significant supplementary potential role MTAs can play as a global conservation resource. The paper highlights, for the first time, deficiencies in the current knowledge base related to MTA management and identifies four key policy changes required to realise their potential as a global supplementary conservation resource. These are: 1. Better document the environmental values of MTAs. 2. Develop integrated MTA land management – “military land management policies are environmental policies”. 3. Ensure dedicated financial resources for the management of MTAs. And, 4. Develop better world leadership by governments around the world in the management of MTAs for both their military training and environmental values.

This paper was published as: Zentelis, R & Lindenmayer (2014). Bombing for biodiversity – enhancing conservation values of military training areas. Conservation Letters 8(4), 299-305.
Additionally, a letter highlighting key findings of this work was published in Nature: Zentelis, R & Lindenmayer, D (2014). Managing military land for the environment. Nature 516, pp170. This paper is at Appendix 1.

Paper 2 investigates the management structure applied to Australian MTAs in order to understand how management can be improved. The Australian MTA management framework was selected for analysis as it is widely considered to be at the forefront of MTA management globally. Analysis specifically investigated the level of integration between key MTA management documentation, focusing on hierarchy and clarity. The research identified that the Australia MTA management framework, contrary to widely held views, lacks clear objectives and is not integrated, resulting in poor management outcomes. It is considered likely that these problems also exist in the majority of MTA management frameworks globally. Guidance is provide on how these issues can be addressed.


Paper 3 furthers the research and findings of Paper 2, developing a set of MTA specific management principles that are designed to accommodate the unique management challenges presented by MTAs. This is the first time a set of unique MTA management principles has been proposed globally. Unique to the development and implementation of the management principles are two adaptive management loops that are designed to concurrently manage the military training and environmental values of an MTA.

Paper 4 develops a series of equations based on trade-off and production frontier theory that are designed to optimize the military training and environmental values of an MTA, while reducing management costs. The equations are to be used in conjunction with the MTA management principles. The equations are designed to allow for easy use and implementation by MTA managers, inputs to the equation can vary from readily publicly available data through to data that has been collected specifically for MTA management. A case study of an Australian MTA demonstrates how the equations can be implemented in the context of a specific MTA. This is the first time that a land management model for MTAs using simple environmental and military training values has been developed that integrates and optimizes their management. The model improves on-ground management outcomes and reduces management costs.

This paper is currently under review as: Zentelis, R., Hubbard, P., Roberts, D., Dovers, S. & Lindenmayer, D., (2017). More bang for your buck: managing the military training and environmental values of military training areas. Submitted to Environmental Management.

Paper 5 provides guidance on how MTA managers can manage military training related disturbance. Military training disturbance simulations are undertaken at different range usage rates ranging from training activities occurring once every year to once every 20 years. Our simulation, when compared to published ecosystem recovery rates the simulations highlight that even at relatively low usage rates, randomly rotating training through an MTA will result in widespread environmental degradation. Elements of common land management approaches used in agriculture, forestry and nature conservation are applicable to the management of MTAs provided that the ecosystem recovery rate is greater than the period between military training events. A range management usage guide has been developed to assist with the management of environmental disturbance caused by military training. Used in conjunction with the MTA management principles and land management model this paper shows how environmental disturbance and degradation on MTAs can be kept to a minimum. Minimising the areas required for the maximum amount of environmentally degrading training on an MTA will result in the most efficient use of an MTA for military training, greater environmental protection and reduced management costs.

Additional Papers

Additional paper 1 (Appendix 1) highlights the global area of MTAs is at least 50 million hectares, with the actual figure probably closer to 300 million hectares. These areas encompass all major global ecosystems, including those poorly represented within formal reserve systems. In the Western world, at least, their management is already funded through existing military expenditure. Many examples highlight the environmental value of such areas. They support the majority of Germany’s wolf packs, and in Australia they contain some of the best remaining threatened coastal heathland. Regardless of one’s view of the military, the armed forces manage a huge area of land that, until now, has not been recognized as an important funded conservation resource. This paper was published as Zentelis, R. & Lindenmayer, D (2014) Manage military training land for the environment. Nature 516, pp 170.

Additional paper 2 investigates the impacts of military training on native biota. Despite MTAs covering an estimated 6% of the earth’s terrestrial land surface little is known about interactions between the environment and military training. We quantified the effects of aspects of military training in a 5-year study of the response of vertebrates at Beecroft Weapons Range MTA in south-eastern Australia. We contrasted the occurrence of birds, mammals and reptiles on 24 sites within an “impact area” which has been subject to repeated bombing and weapons use over the past century with a matched set of 16 “control” sites located outside the impact area and not bombed in the past 25 years. We also measured fire regime and vegetation structure attributes to investigate the system-wide impacts of disturbance on vertebrate biota.

We found compelling evidence for marked differences in the vertebrate biota on sites inside versus those outside the impact area, particularly for birds for which there were large contrasts in species richness and individual species occurrence. These effects remained present despite controlling for differences in time since fire and the number of fires that had
affected each survey location, suggesting a direct impact of weapons use (e.g. physical impact or noise) or other associated (unmeasured) factors underpinned observed responses. Conversely, neither mammal species richness nor reptile species richness was depressed within versus outside the impact area, although there were highly variable responses to fire and military training at the individual species level, including evidence for both early and late successional responses.

Differences in the responses of distinct vertebrate classes to military training area demand that managers of these locations make their management objectives explicit. This is because the kinds of management targeted for a given area may be different if the overarching aim is to maximize species richness versus securing populations of individual species of conservation concern.

Chapter 1 - Bombing for Biodiversity
Abstract

Global defense spending is $US1753 billion annually or approximately 2.5% of the world GDP. Significant time and resources is spent in training 28 million defense personnel worldwide. Much of this training on land takes place within specifically designated Military Training Areas (MTAs). Globally, the size of the MTA estate is likely to be very large, but just how large is unknown. Our preliminary analyses has identified that MTAs cover at least 1% of the Earth’s surface. This figure is believed to be closer to 5-6% as no verifiable data exist for the majority of Africa, South America and Asia. MTAs occur in all major global ecosystems and have the potential to increase the global protected area network by at least 25%. MTAs therefore have an important complementary role to play in global conservation. However public policy makers, the scientific community, government agencies, and non-government organizations have largely ignored MTAs as a conservation resource. To realize the potential major contribution to conservation that MTAs can play we propose four key policy changes: (A) better document the environmental values of MTAs, (B) develop integrated MTA land management models, (C) increase dedicated financial resources for the land management of MTAs, and (D) strengthened global leadership to manage MTAs as an environmental resource.
**Introduction**

Global defense spending is $US1753 billion annually or 2.5% of the world’s GDP (SIPRI 2014A). Massive industries develop, build and supply weaponry to support the world’s militaries. Significant time and resources is then spent in training 28 million defense personnel worldwide to use this weaponry. Much of this training on land takes place within specifically designated Military Training Areas (MTAs). Globally, the size of the MTA estate is very large, but just how extensive is unknown. Moreover, the environmental and conservation values of this large estate are either unknown, poorly documented or both.

Here, for the first time, we present a global overview of the conservation value of the world’s MTAs. We suggest that the MTA estate is likely to be representative of the world’s ecosystems and have significant conservation value and implications for conservation planning. We further suggest that, with appropriate integrated management, the MTA estate has the potential to play critical complementary roles alongside the formal protected area estate (e.g. International Union for the Conservation of Nature (IUCN) protected areas categories I-IV). We propose four key policy changes to maintain or enhance the contribution MTAs make to biodiversity conservation: (A) better document environmental values of MTAs, (B) integrate military and conservation objectives in MTA management, (C) properly resource integrated MTA management, and (D) strengthened political leadership to integrate military training, conservation policy and planning.
Figure 1. Clockwise from top left: Shoalwater Bay Training Area, Australia; a tank manoeuvring at a German military training area, German MTAs are proving to be refuges for wolf packs in western Europe; live fire exercise; Makua Military Reserve, Hawaii; Tully Field Training Area, Australia; military training areas contain varied landscapes including escarpments and coastal heathland. (Images Courtesy of the Australian Department of Defence, US Department of Defense).

The extent of the global MTA estate

We conducted a review of peer-reviewed and gray literature on MTAs. There was a paucity of published papers (only 90 articles met our search terms) [see Supplementary Materials] and no articles examined MTAs globally. As a comparison, we undertook a basic search using Supersearch based on the terms “environmental conservation” that identified 1,856,762 references (Supersearch 2014). This paucity of studies, coupled with potential security issues, mean that the total global area and distribution of MTAs is currently unknown (Lee Jenni et al. 2012). Based on the articles we identified, together with mapping information and official government internet sources [see Supplementary Materials], we estimate the size of terrestrial military training area estate to be least 50 million hectares globally, an area roughly the size of France (Table 1). However, this figure is likely to significantly underestimate the actual area as only five of the world’s 20 largest nations detail the area of their MTAs on their government websites; there are no verifiable data on MTAs for Africa, Asia and South America. We note that the world’s 20 largest nations include nine
countries that are regarded as biodiversity hotspots (Australian Department of the Environment 2014). These countries are Australia, Brazil, China, The Democratic Republic of the Congo, India, Indonesia, Peru, the USA and Mexico. Seven of the world’s 20 largest countries are in the top 15 countries for military expenditure in 2013 (SIPRI 2014). The combined expenditure of the USA, China, Russia, Saudi Arabia, India, Brazil and Australia accounts for approximately 62.8% of all global military expenditure.

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**Table 1. Area of MTAs Globally Identified**

Our review revealed temporal changes in the size of the global MTA estate. The size of the MTA estate is decreasing in some regions such as in Eastern Europe, where nations like the Czech Republic and Latvia are divesting their holdings (Doyle & Havlick 2009; Gazenbeek 2005). In contrast, data from the USA, Russia and Australia reveal an increase in the area of MTAs over the last 15-20 years. The USA military has been increasing its training estate by approximately 1200 hectares per year (Global Security 2014). Russia is currently building four new large scale MTAs (Russian Department of Defense 2014) and Australia has increased its MTA estate by approximately 1 million hectares since the early 1990s (Australian Department of Defence 2014). Advances in technology, requiring larger training...
and buffer areas, have driven this increase with modern army brigades requiring an average area of 50 x100 km to train compared to just 8x10 km during World War II (Durant 2010). Our review was unable to identify whether the global area of MTAs is increasing, decreasing or remaining relatively static. Nevertheless, the area of MTAs globally is significant.

**Conservation value of MTAs**

Using the PRISMA protocol (Sato 2013) our review identified no articles providing a global assessment of the conservation values of the MTA estate; three articles assessed the conservation value of specific MTAs and 15 quantified MTA use by specific taxa. The dearth of global literature suggests the majority of policy makers, environmental organizations, and the scientific community remain largely unaware of the environmental values of MTAs. Some studies indicate particular MTAs can have high conservation values. The European Commission’s Natura 2000 program recognized the conservation value of MTAs for rare and endangered species and threatened habitats (Gazenbeek 2005). Warren et al. (Warren et al. 2007) found unusually high biodiversity in current and former MTAs in Europe. The Lehnin Military Training Area near Berlin, Germany is home to a wolf pack – the first seen in Germany in nearly 100 years. The disciplines of both military geography, which is the study of geographical topics from geopolitics to environmental conditions that may impact on military operations and the study of military history touch tangentially on the environmental values of military training areas (see Woodward 2004, Pearson et al. 2010 and Pearson 2012). These works, however, do not investigate the biodiversity conservation values of MTAs in great detail both locally or at a global scale.

While some work attempts to uncover the reasons for the environmental values of MTAs, results to date are contradictory, thereby highlighting deficiencies in knowledge and understanding. For example, Warren et al (Warren et al. 2007) speculates that high biodiversity values of European MTAs are linked to heterogeneous landscapes created by training activities, whereas Gazenbeek (Gazenbeek 2005) suggests the high conservation values of MTAs result from them being undisturbed refuges for biota. In the USA the “weapons to wildlife” initiative (Havlick 2011) has resulted in a number of MTAs being transferred the US Fish and Wildlife Service as nature reserves. Understanding the drivers of the conservation value of MTAs will better inform their future management.
Because military forces train in environments they may potentially operate in (Coulson 1995), MTAs are likely to be strongly representative of the world’s terrestrial biomes and ecosystems. MTAs can encompass areas that might otherwise not be captured (or only poorly represented) within formal reserve systems. Hence, MTAs may have an important complementarity role (sensu Margules & Pressey 2000) to formally protected areas. For example, Shoalwater Bay MTA in Queensland is the largest remaining area of sub-tropical coastal heathland on the Australian east coast – an ecosystem type which is relatively poorly protected in formal reserves on the continent and subject to major human modification outside the reserve system (Keith et al. 2014).

Although some MTAs are degraded as a result of high-intensity training activities and exercises, many remain in relatively good ecological condition. Fort Carson, Colorado, in the USA is an example of a MTA that is heavily used but supports high quality natural prairie (Herring 2004). MTAs can maintain high habitat value because they are not subject to pressures like logging, land clearing, agriculture and urbanization which are degrading the formal reserve systems of many nations (Mascia & Pailler 2011). This is, in part, because they contain unexploded ordnance (Havlick 2011). Thus, for ecosystems already in reserve systems but at risk of degradation, similar ecosystems within MTAs may play an “insurance” role by maintaining the values and biodiversity of those environments.

Key policy changes

While the primary purpose of MTAs will always be military training, their large area, global distribution and representativeness, means they are likely to have significant environmental and conservation values. Indeed, if managed appropriately, MTAs have the potential to augment the global terrestrial protected area network by a conservatively estimated further 4 percent beyond the existing ~12% of the earth’s land surface. To realize this potential major contribution, we suggest four key policy changes are required.

Better document the environmental values of MTAs

The current location, extent and environmental values of MTAs are poorly understood. Our review indicated that only 49 articles have been published in environmental journals, which is remarkable given the size of the estate. Our review also revealed that it has been only in the last 30 years that countries such as Australia, USA, Canada, UK, Germany,
France, Finland, Portugal and the Czech Republic have become cognizant of the environmental values of their MTAs and taken steps to protect them (e.g. Gazenbeek 2005). Key knowledge gaps such as MTA location and area, coupled with fundamental environmental data like species occurrence and ecosystem integrity, need to be addressed. These data will allow for informed environmental management and improved understanding of how MTAs complement existing reserve and protected areas.

Figure 2. Countries where the area of MTAs is known.

Security issues, risks associated with working on MTAs (e.g. the presence of unexploded ordnance), and the treatment of MTAs as an environmental resource will necessitate the development of novel approaches to data collection, monitoring and land management. Secrecy issues relating to location of training facilities, types of training and the use of new technology will require the development of novel data sharing models that do not compromise national security. Risks associated with unexploded ordnance also will necessitate the development of new ways to collect environmental data.
Develop integrated MTA land management – “Military Land Management Policies are Environmental Policies”

Our review revealed there is currently no common global understanding of, nor the ability to fully integrate environmental considerations into, the management of MTAs. Attempts to integrate environmental considerations into MTA management are underway in some nations. However, approaches to date have been ‘add-ons’ such as sustainability monitoring and reporting plans (in Australia), but these are not part of a formal integrated management regime. In the USA, environmentally important sites are excluded from training activities. Nevertheless, the US military is still considered to have only a very limited environmental focus (Durant 2010). We therefore argue there is a need for new models and approaches to integrate military training and conservation in MTAs. The importance of integrating conservation with other kinds of land use practices such as fisheries, forestry and agriculture has long been recognized (e.g. Fischer et al. 2008; Gustafson & Loehle 2008), but there are no equivalent models for MTAs. We suggest there is merit in adapting ideas, principles and practices from fisheries, forestry and agriculture. However, due to the unique nature of land use in MTAs, these principles and practices will need to be modified and evolved to facilitate the achievement of environmental outcomes. Novel approaches in the use of management zoning and training activity management coupled with approaches currently not used in land management such as the establishment of sacrificial zones (where use is high-intensity and frequent) will be important for promoting biodiversity conservation in MTAs.

“Military Training Policy” should be “Environmental Policy” when it comes to managing MTAs. Effective strategies for integrating conservation with military training will demand applied research to quantify positive and negative environmental impacts. To do this will require the military, scientists and public policy makers to collectively analyze key baseline environmental, economic and military data to determine management regimes that sustain military training utility, environmental values and economic efficiencies.

Financial resources.

In 2012, annual military expenditure by governments around the world was estimated at $1753 billion and is increasing (SIPRI 2014A). This figure includes the management costs for at least 50 million ha of MTAs. Mandating that a small proportion of defense expenditure
be refocused towards good environmental land stewardship would have a significant positive impact on global biodiversity conservation. Based on the work of McCarthy et al. (McCarthy et al. 2012), we estimate only 1% percent, (~ $17 billion annually), of the global defense budget would be required to ensure all MTAs have fully integrated land management practices in place [see Supplementary Materials]. As world militaries already spend a proportion of their budget on the management of MTAs, we believe that the true cost of such an initiative would be minimal as it would involve the redirection and reprioritization of existing funds. However, the World Bank (World Bank 2014) conservatively estimates that effective integrated land management can deliver budget savings of 5-10% compared to non-integrated management costs. For MTAs, these savings would be achieved through more efficient management practices resulting in less environmental degradation and, in turn, reduced remediation and rehabilitation.

**Leadership**

Conflict between the “environmental agendas” of government and national security considerations has resulted in MTAs being managed as a military resource with only limited consideration of their environmental and conservation values (Coates et al. 2011; Lee Jenni et al. 2012; Woodward 2001). Leadership, both nationally and internationally, at the highest levels of government is required to bring together “environmental” and military considerations and recognize MTA management policy as a form of environmental conservation policy. Internationally, no central agency exists to lead and drive this change. The IUCN could take a leadership role in three key ways. First, by explicitly recognizing the conservation value of MTAs. Second, by assisting environmental data collection. Third, by creating a new conservation classification that formally includes a new category of MTAs with sub-categories reflecting quantified assessments of the condition, integrity and quality of management of these areas. The neutrality of the IUCN, in terms of not being aligned to any one country, would make it the ideal body to lead this work.
Conclusion

The total area and distribution of MTAs globally has not previously been assessed, nor have the potential global environmental and conservation value of MTAs. Preliminary analysis indicates that due to their sheer size, distribution and coverage of an array of ecosystems, MTAs have the potential to make a significant formal contribution to biodiversity conservation, being recognized as a global biodiversity resource in their own right. Indeed, the conservation role of MTAs may ultimately be crucial given that more than 50% of the important sites for biodiversity conservation worldwide are not formally protected (Butchart et al. 2012). Therefore, developing an integrated land management approach to MTAs is both a significant opportunity and a challenge for the military, scientific and policy communities but could result in important biodiversity conservation benefits at local, regional, and global continental scales.

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Supplementary Information:

Literature Review

We used a combination of peer reviewed primary literature, official government websites and opportunistic grey literature to source our data. A search using The Australian National University’s “Supersearch” tool was conducted on 31 July 2014 using the following search terms: endangered species military lands/training areas, biodiversity military lands/training areas, military training area/s, wildlife military lands/training areas, defence training area/s, environmental/conservation value military land, environmental/conservation value defence land, land management defence, land management military, defence land area, military land area, environment/conservation defence, environment/conservation military, military training lands, defence training lands, military bases, defence bases, defence ranges and military ranges (note the search used both defence and defense). Our search focused on terrestrial sites only.

The Supersearch tool searches 438,169,764 indexed items (http://www.serialssolutions.com/en/services/summon/content) and includes the following:

Databases:
(http://www.serialssolutions.com/assets/resources/Summon_Databases_Full_Text.pdf,
Participating Publishers:
http://www.serialssolutions.com/assets/resources/Report_Summon_Publishers.pdf, and

We used different combinations of search terms and no constraints were placed on year of publication or language of publication. Opportunistic web searches using Google and Google Scholar also were undertaken.

We followed the PRISMA protocol (Sato 2013) and identified 90 articles that met our search terms. Of these, three were considered to assess the conservation value of MTAs, 15 assessed the conservation value of MTAs for specific taxa, 52 were related to either the impacts of military activities or their management, 19 addressed policies pertaining to the management of MTAs, and one provided an overview of MTA usage.
Global Area of MTAs

We assessed all papers detailing specific MTAs and totaled the area of MTAs recorded. If a country’s official website stated the area of MTAs, this figure was used. We conducted detailed cross referencing to ensure that duplicate data were not included in the assessment.

We completed web searches of the internet sites of the Defence Departments of the world’s 20 largest countries (Table 1). Where information on the area of MTA holdings was found, we included it in Table 1. We also conducted opportunistic searches using Google and Google Scholar.

MTA Management Financial Costing

We crudely estimated the cost of integrating military training and conservation values using the work of McCarthy et al. (2011). We took estimates for the cost of protecting endangered species habitats by McCarthy et al. (2011), broke it down to a cost per unit area and then extrapolated using the known 50 million hectares of MTAs that we identified.
Chapter 2 - Towards integrated management of Australia’s ecologically significant military training areas.
Abstract

Military training areas (MTAs) are estimated to cover roughly two percent of the world’s surface: in Australia this figure is 2.3 percent or 18M hectares. To determine whether the management system contained the key features of integrated land management (ILM) we completed two evaluations of the management framework of Australian MTAs. ILM is defined as the assessment and balancing of competing demands to achieve optimal management of an area of land. Phase one involved a desk top study of the management system. We appraised whether: 1. There are clear management objectives for Australian MTAs allowing for adaptive management. 2. The management framework is hierarchical allowing for management cohesion and integration. 3. Elements of the hierarchy were consistent and working towards a common objective, and, 4. There was dedicated funding. Phase two consisted of a series of meetings with key Australian Department of Defence officials discussing the operation of the MTA management framework. Our evaluation suggests the Australian MTA management framework lacks key elements of ILM. The main failings are twofold. First, a lack of clear, measurable management objectives negating the ability to implement adaptive management. Second, the framework does not have a clear hierarchy of documentation making coherent management impossible.
Introduction

Military Training Areas (MTAs) cover at least 50 million hectares of the Earth’s terrestrial surface, occur in the majority of the world’s ecosystems, and are a potentially important complementary biodiversity conservation resource to the global protected area system (Zentelis and Lindenmayer 2014). Globally, MTAs host unique species and habitats (Jentsch et al. 2009, Cizek et al. 2013), contain important vegetation and ecological communities (Fiott, 2014; Gazenbeek, 2005; Havlick, 2011), contain areas that act as refuges for plants and animals, including refuges in the face of climate change (European Commission 2000, Gazenbeek, 2005; Althoff et al. 2007), and act as stepping stones and wildlife movement corridors (AyCrigg et al. 2015). The actual global area of MTAs may be closer to 200-300 million hectares (Zentelis and Lindenmayer 2014), making them an even more important potential conservation resource. In Australia, MTAs cover an area of ~18 million hectares, about 2.3% of Australia’s land-area (Figure 1). For perspective, there are ~21 million hectares of IUCN Category 1 Reserves in Australia and 60 million hectares of combined Category 1 and 2 IUCN Reserves (Department of the Environment 2014). Only a relatively small proportion of Australian Interim Biogeographic Regionalisation (IBRA) bioregions are comprehensively represented in public reserves (New South Wales Government 2014, p.47). MTAs occur in all major IBRA regions and therefore have the potential to play a significant role in conservation.
We conducted an appraisal of the management framework of Australian MTAs to determine whether management practices contained the key features of integrated land management (ILM). ILM, operationally defined as the balancing and assessment of competing demands to achieve the optimal outcome in management of a land area (International Development Research Centre 1997, Lindenmayer and Likens 2010), can significantly improve land management activities and realise savings of 5-10% over non-ILM management approaches (World Bank 2014). The aim of this study was to determine whether the management of Australian MTAs meets the four key elements of ILM:
1. Are there clear management objectives for Australian MTAs that allow for adaptive management?

2. Is the management framework hierarchical?

3. Are the elements of the hierarchy consistent and cohesive and working towards a common objective?

4. Does dedicated funding exist for the management of MTAs?

Our findings highlight improvements that can be made to the Australian MTA framework to facilitate ILM. We also recommend changes to environmental management funding for MTAs. These changes will: 1) enable Defence land managers to make informed management decisions on the use of a MTA in terms of training needs, environmental impacts and cost, and 2) allow for longer term environmental management initiatives.

**ILM and the management of Australian MTAs**

The environmental management approach for Australian MTAs is detailed in the Defence Environmental Strategic Plan 2010-2014 (Department of Defence 2010), setting broad strategic directions for implementation of the Defence Environment Policy, including the development of issue-specific, individual, environmental policies. Implementation of the Strategic Plan and Environmental Policy is achieved through an annual program of environmental works given effect through the Defence Environmental Management System (Department of Defence 2012). The Defence EMS is designed to manage environmental risks to the Defence Estate. Environmental works are prioritised according to risks to military capability, occupational health and safety, personnel, environment and heritage, legislative compliance, financial effectiveness, and reputation (Department of Defence 2012). Risks to capability, occupational health and safety issues, and personnel take precedence over other risk factors. Priority works (eg. construction of new military ranges) are then funded subject to budget availability. The legislative and policy construct of the Australian MTA management framework is hierarchical, and is premised on all management elements working in an integrated manner towards clear management objectives (Department of Defence 2010). No assessment has ever been undertaken to determine whether the framework operates in an integrated manner and in accordance with the principles of
integrated land management. The focus of this research is to determine whether the Australian MTA management framework is integrated.

Sayer et al. (2013) argued that land management activities can be significantly improved by having agreed objectives developed with key stakeholders to facilitate effective adaptive management. Agreed management objectives and adaptive management allows for more efficient land management, in terms of decision-making and cost reduction (Lindenmayer et al. 2008, Knights et al. 2014). Knights et al. (2014) note that decision makers must consider the environmental, social and economic costs and benefits in deciding whether to implement management actions. Decisions taking these three issues into account have been found to deliver better outcomes than decisions which are based on only one or two of these considerations (Knights et al. 2014). There are some limitations associated with ILM. These relate primarily to the provision of ongoing funding to ensure integration is achieved, including funding for data collection to inform management; ensuring social, environmental and economic considerations are adequately factored into the management system; and ensuring research is (and can be) incorporated into the management framework (Chan et al. 2009, Sayer et al. 2013, Knights et al. 2014).

While different labels such as integrated management, integrated sustainable management, and sustainable management have been used to describe the key elements of ILM (e.g. Sayer et al. 2013; Knights et al. 2014), there is general consensus within the literature that effective land management requires integration and cohesion of management documentation (see Sayer et al. 2013; Knights et al. 2014). For MTAs, we defined the key components of ILM as being:

1. **Clear, measurable, evidence-based objectives that are interpreted consistently through all levels of management documentation.** Implicit in having clear, measurable objectives is a hierarchy of documentation working towards a common objective or goal. This hierarchical approach is necessary to ensure policy coherence, yet it is often overlooked in the development of management frameworks (Stockdale and Barker 2009).

2. **A commitment to monitoring and adaptive management.** Effective adaptive management requires a flexible management regime based on regular monitoring and measuring against management objectives, including the ability to conduct and evaluate management experiments (Westgate et al. 2012).
3. **Stakeholder engagement.** For ILM to be effective, Sayer *et al.* (2013) and many others (e.g. Chan *et al.* 2007, Knights *et al.* 2014) argue that true stakeholder engagement is required where stakeholders are involved in the entire management process from issue identification through to objective setting, on-ground management, and evaluation.

4. **Dedicated recurrent funding.** The World Bank (2014), the OECD (2010), and the Convention for Biological Diversity (see Holden 2014) all emphasize that dedicated funding is required for effective ILM. Implemented correctly, the financial savings from ILM can be reinvested to maintain the management regime (World Bank 2014).

Despite the size of the MTA estate globally, there are few studies on their management regimes, and no studies investigating whether MTA management regimes are integrated (Zentelis and Lindenmayer 2014). As integration of management documentation, combined with clear management objectives is fundamental to good land management (Hitts *et al.* 2011), we focussed our research on determining whether MTA management is integrated. Only when an integrated management framework exists can issues such as sustainability and resilience be incorporated into management (see Worboys 2015). Zentelis and Lindenmayer (2014) argue that integrated land management of MTAs should be implemented to achieve an optimal balance of military training, environmental and financial outcomes. Combined with targeted objectives for environmental and fiscal management, integrated land management should reduce training-related environmental impacts and management costs.

Australian MTA management is governed by six levels of documentation (Table 1), which form the management framework for all MTAs. The overarching purpose of this framework is to ensure that military training can occur in the safest and most effective manner possible for both members of the military and public.

<table>
<thead>
<tr>
<th>MTA Management Documentation</th>
<th>Purpose</th>
</tr>
</thead>
<tbody>
<tr>
<td><em>Australian Defence Act 1903</em> and the Defence Training Area Management Manual</td>
<td>Sets the legal framework for the acquisition and management of MTAs.</td>
</tr>
<tr>
<td>Defence Environment Policy</td>
<td>Details the Australian Department of Defence’s six strategic environmental policy objectives.</td>
</tr>
<tr>
<td>Defence Environmental Strategic Plan</td>
<td>Details the Australian Department of Defence’s seven environmental priority areas of work.</td>
</tr>
</tbody>
</table>
Range Standing Orders | The safety, coordinating and control orders and instructions that are required for the safe and efficient conduct of military training. Range Standing Orders are enforceable under military law.


Sustainability Monitoring and Reporting Plans | Designed to integrate environmental management considerations into the management of MTAs.

| Table 1. | Australian MTA Management Documentation, combined these documents form the MTA Management Framework.

Methods

Phase 1 – Desk-top review

In the first phase of our evaluation of ILM in MTAs, we asked Australian Department of Defence environmental managers and policy officers to identify the key policy documents which formed the core MTA Management documents (see Table 1).

We reviewed the management framework for Australian MTAs by examining the linkages among, and relationships between, MTA management documentation to determine whether there is a logical hierarchy. Each management framework document was read thoroughly and reviewed, and scored using the method detailed below. The scope of Phase 1 of the study consisted of a desk-top evaluation of the content of the documents reviewed. Our analysis did not include an assessment of how a management regime is implemented. For example, we did not undertake a full assessment of how stakeholder engagement occurred as part of document development, implementation and evaluation (cf Sayer et al. 2013). Our assessment focused on four key elements of ILM.

1. Are there clear, measurable management objectives that permit adaptive management to occur? Management objectives were assessed to be present if the objectives were clear, unambiguous and measurable. Statements such as “will be a leader in sustainable environmental management” found in the Defence Environment Policy (Defence Environment Policy 2010, p.7) were not considered valid as progress against that objective could not be measured. Statements such as “to reduce the area of contaminated land”
(Defence Environment Policy 2010, p.7) were considered valid as they allowed progress to be measured. Documents that had a measurable objective were scored a one, documents that did not were scored a zero. Where scores differed between reviewers, a score of zero was assigned.

We defined clear management objectives as occurring when a clear overarching statement of the management objective for MTAs existed and constituent management documents referred explicitly to, and contributed to, this objective. Documents that referred and contributed to the broader management goal and had an objective that was measurable were scored a one; documents that did not were scored a zero. Where scores differed between reviewers, a score of zero was assigned.

Integration of management documents was assessed by scoring each document for explicit references to other documents in the management framework. For example, if Range Standing Orders made reference to all other documents reviewed (see Table 3 for complete list of documents), it was considered to be fully integrated in the management framework. Documents that did not explicitly refer to all other management framework documents were considered not to be fully integrated in the management framework and scored zero.

2. Is there a clear hierarchy of documentation that allows for the establishment of aligned, integrated management objectives, cohesiveness of documentation, and adaptive management?

A documentation hierarchy was found to be present when a clear hierarchical structure of vision, aims and objectives existed for the management framework (see United Kingdom Strategy Office 2004). Importantly, all documents in the framework had to contribute towards the agreed vision. Document cohesiveness was deemed to occur if there were no conflicting requirements between different elements of the document hierarchy. Document hierarchy was determined by assessing whether clear guidance on the use and interpretation of management documentation occurred, that is, which document has precedence in the management framework. Documents were scored a one if their relationship to all other documents in the management framework was clear. Documents were scored zero if the relationship was unclear.

3. Did stakeholder engagement occur in the development of the documentation?

Stakeholder engagement was considered to occur if management documentation acknowledged stakeholder involvement.
4. **Is there dedicated funding for implementation of MTA management policies?**

Dedicated funding was defined as money allocated solely for the environmental management of MTAs.

**Dedicated funding** was determined to occur if it was identified in the Defence Annual Report 2012-13, Chapter 9, pp 153-154 and scored a one. If we could not identify dedicated funding, it was scored a zero.

**Phase 2 – Meetings**

We purposively sampled (Ritchie *et al.* 2014) expert informants who were employed by the Department of Defence between January and July 2016. The inclusion criteria for the sample were Department of Defence management and policy officers responsible for: developing policy and operation guidelines for MTAs or the environment, or officers responsible for management of MTA or other environment areas, who had greater than 12 months experience in their respective roles. A total of 13 officers were identified who met the inclusion criteria. Due to logistical reasons it was not possible to meet with 5 informants. Face-to-face meetings were conducted with eight informants to explore their understanding of the Australian MTA Management Framework and to identify how the policy framework operated in practice. The meetings were structured so that participants responded to seven closed questions focussed on the central concepts of ILM. The questions were asked to provide a categorical response (yes/no) to the level of perceived integration within the MTA management framework. The data gained from this set of respondents was sufficient to gain understanding of practical implementation of MTA management policy, having captured the full range of possible answers (Baker and Edwards 2012).

- Are there clear, measurable MTA management objectives that incorporate military and environmental considerations?

- How does prioritisation of the objectives and elements of the MTA management framework occur?

- Are management documents within the management framework cohesive and do they refer to one another?
- Are conflicting interests of training and the environment traded-off in the decision making process?

- Do guidelines for the use of the management framework exist?

- Do clear performance metrics for MTA management exist?

- Are stakeholders involved in the development of management and policy documentation?

Answers to each of the questions were recorded during the meetings as either yes or no. More detailed discussions held during meetings to gain deeper understanding of the relationships between management documents and how the documents are used. At the end of each meeting, answers to questions were validated by confirming answers with respondents.

We considered that for the management framework for Australian MTAs to be fully integrated individual responses to these questions would be similar, or consistent. Dissimilar, or contradictory responses were an indication that the management system is not integrated.

**Results**

**Phase 1**

Five levels of documentation (excluding legislative) constitute the management framework for Australian MTAs. Overall, we found that the framework demonstrated only one of four elements of ILM. Stakeholder engagement was evident in all management documentation. However, cohesiveness and dedicated funding were consistently absent and clear objectives were evident in only one of five management documents and this was partial. Overall, this demonstrates that the Defence MTA Management System is poorly integrated and lacks cohesion (Table 2). The main failings of the system are twofold. The first is a lack of clear, measurable MTA management objectives negating the ability to implement adaptive management. The second is that the system does not have a clear hierarchy of documentation making coherent management impossible.
<table>
<thead>
<tr>
<th>Management Documentation</th>
<th>Clear, Measurable Aims and Objectives allowing for Adaptive Management</th>
<th>Stakeholder Engagement</th>
<th>Cohesive with other elements of the Hierarchy</th>
<th>Dedicated Funding</th>
</tr>
</thead>
<tbody>
<tr>
<td>Defence Environment Policy</td>
<td>No</td>
<td>Yes</td>
<td>No</td>
<td>No</td>
</tr>
<tr>
<td>Defence Environmental Strategic Plan</td>
<td>No</td>
<td>Yes</td>
<td>No</td>
<td>No</td>
</tr>
<tr>
<td>Range Standing Orders</td>
<td>No</td>
<td>Yes</td>
<td>No</td>
<td>No</td>
</tr>
<tr>
<td>Sustainability Monitoring and Reporting Plans</td>
<td>No</td>
<td>Yes</td>
<td>No</td>
<td>No</td>
</tr>
<tr>
<td>Individual Environment Policies</td>
<td>Yes – but not complementary to other individual environment policy objectives.</td>
<td>Yes</td>
<td>No</td>
<td>No</td>
</tr>
</tbody>
</table>

**Table 2.** Summary findings of Phase 1 and Phase 2 appraisal of the management framework of MTAs highlighting that ILM does not occur.

We were unable to identify a hierarchy of environmental management documentation for Australian MTAs. Nor were we able to identify any guiding material that assisted with the interpretation of these documents and how they inter-related. For example, we were unable to align the six strategic objectives of the Defence Environment Policy with the seven priority work areas of the Defence Environmental Strategic Plan. Our analysis also was unable to identify any hierarchical relationship between the development of individual environment policies, the Defence Environment Policy, the Defence Environmental Strategic Plan, the *Defence Act 1903* and Defence Training Area Management Manual 2011, Sustainability Monitoring and Reporting Plans and Range Standing Orders.
There are two distinct groupings of Australian MTA management documentation (Figure 2). The first relates to the legal framework for creating and governing MTAs and contains the Australian Government’s *Defence Act 1903*, Defence Training Area Management Manual 2011, and Range Standing Orders. All documents in this grouping are legally binding on members of the Australian Defence Force and are the essential legal instruments for establishing and managing MTAs. The second grouping relates to the implementation of the Australian Government’s *Environment Protection and Biodiversity Conservation Act 1999* (EPBC Act) and comprises the EPBC Act, Defence Environment Policy, Defence Environmental Strategic Plan, and individual environmental policies. This grouping is a relatively recent addition to MTA management reflecting the requirements of the EPBC Act. Juxtaposed between the two groupings are Sustainability Monitoring and Reporting Plans.
**Figure 2.** The management framework for Australian MTAs. Solid lines represent explicit linkages in the management framework. Dotted lines represent unclear document relationships. No lines represent no document relationship.

The linkages between the two groupings in Figure 2 are unclear, with each grouping having different goals and objectives. In relation to military training, the objective of the **Defence Act 1903** is the safe conduct of military training (Defence Training Area Management Manual 2011) while the objective of the **EPBC Act** (s3(1)) is protection of the environment from significant impact.

We also were unable to determine how the risk based prioritisation approach of the Defence EMS (Defence Environmental Management System 2012) assists with interpretation and implementation of Defence’s environmental policy and associated documents. For example, it is unclear whether occupational health and safety and personnel issues can influence the interpretation of environmental documents in the management framework. We were unable to find any management guidance on how the EMS risk managed process applies to environment policies and guidelines.
Our appraisal of individual documents that collectively form the Australian MTA management framework follows.

**Military management grouping**

*Defence Act 1903 and the Defence Training Area Management Manual 2011*

The *Defence Act 1903* and the Defence Training Area Management Manual 2011 set the legal framework for the management of MTAs to allow for the safe conduct of military training. With the genesis of these documents in military law, the command and control approach employed ensures documents are hierarchical and internally consistent. The Defence Training Area Management Manual does make reference to Sustainability Monitoring and Reporting Plans but provides no guidance on how they are to be incorporated into the management framework. Neither document refers to the Defence Environment Policy, Defence Environmental Strategic Plan, or individual environment policies. Issue specific Defence Instructions can be created in accordance with the provisions of the *Defence Act 1903*. Currently there are two Defence Instructions that pertain to environmental management. *Defence Instruction (General) 40-2 Environment and Heritage Management in Defence* requires the Department manage its estate using an environmental management system. *Defence Instruction (General) 40-3 Assessment and approval of Defence actions under the EPBC Act 1999* provides guidance on requirements for environmental assessments and approvals under the EPBC Act.

*Range Standing Orders*

The aim of Range Standing Orders is to provide users of a MTA with the coordinating and control orders and instructions that are required for the safe and efficient conduct of military training. Range Standing Orders do not make provision or assign resources for on-ground environmental management. They are site-specific and uniformly structured for ease of use, providing a level of familiarity for soldiers visiting an MTA for the first time.

None of the Range Standing Orders reviewed contained consistent reference to the Defence Environment Policy, Defence Environmental Strategic Plan, or individual environment policies. Furthermore, none contained reference to Sustainability Monitoring and Reporting Plans. For example, Range Standing Orders for the Puckapunyal Training Area contained reference to the Defence Environment Policy and Defence Environmental Strategic Plan,
whereas the Majura Training Area’s Range Standing Orders do not refer to the Defence Environment Policy, Defence Environmental Strategic Plan or Defence Heritage Strategy but do refer to the Department’s Biosecurity and Overabundant Native Species policy.

The management of similar environmental impacts associated with military training differed between site specific Range Standing Orders. For example some, but not all, Range Standing Orders require an Environmental Clearance Certificate to be issued for the construction of defensive positions. No guidance is provided on the form and content of an Environmental Clearance Certificate, or how it relates to military training and use of the training area. Critically, there is no guidance on whether military training, or an Environmental Clearance Certificate has precedence in terms of how the military training area is used and managed.

Stakeholder engagement is mandatory in the development of Range Standing Orders but there is no dedicated funding for the implementation of Range Standing Orders (Defence Annual Report 2012-13).

Overall, our desktop analysis in Phase 1 of this study determined that all documents within the Military Management Grouping are fully integrated through referring to all other documents (Table 3). However, the level of integration with the Environmental Management Grouping is poor, with only the Defence Training Area Management Manual 2011 recognising all environmental policies. One issue that we identified is that no provision exists for explicit management review and feedback loops, negating any ability for continual improvement and adaptive management programs to be implemented.
<table>
<thead>
<tr>
<th>Management Documentation (*acronym details below)</th>
<th>ADA</th>
<th>DTAMM</th>
<th>RSOs</th>
<th>EPBC Act</th>
<th>DEP</th>
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<th>Heritage</th>
<th>SMRPs</th>
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**Table 3.** Assessment of the level of integration of the management framework for Australian MTAs. The Military Management grouping of management documentation is fully integrated for three of the four key elements of ILM. The Military Management grouping is poorly
integrated with the Environmental Grouping (i.e. Defence Grouping documentation does not refer explicit to Environmental Grouping documentation). The Environmental Grouping of documentation is poorly integrated within the grouping, with the Defence Grouping and with the key ILM elements. None of the management framework documentation has dedicated funding.

Funding arrangements

We found no evidence of dedicated funding for MTA environmental management. Rather, funding for environmental management is included in the funding of the maintenance and management of the Defence Estate which includes facilities and buildings (Defence Annual Report 2012-13). The Defence Environment Management System, through a risk management model, is used to allocate funding. The details of this process are not publicly available.

Environmental management grouping

Environment Protection and Biodiversity Conservation Act 1999

The EPBC Act is the Australian Government’s primary environmental legislation. It details environmental management obligations of Australian Government agencies such as the Department of Defence. The Department’s environment management framework is designed to demonstrate compliance with the EPBC Act (Department of Defence 2014).

Defence Environment Policy

The Defence Environment Policy details the Department’s broad environmental vision stating that the Australian Department of Defence “will be a leader in sustainable environmental management to support the ADF’s capability to defend Australia and its national interests” (Defence Environment Policy 2010, p.7). The policy comprises six strategic policy objectives that detail environmental areas of focus (Table 4).

<p>| | |</p>
<table>
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<tbody>
<tr>
<td>1.</td>
<td>To implement innovative best practice approaches to environmental management that achieve Defence and stakeholder requirements.</td>
</tr>
<tr>
<td>2.</td>
<td>To integrate sustainable environmental management, including resource efficiency and pollution prevention, into Defence activities, business processes and decisions.</td>
</tr>
<tr>
<td>3.</td>
<td>To establish clear lines of accountability for environmental outcomes.</td>
</tr>
<tr>
<td>4.</td>
<td>To raise the environmental awareness of Defence personnel through education, training and ready access to information.</td>
</tr>
<tr>
<td>5.</td>
<td>To measure and report environmental performance as part of a process of continual improvement.</td>
</tr>
<tr>
<td>6.</td>
<td>To maintain transparency in decision making and establish strategic partnerships</td>
</tr>
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</table>
The Defence Environment Policy has objectives that set the strategic direction for environmental management within the Department. These objectives are aspirational and cannot be measured. For example, the objective “to integrate sustainable environmental management, including resource efficiency and pollution prevention, into Defence activities, business processes and decisions” (Defence Environment Policy 2010, p.7) containing no detail on implementation. There is no direct link between this objective, the Defence Environmental Strategic Plan, and individual environment policies to provide a coherent management framework. The Chief of the Defence Force’s introduction to the Defence Environment Policy indicates a commitment to stakeholder engagement (Defence Environment Policy 2010, p.7). However, it is unclear who the stakeholders are and the level of engagement with them. There is no dedicated funding for implementation of the Defence Environment Plan (Defence Annual Report 2012-13).

**Defence Environmental Strategic Plan 2010-2014**

The Defence Environmental Strategic Plan details seven environmental priority areas of work for the Department of Defence. These priority areas, which do not align with the six objectives of the Defence Environment Policy, are divided into goals, commitments and performance metrics (http://www.defence.gov.au/environment/strat_plan.pdf). The Plan does not have clear management objectives for these priority areas of work. Both management goals and work commitments lack clear objectives, with performance metrics being qualitative and unable to be measured. For example, the Defence Estate management goal “to minimise Defence’s environmental footprint through sustainable development and operation of Defence facilities, bases and training areas in support of ADF capability” (Defence Environment Policy 2010, p.23) contains no measurable objective. The corresponding commitment stating that Defence will minimize its environmental footprint by managing “land, air and sea across all sites to ensure it is fit for purpose, and maintains habitats, landscapes and other cultural and heritage values” (Defence Environment Policy 2010, p.23) also lacks measurable objectives.
Stakeholders such as Army, Airforce and Navy were engaged in the development of the Defence Environmental Strategic Plan and have committed to specific tasks. It is unclear, however, who the key stakeholders are and whether they were all involved in the development of the strategic plan (our appraisal was unable to identify a stakeholder list) and what the level of stakeholder commitment is.

Due to the ambiguous wording of the Defence Environmental Strategic Plan, it is impossible for a clear, cohesive management program to be developed. Further, it would be difficult to monitor the implementation of any such program due to the lack of clear management goals and objectives. The works detailed in the Defence Environmental Strategic Plan are unfunded. In addition, the relationship of these works to the risk based funding construct of the Defence EMS is unclear.

Overall, documents within the Environmental Management Grouping were not integrated with other documents in this grouping or the Military Management Grouping (see Table 3). Documents from this grouping did not contain the four key elements of ILM. As was the case with the military management grouping, we were unable to find any evidence for explicit management review and feedback loops, negating any ability for continual improvement and adaptive management programs to be implemented.

**Sustainability Monitoring and Reporting Plans**

Sustainability Monitoring and Reporting Plans are site specific, designed to integrate environmental management considerations into the management of MTAs via Range Standing Orders. Their intent is to create training-area-specific objectives to protect environmental values. The problem with their implementation is that they are not integrated, or recognised in, key management documentation such as Range Standing Orders and individual, local environment policies.

All Sustainability Monitoring and Reporting Plans lacked clear objectives, precluding adaptive management. Further, we could not determine a funding source for the required monitoring associated with plan implementation (Defence Annual Report 2013-14). The Sustainability Monitoring and Reporting Plans reviewed were all developed in consultation with key stakeholders. Implementation of Sustainability Monitoring and Reporting Plans is unfunded (Defence Annual Report 2012-13).

**Individual environment policies**
Individual environment policies lack coherence with other environmental policies and do not work towards a common MTA management objective. Some policies (e.g. Biosecurity and Over-abundant Native Species Guidelines, Soil and Erosion Guidelines) have stated objectives, although these do not recognise the objectives of the Defence Environment Policy or the objectives of other individual environmental policies. For example, the Defence Heritage Strategy makes no reference to the Biosecurity and Over-abundant Native Species guidelines, yet the management of natural heritage areas and biosecurity issues often overlap. All policies reviewed included stakeholder engagement as part of their development or review. There is no dedicated funding for the implementation of individual environment policies (Defence Annual Report 2012-13).

*Phase two findings*

The main findings of our desktop analysis in Phase 1 was that the Australian MTA management framework lacks the key elements of ILM and these outcomes were supported by the findings of Phase Two (Table 5).
Table 5. Summary of response consistency from meetings with Defence environment and policy managers. Inconsistent responses highlight the lack of an integrated MTA management framework and in general support the findings of the Phase 1 desk top study.

Overall, the variable nature of the responses to the discussion questions indicates no clear management hierarchy or policy coherence for MTA management exists. Crucially, not all managers agreed that there were clear, measurable management objectives for MTAs. This lack of clarity appears to manifest throughout the management framework where this inconsistency is repeated. For example, when asked how the objectives and elements of the
framework are prioritised, some respondents stated military training has precedence, some stated they were of equal importance and needed to be balanced, with others stating that the environmental considerations had precedence due to environmental issues being able to stop training activities occurring. Clarification of these answers revealed that respondents thought guidelines may exist for the MTA management framework and that they were uncertain if management trade-offs between military training and environmental considerations occurred for all decisions.

Discussion

Integrated land management and military training areas

ILM aims to balance competing demands to achieve the optimal outcome in the management of an area of land. In the context of MTAs, issues and challenges identified by researchers such as Chan et al. (2007) and Westgate et al. (2012) in implementing comprehensive ILM systems do not exist, as management complexity is reduced to three elements: military training, environmental protection and cost. The implementation of ILM should result in a 5-10% saving over non-integrated approaches (World Bank 2014). In the context of MTA management globally, this can result in a significant financial saving to governments (Zentelis and Lindenmayer 2014).

Implementation

One of the major impediments to effective implementation of resource management programs is a lack of clear program objectives (Hajkowicz 2009). The Australian National Audit Office identified the lack of clear objectives as a significant problem in its evaluation of the Australian Government’s Landcare, National Heritage Trust and National Action Plan for Salinity and Water Quality natural resource management programs (Australian National Audit Office 1997, 2008). Stockdale and Barker (2009) report similar challenges in the management of Scottish national parks despite the existence of a dedicated park management authority responsible for ensuring management cohesiveness. This is also the case for management of Australian MTAs.
Objectives

In Australia, there have been attempts to address the problems associated with the lack of clear objectives associated with the implementation of government programs by initiatives such as the Australian Government Natural Resource Management Monitoring, Evaluation, Reporting and Improvement Framework and Strategy (MERI) (Australian Government 2009, 2013). These initiatives provide a generic framework for monitoring, evaluating, reporting on, and improving Australia’s approach to managing key assets, including natural resources. It could be argued that following this framework and strategy should address many of the problems identified with MTA management in Australia.

There are two issues, however, that limit the effectiveness of the Australian Government’s MERI framework in achieving ILM for Australian MTAs. The first is that it is focussed on program evaluation rather than on-ground environmental management, therefore not allowing implementation of adaptive management. The second is that, to the best of our knowledge, the framework has not been universally adopted by Commonwealth land management agencies (e.g. the Department of Defence has not adopted the initiative). We were unable to find data or studies assessing the effectiveness of the framework.

Despite the lack of clear management objectives, the Department of Defence is uniquely positioned as the sole “owner-operator” to achieve ILM of MTAs. Being the sole “owner-operator” allows the Department to internally resolve management challenges, and to set objectives and monitoring regimes that can be implemented within a single land management framework. Issues pertaining to administration (including the monitoring and reporting) of large programs, competing land uses (e.g. agriculture vs farming), and differing social values do not exist for MTAs due to their unique ownership and use.
Conclusion

Although the Australian MTA management framework is not integrated, all the necessary documents for ILM already exist. The challenge for the Department is to create from its existing policies a management framework that is consistent, cohesive and meets the conditions of ILM, while also addressing some of the known shortcomings. We note that the existing hierarchical structure of the Department’s management documentation does not, in isolation, create a management framework that is consistent and cohesive. The management framework does, however, provide a structure that can be modified to achieve ILM. Implementing ILM within the Australian MTA management framework also will facilitate adaptive management, allowing for experimental approaches to land management to be trialed.

The way forward

To address the lack of ILM for Australian MTAs we recommend:

1. The Defence Environmental Strategic Plan and Defence Environmental Policy be redrafted to create management objectives that recognise and integrate both military training and environmental management.

2. The creation of explicit MTA management objectives integrating military and environmental considerations.

3. That environmental policies be updated to reflect management objectives, containing measurable metrics allowing for adaptive management.

4. A guidance document on the MTA management framework be prepared detailing how military and environmental documentation are to be interpreted, what has precedence and mechanisms to be used to achieve consensus on management objectives. This document should also clarify the operation of the Defence EMS and how it relates to the interpretation of environmental policies and guidelines.

5. Dedicated funding be made available to allow for the transition to ILM with ongoing monitoring and true adaptive management (see Westgate et al. 2013).

There are a number of actions the Department of Defence can undertake immediately that would create an integrated, hierarchical framework for ILM. The military’s command and control approach could quickly help create a coherent, integrated management hierarchy.
Further, to allow for ILM of Australian MTAs, we recommend the development of a military training area integrated land management model. This new model would assess and balance military capability with financial and environmental considerations.

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Chapter 3 - Integrated Principles for the Management of Military Training Areas
Abstract

Military Training Areas (MTAs) cover up to an estimated 200-250 million hectares globally, occur in all major ecosystems, and are potentially significant conservation assets. In some jurisdictions, MTAs may be the largest terrestrial land use category that is owned and operated by a sovereign government. Despite this, MTAs are not recognised as either a conservation or environment protection resource. Further, no MTAs are managed for their environmental values, defined as aspects of the environment that are valued by society, nor is there any specific MTA management guidance that details how both the military training and environmental values of a MTA can be maintained.

We conducted a desktop review of Australian and German MTA management documentation to determine whether they contained management principles that recognised both military training and environmental values. Management documentation from these two countries was chosen as they are considered to be among countries that are at the forefront of MTA management globally. Our review determined that both the Australian and German management regimes do not have specific management principles for these values. This is likely to be the case for the majority of MTAs globally.

For the first time, we develop MTA management principles that integrate the management of both military training objectives and environmental values. Key to achieving this integration is an understanding of the intersection of the impacts of military training on the environment, and the known, or potential, environmental values of a particular training area.

To assist with the implementation of the management principles, we developed a new conceptual framework for the management of MTAs. The framework contains two adaptive management loops. The first focuses on the management of environmental values of MTAs, the second targets the military training values of MTAs. These two management loops facilitate for the development of management practices that optimise MTA management for both military training and biodiversity conservation.
Introduction

Globally, the size of the MTA estate is at least 50 million hectares, although the actual figure may be closer to 200-250 million hectares (Zentelis and Lindenmayer 2014). Zentelis and Lindenmayer (2014) suggested that MTAs are likely to occur in all major global ecosystems and, if appropriately managed, have the potential to contribute significantly to biodiversity conservation. Environmental values of MTAs, defined as those aspects of the environment that are valued by society, occur on nearly all MTAs globally. Some important environmental values found at MTAs are due to military training disturbance creating new habitats (e.g. Jentsch et al. 2009, Cizek et al. 2013): the MTAs contain either remnant vegetation and disturbance dependent communities no longer found in the surrounding environment (e.g. Gazenbeek 2005), or a combination of both. For example, the intensification of agricultural practices in Europe has resulted in the loss of many heathlands that are now found only in MTAs due to military training-related disturbance (Natura 2000, Gazenbeek 2005). The remnant coastal heathland found at the Shoalwater Bay MTA in Australia is the largest remaining area of coastal heathland on the Australian east coast is a direct result of the area being used solely for military training (Keith et al. 2014).

No MTAs are explicitly managed for their environmental values: they are managed to ensure military training is not compromised by environmental issues (Havlick 2011, Fiott 2014, Zentelis and Lindenmayer 2014). In a time when the environment is under unprecedented levels of threat (Driscoll et al. 2012; Cardinale et al. 2012; Steffen et al. 2015), MTAs could play a critical role in reducing the rate of biodiversity loss by providing environmental refuges for species and ecosystems (Aycrigg et al. 2015).

MTAs are unique with no other land management uses having similar management challenges. Outside of war itself, MTAs are the only place where military vehicles and equipment, including munitions are used. Unlike war, this use occurs repeatedly in the same locations and can result in increased, cumulative contamination and land degradation (Doxford and Judd 2002). The nature of military training, including the use of modern day weaponry such as long range artillery and missiles, high-calibre automatic weapons, high explosives, and specialist military vehicles precludes most traditional approaches to environmental management such as those employed in forestry and national park management (Doxford and Judd 2002). The management risks during, and after, training activities are significant (Doxford and Judd 2002). Conventional land management such as wildlife monitoring, prescribed burning and land remediation/rehabilitation cannot occur
when military training is occurring due to the risk of death or injury. When military training is not occurring, risks associated with the remnants of past training activities, such as unexploded ordnance or contamination, significantly limit management options. For example, traditional environmental survey techniques cannot be implemented in areas contaminated with unexploded ordnance. These management challenges are unique to all MTAs (Havlick 2011, 2014, Doxford and Judd 2002). MTAs are likely to be among the largest land use category owned and operated by sovereign governments globally. Unlike other large scale land management units that have specific management guidance, for example, the IUCN’s guidance for global protected areas (IUCN 2013), no specific MTA management guidance exists that integrates military and environmental considerations, despite catering for other mixed land uses.

The successful management of MTAs requires consideration of both military training and environmental values (Fiott 2014, Lawrence et al. 2015). One way of achieving this is through the development of management principles that provide a framework for how management objectives can be achieved. For example, a management principle may require all habitat types within an area of land be adequately protected. Successful management principles need to recognise management objectives and provide overarching guidance as to how these objectives may be met (United Kingdom Cabinet Office 2004).

We assessed management documentation for Australian and German MTAs to determine whether they contained management principles that provided guidance on how both military training and environmental values of MTAs can be managed and maintained. German and Australian documentation was selected as both countries are considered to be at the forefront of MTA management globally. Our findings led to the development of a set of MTA-specific management principles that address the unique management challenges presented by MTAs. We integrate these management principles in a new conceptual model that is based on two adaptive management loops, one for military training and a second for environmental protection. Our management principles seek to provide strategic guidance on MTA management, closing fundamental knowledge gaps, while understanding the impacts of military training on the environment and biodiversity, and managing disturbance associated with military training.
Methods

Key Australian and German MTA management documentation was identified in discussions with environmental managers and policy officers from the Australian Department of Defence and the German Bundeswehr (Table 1, Appendix 1).

<table>
<thead>
<tr>
<th>MTA Management Documentation</th>
<th>Purpose</th>
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<tr>
<td><strong>Germany</strong></td>
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<tr>
<td>Concept for the Utilization of the Training Areas and the Air-to-Ground Firing Range in Germany.</td>
<td>Details the management regime for German MTAs with a primary focus on training.</td>
</tr>
<tr>
<td>Guideline for the sustainable use of training areas in Germany.</td>
<td>Details the principles and environmental related goals for the military use of an MTA. Focus is on compliance with European and German law.</td>
</tr>
<tr>
<td><strong>Australia</strong></td>
<td></td>
</tr>
<tr>
<td>Range Standing Orders</td>
<td>The safety, coordinating and control orders and instructions that are required for the safe and efficient conduct of military training. Range Standing Orders are enforceable under military law.</td>
</tr>
<tr>
<td>Sustainability Monitoring and Reporting Plans</td>
<td>Designed to integrate environmental management considerations into the management of MTAs.</td>
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</tbody>
</table>

Table 1. Key German and Australian management documentation that guides the on-ground management of MTAs.

We assessed management documents for Australian and German MTAs to determine whether they contained management principles that address both military training and environmental considerations. Importantly, management principles had to have a focus on management of both military training and environmental values. Each management document was read
thoroughly and reviewed to assess whether management principles focused on both. Documents were considered to meet these requirements if they:

1. Explicitly recognised military training and environmental management considerations.

2. Provided on-ground management options for the use of a MTA that traded-off military training and environmental considerations.

3. Contain measurable management actions that may be undertaken. For example, requiring the protection of water bodies from training activities or pollution.

Management documentation that contained these elements were scored a one. Documents that did not were scored a zero.

Results

Both the Australian and German MTA management regimes utilise a command and control approach to management, focussing on military training requirements and the safety of the soldiers undertaking the training. The Australian management regime comprises of a series of environmental management guidelines and plans that are given effect through Range Standing Orders. The German management regime is detailed in Concept for the Utilization of the Training Areas and the Air-to-Ground Firing Range in Germany (Bundeswehr 2014) which describes the management regime to be employed at each major training area. This document also incorporates the German Military’s obligations under both German and European Union environmental law.

Our review of the management documentation found that both Australian and German management documentation 1. Did not contain management principles that explicitly recognised military training and environmental protection objectives, 2. Did not identify, or provide suggestions for, possible military training/environmental trade-offs that could implemented in MTA management, and 3. Failed to have clear, measurable management objectives that integrated military training and environmental considerations (Table 2). Australian management documentation did not contain guidance for the protection of biodiversity on MTAs. Both management regimes recognised there are environmental considerations for MTAs that require management. However, management focus was on
minimising the impact of these considerations on military training. Neither regime focussed on managing environmental values, for example, by increasing the area of a habitat type or maintaining habitat connectivity through an MTA. Overall, the management documentation we reviewed failed to integrate environmental considerations into the management of an MTA, thereby failing to provide guidance on how the environmental values found on MTAs can be achieved.

<table>
<thead>
<tr>
<th>Management Document</th>
<th>Management objectives that recognise military training and environmental values</th>
<th>Trade-offs</th>
<th>Measurable outcomes</th>
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<td>No</td>
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<tr>
<td>Environmental Guidelines (Australian)</td>
<td>Partially*</td>
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<td>SMRPs (Australian)</td>
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<td>CUTAAGF (German)</td>
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<td>GSUTAG</td>
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Table 2. An assessment of key Australian and German MTA environmental management documentation against MTA management principles. RSOs – Range Standing Orders, SMRPs – Sustainability Monitoring and Reporting Plans, CUTAAGF - Concept for the Utilization of Training Areas and the Air-to-Ground Firing Range in Germany, GSUTAG - Guideline for the sustainable use of training areas in Germany. Partially* - all documents recognised the existence of environmental issues but none contained explicit management objectives for maintaining environmental values.

MTA Land Management Principles

Globally, management principles underpin many land management activities. Examples of such principles are seen in the IUCN’s global protected area management framework (IUCN 2013), World Heritage Area management (UNESCO 2015), catchment management areas
(e.g. Victorian Government 2006), national park management (e.g. Australian Government 2015), and many others. Due to the potentially significant contribution MTAs can make to global biodiversity conservation, we developed a set of explicit MTA management principles that addresses the current lack of specific management guidance for these areas.

Effective MTA management needs to be underpinned by principles that recognise both military training needs and environmental values. Such an underpinning will ensure that military training and environmental management considerations are considered in all management decisions. Importantly, the impacts of military training on the environment need to be recognised and understood. While all MTAs are different, being located in different environments, and catering for differing training needs, our management principles can be applied to all MTAs. As with any land management principles, their implementation is iterative requiring different levels and types of data to inform and improve them (Figure 1). For example, setting management objectives requires a detailed understanding of the military’s training requirements and the environmental values of an MTA, the interaction between military training and the environment so that appropriate management can be implemented, and on-going monitoring and adaptive management to ensure that objectives are being met.
Figure 1. The iterative nature of MTA management activities and actions, highlighting the interaction between management principles.

To address the deficiencies in MTA management, we have developed a set of management principles that recognise the unique management challenges of these areas, integrating military training and environmental protection objectives. We summarise our management principles (Table 3), provide commentary on each one, and then discuss the importance of adaptive management to MTA management.
<table>
<thead>
<tr>
<th>Principle</th>
<th>Aim</th>
<th>How</th>
<th>Example</th>
</tr>
</thead>
</table>
| 1. Developing clear management objectives     | To set clear management goals and objectives that allow for adaptive management | - Identify military training requirements.  
- Identify environmental management objectives.  
- Trade-off military training and environmental considerations. | MTA management plan that incorporates military training and environmental management objectives. |
| 2. Identify key military training and environmental data required for management | To gather sufficient data and information on military training and environmental values to allow for informed management | - Collate data sources include surveys, historical records, aerial photography, satellite imagery, environmental impact assessments, training records, local government records.  
- Detail military training requirements in training curriculum | Detailed military training curricula for individual MTAs (e.g. small arms training, naval gunnery, armoured manoeuvres), species and habitat lists (including listed), habitat maps, water bodies, geodiversity features, cultural sites, species conservation plans. |
| 3. Implement adaptive management              | To have an effective adaptive management framework that achieves management objectives. | - Design survey and monitoring regimes that allow measurement of management actions against MTA management objectives. | Run military training activities as experiments with different controls being placed on how they are conducted. The outcomes of the activities, from both a military training perspective and an environmental outcome are then assessed against management objectives and refined as required. |
| 4. Maintain habitat heterogeneity             | To optimise the heterogeneity found on a MTA.                        | - Map vegetation communities.  
- Maintain existing levels of heterogeneity.  
- Maintain unique geological features (e.g. escarpments) and exclude military training from these areas. | Ensure that all habitat types within an MTA are protected from degradation due to military training. Understand habitat types that are created by military training and ensure the training regime maintains these habitat. For example, the Luneberg Heide in Germany. |
| 5. Concentrate high disturbance military training activities in “sacrificial” high impact | To minimise the area of a MTA that is adversely impacted by training activities. | - Utilise the minimum number of training facilities/ranges to achieve training outcomes. | One dedicated high explosive target area that can be used by multiple military platforms such as tanks, artillery and bombing. |
Table 3. Summary of MTA Management Principles with the aim of each principle and how each principle may be implemented.

<table>
<thead>
<tr>
<th>Principle</th>
<th>Description</th>
<th>Implementation</th>
</tr>
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</table>
| 6. Protect aquatic habitats | To protect the water quality of water bodies found in a MTA | - Exclude training activities from water bodies.  
- Have appropriate erosion, sediment and pollution controls to protect water bodies.  
Buffer areas created around sensitive water bodies, range standing orders prohibiting training and camping adjacent to water bodies. |
| 7. Adopt a precautionary approach to management | To ensure the MTA against unforeseen impacts that may influence military training and/or the environment. | - Maintain sufficient, representative areas of all ecosystem types in good condition.  
Manage training in a manner that minimises environmental impacts. For example, during periods of high fire danger prohibit the use of live ammunition. |
| 8. Develop and foster good stakeholder relations with surrounding landholders | To ensure military training and environmental management activities are communicated to and informed by the broader community. | - Create MTA stakeholder management groups that input into all management actions including objective setting.  
Create, resource and empower environmental advisory committees that comprised key stakeholders including representatives from the community. Committees would have input and the ability to influence key MTA management decisions. |

Principle 1. Clear, explicit MTA management goals and objectives

Successful land management requires explicit goals and objectives (Knights et al. 2014; Sayer 2009; Lindenmayer and Likens 2010). For example, a land management objective may be to limit clearing to 30 percent of a site, or to maintain habitat corridors. Agreed goals and objectives allow for adaptive management (Walters and Holling 1990), and enable measurement of management performance (Sayer 2009). MTAs, however, currently do not have management goals or objectives that integrate military training and environmental objectives (Havlick 2011, 2014, Fiott 2014). Rather, MTA management objectives are designed to limit the impact of environmental considerations on training (Fiott 2014, Doxford and Judd 2002). This can result in sub-optimal management decisions and an inability to consistently reconcile military training and environmental issues (Havlick 2011, 2014, Fiott 2014).
Management objectives for an MTA require both the military training and environmental outcomes to be identified and integrated into a management framework. Important to the development of management objectives is the recognition and protection of all habitats found on an MTA, including the unique environments created by military training disturbance (e.g. the listed Lüneberg Heide vegetation community in Germany is highly dependent on appropriate military training-related disturbance, see Freidrich et al. 2011), or created as a result of an area being designated an MTA (e.g. patches of remnant vegetation).

Principle 2 – Identify the appropriate military and environmental data required for MTA management.

Military Data

Crucial to the development of an effective MTA management regime is the ability to measure management performance against management objectives. This requires a detailed understanding of both the military training requirement and the environmental values of an MTA. This includes a detailed understanding of any threats that may exist to either military training or the environment. For example, military training may be impacted by urban encroachment, the environment may be threatened by invasive species. For this to occur, an assessment of existing data and data gaps is required. Data collection needs to close key gaps and also be informed by management objectives. It is important to ensure that data collected are linked to management objectives, and can be assessed to determine whether management objectives are being met. For example, if a management objective is to train 1000 troops per year, as a minimum, data needs to be collected on the number of troops trained per year.

A country’s military training curriculum (e.g. Bundeswehr 2014), or equivalent, details the type of training required to be undertaken by a defence force to maintain sovereign security. For example, land locked countries generally do not have a training curriculum that focuses on naval activities, whereas island nations and countries with significant coastal areas do. The level of training is set by, and reflects, the policy of the Government of the day (e.g. Australian Government’s Defence White Paper 2016). For example, a Government may have a policy that the military must be able to respond to natural disasters. This would be reflected in the military training curriculum where specific training scenarios likely to be encountered during natural disasters would be provided and training would be undertaken on MTAs.

Other essential data include the type, intensity, and location of military training that can be undertaken at a MTA. In Germany, the Bundeswehr (2014) lists all permitted training
activities, including what type of military vehicles/equipment are to be used, the number of soldiers, the ammunition type used, and any restrictions on use (e.g. limits to amount of ammunition that can be discharged) for all of their twelve major MTAs. Although this appears to be an obvious requirement for the management of MTAs, many of the world’s militaries do not have data at this level of detail for activities permitted on an MTA. The military training curriculum and list of permitted training activities needs to be linked to specific training areas and ranges. This allows for site specific management approaches to be developed. Without this information, it is difficult to develop management regimes that integrate military training and environmental protection as the environmental impacts of some training activities may be unknown.

*Environmental Data*

There is an enormous literature on what constitutes environmental data, including what it can be used for, how it can be collected, and how it can be interpreted (see Margules and Pressey 2000, Margules et al. 2002, Weng 2013). Relevant environmental data are context-specific and a crucial input to all land management frameworks (Weng 2013), and can include habitat types, unique geological features, broader land forms, vegetation communities, biomes, ecoregions, geodiversity, species lists, species distributions, fire regimes and soil type.

For MTAs, the type and level of detail of environmental data will vary spatially and temporally, being influenced by factors such as location and context, climatic zone, landform and how much field survey work has been done. Some MTAs have well documented environmental values, whereas most have little or none. Data collected needs to be determined on a case-by-case basis. As a starting point for the collection of new data, several key questions need to be answered. These include:

- What are the military training objectives for the MTA?
- What are the key environmental values of the MTA?
- What are the key species, communities, and ecosystem processes of the MTA?
- What are the key population dynamics of the species, communities and ecosystems of the MTA?
- Are any of these unique and found nowhere else?
- Are any rare, threatened or endangered?
- What are the unknown environmental values and what further research is required?
- What are the surrounding land uses?
- What are the current, both direct and indirect, to both the military training and environmental values of the MTA?
- What relevant data are available?

Once environmental data are collected, they must be mapped to allow the identification of sites where military training and environmental values co-occur. Having good, up-to-date spatial information is a prerequisite for successful management (Santi et al. 2014), allowing for detailed planning of the layout of an MTA to occur, including the identification of training, sacrificial, buffer, and “no-go” areas. Despite being a relatively straightforward step, far too often mapping is done poorly, not capturing all key environmental features that need to be managed (Lindenmayer and Likens 2010). Further, data capture should be an ongoing process to ensure data are up-to-date and representative of actual, on-ground conditions. Recent advances in technology such as the miniaturisation of drones and unmanned aerial vehicles allow the safe collection of some environmental data that previously could not have been collected due to safety concerns.

**Principle 3. Implement adaptive management.**

Adaptive management (Walters 1986, Walters and Holling 1990), and active adaptive management (Walters and Holling 1990), are ecosystem management approaches based on the concept of running a land management project as an experiment (Westgate et al. 2014). That is, different management approaches are implemented as experiments, and trialled to achieve management objectives. Critically, adaptive management is based on explicit, experimental tests of plausible management options that compare different management approaches (Westgate et al. 2014). Monitoring and assessment of these approaches informs and improves management actions, creating a continuous learning loop that is iterative and cyclical (Figure 2). For example, a management objective may be to protect the water quality of water bodies located on an MTA. Different approaches to protect water quality would be assessed as a series of experiments. These experiments would be assessed to determine their effectiveness in meeting management objectives. Management would be continually modified and improved based on the findings of monitoring.
Figure 2. Adaptive management cycle. Modified from Kitching and Lindenmayer 2009 In Steffen et al. 2009 Australia’s Biodiversity and Climate Change.

Although adaptive management is broadly seen as the benchmark of good land management, allowing for experimentation to inform and improve land management, there are few examples of where it has been successfully implemented (Simberloff 2007, Westgate et al. 2014). One of the key issues holding back its widespread implementation is the treatment of land management as an experiment and the resultant uncertainty associated with this, both in terms of outcomes and management cost (Possingham and Nicholson 2007, Westgate et al. 2014). Another problem is the delineation between when the experiment stops and management starts. Similarly, problems exist for more traditional approaches to land management where monitoring (including monitoring to ensure management objectives are being met) is rarely done well (Nichols and Williams 2006; Lindenmayer and Likens 2010). Many programs for management monitor the wrong things, with monitoring not linked to management objectives, providing little useful information to inform adaptive management (Hajkowicz 2009, Lindenmayer and Likens 2010). Monitoring programs which lack adaptive management strategies, are significantly impacted if the management action fails to work as there are little or no data on other potential management approaches that may be employed. There is no capacity for learning such as to change management approach as there is no
information on what other management approaches may be implemented, this includes an understanding of any possible limitations of these approaches.

MTAs are uniquely placed in relation to the implementation of adaptive management. The risks associated with military training, both known and unknown, create a situation where new “experimental” approaches to land management are required and can be trialled. For example, the risks associated with unexploded ordnance are multi-faceted. Risks relating to location (known and unknown), type of explosive, pollution, and erosion all need to be managed. Globally, there are gaps and deficiencies in the techniques developed to manage these risks. In some instances, there are no techniques that can be followed requiring the development of new management approaches. For example, a comparison of training for proficiency where soldiers are assessed continually until a level of competence is reached, could be conducted against repetitive training where soldiers are required to undertake a defined number of activities. The comparison would be used to determine which training method delivers the better training and environmental outcomes, informing and improving management.

Crucial to the implementation of adaptive management on MTAs is a commitment to ongoing environmental monitoring against chosen objectives (Lindenmayer and Likens 2010) and an acceptance that not all management approaches will work (Walters and Holling 1990).

We propose the use of two adaptive management loops that allow for the development of management goals and objectives that integrate both military training and environmental considerations (Figure 3). This integration occurs as a result of the two loops informing the setting of management objectives. We believe that this approach will avoid the common problem of environmental issues being an “after-thought” (see Durant 2010, Fiott 2014), where military environmental initiatives are viewed as tokenistic, and are characteristic of many current MTA management frameworks globally (Fiott 2014). This is achieved by creating a management environment that allows for experimentation to achieve continual improvements in both military training and environmental protection.


Despite the limited number of studies on the environmental values of MTAs (Zentelis and Lindenmayer 2014), there is a growing body of literature highlighting that MTAs have high biodiversity values due, in part, to disturbance from military training (Gazenbeek 2005, Warren et al. 2007, Jentsch et al. 2009, Cizek et al. 2013). The reasons for the high
biodiversity values observed at MTAs are not well understood. Limited studies in the
Northern Hemisphere on former MTAs have reported decreases in measures such as species
richness and diversity that are thought to be associated with habitats becoming more
homogenous due to the cessation of military training and the associated environmental
disturbance (e.g. Warren et al. 2007). By contrast, in Australia, high species diversity
measures are associated with large areas of undisturbed land within MTAs (Department of
Defence 2009). A well-managed MTA can assist in maintaining habitat heterogeneity by
ensuring military training activities are conducted in a manner that maintains a combination
of large contiguous areas of disturbed and undisturbed habitat associated with, and allowing
for, military training.

There are risks associated with land management approaches that solely focus on biodiversity
measures such as species richness and diversity (Lindenmayer and Hunter 2010). For
example, increased species richness measures may be due to invasive species. Carefully
targeted approaches and an understanding of the ecological processes that take into account
issues such as the establishment of invasive species, should avoid perverse outcomes such as
this.

Natural processes such as seasonal variation in temperature and rainfall, disturbances such as
cyclones, flooding, drought and wildfire can occur on MTAs. Designing a management
regime that facilitates ecosystem recovery after these events is key to good MTA
management.

Principle 5. Minimise environmental disturbance associated with high impact activities.

Military training creates environmental disturbance (Doxford and Judd 2002, Havlick 2011,
2014, Fiott 2014, Lawrence et al. 2015). The greatest environmental impacts associated with
military training are likely to be in areas that are subject to high levels of disturbance. For
example, tank battle runs or purpose-built facilities such rifle ranges which are heavily
engineered and modified compared to the surrounding environment (Havlick 2014). Military
training can also be rotated through the environment, spreading environmental impacts and
increasing the need for rehabilitation and remediation.

Concentrating training activities that result in high levels of environmental disturbance in
sacrificial zones has the potential to minimise the impact on the broader MTA environment.
Theoretically this should reduce management costs as there is a reduced need for ongoing
management. “Sacrificial zones” become areas with limited environmental value. Unless
there is a training need that necessitates otherwise, sacrificial areas should be located where they have the least impact on the environment (for example, away from aquatic habitats or environmentally-sensitive areas) and managed to constrain potential off-site environmental impacts such as sediment run-off.

The size and area of sacrificial zones should be kept to the minimum required for the maximum amount of military training to occur as identified in management objectives for a MTA (see Principle 1). Such an approach, where the maximum amount of military training is conducted in a MTA, is adopted by many European militaries where land is a limiting resource. For example, the Bundeswehr’s 2014 “Concept for the Utilization of the Training Areas and the Air-to-Ground Firing Range in Germany” specifies the level of training that can occur on each German MTA. German MTAs are designed to cater for the maximum training load in any given year, and is achieved by having dedicated high impact, highly disturbed ranges dedicated solely to military training.

**Principle 6. Protect aquatic habitats**

Water bodies and ecosystems found on MTAs must be protected and carefully managed. Aquatic areas are critically important for conserving biodiversity and ecosystem function (European Environment Agency 2015). A large proportion of the biodiversity found in forest ecosystems is associated with aquatic ecosystems (Woodley *et al.* 2015). This high proportion of biodiversity is observed even when the area of the aquatic landscape is a small part of the overall landscape (Lindenmayer *et al.* 2006). This is also likely to be the case for MTAs. Adverse environmental impacts on water ways due to military training can occur both at the source (e.g. damage to a wetland) and many kilometres downstream (e.g. pollution due to oil spill).

The potential for military training to impact on aquatic habitats requires an understanding of the hydrology and drainage of an MTA. For example, a training activity may occur away from the immediate vicinity of a water body. The site’s drainage and topography, however, may result in sediment due to erosion entering the water body at the next rainfall event. Appropriate controls and monitoring are therefore important in protecting these habitats. From a military perspective, impacts that occur outside of an MTA resulting from activities inside the MTA, can result in bad publicity and future restrictions on military training (Havlick 2011, 2014).
Principle 7. Adopting a Precautionary approach to MTA design.

A precautionary approach to the management of MTAs should be adopted. Much has been written on the precautionary approach to environmental management (e.g. United Nations 1992, Dovers 2006, 2010). In simple terms, a precautionary approach to environmental management should provide a “buffer” or “insurance” should something go wrong. Good MTA design facilitates a precautionary approach to management. Yet there are few examples of the approach being successfully implemented (Dovers 2006, 2010). MTAs are subject to the same types of risks as protected areas: e.g. natural events such as cyclones and wildfires, but also have increased and unique risks associated with training activities. The impacts of natural events may be exacerbated due to military training. For example, if 50 percent of an MTA has been modelled as being potential habitat for a rare species, applying a precautionary approach to management that takes into consideration uncertainty would mean that an area greater than 50 percent of the MTA is protected from damaging disturbance. Similarly, placing buffer areas next to sensitive environmental areas or locating high usage training facilities away from sensitive areas can minimise risk.

Principle 8. Foster good stakeholder relations.

Good land management outcomes require good stakeholder relationships. Full stakeholder involvement, which includes the development and setting of management objectives, inputting to and making management decisions, being able to voice concerns, and receiving feedback in a timely manner, are crucial to achieving good land management outcomes (Knights et al. 2009). There is a need to manage stakeholder relationships with landholders and communities abutting MTAs to communicate what military training activities are, what this means in terms of impact on the local community, and to address concerns that may exist. Communicating what military training actually involves is critical. This is because the general public’s understanding of what constitutes military training is often poor (Havlick 2011, 2014, Fiott 2014). Having stakeholders involved throughout the management process has been shown to improve management outcomes (Chan et al. 2007), with the depth of their involvement shown to be closely related to good outcomes (Knights et al. 2014). That is, stakeholders need to be truly involved in management for positive outcomes to be achieved. In comparison, shallow, tokenistic “pseudo-consultation” where stakeholder consultation is undertaken and feedback ignored can be detrimental (Dovers et al. 2014). This is not to say that stakeholders make management decisions, rather, they are an important source of
information that contributes to making these decisions. Some decisions will be made that are not acceptable to all stakeholders, the key to good stakeholder relations is providing feedback on decisions including reasons for a decision (Knights et al. 2014).

### MTAs and Adaptive Management

Two adaptive management cycles are at the core of the implementation of our new management principles (see Figure 3). The first adaptive management cycle focuses on the management of environmental values found at MTAs, the second corresponds to how military training activities on MTAs are managed. Treating environmental and military training considerations separately using two adaptive management cycles allows for the best management options for each to be trialled and identified. The military training adaptive management cycle investigates a number of different options for how military training can be undertaken that are compatible with, for example, the requirements to maintain the habitat of a particular species. This could involve an assessment of whether training is best delivered using a competency-based model where soldiers achieve a certain level of competency (e.g. accuracy using a rifle), or repetition-based (e.g. exiting a military vehicle), or both. The outcome of these experiments would then influence the type of training and training facilities that are required. The management of, for example, endangered species habitat and the maintenance of military training are then integrated into the setting of management objectives for an MTA. The adaptive management cycle then continues to refine the management approach. Unexpected management outcomes such as military training being identified as creating the disturbance required for the species can be identified using this approach. Further, the disturbance regime can be tested to determine what approach is most beneficial.

Successful adaptive management requires flexibility in MTA management and a willingness to “experiment” with different management approaches and training activities. For example, different, or new types of military training should not be precluded from a MTA without an assessment of whether the MTA can accommodate the training and running a series of experiments investigating the best way to undertake this training.
Figure 3. MTA management conceptual framework. Two adaptive management cycles are incorporated into the management framework. The first focuses on environmental values, the second on military training, that occurs on an MTA. These two values are integrated in the development of an MTA’s management objectives. Implementing an adaptive management cycle for the military requires an assessment of the type and level of training that can occur on an MTA.
Discussion

Two countries, Germany and Australia, both considered to be at the forefront of MTA management globally (Gazenbeek 2005, Wu 2012, Australian Department of Defence 2016), do not have MTA specific management principles that detail how military and environmental values can be maintained. This is also likely to be the case for many of the world’s militaries. Fiott (2014), Lawrence et al. (2015) and Havlick (2011, 2014) have reported similar findings where MTA management is focussed on military training with the environment being considered a management “after-thought”. The lack of such guidance for what is thought to be the largest area of government controlled land globally, estimated at 250M hectares (Zentelis and Lindenmayer 2014) is surprising. The well documented benefits to land management of having clear management objectives and principles (Hitt et al. 2011) resulting in, among other things, co-ordinated management (Chan et al. 2007), better on-ground outcomes (Knights et al. 2014), reduced management costs (World Bank 2014), and greater levels of management integration (Chan et al. 2007) make this oversight almost negligent.

Our principles have been designed to address the unique challenges that the management of MTAs present, relying on an understanding of the military training values and the environmental values of a MTA. Importantly, this understanding includes recognition of both beneficial and detrimental impacts that military training can have on the environment and how these impacts can be best managed. For example, highly degrading training activities should be limited to the least amount of area in the least environmentally site to achieve the maximum training requirement.

Not only are our management principles unique in terms of addressing the management of MTAs, they are also unique in their approach to implementation. To the best of our knowledge, this is the first time two adaptive management loops operating concurrently have been proposed for land management. The military training and environmental management adaptive management loops combine to set MTA management objectives.

Cummings et al. (2015) argued that effective environment protection can be achieved only if management is able to respond to changing social and ecological conditions over time. The two adaptive management loops allow for MTA management to become responsive to these changes in a way that supports long-term persistence of populations, communities, and ecosystems of conservation concern. Uniquely, both environment management outcomes and
changing technology, including methods of training, can be assessed simultaneously. Further, with the rate of environmental change accelerating due to factors such as climate change and associated extreme weather events (Egan and Mullin 2016), the flexibility of our proposed management approach will provide the greatest protection for all species found on MTAs. This includes species that may not have been identified through surveys, or species that colonise MTAs as habitats change due to climate change.

Due to the command and control approach of military management, it should be relatively easy to implement our management principles using existing environment management frameworks. For example, giving effect to our principles within the Australian Department of Defence can be achieved by issuing a Defence Instruction under the provisions of the Commonwealth Defence Force Act 1903 and the Australian Public Service Act 1999. In Germany, the “Concept for the Utilization of Training Areas and the Air-to-Ground Firing Range in Germany” can be reviewed to incorporate these management principles.

**Conclusion**

MTA management documentation for both Germany and Australia fails to fully integrate environmental considerations into the management documentation. This is also likely to be the case for many of the world’s militaries. For the first time, MTA management principles have been developed that integrate both military training and environmental considerations. At the core of our management principles are two adaptive management loops designed to integrate military training and environmental considerations in the setting of MTA management objectives. To the best of our knowledge this is the first time that two adaptive management loops have been proposed for large-scale land management.
### Supplementary Information 1

**Glossary of Terms**

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition</th>
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<tbody>
<tr>
<td>Buffer zone</td>
<td>An area of land surrounding a MTA or range that acts as a buffer between military training and adjoining land-uses.</td>
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<tr>
<td>Bundeswehr</td>
<td>The German Military.</td>
</tr>
<tr>
<td>Disturbance</td>
<td>Environmental disturbance associated with military training.</td>
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<tr>
<td>Geodiversity</td>
<td>The variety of earth materials, forms and processes that constitute and shape the Earth, either the whole or a specific part of it. Relevant materials include minerals, rocks, sediments, fossils, soils and water.</td>
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<td>Habitat heterogeneity</td>
<td>The number of different habitats/ecosystems found on a MTA.</td>
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<td>Insurance</td>
<td>Having sufficient areas and replicates of communities to prevent the loss of all of the community due to an event.</td>
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<tr>
<td>Management baseline</td>
<td>An agreed description of the military training utility and environmental values of an MTA that serves as a baseline for management.</td>
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<td>Military training area</td>
<td>An area of land dedicated to military training.</td>
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<td>Military training curriculum</td>
<td>The training required by soldiers to gain competence in military and war fighting</td>
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<td>Term</td>
<td>Definition</td>
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<tr>
<td>No-go area</td>
<td>Restricted area within a MTA that cannot be accessed and used for training.</td>
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<td>Resilience</td>
<td>The capacity of an ecosystem to respond to a perturbation or disturbance by resisting damage and recovering quickly.</td>
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<tr>
<td>Sacrificial zone</td>
<td>Dedicated high impact area that has little environmental value. For example, a rifle range or a target area.</td>
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<tr>
<td>Succession</td>
<td>The sequence of ecological communities that develops in an area from the initial stages of colonisation until a stable community is reached.</td>
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**References**


Chapter 4 - More bang for your buck: managing the military training and environmental values of military training areas.
Abstract

Military training areas (MTA) cover an estimated 250M hectares globally and have environmental significance. Management approaches must address the complexity arising from balancing military training values and local environmental values. Using production possibility frontier and economic yield maximisation yield theory, we present a new conceptual model of how improvements to the military training and environmental values of a MTA can be achieved. Using this conceptual model, we developed two equations to measure the combined military training and environmental values of MTAs. We also test a set of management conditions which deliver improvements of values by comparing different land management scenarios. We demonstrate the application of our model with a case study, our empirical work showed it is possible to integrate these key land uses and values in ways that lead to improvements in both.
Introduction

Land use management is complex, especially when there are competing demands and values. Balancing, or trading-off, land use values in both space and time, is a huge challenge (Chan et al. 2007; Hanley et al. 2013; Knights et al. 2014; Game et al. 2014). Trade-off decisions are sometimes presented financially, often expressed as a monetary value (Hanley et al. 2013; Medvecky 2014). However, environmental trade-offs are more difficult and complex than a simple dollar value or cost-benefit analysis, in part due to difficulties in valuing the environment (Hanley et al. 2013; Costanza et al. 2014; Game et al. 2014; Medvecky 2014), and differing societal values placed on the environment (Chan et al. 2007). Game et al. (2014) likened environmental trade-offs to wicked problems, where competing demands are seen as intractable (Rittel and Webber 1973). For trade-offs to be effective, clear objectives that direct desired management outcomes are required (Hanley et al. 2013; Medvecky 2014).

Integrated management can optimise on-ground outcomes for values that are placed on land and are subject to management (Knights et al. 2014). Integration is achieved by trading-off management values to achieve stated management objectives. Trade-offs require compromise, where one value benefits at the expense of another (Medvecky 2014; Game et al. 2014). Done well, trade-offs allow for all management values to be accommodated within management constraints (Hanley et al. 2013; Medvecky 2014). That is, the best possible outcome (also referred to as yield maximisation) is achieved within management constraints for each management variable.

Several approaches have been developed to manage environmental trade-offs in the agricultural and forestry sectors, including wildlife friendly farming (Green et al. 2005), land sparing (Fischer et al. 2008) and TRIAD in a forestry context (Messier et al. 2009). The focus of these approaches is trading off the agricultural/forestry yield production against environmental protection. One method of conceptualising this trade-off is the use of production possibility frontier theory (Hanley et al. 2013; Fischer et al. 2014). Theoretically, the optimum trade-off can be identified using a production possibility frontier approach, where conflicts between land use values are settled by identifying the rate at which one value benefits at the expense of the other (Hanley et al. 2013; Fischer et al. 2014). The approach highlights efficient and inefficient allocation of resources, with optimum management
occurring where the resources intersect on the frontier curve. Due to multiple competing land use values, the application of production possibility frontier theory in these situations is difficult as different land use values are not directly comparable. For management activities that do not occur on the frontier curve, management actions can be undertaken that do not require complex management trade-offs to occur, with trade-offs necessary only when decisions are on the production frontier curve.

While the primary land use value of a military training area (MTA) is military training (Lawrence et al. 2015), these areas also have significant environmental values that require management (Gazenbeek 2005; Havlick 2011, 2014; Zentelis & Lindenmayer 2014). Trading off the balance between military training land use and environmental values (Zentelis et al. 2016) presents a similar management challenge as those faced in forestry and agriculture where social and productivity values compete. Internationally, there are no approaches to MTA management which recognise both the military training and environmental values of these areas and make principle driven trade-off decisions. Consequently, there is no integration of the management of these values (Fiott 2014; Coates et al. 2011; Zentelis et al. 2017). Furthermore, to the best of our collective knowledge, integrated management of the military training and environmental values of MTAs has not previously been attempted. It is considered unlikely that the management of the two values occurs near the maximum gain for both values, thereby avoiding complex trade-off decisions. Enhancing management outcomes initially could be achieved by relatively simple management manipulations if guided by a concept like the production possibility curve.

The aim of the paper is to address how the management of military training and environmental values found on MTAs can be better integrated. We develop a new conceptual model which integrates the management of the military training and environmental values found on MTAs, enhancing both outcomes. The model is informed by MTA management practices and environmental economic theory, specifically yield maximization and production possibility frontier modelling (Fischer et al. 2008, 2014; Hanley et al. 2013; Medvecky 2014). Our approach allows MTA land managers to assess different management scenarios prior to making land management decisions. We demonstrate the broader applicability of the model using a detailed study of the Beecroft Weapons Range MTA located on Australia’s east coast where there are important environmental values which need to be traded-off against continued military training.
We propose two postulates which together integrate military training and environmental values.

**Postulate #1.** The management of military training value, environmental value and management costs of an MTA can be improved and integrated by locating management outcomes within a production possibility frontier. This postulate is based on production possibility frontier theory which suggest that two land use management variables can be traded-off against one another, with outcomes for each variable optimised based on management constraints. A lack of integration in managing these variables is likely to result in inefficient management including the loss of military training capability, un-necessary impacts on environment and increased management costs. For example, the military training values of the Fort Bragg MTA in the USA is being restricted by an increase in the range of the red cockaded woodpecker, *Leuconotopicus borealis* (Charles 1991, Delayney et al. 2011). Theoretically, management costs can be reduced to become as efficient as possible.

**Postulate #2.** Management of the military training and environmental values of an MTA can be improved by treating both these values equally. This postulate is based on yield maximisation theory, where units of measure for yield maximisation are converted to be comparable (Hanley et al. 2013, Medvecky 2014), avoiding problems associated with comparing different measures or values.

**Methods**

**Military Training Area Production Frontier**

We have created a military training area production possibility frontier that demonstrates the relationship between military training values and environmental values. The production frontier highlights efficient and inefficient allocation of resources, with optimal management occurring when military training value, environmental value and management cost intersect on the frontier curve (Figure 1a). For illustrative purposes, we have represented the frontier curve as being uniform. The reality is that the shape of the curve will vary depending on the environment and the variables being measured. Resource allocations where less than the desired management outcomes are achieved are deemed to be inefficient. Similarly, resource allocations where more resources are used than required are also indicative of poor
management practices. The slope of the production possibility frontier gives the opportunity cost of good X (military training value) in terms of good Y (environmental value).

Production possibility frontiers allow trade-offs to occur along the frontier curve. Done well, trade-offs allow for management values to be optimised within management constraints. The practical and theoretical difficulties of making optimal trade-offs along the frontier do not provide a reason to ignore the environmental costs of military training activities within the frontier. Given a particular military training requirement, and an environmental management budget, land managers can still consider whether given military training demands can be met with a reduced environmental costs (Figure 1b). Only when managed values approach the production possibility frontier will detailed management trade-offs be required.

**Figure 1a & 1b.**

Figure 1a. The Military Training Area Production Possibility Frontier. The frontier shows the efficient allocation of land for the production of two goods, military training and environmental protection. The trade-off analysis assists in distinguishing between inefficient (1A: within the curve), impossible (outside the curve), and efficient allocations (on the curve), both in terms of area and cost. X1 = win-lose, environmental protection results in limited military training value, X2, X3 = win/win where military training and environmental protection are traded off to be optimised, X4 = lose/win where environmental protection is diminished and military training maximised. Achieving exact optimisation of MTEV is theoretically impossible as the measure will vary both spatially and temporally, and is also contingent on the amount of resources available at any given time (Fischer et al. 2014). This is illustrated by the MTA production possibility frontier where optimum management is achieved somewhere along the production frontier curve at X2-X3.
Figure 1b illustrates desired management outcomes for military training and environmental values that fall within the production possibility frontier curve. Improvements can occur to the military training or environmental value either individually or simultaneously.

The MTA production possibility frontier is based on nine possible trade-off decisions for the management of military training and environmental values found on MTAs. Factoring in management cost increases the number of trade-off decisions to 27 (Appendix 1). Each management decision can effect these values either: 1) positively, 2) negatively, or 3) have no impact. These land management decisions are usually inter-related. For example, a decision to increase the area of land available for military training may reduce the area of land available for conservation activities. In this instance, the decision has a positive impact on military training and an associated negative impact on environmental value.

MTA Management Optimisation Equation

To give effect to the MTA production possibility frontier model, we developed an equation and approach that integrates and trades-off the military training and environmental value of an MTA, while factoring in management cost.

Equation #1

\[
MTEV = MTV + EV - C(EV, MTV),
\]

where

- **MTEV** is the combined measure of the military training and environmental value of an MTA, including cost of management.
- **MTV** is the value of military training.
- **EV** is the value of the environment.
- **C(EV, MTV)** is the direct cost of managing the military training and environmental values.

MTEV is a measure of the overall number of possible military training and environmental values of an MTA. This measure is not comparable between MTAs, nor is a higher measure indicative of greater value. It is simply a representation of the total number of possible attribute values of a given area.

MTV is the number of military training attributes that occur on an MTA. That is, the military training value is the number and types of military training activities that can occur on an
MTA. For the measure of military training value to be useful for management, the description of military training attribute values should include both the training activity and the maximum number of people that can undertake this activity, as this allows MTA managers to manage both the type of training and the number of personnel trained. From a management perspective, this measure can be linked to a military’s training requirements, allowing assessment of whether a given form of training activity can occur on an MTA.

EV is the number of environmental values that occur on a MTA. Environment attribute values are a reflection of broader, normative, societal values that are placed on the environment but can include elements of the environment considered important for military training (e.g. topography). Environmental values can be monetary or non-monetary, and can include species, habitats, ecosystems, ecosystem services, breeding sites and refuges. Attribute values can vary both spatially and temporally, for example the presence of seasonally migratory birds might give a site a high value during a breeding season but no value outside that time. Monetary environmental attribute values such as ecosystem services are treated in the same manner as non-monetary values, being recognised as one type of environmental attribute. Figure 2 illustrates the relationship between the military training and environment values of an MTA. An initial list of core military training and environmental values of MTAs is provided at Appendix 2. Further values may be identified for particular MTAs.

![Figure 2](image-url)

**Figure 2.** The inter-relationship between the military training values, the environmental values, and the combined military training and environmental values of an MTA.

The cost of management is the amount of money or other resources required to manage the military training and environmental values of an MTA. Cost of management does not include the costs associated with undertaking a training activity.

Changes to the overall military training and environmental value of an MTA can be assessed by the following equation:

**Equation #2**
\[
\text{MTEV (1) = (MTV + } \Delta \text{MTV}) + (EV + \Delta EV) - (C(EV, MTV) + \Delta C(EV, MTV))
\]

Delta (\(\Delta\)) is the change in the military training or environmental value at the same point in time due to different management scenarios. Manipulations of existing MTA configurations, including location, size and number of training ranges, to assess their impact on military training and/or environmental values can all occur prior to on-ground implementation. Additional military training and environmental attribute values can easily be incorporated into the equation. For example, the introduction of a new piece of military equipment or the discovery of a new species would result in the respective measures of military training or environmental value increasing by one.

A limitation of both trade-off and simple attribute count analyses is that they provide insufficient information to judge which of the many possible efficient allocations is most desirable. As the military training and environmental value is a measure of the combined military training and environmental attribute values, it is impossible for an improvement in the management of either military training and environmental value to be generated that significantly reduces the value of the other as the overall military training and environmental value of the MTA will be reduced.

Because existing MTA management does not integrate military training and environmental values, it is unlikely that MTA management of these values occurs near the military training area production possibility frontier. Consequently the management of these values can be improved provided the following conditions are met:

\(\Delta \text{MTV} \geq 0,\)

\(\Delta \text{EV} \geq 0,\)

\(\Delta \text{MTV} + \Delta \text{EV} > 0\)

\(\Delta C \leq 0.\)

\(\Delta \text{MTV}\) is the change in the military training values of a MTA. An improvement to the military training value of a MTA is achieved when this value is greater than zero, for example the creation of a new range or inclusion of a new training activity adds another military training attribute value to the MTA.
ΔEV is the change in the environmental values of an MTA. An improvement to the environmental value of a MTA is achieved when this value is greater than zero. For example, increased habitat protection or the identification of a new species.

ΔMTV + ΔEV is the overall change to the military training and environmental value of an MTA. This must be strictly positive to initiate a management change.

ΔC is the change in the cost of management of an MTA. A reduction in management cost is considered an improvement. Another example of improvement is the management costs remaining the same, but with associated increases in military training and/or environmental values.

Figure 3 details how the management conditions can be used to improve MTA management outcomes.

Results

Applying the equation and management conditions to real world MTA management

Applying the equation to MTA management requires calculation of the potential, current and preferred military training value and environmental value of an MTA. The potential military training and environmental value is the total number of all military training and environmental values that occur on an MTA. In these instances, all military training and environmental values found on a MTA are considered to be individual attribute values. The
theoretical MTEV assumes that no interaction occurs between these values, that is they are completely independent. Current military training and environmental value is the number of military training attribute values and environmental attribute values that occur on a MTA recognising the constraints imposed by the other value. For example, military training activities may degrade the area of a listed vegetation community by 20 percent. Therefore, the actual measure for this military training attribute value becomes 0.8 (original attribute value of 1 reduced by 20%).

Once the potential and current military training and environmental value measures have been established, manipulations of different management scenarios for the military training and environmental values can occur to determine the preferred military training and environmental value. Preferred military training and environmental value is the highest possible measure of the combined military training and environmental values of an MTA, recognising possible interactions between military training and environmental values, and within management constraints such as the level of military training to be achieved. While this does not guarantee that the preferred value is an optimal point on the production possibility frontier, provided that neither the military training or environmental value has been reduced, increased measures are closer to the production frontier. Different management scenarios can be assessed to determine their impact on military training and environmental values, including the overall military training and environmental value of an MTA. The cost of management can be factored in for different manipulations of land use configurations, with changes assessed against the current resourcing levels. Figure 4 illustrates how the military training and environmental value concept can be implemented.
Figure 4. Flowchart detailing how the MTA management equation can be implemented on an MTA

Case Study – Improving the management of the Beecroft Weapons Range MTA.

We assessed the management of the military training and environmental values of the Beecroft Weapons Range MTA, located on Australia’s east coast, to determine whether improvements to management can be achieved. The primary purpose of the Beecroft Weapons Range MTA is naval gunnery calibration, which ensures the accuracy of a ship’s deck mounted guns. The range covers approximately 4200 hectares. Calibration targets are located in a high impact zone of approximately 2000 hectares. Due to operational issues, it is difficult to forecast when gunnery calibration is needed. Consequently, the range must be available for naval gunnery at all times. Other training activities that occur on the range include small arms and amphibious vehicle training. These activities can occur throughout the year and have a lower priority than naval gunnery (Godden McKay Logan 2009). The
environmental values of the Beecroft Weapons Range MTA include Indigenous and European cultural heritage sites, populations of endangered species and associated habitat, and unique geological features (Godden McKay Logan 2009; Lindenmayer et al. 2016). The main European cultural value of the site is the Point Perpendicular Lighthouse and associated buildings, considered to be one of the best preserved original lighthouse precincts on the Australian east-coast (Godden McKay Logan 2009). The Indigenous values of the site are rock art and midden sites, and spiritual areas that are important to the local Indigenous nation (Godden McKay Logan 2009). The environmental values of the site primarily relate to the presence of the endangered Eastern Bristlebird (*Dasyornis brachypterus*) and associated habitat, which is protected under Australian legislation, and the cliff line found along the eastern and southern boundary of the MTA (Godden McKay Logan 2009; Lindenmayer et al. 2016). A number of other listed species including other birds, mammals and reptiles are also found on Beecroft Weapons range (Lindenmayer et al. 2016). The site, however, is not considered significant for these species.

**Step 1. Calculate potential maximum MTEV using Equation #1.** To illustrate how our conceptual model may be used, we first determined the potential maximum military training and environmental value of the Beecroft Weapons Range by scoring one for each military training or environmental value. Management cost is scored zero. The MTEV for the training area is 8 (Table 1).

**Step 2. Calculate current MTEV using Equation #1.** The original configuration of the Beecroft Weapons Range has approximately 50 percent, or 2000 hectares, within the high impact zone where gunnery and other training activities occur on a repeated basis. This results in half the area of natural habitat being disturbed by naval gunnery. Due to the design of the range and associated wildfire risks, the range is unavailable for naval gunnery approximately 2 months of the year (Australian Department of Defence Beecroft Weapons Range MTA Managers, unpublished data), approximately 15% of the time. The current MTEV of the range is 7.35 (Table 1). The current military training and environmental value of the range is less than the potential value. This indicates there is scope for management improvement.

**Step 3. Improving MTEV using Equation #2 and management conditions.** An assessment of the military training value of the MTA conducted by the Australian Department of Defence concluded that naval gunnery calibration could be achieved using fewer targets in a smaller
high impact area (GHD 2016). No methodology existed, however, for assessing how this could be achieved or differentiating between different options. The approach for improving the management of the military training and environmental values of a MTA (Figure 3) was then applied in an iterative manner, where existing management constraints and impacts associated with the location and conduct of naval gunnery was factored into Equation #2. These included the number of targets required to achieve calibration, the location of existing infrastructure associated with gunnery calibration, existing environmental impacts associated with naval gunnery, bushfire risk and safety templates surrounding the target zone. Once these constraints were identified, manipulations of different land use configurations for the MTA were undertaken to determine the preferred military training and environmental value. Each land use manipulation also had to meet the management conditions. Land use management manipulations that were assessed included having only one target, relocating targets to another part of the range, and moving targets to the eastern edge of the impact zone. These options were assessed as being unsatisfactory due to: i) Potentially reducing the availability of the range due to only one target that may require maintenance. ii) The cost associated with the construction of new supporting infrastructure without any additional benefit to either the military training or environmental values. iii) Potentially increasing the risk associated with naval gunnery to Indigenous cultural sites found along the eastern edge of the impact zone.

The result of the management manipulations was that the area impacted by naval gunnery was reduced from 2000 hectares to approximately 600 hectares. The reduction in area of habitat impacted by naval gunnery increased the MTEV by 0.4 (Table 1), and include an additional area of land no longer impacted by naval gunnery. The reconfiguration also ensured naval gunnery can occur 365 days per year as the wildfire risk is reduced to acceptable levels as the area around the targets is cleared of flammable materials (Department of Defence 2007).

Step 4. Preferred management. Application of the preferred management outcome and its on-going implementation would result in a reduction of approximately 1400 hectares in the area of land required for naval gunnery, and an associated reduction in management requirements due to the smaller impact area and lessened risk of fire. This improvement in land management is reflected in management documentation for the site, including new safety templates.
### Step 5. Management and monitoring

Ongoing management and monitoring will determine whether the predicted outcomes for both military training and environmental values of the Beecroft Weapons Range MTA are being achieved. Importantly, ongoing monitoring will allow for early identification of potential problems with the new MTA configuration, allowing for the implementation of remedial action in a timely manner as necessary.

<table>
<thead>
<tr>
<th>Score</th>
<th>Potential MTEV (no interaction between MTV and EV)</th>
<th>Current MTEV (interaction between MTV and EV)</th>
<th>Preferred MTEV (MTV and EV interactions modified through management)</th>
<th>Manage ment condition assessment</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Military Value</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Naval gunnery</td>
<td>1</td>
<td>0.85 (1-0.15)</td>
<td>1</td>
<td>Met (ΔMT = 0.15)</td>
</tr>
<tr>
<td>- Small arms</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>- Amphibious landings</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>3</strong></td>
<td><strong>2.85</strong></td>
<td><strong>3</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Environmental Value</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Indigenous heritage</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>- European heritage</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>- Endangered species</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>- Endangered species habitat</td>
<td>1</td>
<td>0.5 (1-0.5)</td>
<td>0.75 (due to a 70% reduction in the area of endangered species habitat impacted by naval gunnery)</td>
<td></td>
</tr>
<tr>
<td>- Unique geological features</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>5</strong></td>
<td><strong>4.5</strong></td>
<td><strong>4.75</strong></td>
<td></td>
</tr>
</tbody>
</table>
Cost | 0 (baseline) | 0 (no change) | Likely improvement due to less management requirement. | Met \( \Delta C \leq 0 \)
---|---|---|---|---
MTEV | 8 | 7.35 | 7.75 | Met \( (\Delta \text{MTEV} = 0.4) \)

Table 1. Potential, current and preferred military training and environmental values for the Beecroft Weapons Range MTA. The improved MTEV does not reflect likely improvements to management, including cost, associated with the reconfiguration of the MTA. The reconfiguration of the Beecroft Weapons Range MTA results in the four management conditions required for the improvement of the military training and environmental values being met.

Changes in on-ground management associated with the implementation of our conceptual model are presented in Figure 5. Range reconfiguration was limited by the location of existing infrastructure, including the observation post control centre that requires direct line of sight of targets, and existing environmental degradation. The new configuration demonstrates the improved military training and environmental value that can be achieved for the range within existing site layout restrictions.
Figure 5. Changes to the Beecroft Weapons Range MTA high impact area due to the application of the MTEV concept. The impact area has been reduced from approximately 2000 hectares to 600 hectares.

The Beecroft Weapons Range MTA production possibility frontier

Figure 6 presents the military training and environmental values within the production possibility frontier construct. Only when the military training and environmental values approach the production possibility frontier will there be a need for detailed trade-off analysis to occur for additional management improvements to be achieved.

Figure 6. Management improvements at the Beecroft Weapons Range MTA before and after military improvement assessment. The modified management scenario for the range represents an improvement over the current configuration, maintaining essential military training capabilities while maximizing environmental value protection by increasing the area of land not impacted by naval gunnery by approximately 1400 hectares. ⓐ indicates improved management, ⓑ was the current management measure.

Discussion

We completed an investigation of whether the military training and environmental values of MTAs can be managed and valued in an integrated manner. We postulated that production possibility frontier and yield maximisation theory will allow for this integration to occur. We found that by assigning unweighted numeric values to each military training or environmental value, an MTA can facilitate improved management of each value. This allowed us to develop a conceptual model, management equation and conditions that improve the management of the military training and environmental values of MTAs.
More specifically we found:

- Integration of the management of MTA military training and environment values can be achieved.

- Different approaches to MTA land use management can be trialled to identify the best land use solution for managing military training and environmental values of MTAs prior to changes to on-ground management occurring.

- The management model, equation and conditions allow militaries to demonstrate that management practices can be cost effective and ecologically effective.

Integration

This is the first MTA management model that integrates military training and environmental values. While it could be argued the reduction observed in the impact area of the case study could be achieved through common sense management, the design of the management model, equation and conditions allows for informed, evidence-based decision making. To the best of our knowledge, this has never previously been undertaken in the management of MTAs elsewhere around the world.

Our approach avoids many of the issues associated with financial trade-off decisions (such as placing a monetary value on the environment) by assigning comparable, numeric measures to each military training or environmental value. The military training and environmental values reflect those values that society, culture and the economy place on an MTA at a point in time and are context-dependent. That is, these values are a normative choice for each society or community where an MTA is located, and can include values that are representative of community expectations and those values that are important in policy and law.

Assessing Military Training and Environmental Value Trade-offs

One of the key challenges facing MTA managers is not being able to assess, in a holistic manner, the likely impacts of management actions on either military training or environmental values of a MTA prior to a management decision being implemented. Our management model, equation and conditions quantify the military training and environmental values of a MTA, allowing assessment of land use management decisions to occur, in an explicit, transparent fashion.
The limiting factor for managing and trading off the military training and environmental values of terrestrial MTAs is land (Fischer et al. 2014). In countries such as Australia, where the pressure on land is not as great as more densely populated nations like Germany, this limitation not as great. Australia, with a standing fulltime military of approximately 60,000 people (Global Firepower 2017a) has approximately 18m hectares of MTA (Zentelis and Lindenmayer 2014). In comparison, Germany has approximately 500,000 hectares of MTA (Zentelis and Lindenmayer 2014) that is used to train 180,000 (Global Firepower 2017b) fulltime military personnel. This figure does not include training by NATO forces which considerably increases the use of the German MTA estate. Due to global pollution growth and issues such as climate change and biodiversity loss (Driscoll et al. 2010), MTAs will come under increasing pressure from competing land uses. It is therefore important for world militaries to be able to demonstrate the efficient use of these areas if they are to be maintained for military purposes in the longer term. This can be achieved using our management model.

Implementation

An important consideration in the development of our model and equation, and one overlooked too often, are the practicalities surrounding implementation. We deliberately designed the model and equation and conditions to not be too prescriptive, allowing for flexibility in implementation, including the selection of management variables. The case study demonstrates even simple data can be used to improve MTA management. Existing data for the Beecroft Weapons Range MTA meant it was straight-forward to determine the military training and environmental value of the site.

Monitoring allows for management to respond to changes in the military training or environmental values that are observed. The large number of ways in which military and environmental values can be influenced creates a management framework that is ideally suited to adaptive management, where experiments can be run on different management approaches (Westgate et al. 2013).

Future development/refinement of the model

Our management model, equation and conditions are a starting point for investigating further the integration of military training and environmental value management of MTAs. In particular we suggest there is a need for:
1. Trialling the model in a number of jurisdictions and measuring the long-term effectiveness/utility of the model and equations.

2. Investigating the applicability of the model to MTA estate management at a national level: trade-offs may be possible across the whole MTA estate.

3. Evolving the model, equation and management conditions to allow for more sophisticated management approaches. For example, weighting different constituent values to reflect their relative importance or having seasonally adjusted military training and environmental values, or to accommodate seasonal species migrations or breeding seasons.

4. Modifying the model and equation to assess management outcomes that are restricted by resources. That is, conducting management manipulations of military training and environmental outcomes based on different resource scenarios.

5. Developing a detailed, operational approach to trade-off military training and environmental values of MTA when the utility of our approach is exhausted.

6. Seek broader use of our model in other trade-off situations. Theoretically the model, equation and conditions may be applied to other land management activities by simply identifying different competing land values that are managed and applying the same conceptual approach. While this was not the focus of our research, we suggest there is merit in exploring the approach we have developed for MTAs to other land management sectors.

Limitations

Limiting out assessment of MTA management to just two factors has some limitations, as land provides more valued goods than the two variables considered here. It is also unlikely that the production frontier is a uniform curve as illustrated (Figure 1a). This is particularly so in multicultural landscapes with rich cultures and histories. Unlike trade-offs in other land management sectors, such as agriculture and forestry, where it is difficult to accommodate multiple competing uses (e.g. Fischer et al. 2014), having only two competing land use values on MTAs, is both valid and useful.

The relationship between a MTA’s military training and environmental values is not independent, as training can have deleterious impacts on the environment. It is therefore
unlikely protection of all the military and environmental values of a military training area can be achieved as some military training activities preclude environmental protection (Lawrence et al. 2015). But, at times, the deleterious impact of military training may be offset by the creation of new habitats (see Jentsch et al. 2009, Cizek et al. 2013).

**Conclusion**

MTA management can be improved using a production possibility frontier approach that trades-off military training and environmental values. This conceptual approach to the management of MTAs is demonstrated in a case study of an Australian MTA. We suggest that MTA management with a focus on recognising and valuing the military training and the environment values will provide a management approach that allows for significant improvements over what is currently in existence.

**References**


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**Acknowledgments**
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Appendix 1.

Military Training Area Management Trade-offs.

Taking into account military training needs and environmental values, if each is categorized into three options: improved outcomes (green in matrix below), no change (blue) and reduced outcomes (red). Depending on the management decision and the consequential interactions that occur between the MTA values and management costs (third category in matrix below), cost can either increase (red), decrease (green) or not change (blue) giving a total of 27 trade-off combinations. Depending on the management decision and the consequential interactions that occur between the MTA values and management costs, values can either increase, decrease or remain the same.
The MTA trade-off matrix fails to illustrate the complexity of the inputs and trade-offs that occur within, and between, the values that are being managed. There is no visibility of how the management values are determined and assessed, nor how they are compared. For example, no detail is provided on what the military training values are and what is considered to be an improvement. The matrix also fails to demonstrate how management is progressing against management targets.

Appendix 2 – Possible military training and environmental values of an MTA.
<table>
<thead>
<tr>
<th>Military Training Value</th>
<th>Environmental Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fixed range (e.g. 100m rifle range for 10 people)</td>
<td>Habitat type.</td>
</tr>
<tr>
<td>Manoeuvre corridor</td>
<td>Ecosystem/biome.</td>
</tr>
<tr>
<td>Dedicated training facility (e.g. urban operations training village)</td>
<td>Water bodies.</td>
</tr>
<tr>
<td>Landscape/environmental feature (e.g. habitat type, topography)</td>
<td>Species/species habitat</td>
</tr>
<tr>
<td>Bivouac areas (e.g. camp site for 100 people)</td>
<td>Ecosystem service (e.g. contribution to water quality)</td>
</tr>
<tr>
<td>Navigation/Exercise areas (e.g. 1000 hectares of woodland)</td>
<td>Species refuge</td>
</tr>
<tr>
<td>Amphibious landing site</td>
<td>Vegetation community</td>
</tr>
<tr>
<td>Parachute drop zone (e.g. 2km x 3km allowing 100 troops to jump simultaneously)</td>
<td>Value as listed by legislation (e.g. listed species, geological feature)</td>
</tr>
<tr>
<td>Ability to use different types of munitions (e.g. high explosive)</td>
<td>As valued by the community (e.g. buffer area)</td>
</tr>
<tr>
<td>Secure (i.e. training cannot be observed from surrounding areas)</td>
<td>Cultural heritage</td>
</tr>
<tr>
<td>Training infrastructure (e.g. command centre)</td>
<td>Soil type/geology/geodiversity</td>
</tr>
</tbody>
</table>
Chapter 5 - Managing military training-related environmental disturbance.
Abstract

Military Training Areas (MTAs) cover at least 2 percent of the Earth’s terrestrial surface and occur in all major biomes. These areas are potentially important for biodiversity conservation. The greatest challenge in managing MTAs is balancing the disturbance associated with military training and environmental values. These challenges are unique as no other land use is managed for these types of anthropogenic disturbances in a natural setting.

We investigated how military training-related disturbance is best managed on MTAs. Specifically, we explored management options to maximise the amount of military training that can be undertaken on a MTA while minimising the amount of environmental disturbance.

MTAs comprise of a number of ranges designed to facilitate different types of military training. We simulated military training-related environmental disturbance at different range usage rates under a typical range rotation use strategy, and compared the results to estimated ecosystem recovery rates from training activities. We found that even at relatively low simulated usage rates, random allocation and random spatial use of training ranges within an MTA resulted in environmental degradation under realistic ecological recovery rates. To avoid large scale environmental degradation, we developed a decision-making tool that details the best method for managing training-related disturbance by determining how training activities can be allocated to training ranges.
Introduction

The primary focus of military training area (MTA) management is to facilitate military training. In the late 1960s, militaries also became responsible for managing the environmental values of their MTAs (Havlick 2011, 2014). Environmental values that can be found on MTAs include: 1. providing habitat for threatened species, communities, and ecosystems (Gazenbeek, 2005; Warren and Büttner, 2008; Jentsch et al. 2009; Cizek et al. 2013; Fiott, 2014; Havlick, 2011). 2. acting as buffers against biodiversity loss and the effects of climate change (European Commission, 2000; Gazenbeek, 2005; Althoff et al. 2007) and 3. providing stepping stones and wildlife movement corridors (AyCrigg et al. 2015).

The main risk to the environmental values found on MTAs is from military training-related disturbance that results in physical damage to the environment, such as erosion from tank manoeuvres or vegetation loss due to high explosives (Doxford and Judd, 2002; Coates et al. 2011; Fiott, 2014; Lawrence et al. 2015). Not only can this disturbance be detrimental to environmental values (Lawrence et al. 2015), it also can limit military training activities. Certain instances of impacts from training activities can be substantial to a point where further training can no longer occur due to changes in environmental features that are required for training, such as places heavily contaminated with unexploded ordnance (Department of Defence 2011). Conversely, the main limit to the military training values of a MTA are the environmental values found on these areas (Doxford and Judd, 2002; Anderson et al. 2005; Wang et al. 2007, 2014). Further complicating MTA management is that, in some circumstances, military training can create unique habitat attributes and have beneficial environmental values (Freidrich et al. 2011; Jentsch et al. 2009; Cizek et al. 2015).

A challenge in MTA management is balancing an activity that has been demonstrated as being both detrimental and beneficial to the environment (Fiott, 2014; Lawrence et al. 2015), to achieve both military training outcomes and environmental protection. Detrimental impacts on the environment can include contamination and high levels of disturbance (Fiott 2014). Beneficial impacts include habitat for succession specialists and environmental refuges created as a result of areas of land being designated as MTAs (Gazaenbeek 2005). This can be achieved only by trading-off the amount of military training-related environmental disturbance against the environmental values found on a MTA (Doxford and Judd, 2002).
Military training is the instruction of defence personnel to enhance their capacity to perform specific military tasks (e.g. to shoot a rifle, drive a tank, fire artillery). It includes exercising one or more military units in a coordinated manner, such as the coordination of infantry movements with tank and air support. Military training generally occurs on dedicated MTAs, which are estimated to cover at least 2-3 percent of the Earth’s terrestrial surface (Zentelis and Lindenmayer, 2014). MTAs comprise a number of training ranges designed for different types of military training activity, such as rifle and grenade ranges through to ranges for tank battle runs. Ranges can vary in size from approximately one hectare for a small rifle range through to thousands of hectares for a tank battle run range. Ranges are designed and located to reduce the risks associated with military training to military personnel and the public (Fiott, 2014). Training activities can range from small groups of soldiers undertaking target practice through to simulated wars and battles involving thousands of personnel (Doxford and Judd, 2002).

Despite the vast area of land used for military training, few studies have investigated the impacts of military training and associated disturbance on the environment (Zentelis and Lindenmayer, 2014). Warren et al. (1989) developed an erosion-based classification system for the impacts associated with military training, suggesting that levels of erosion risk could inform when and where training could occur. McKee and Berrins (2001) found that military training-related disturbance was limiting the US military’s ability to train due to impacts on threatened species. They argue that compensatory habitat for threatened species affected should be acquired to ensure training continuity. Doxford and Judd (2002) suggested virtual reality technology for military training could be used to reduce environmental impacts and disturbance from military training. They noted, however, that virtual reality is not a replacement for military training as there is a need to undertake “real-life” training, where the need to the manage military training-related disturbance remains. Wang et al. (2007, 2014) categorised levels of environmental disturbance associated with types of military training, finding that the level of disturbance observed is associated with both the level and type of training activity. Rowland et al. (2004) developed a neural network approach to selecting sustainability indicators for MTAs. However, none of these studies have addressed the underlying problem of how to best manage military training disturbance on MTAs. In contrast to the paucity of work investigating environmental disturbance associated with military training, a large number of studies have examined the impacts of disturbance within
various vegetation types such as those associated with agriculture and forestry (see Worboys et al. 2014).

We investigated recovery times of ecosystems from disturbance events to understand how to best trade-off military training against protection of the environment. The applicability of different land management approaches commonly used in agriculture and forestry to the management of military training-related environmental disturbance was assessed by simulating different military training usage rates.

Our research focussed on: 1. developing an understanding of the key issues relating to the management of military training-related environmental disturbance, and 2. developing a management approach that minimises the impacts of environmental disturbance while maximising the ability to undertake military training. Specifically, we sought to answer two key questions:

- **What are the long-term impacts of repeated military training on the environment?** We conducted simulations trading off environmental disturbance against the level of military training. We hypothesised that more frequent military training will reduce the period of time for ecosystems to recover from training activities and that rotating military training through the environment will protect the environment from significant impacts and degradation. This hypothesis is based on agricultural approaches to land management where land is rested from either grazing or harvesting pressure, allowing for recovery to occur (Hirst, 2015).

- **What are the best approaches to managing military training-related environmental disturbance?** We investigated the applicability of four commonly used disturbance management approaches employed in agriculture, forestry and nature conservation to MTA management. Approaches investigated were retention, rotation, mixed use and intensive use. Our investigation was based on the assumption that the management of environmental disturbance, regardless of causes, can be managed using existing approaches (Jones and Schmitz, 2009).

The findings of this study lead to the development of specific guidance for MTA managers that identifies the most appropriate approaches to manage different levels of military training-related disturbance. We found the most effective approach to managing military training-related environmental disturbance was dependent on the type and level of disturbance, the period of time between disturbance events, and the ecosystem recovery rate.
Methods

Type of military training-related environmental disturbance.

As a starting point for our analysis, we sought to understand whether variability among military training ranges in the severity of environmental disturbance was associated with the type of training conducted. Military training-related environmental disturbance can be categorised as having a high, medium or low levels of disturbance on the environment (Warren et al. 1989; Wang et al. 2007, 2014). We investigated the relationship between the level of environmental disturbance observed on MTAs and different types of military training activity.

We assessed the environmental disturbance levels at the Bergen and Munster MTAs in Germany, and the Majura and Beecroft Weapons Range MTAs in Australia. We observed levels of environmental disturbance found on MTA ranges and cross-referenced them to the types of military training undertaken as recorded on the German and Australian range booking systems (IMEX SK and TASMIS). Levels of environmental disturbance were determined as high, medium and low and based on a modification of the methodology used by Wang et al. (2007, 2014). An example field data sheet, including our description of environmental disturbance, is shown in Appendix 1. All ranges at each MTA were assessed (Appendix 2). Site assessments of German MTAs were conducted in October and November 2015, with Australian MTAs assessed in April 2016. These sites were chosen to allow contrasting high impact, high intensity concentrated training activities conducted in Germany against Australia’s training regime which is of lower tempo and occurs over a much broader area.

The long-term impacts of repeated military training on the environment.

Our investigation of the causes of military training-related environmental disturbance suggested that disturbance type did not differ between military training ranges with differing degrees of environmental disturbance. Thus, we conducted a series of simulations to understand the relationship between ecosystem recovery rate and the frequency of military training-related environmental disturbance under a random range allocation approach to range selection within a MTA. Specifically, we simulated rotation management at different resting rates, representing time periods between training events. We completed simulations to determine how effective rotation management is for the protection of environmental values.
We conducted simulations using the Poptools add-in for Microsoft Excel (Hood, 2010). We constructed a 100 x 100 matrix representing a MTA, with each cell within the matrix representing a military training range. We selected cells using the Microsoft Excel Poptool random number generator, with the simulation repeated until every cell in the matrix had been used at least once. All cells in the matrix were available for military training. The annual military training usage rates we modelled were 5, 10, 15, 20, 25, 50, 75 and 100 percent per cell, corresponding to a probability of 0.05, 0.1, 0.15, 0.2, 0.25, 0.5, 0.75 and 1, respectively, that each cell would be used for military training each year. For each cell, we used a random number generator to assign that cell to the ‘used for military training’ or ‘not used for military training’ category each year. Thus, a usage rate of 25% indicated that any cell within the matrix had a 25% chance of being used for military training each year. We ran each simulation until all cells in the matrix were impacted by military training at each usage rate. For each cell, we recorded the number of years since that cell was used for military training and then quantified the proportion of cells in each ‘time since training’ category at the end of the simulations. We then compared these data to published ecosystem recovery rates for terrestrial grassland and forest ecosystems (see Jones and Schmitz, 2009; Gibbons et al. 2016).

Simulations assume military training activities occur randomly within the MTA matrix. The occurrence of a training activity is best described in terms of probability, with the variation in intervals between training activities described by probability distributions. Such distributions indicate the likelihood of different training activities occurring. Our simulations assumed a single training activity will result in a significant impact on the environment. Our simulations did not differentiate between single and multiple impacts on a matrix cell. We provide the mathematical derivation of our assumptions in Appendix 3.

Results

The causes of military training-related environmental disturbance.

We found the levels of environmental disturbance observed are associated with the amount of training that occurs on a range, and not the type of training activity (Table 1, Figure 1). The level of military training-related environmental disturbance was influenced by a combination of the type of training, the intensity of training, and the number of repeat training events. For example, four wheel drive training occurred at sites with high, medium and low levels of
environmental disturbance, indicating disturbance is associated with the level and intensity of training activities and not the type of training.

Table 1. Broad categories of environmental disturbance associated with military training activities. The levels of environmental disturbance observed cannot be associated with a training type. For example, small arms training was recorded to occur at ranges assessed as having low, medium and high levels of environmental disturbance.
Figure 1. Examples (left to right) of high, medium and low levels of environmental disturbance found on Australian (top row) and German (bottom row) MTAs. Ranges assessed as being highly disturbed contain only limited vegetation cover (A). Ranges with medium disturbance levels have areas of relatively undisturbed vegetation occurring throughout the training range (B). Ranges with low levels of disturbance are primarily undisturbed with some evidence of military training such as roads or tracks (C).

The long-term impacts of repeated military training on the environment.

All simulations, except for 100 percent usage where all ranges are used each year, exhibited a similar pattern (Figure 2). There was an approximate negative exponential distribution of disturbance histories across simulated cells. Thus, most cells (ranges) were in a recently-disturbed state. Excluding the 100 percent simulation, the period of time for all ranges to be impacted by at least one training activity ranges from greater than 50 years at the five percent usage rate through to three years at the 75% percent usage rate. This inter-training period equalled the greatest period of time that can be achieved between training events occurring at any particular range, and was the maximum recovery period where no military training occurred on a range.
Figure 2. Simulation demonstrating the longest period of rest that can be achieved for a military training range at different range usage rates. The higher the range usage rate, the shorter the period of time between training events. For example, at the 75 percent usage rate the longest period of time between training events occurring on a range is approximately three years.

Comparing simulated ecosystem recovery periods to those reported in the literature highlighted how, for the majority of military training range usage rates, the resting periods required for ecosystem recovery to occur cannot be achieved. The review by Jones and Schmitz (2009) of 240 studies investigating ecosystem recovery rates reported an average terrestrial ecosystem recovery period of approximately 22 years. Further, the period required for ecosystem recovery ranged from 10 years for grassland communities to 42 years for more complex communities such as forests (Jones and Schmitz, 2009). Table 2 details the proportion of cells that would be in a recovered state after 22 years, highlighting that even at a range usage rate of once every five years, 99 percent of ranges would not recover to pre-training environmental value condition. Gibbons et al. (2016) found the period of time for an environmental offset to be achieved ranged from 59 to 231 years depending on community. If multiple disturbance events occur or the disturbance event occurs in a complex and/or old growth ecosystem, then the recovery period can be hundreds of years (Lawrence et al. 2015; Lindenmayer et al. 2016).
Table 2. Simulation of the proportion of ranges that would be in a recovered state assuming the ecosystem recovery period is 22 years. At range usage rates greater than 1 in 4 years no ranges would be in a recovered state.

<table>
<thead>
<tr>
<th>Training frequency (percent)</th>
<th>Period (years) between training events</th>
<th>Proportion of cells in recovered state (&gt;=22 years post-training) to 2 decimal places</th>
</tr>
</thead>
<tbody>
<tr>
<td>0.05</td>
<td>1 in 20</td>
<td>0.34</td>
</tr>
<tr>
<td>0.1</td>
<td>1 in 10</td>
<td>0.11</td>
</tr>
<tr>
<td>0.15</td>
<td>3 in 20</td>
<td>0.03</td>
</tr>
<tr>
<td>0.2</td>
<td>1 in 5</td>
<td>0.01</td>
</tr>
<tr>
<td>0.25</td>
<td>1 in 4</td>
<td>0</td>
</tr>
<tr>
<td>0.5</td>
<td>1 in 2</td>
<td>0</td>
</tr>
<tr>
<td>0.75</td>
<td>3 in 4</td>
<td>0</td>
</tr>
<tr>
<td>1</td>
<td>1 in 1</td>
<td>0</td>
</tr>
</tbody>
</table>

Discussion

We explored the relationships between military training and environmental disturbance. We found the key issue MTA managers need to address is minimising the area of land on a MTA that is impacted by military training. Simulations revealed random range selection and allocation for training under realistic training rotation intervals will result in large-scale environmental degradation of MTAs. We found the minimum interval between military training activities occurring at the same location needs to be at least 10 years if environmental degradation is to be avoided. This period of time is likely to be significantly longer, ranging between 50 and 200-plus years, for more complex vegetation types or key attributes of some vegetation types like large old trees which can have a lengthy growing period (Lindenmayer and Laurence, 2017). The implication for MTA managers is that if landscape-scale environmental degradation is to be avoided, decisions are needed that explicitly recognise and manage environmental disturbance associated with military training. We derived four broad approaches to disturbance management that attempt to integrate environmental disturbance management into land management practices. The four broad approaches are
rotation, retention, mixed use (land sharing) and intensive use (land sparing/TRIAD (Table 3).

We found, in the correct circumstances, that retention, rotation, mixed and intensive use approaches to disturbance management used in other land management sectors are all applicable to MTA management (see Table 3). Key to their application is aligning the management approach to the level of military training-related environmental disturbance. The management approach to be employed will be influenced by the level of environmental disturbance, the training type and frequency, and the ecosystem recovery rate. For example, training that results in high levels of environmental disturbance, and is conducted in ecosystems with a slow recovery rates, should occur on a dedicated sacrificial ranges.
<table>
<thead>
<tr>
<th>Land Management Approach</th>
<th>Land Management Description</th>
<th>Applicability to MTA management</th>
<th>Examples of military training use</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rotation</td>
<td>Rotation management traditionally has been used to rest land from agricultural production to allow soil nutrient replenishment (Hirst 2015). It is also used in limited circumstances to manage environmental disturbance associated with human visitation in conservation settings (Worboys et al. 2014).</td>
<td>Applicable. A form of land rotation management occurs on MTAs. To provide different challenges and scenarios, some military training activities are conducted at different sites within an MTA. For example, patrolling and ambush exercises through different terrain, training effectively being rotated through the MTA’s environment. Areas not used for training are “rested” from the impacts of military training. Rotation management is also employed to rest a range from military training to allow the environment of a site to recover. Unlike rotation management employed in agriculture and nature conservation, the “resting” of areas from military training does not result in recovery of the environment to its pre-training condition. Many MTAs are subject to rotation management that, despite best intentions, will result in long-term environmental degradation of a larger area than if the one site were continually used and degraded.</td>
<td>Dismounted infantry, navigation exercises.</td>
</tr>
<tr>
<td>Retention</td>
<td>The retention model of land management has its origins in forestry, promoting retention of stands of undisturbed forest within logging areas. Retaining</td>
<td>Applicable. MTAs generally contain significant areas of undisturbed land, including safety buffer areas and sites next to environmentally sensitive areas such</td>
<td>Buffer areas, no-go zones, safety templates</td>
</tr>
</tbody>
</table>
important selected environmental features and structures where forestry occurs allows for a continuity of ecosystem structure, function and species composition (Gustafson et al. 2012; Lindenmayer et al. 2012; Taylor et al. 2014). As water bodies. These areas can include critical habitat or breeding sites. A form of retention land management is already employed on MTAs.

<p>| Land Sharing (Mixed Use) | Mixed use land management strategies seek to integrate conservation and production within more heterogeneous landscapes, spreading a lower level of impact more broadly through a greater area of the environment. That is, farming and forestry activities are “mixed” into the natural environment where, theoretically, they sustainably co-exist. A common mixed use land management strategy is land sharing/wildlife friendly farming (Green 2005). | Applicable. A number of military training activities, such as 4WD training where groups of soldiers transit through the environment, and that do not result in significant impacts on the environment, can be considered analogous to land sharing. In these instances, the level of military training “yield” is not detrimental to the environmental values of these areas. | 4WD training, patrolling, ambush activities. |
| Land Sparing/TRIAD (Intensive Use) | Intensive use land management approaches seek to maximise yield through the intensive farming or logging of an area while separate reserves are created for biodiversity conservation (Fischer et al. 2008, 2014; Messier et al. 2009; Phalan et al. 2011a, 2011b). For example, farming and logging areas become production zones that are managed exclusively to maximise resource output/yield. Two common intensive use land management activities are Land Sparing (Green, 2005; Borlaug, 2007) in agricultural production and TRIAD Applicable. Military training activities that occur repeatedly in the one location/range are analogous to intensive use agricultural and forestry production, military training output being the “yield” derived from the land. Consequently, both land sparing (Green 2005) and TRIAD (Messier et al. 2009) land management approaches can be applied to MTA management. Unlike agricultural and forestry yields derived from land sparing and TRIAD land management approaches, the military training yield of Rifle and artillery ranges, tank battle run areas. |</p>
<table>
<thead>
<tr>
<th>Method</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Harvesting</td>
<td>(Messier et al. 2009) in forestry</td>
</tr>
<tr>
<td></td>
<td>an MTA will never be depleted or exhausted.</td>
</tr>
</tbody>
</table>

**Table 3.** The applicability of different land management approaches to the management of military training activities. Depending on the training activities and associated levels of disturbance all land management approaches assessed can be employed for the management of MTAs.
Disturbance management options.

Typical MTAs have fewer training ranges than the 1000 used in our simulations. For example, Australia’s busiest MTA, the Puckapunyal MTA located in Victoria, has 16 ranges that hosted approximately 650 training events in 2016 (Australian Department of Defence 2017, pers. comm). The Bergen MTA, one of Germany’s busiest, has 25 ranges that are used up to 48 weeks per year (Bundeswehr 2017, pers. comm.). The implication of the reduced number of ranges is that they will be used more often and more heavily than we simulated. Management of MTAs to maintain required military training outputs while minimising environmental degradation can therefore be achieved by:

Option 1. Creating MTAs with a sufficient number of ranges to allow for rotation management, allowing for ecosystem recovery to occur.

Option 2. Minimising the number and area of ranges required for military training by intensifying the use of ranges. This would increase the amount of training that occurs on a range while also reducing the area of a MTA impacted by military training. This approach segregates military training and environmental management by having military training occur in ranges that are intensively used and are not managed for environmental values.

Option 3. Combining rotation (Option 1) and intensive use (Option 2) management. This may be achieved by rotating some training activities through the environment at periods that allow for ecosystem recovery to occur.

Option 1 is not considered viable as the area of land that would be required to achieve full rotation management, even at the shortest reported ecosystem recovery rates of 10 years (Jones and Schmitz, 2009), is unattainable. This means for the Puckapuyal MTA in Australia, assuming only ten percent of training activities result in a significant impact on the environment, implementing rotation management would require 650 ranges and a far greater area for training than what is available. If a linear relationship exists between range number and area, the Puckapunyal MTA would need to be 43 times greater in area than it is today, covering an area of approximately 1.72M hectares.

The creation of intensive use ranges (Option 2) for military training is easiest to implement. Minimising environmental degradation can be achieved through the use of intensive use ranges while maintaining required military training outcomes. The area of land required for
training would be the minimum required to allow the maximum amount of military training to occur. Locating intensive use ranges in areas of low environmental value would further reduce the overall impact (Lindenmayer and Fischer, 2006). Lindenmayer et al. (2016) found that endangered bird species could co-exist with military training where sacrificial training occurred. Sacrificial training occurs when military training occurs repeatedly on the same location and environmental values may be lost in that area. The problem with this approach is that semi-disturbed ecosystems, or ecosystems that are maintained by military training-related disturbance (see Warren et al. 2007; Freidrich et al. 2011; Cizek et al. 2013; Jentsch et al. 2009, 2013), would potentially be lost.

Combining intensive use and rotation management approaches (Option 3) for MTA management would require a three-way trade-off, balancing intensive use ranges, areas excluded from military training, and areas that are subject to some level of military training disturbance. The benefit of this approach is it allows for unique habitats created by military training to be maintained. For example, in Germany, the red listed Lüneberg Heide heathland community requires military training disturbance to persist (Friedrich et al. 2011). Training activities can potentially be rotated through the environment and undertaken in a manner that is beneficial to succession specialists.

Due to the nature of military training, where different training activities can have varying impacts on the environment, we suggest Option 3 is the most desirable as it 1. minimises large scale environmental degradation by limiting disturbance to intensively used ranges, 2. allows for low level disturbance military training to occur that has been shown to be beneficial for succession specialists, and 3. theoretically reduces management costs by minimising the area of land that requires management.

**Managing military training-related environmental disturbance.**

Based on our findings, we have developed an explicit decision-making tool for MTA managers, to help identify the best land management approach to be employed to maintain military training and minimise environmental degradation (Table 4).

<table>
<thead>
<tr>
<th>Level of Military Training-Related Disturbance</th>
<th>Training Interval vs Ecosystem Recovery Rate</th>
<th>Appropriate Land Management Approach</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sacrificial (high)</td>
<td>Land Sharing</td>
<td>Rotation</td>
</tr>
</tbody>
</table>
Table 4. Land management strategies for different levels of military training-related environmental disturbance. Green indicates suitable land management approach, red indicates unsuitable land management approach. For high and medium levels of environmental disturbance where the period between training events is less than the ecosystem recovery rate, sacrificial management approaches should be employed. For instances where the interval between training events is greater than that required for ecosystem recovery, land sharing and rotation approaches to management should be employed. The implication for MTA managers is the majority of military training should occur on dedicated ranges and not be rotated through the environment.

**Implementation issues.**

Concerns have been raised regarding the applicability of intensive use land management such as land sparing and TRIAD land management approaches (Phalan et al. 2011a, 2011b; Fischer et al. 2014; Ribeiro et al. 2016), due to the real-world temptation to maximise production across the entire management area. These arguments also may be applied to MTA management. In the case of MTAs, however, there are no financial incentives to maximise profits by increasing the “yield” from these areas, negating these types of concerns. Kremen (2015) argued, in an agricultural setting, both intensive use (e.g. land sparing/TRIAD) and mixed use (e.g. land sharing) approaches to land management can be detrimental to conservation outcomes by being too polarised. Kremen (2015) suggested this deficiency can be addressed by a more integrated approach to their use, where both mixed and intensive use land management are employed in the same geographic area. A similar
view is supported by Phalan et al. (2011a, 2011b) in an integrated agricultural land management and conservation context. In the case of MTAs, we have demonstrated military training can be managed by a combination of intensive (land sparing) and mixed use (land sharing) approaches, achieving the conservation benefits associated with integration that Kremen (2015) suggests can be gained.

Conclusion

MTA management has never before integrated military training and environmental values. Here, for the first time, we develop a disturbance management decision-making tool that provides guidance on the best way to manage environmental disturbance associated with military training. The tool helps identify when sacrificial or rotation type land management approaches to disturbance management should be employed. At the core of our decision-making tool is the recognition that the primary purpose of MTAs is military training, and that trade-offs between military training and the level of acceptable environmental degradation associated with this training will need to be made. To the best of our collective knowledge this is the first time that such guidance has been prepared.

References


Department of Defence 2011, Erosion and sediment control guidelines, Australian Department of Defence.


Acknowledgements

Clive Hilliker for assistance with graphics. The primary author is a Sir Roland Wilson Scholar. The Bundeswehr and the Australian Department of Defence for access to sites and data.
Appendix 1 – Methodology for the assessment of military training-related environmental disturbance.

Sites were scored as exhibiting high, medium, low or no levels of military training-related disturbance using the following scoring system. For sites to be included in a category they had to exhibit all characteristics of a category.

High:

- An area that has had its topography substantially modified/engineered from surrounding landscape.
- Clear delineation of where military training occurs.
- Landscape lacking key elements of surrounding habitat, for example, no tree cover, understorey and highly disturbed ground cover.
- High levels of soil churn, compaction, little ground cover

Medium:

- All the major elements of surrounding landscape still present, however, in a reduced state where impacts of military training where obvious.
- Delineation between training and non-training range unclear.
- Topography not modified
- Disturbance due to military training still easily observable.

Low:

- Landscape contains localised evidence of military training activities. For example, defensive scrapes, walking trails.
- Majority of landscape undisturbed.

None:

- No difference to the surrounding landscape.
- Any localised disturbance observed cannot be attributed to military training.
Linear landscape features such as roads, fire trails and electrical easements not associated with training ranges were excluded from the disturbance assessment. Offsite disturbance created by military training such as erosion gullies and off-site pollution were also excluded from the assessment.

Range managers assisted with the interpretation and provided guidance on areas where military training activities occur. Both the Australian TASMIS and German IMEX SK range management systems record the location and type of training that occur on MTAs. Some sites, such as high impact zones where the risk of unexploded ordnance was considered too great, were excluded from on-ground surveys. In these instances observations were made using binoculars and photographs. Sites were then categorised as high, medium, low and no disturbance. The type of training was recorded for each site based on TASMIS and IMEX SK data.
Appendix 2 – MTA Range Numbers

Bergen MTA: 25 ranges
Munster MTA: 27 ranges
Beecroft Weapons Range MTA: 4 ranges

Majura MTA: 5 ranges.
Appendix 3. Mathematical derivation to usage simulations.

In continuous time, a relationship between military training and the probability distribution of military training occurring at the same site exists, with one variable defining the other. This relationship can be expressed as:

\[ MT(t) = 1 - \exp MTAI(t) \]

Where \( MT(t) \) is the cumulative probability function of military training activity intervals, and \( MTAI(t) \) is the integral of the hazard function \( mtai(t) \), which describes the instantaneous probability of military training activity impacts since the last training activity. The cumulative probability function of a military training intervals \( MT(t) \) is the probability of a military training event occurring on the same area of land before time \( t \) since the last military training event. The probability density function of military training intervals \( mtai(t) \), is the derivative of \( MTAI(t) \).
Appendix 1: Additional paper 1 - Manage military training land for the environment
Manage military land for the environment

A refocus on managing military training grounds for their value to the environment as well as to the armed forces would drastically increase the global terrestrial ‘protected area’ at minimal cost (see J. E. M. Watson et al. Nature 515, 67–73; 2014).

We estimate that training areas total at least 50 million hectares, with the actual figure probably closer to 300 million hectares (R. Zentelis and D. Lindenmayer Conserv. Lett., in the press). These areas encompass all major global ecosystems, including those poorly represented within formal reserve systems. In the Western world, at least, their management is already funded through military expenditure.

Many examples highlight the value of such areas. They support the majority of Germany’s wolf packs, and in Australia they contain some of the best remaining threatened coastal heathland. Regardless of one’s view of the military, the armed forces manage a huge area of land that, until now, has not been recognized as an important funded conservation resource.

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Appendix 2: Additional paper 2 - Manage military training land for the environment
Abstract

What are the impacts of military training on native biota? This question remains largely unanswered, despite up to 6% of the earth’s terrestrial land surface being dedicated to military training. We quantified the effects of aspects of military training in a 5-year study of the response of vertebrates at Beecroft Weapons Range in south-eastern Australia. We contrasted the occurrence of birds, mammals and reptiles on 24 sites within an “impact area” which has been subject to repeated bombing and weapons use over the past century with a matched set of 16 “control” sites located outside the impact area and not bombed in the past 25 years. We also measured fire regime and vegetation structure attributes to investigate the system-wide impacts of disturbance on vertebrate biota.

We found compelling evidence for marked differences in the vertebrate biota on sites inside versus those outside the impact area, particularly for birds for which there were large contrasts in species richness and individual species occurrence. These effects remained present despite controlling for differences in time since fire and the number of fires that had affected each survey location, suggesting a direct impact of weapons use (e.g. physical impact or noise) or other associated (unmeasured) factors underpinned observed responses. Conversely, neither mammal species richness nor reptile species richness was depressed within versus outside the impact area, although there were highly variable responses to fire and military training at the individual species level, including evidence for both early and late successional responses.

Differences in the responses of distinct vertebrate classes to military training area demand that managers of these locations make their management objectives explicit. This is because the kinds of management targeted for a given area may be different if the overarching aim is to maximize species richness versus securing populations of individual species of conservation concern.
Introduction

An estimated 2.5% of the world’s GDP is allocated to defence spending (SIPRI 2014). Training of an estimated 28 million defence personnel worldwide often takes place on specifically designated areas, hereafter termed Military Training Areas (MTAs). A review by (Zentelis and Lindenmayer 2015) calculated that MTAs cover at least 1% of the earth’s terrestrial land surface and possibly as much as 5-6%. In Australia, MTAs cover an area of approximately 18 million ha, which is approximately 2.3% of Australia’s land-area (Zentelis and Lindenmayer 2015). MTAs have the potential to make a significant contribution to biodiversity conservation if they are managed in environmentally-appropriate ways (Hills 1991) (Zentelis and Lindenmayer 2015) (see also (Stein et al. 2008)). The conservation value of MTAs is potentially substantial, particularly given these areas often encompass a wide range of ecosystem types because of requirements to train defense personnel under different environmental conditions (Aycrigg et al. 2015).

Despite the potential for MTAs to contribute significantly to biodiversity conservation (Zentelis and Lindenmayer 2015) (Aycrigg et al. 2015), empirical investigations of the conservation value of such areas are rare (Jentsch et al. 2009). Moreover, few studies have quantified the impacts of military training on biodiversity. This is despite the fact that the maintenance of biodiversity and environmental integrity are among the primary objectives for the management of MTAs in many jurisdictions globally (e.g., (Gazenbeek 2005) (Department of Defence 2014)). We sought to address key knowledge gaps associated with the impacts of military training on biodiversity using a 5-year empirical study of birds, mammals and reptiles at Beecroft Weapons Range in southern New South Wales, south-eastern Australia. This area has been subject to military training for more than 150 years, much of it repeated bombing from naval ships.

Our overarching question was: **What are the impacts of military training on vertebrate fauna?** Answering this apparently simple question is more complex than initially appears (Figure 1) because, conceptually, the impacts of military training may manifest in several ways. First, there may be direct impacts on animals such as being struck by ordinance or they may be stimulated to flee through noise and nearby physical disturbance. Second, there may be indirect effects on animals such as the occurrence of fires that are triggered by bombing and the use of other weapons. Fires can directly kill animals (Bell et al. 2001) (Thonicke et al. 2001) (Keith et al. 2002) or indirectly affect their occurrence by altering vegetation structure and habitat suitability (Whelan 1995) (Swan et al. 2015). Third, weapons use can physically modify vegetation structure (without fire occurring) and this also can modify habitat suitability for fauna (Figure 1).

**Figure 1.** Conceptual model of the potential inter-relationships between military training, fire, vegetation structure, and vertebrate fauna.
To answer our overarching question about the effects of military training on vertebrate taxa, we developed three postulates to compare the species richness of vertebrate groups and the occurrence of individual species within versus outside areas subject to weapons use.

- **Postulate #1.** The vertebrate fauna inhabiting sites within the “impact area” subject to repeated weapons use would be depauperate relative to that on sites located outside the impact area. The direct effects of military training would be reflected by marked differences in standard measures of biodiversity such as species richness and the occurrence of individual species (Figure 1). This postulate was based on elements of various disturbance theories which suggest that species other than early successional specialists may be eliminated from, or be rare in, places subject to disturbances that are recurrent, frequent and of high-intensity and/or high severity (reviewed by (Pulsford et al. 2016)). We might also expect to observe differences in population trajectories between the impact and non-impact zones as reflected by impact area x year effects in our analyses.

- **Postulate #2.** Differences in vertebrate fauna inside and outside the impact area can be explained, in part, by differences in the prevalence of fire between the two areas (as reflected by fire regime variables such as time since fire and number of past fires) (Figure 1). This postulate was based on past work in similar vegetation types in the broader region which has indicated that fire regime variables can have significant impacts on groups such as birds (Lindenmayer et al. 2008b) (Lindenmayer et al. 2016) and mammals (Lindenmayer et al. 2015a).

- **Postulate #3.** Differences in vertebrate fauna within and outside the impact area can be explained by the performance filtering hypothesis (Mouillot et al. 2012). This hypothesis predicts the gain or loss of species with particular functional traits from areas subject to environmental change (Newbold et al. 2013) (Lindenmayer et al. 2015b). (Tilman 2001)
We tested this postulate only for birds, as it was the only taxonomic group we studied with sufficient species richness and functional diversity to test trait-based hypotheses. In particular, we explored relationships between disturbance by military training and key life history attributes (see Figure 1) such as movement patterns given that migratory taxa are known to be sensitive to perturbations (Runge et al. 2014). We also quantified relationships between disturbance and body size, diet and the substrates used for foraging given well known links between some of these traits and extinction proneness (Lindenmayer and Fischer 2006) and/or links with environmental change (Luck et al. 2012).

Given the four postulates outlined above, we completed detailed analyses of the three groups of vertebrates at several levels of biological organization. First, we examined patterns of overall species richness for the three groups of vertebrates targeted in this investigation. Second, we quantified changes in occurrence of individual animal species to military training. Third, we explored our data on bird occurrences for systematic differences in life history attributes of species within and outside the impact area.

Understanding the factors which influence biodiversity within MTAs is important for the development of best practice management of these globally extensive, and likely environmentally important areas of land (Lawrence et al. 2015) (Zentelis and Lindenmayer 2015). This study therefore makes a significant contribution toward the objectives of better quantifying the impacts of military training within MTAs and assisting better management of environments subject to this kind of land use.
Methods

1.1 Study area

We conducted this study at the Beecroft Weapons Range (35°03’ S, 150°49’ E) which is a ~4200 ha area of Beecroft Peninsula located ~135 km south of Sydney on the south coast of New South Wales, south-eastern Australia (Figure 2). Beecroft Weapons Range has a temperate maritime climate with an average monthly rainfall of 103 mm (SD = 21 mm), and average minimum and maximum air temperatures for January (summer) and July (winter) of 18–24°C and 9–15°C, respectively (Bureau of Meteorology 2016).

Beecroft Weapons Range is managed by the Department of Defence and it contains a ~2000 ha area (see Figure 1), hereafter termed the “impact area”, that has been used regularly for weapons training since the 1800s (Welbourne et al. 2015). This area is subject to testing of a wide range of ordnance including ship-based naval gun fire, artillery, air to ground missiles, and small weapons. The impact area is also used for demolition training. Use of weaponry occurs on a frequent basis, with the Beecroft Weapons Range closed to public access for periods of several days to several weeks during which repeated bombing, or the use of other kinds of ordnance occurs.

Spatial information gathered for the study area shows that the Beecroft Weapons Range has been subject to a number of fires over the past 38 years (Figure 2). Sites (as defined below) have been subject to up seven fires in the past four decades (see Figure 2).

Figure 2. Study area location and transect placement. Beecroft Weapons Range (shaded area) is located on Beecroft Peninsula on the south-east coast of Australia. Point colors show the number of fires at each transect.
1.2 Study design

Our study comprised 40 sites, with a site defined as a 100 metre long transect. A total of 24 was located within the impact area (subject to military training) with the remaining 16 sites outside the impact area (Figure 2). All sites were dominated by heathland comprising shrubs such as heath banksia *Banksia ericifolia*, scrub she-oak *Allocasuarina distyla*, dagger hakea *Hakea teretifolia*, and tea tree *Leptospermum* spp (Skelton and Adam 1994). An initial intent of this study was to quantify the impacts of past fires and prescribed burning on biodiversity within and outside the impact area. Our study design therefore involved assigning sites to one of four ‘time since fire’ classes crossed against whether or not prescribed burning was proposed to take place in the five-year period between 2010 and 2014. There were five replicates within each of the eight cells in the experimental design.

We identified the appropriate location for each of our 40 sites by careful inspection of maps, on-the-ground field reconnaissance, and consultation with staff from Beecroft Weapons Range. The site locations were approved by the Officer in Charge at Beecroft Weapons Range and the Defence Environment team. Each of the 24 sites within the impact area was cleared of unexploded ordinances in January 2010 (see Appendix 1). Prescribed burning has not occurred per the timetable first planned by the Department of Defence and analyses from the study have had to be adjusted accordingly.

1.3 Fauna surveys

1.3.1 Birds

We surveyed birds by completing four five-minute point interval counts (*sensu* Pyke and Recher 1983) in late September each year from 2010 to 2014 at the 20 m and 80 m permanent points placed along the 100 metre transect established at each of our 40 sites. Each site was surveyed twice, on a different day, by a different observer to reduce day effects on detection and overcome potential observer heterogeneity problems (Cunningham et al. 1999, Field et al. 2002). We recorded all birds seen or heard and assigned observations to different distance classes from a point – 0-25 m, 25-50 m, 50-100 m, and > 100 m.

Our survey protocol was specifically designed to quantify site occupancy and for our statistical analyses (see below) we did not assume that individual counts at the two points on the same site were independent. In addition, we limited our analyses to data gathered for those birds detected within 50 m of a plot point on a given transect. We worked hard to account for known sources of variation in our surveys in the most appropriate and feasible manner by: (i) using a large number of sites and surveying multiple points per site (local spatial heterogeneity), (ii) surveying on multiple days (temporal heterogeneity) and (iii) using multiple observers (observer heterogeneity) (Cunningham et al. 1999, Lindenmayer et al. 2009b).
1.3.2 Mammals

To facilitate surveys of mammals, we established markers at 0 m, 20 m, 40 m, 60 m, 80 m and 100 m points along the 100 metre transect at each of the 40 sites in our study. The trapping infrastructure at each site was as follows:

- We placed an Elliott aluminium box trap (10 cm x 10 cm x 30 cm; Elliott Scientific Equipment, Upwey, Victoria) at 10 m intervals along the transect.
- We placed a small wire cage trap (20 x 20 x 50 cm) at 20 m intervals along the transect.
- We placed a large wire cage trap (30 x 30 x 60 cm) at the 0 m and 100 m points of the transect.

Our trapping protocols involved opening Elliott traps and cage traps for three consecutive days at each of our 40 sites in summer each year from 2010 to 2014. We baited all traps with a mixture of peanut butter and rolled oats. Elliott traps and cage traps in which an animal had been captured were wiped clean, re-baited, and re-positioned where the initial capture had taken place.

1.3.3 Reptiles

To survey reptiles, we set out three kinds of artificial substrates at the 20 m and 80 m points along the permanent transect established at each of the 40 sites in our experiment. These substrates were four large wooden sleepers, four roof tiles, and two 2 m x 2 m sheets of corrugated iron. These substrates were searched in spring and summer in each survey year.

1.4 Vegetation surveys

Vegetation surveys were completed in 2014 by the same observer (CM). We measured vegetation at the 20, 40, 60, 80 and 100 m points along each transect to gather vegetation covariates for use in modelling of the response of birds, mammals and reptiles to military training and fire. We recorded the maximum height of the vegetation. We estimated the percentage cover of five height classes of vegetation: 0-20 cm, 20-40 cm, 40-60 cm, 60-80 cm and 80-100 cm. Due to the widespread presence of unexploded ordinances throughout the impact area, we were restricted to measuring vegetation within one metre of each of the 40 transects where bombs had been removed.

1.5 Collation of bird life history attributes

We gathered data on bird species traits to address our third postulate (see Introduction) on links between temporal changes in species’ identities within the impact area and particular kinds of life-history attributes. We summarized data on morphological (body mass) and life history (movement, diet, and foraging substrate) traits (Handbook of Australian and New Zealand Birds 1990-2007, BirdLife Australia 2014). These traits are thought to reflect the ability of species to respond to environmental change (Luck et al. 2012).
1.6 Statistical Analysis

Prior to analysis of faunal data, we tested for interactions between vegetation structure, fire, and the impacts of military training, to understand covarying effects of different forms of disturbance on vegetation structure. To achieve this, we fitted linear mixed models to vegetation height and percentage vegetation cover data at various heights above the ground, using our three disturbance variables (impact vs non-impact area, time since fire, and number of fires) as predictors. For our percent cover response variables, we divided each value by 100 to form proportions, then logit-transformed them prior to analysis to restrict our analysis to values between zero and one. We used a square root transform on our ‘maximum vegetation height’ covariate. We ran a single model for each response variable, with each model allowing linear combinations of all three predictors, but not allowing interactions between them. We also included ‘site’ as a random effect to account for multiple vegetation measures recorded at each site (i.e. at different points along a given transect).

We defined species richness for a given group of vertebrates as the sum of species observed in a given site by year combination. We modelled these data by fitting Poisson generalized linear mixed models (GLMMs) (Bates et al. 2014) to data on all observed species for each taxon; i.e. for 56 bird, 12 mammal, and seven reptile species. The predictors used were whether or not a site was in the impact area, the number of years since the start of the study, the interaction between year and impact, the logarithm of the number of years since the last fire, and the total number of fires on record for that site. Other vegetation measures were investigated but discarded because of their very limited value in explaining the observed results.

For our individual species models, we customized our statistical approach for each taxon, as necessitated by the properties of our data. For reptile and mammal species, observations consisted of abundance data (counts), which we modelled using hierarchical generalized linear models (HGLMs) to account for potential non-Gaussian error structure of this kind of data (Lee et al. 2006). We used a Poisson distribution with a log link for the fixed effects, and fitted ‘site’ as a random effect using Gamma distribution with a log link. We ran these models for all mammals and reptiles for which 40 or more individuals were recorded and which were detected in more than 20 site-survey combinations over the five-year duration of our study (Table S2.2). In contrast, our bird data recorded the ‘detection frequency’ of each species; i.e. the proportion of surveys in which each species was detected per site per year. We used GLMMs to fit a quasi-binomial model with a logit link to these data, again including ‘site’ as a random effect, and weighting each observation by the number of visits each site during that study year. We restricted our analyses to the 21 individual bird species (Table S2.1) detected more than 25 times and in more than 17 site-survey combinations over the five-year duration of our study.

In addition to analyses of species richness for all three taxa, our bird assemblage was sufficiently large to allow functional analysis; i.e. to determine whether bird species responses to
environment were mediated by their traits. We used logistic mixed models to assess every two-way interaction between impact, year, and each of our four trait variables (body mass, movement, diet and substrate). Our model included site and species as random effects, and we also included survey effort to account for the fact that sites that were more frequently surveyed during a given year were likely to show higher bird occurrence. We omitted singletons and doubletons from this analysis, as well as any raptors, leaving 48 species for analysis.
Results

1.7 Differences in fire and vegetation attributes inside and outside the impact area

We uncovered a significant difference in the average number of fires per site over the past 38 years within versus outside the impact area (F_{1,38}=11.12, P=0.002) (0.81 in non-impact area sites, 2.38 in impact area sites, standard error of difference, 0.47). In addition, the average time since fire was 16 years inside the impact area and 28 years outside (F_{1,38}=12.02, P=0.001). We also found a significant difference in vegetation height within versus outside the impact area, with significantly more vegetation in frequently burned sites, and in areas that had not been recently burned (Fig. S2). There were no significant differences in the percentage cover of any vegetation structural attributes between the impact and non-impact areas. There were significant effects of time since fire and the number of fires on overall vegetation height and the amount of vegetation (as reflected by values for percentage cover) at all measured heights above the ground (Table S3).

1.8 Assemblage-wide responses to military training, fire and vegetation cover

Overall bird species richness was significantly lower within vs outside the impact area (coefficient = -0.32, S.E. = 0.09, P< 0.001; Fig. 3). Bird species richness also declined significantly over time (coefficient = -0.11, P = 0.01), but there was no significant interaction between year and impact (P=0.78). Conversely, there were no significant relationships between the species richness of mammals or reptiles and impact area, time, or their interaction. Instead, both groups showed significant variation in richness in response to time since fire, but in opposing directions – reptile richness was highest in recently burned sites (coefficient = -0.11, P= 0.034), while mammal richness was highest in long unburned vegetation (coefficient = 0.30, P < 0.001; see Table S4).

Figure 3. Change in estimated richness of three animal taxa over time, within and outside of the impact area

Analysis of trait-dependent responses to predictor variables were possible only for bird species. These four models all showed lower bird occurrence within the impact zone than outside it, and lower occurrence at the end of the study period than at the beginning (Table S5). However, each trait showed distinct patterns of response to impact and time. Specifically, birds with larger body mass were less common on average than small birds (coefficient = -0.52, P=0.027), but larger-bodied birds...
also were less likely to be found within the impact area (coefficient of the interaction between impact and body mass = -0.33, P<0.001; Fig. 4a). Similarly, there was no difference in the probability of observing migratory versus sedentary birds outside the impact zone (P=0.4), but sedentary birds were much more common within the impact zone than migratory birds (coefficient = 0.84, P<0.001; Fig 4b). Trait analyses exploring diet revealed that only nectarivores exhibited a significant response to the impact zone (coefficient = -0.57, P=0.001; Fig 4c). Finally, understorey-dwelling birds were much more common overall than ground- or canopy-dwelling species, but differences in occurrence between the impact and non-impact areas were significant only for canopy-dwellers (Fig. 4d).

**Figure 4. Change in probability of observation of bird species in relation to traits**

**1.9 Individual species responses to military training, fire and vegetation cover**

There were sufficient detections for 21 of the 56 species of birds we recorded for subsequent data analysis. We captured 12 species of reptiles in our study and there were sufficient data to analyze the responses of three species of skinks (Eastern She-Oak Skink *Cyclodomorphus michaeli*, Delicate Skink *Lampropolis delicata* and Weasel Skink *Saproscincus mustelinus*) and one species of snake (Black-bellied Swamp Snake *Hemiaspis signata*). There were sufficient data to conduct statistical analyses of five of the seven species of mammals captured in this study; Brown Antechinus (*Antechinus stuartii*), Bush Rat (*Rattus fuscipes*), Long-nosed Bandicoot (*Parameles nasuta*), House Mouse (*Mus musculus*), and Black Rat (*Rattus rattus*). The last two species are exotic.

Of the 30 species with sufficient data for modelling, 16 exhibited significant differences in detection frequency or abundance within versus outside the impact area. All of these species were birds, with the detection frequency of 12 species being significantly lower within the impact area than outside it (Fig. 5), and four significantly more common within the impact area. No mammal or reptile species showed significant differences in abundance between the impact and non-impact areas.

Twelve species exhibited marked differences in detection frequency or abundance over time, with only two of these being positive (Brown Antechinus and Long-nosed Bandicoot), meaning that declines were more common than increases among the species that we studied. For seven of these
species, differences in detection frequency or abundance over time varied between the impact and non-impact areas (Figure 5). For example, there was evidence of a significant negative interaction effect between year and impact for the Southern Emu-wren *Stipiturus malachurus*, Variegated Fairy-wren *Malurus lamberti* and Bush Rat, implying that declines in these species were restricted to the impact area (see Table S6 for details). Notably, two species of exotic mammals – the Black Rat and House Mouse, exhibited the opposite response and increased over time within the impact area (Figure 5).

In addition to effects of time and impact, three mammal species - Black Rat, Bush Rat and Brown Antechinus - were more frequently captured in locations that were long unburnt with the last of these species also being less common in frequently burned sites (Fig. 5). The House Mouse was the only mammal species to respond positively to either fire variable, being most often captured in frequently burned sites. We found that the Delicate Skink and the Weasel Skink were more common in recently burned locations, although the Weasel Skink also was common in areas subject to fewer fires.

**Figure 5. Effect of predictor covariates on the detection frequency (birds) or abundance (mammals and reptiles) at Beecroft Weapons Range.** Filled squares show those effects whose 95% confidence intervals (horizontal lines) do not overlap zero.
Discussion

We completed an empirical study of the impacts of military training on biodiversity. We found compelling evidence for marked differences in the vertebrate biota on sites inside versus those outside the impact area, particularly for birds for which there were large contrasts in species richness and individual species occurrence. These effects remained present despite controlling for differences in time since fire and the number of fires that had affected each survey location, suggesting a direct impact of weapons use (e.g. physical impact or noise) or other associated (unmeasured) factors underpinned observed responses. We further discuss these and other important findings in the remainder of this section, particularly in relation to the four postulates outlined at the start of this paper. We conclude with a brief commentary on the implications of our findings for the management of military training areas.

1.10 Is the fauna inhabiting the impact area depauperate relative to that outside the impact area?

We postulated that the fauna inhabiting the impact area at Beecroft Weapons Range would be depauperate relative to the non-impact area. This prediction was only partially upheld because of marked inter-group and inter-specific responses (Figure 3, Figure 5). For example, overall bird species richness was lower in the impact area, as were the detections of most individual species. However, the detection frequencies of two bird species of conservation concern - the Eastern Bristlebird and the Ground Parrot - were similar inside and outside the impact area. As evidence of yet further contrast, neither mammal nor reptile species richness was depressed within the impact zone.

Several inter-related factors may, in part, explain some of the differences in biota within versus outside the impact area. First, sites within the impact area were subject to, on average, three times more fires than sites outside the impact area and fire effects may have been reflected by the responses of some taxa to time since fire effects – as discussed in the commentary in the following section. Second, there were significant differences in vegetation structure and cover within versus outside the impact area (Fig S2, Table S3). Such differences may have influenced habitat suitability. Third, the extensive body of work on succession theory indicates that, over time, there can be marked temporal changes in occurrence of species in perturbed areas associated with the time elapsed since the last disturbance (Swanson et al. 2011) (reviewed by (Pulsford et al. 2016)).

Even after controlling for two key fire regime variables (viz: time since fire and the number of fires), we found that marked effects of the impact zone continued to characterize our analysis. We suggest that this outcome indicates: a direct effect of military training on vertebrate biota, other associated (unmeasured) factors that affected the observed responses or a combination of both. Physical impact or noise may be important factors underpinning differences in biota between the
impact and impact-free areas. However, we recognize there may be yet other indirect mechanisms that were not examined in this study.

### 1.11 Can differences in the fire regime explain differences in the fauna inside and outside the impact area?

We found that time since fire effects were prominent for mammals and reptiles, but in opposing ways. Mammal species richness and several individual species of mammals were most likely to be recorded on sites characterized by a relatively long time since fire, whereas reptile species richness exhibited the opposite effect as did individual species such as the Delicate and Weasel Skinks. We suggest that relationships between fire, vegetation structure and habitat requirements of animals is the likely driver of these results. Fire can have large impacts on vegetation structure and plant species composition (Franklin et al. 2002, Haslem et al. 2011), which are major predictors of habitat suitability for a wide range of animals (MacArthur and MacArthur 1961, Morrison et al. 2006) (Woinarski 1999). For example, many studies have demonstrated the importance of vegetation cover for small mammals (e.g. (Catling and Burt 1995) (Whelan et al. 2002) (Banks et al. 2011) and the reduced levels of cover with recent fire (Table S2) is likely to erode habitat suitability for small mammals. Conversely, high levels of cover can create unsuitable thermal microclimatic environments for reptiles and this may, in turn, explain reduced level of species richness and the occurrence of individual species for this group with increasing time since fire.

In contrast to our results for mammals and reptiles, we found no relationships between time since fire and bird species richness. Moreover, only four of 21 individual bird species exhibited time since fire effects (one negative and three positive; Figure 5). The relative paucity of time-since-fire effects was unexpected given the well documented effects of this explanatory variable in many other studies of birds (Smucker et al. 2005, Saab et al. 2007, Pons and Clavero 2009) including those in similar (and nearby) ecosystems to the ones which featured in this investigation (e.g. (Lindenmayer et al. 2008b) (Lindenmayer et al. 2016)). At least two possible reasons may explain the relative paucity of time since fire effects for birds. First, there may be scale issues for birds because, unlike many reptile and small mammal species, most bird species are mobile and can readily move between burned and unburned areas. Second, work in similar ecosystems elsewhere in eastern Australia, has shown that key aspects of the fire regime such as the severity of the last fire can have more substantial effects on birds than time since fire (Lindenmayer et al. 2008b) (Lindenmayer et al. 2014). However, data on fire severity were unavailable for this study.

Our fire-related results for the Ground Parrot were unexpected as earlier work at Beecroft Weapons Range showed the species was mostly likely to occur in areas of long unburned heathland (Baker et al. 2010). By contrast, the results of this study highlighted the prevalence of this species in the impact area (Table S6) - where there has been significantly more fires relative to outside the impact area (Fig. S2). There also was no significant effect of time since fire on the occurrence of the
species (Table S6). The reasons for the marked differences between the two studies remain unclear. There has been a substantial body of work undertaken on this iconic parrot species (e.g. (Woinarski 1999) (Meredith et al. 1984) (Baker and Whelan 1994)) and together with the results of this study, they suggest highly spatial variable responses to fire and other kinds of disturbance, ranging from marked sensitivity to limited impacts.

Similar to our results for the Ground Parrot, detections of the Eastern Bristlebird did not differ significantly between the impact and non-impact areas (Fig. 5), although the species was more likely to be recorded on long unburned sites (Table S6). These findings are broadly consistent with recent work on the species in nearby areas which show the species can readily recolonize burned areas but is most abundant in long unburned locations (Lindenmayer et al. 2016). The persistence of this species in fire-prone places like coastal heathland may be associated with bating for feral predators such as the Red Fox (*Vulpes vulpes*), especially as work elsewhere suggests the existence of inter-relationships between hunting efficiency of invasive predators and the removal of vegetation cover following fire (McGregor et al. 2014).

1.12 Are differences in biodiversity inside and outside the impact area explained by differences in life history attributes?

An increasing number of studies is demonstrating associations between biotic responses to the environment and traits or life history attributes (e.g. (Mouillot et al. 2012, Newbold et al. 2013) (Lindenmayer et al. 2015b)). Our analyses were confined to data on birds and revealed several interesting trait-based responses. First, larger-bodied bird species were less likely to occur in areas subject to military training (Figure 4). One possible explanation for this result might be associated with the amount of a bird’s territory that is disturbed by repeated bombing and the ability to tolerate such kinds of recurrent perturbation. Larger bodied birds have larger territories than smaller species (Gill 1995) (Handbook of Australian and New Zealand Birds 1990-2007) and repeated weapons use may have a proportionately greater effect on effective territory size thereby influencing the ability of such taxa to persist within the impact area.

A second key outcome from our work was that migratory species were less common in the impact than outside it (Figure 4). These findings suggest that species that travel long distances to breeding habitat may avoid places subject to repeated disturbance; in this case the use of weaponry. The basis for such sensitivity remains unclear but our findings are broadly congruent with those of other studies worldwide which suggest that highly mobile bird species can be sensitive to the effects of disturbances (Runge et al. 2014). Other life history trait effects were uncovered for diet and foraging substrate. It is possible these effects are associated with the effects on vegetation of repeated disturbance leading to reduced vegetation height in the impact area, with subsequent influences on canopy-foraging birds and those exploiting nectar as a food source.
Other effects

Our analyses revealed significant declines in detection frequency or abundance of ten species over time, with only two species increasing over time (Figure 5). In addition, there was a significant negative linear time trends for bird species richness. The reasons for these temporal effects remain unclear, although for some species there appears to a link with military training as indicated by a significant negative interaction between year and impact area, in which declines were confined to the impact area (Figure 5). Two exotic small mammal species (the Black Rat and House Mouse) are often associated with highly disturbed areas and they both exhibited a positive interaction between impact area and year. We suggest that the observed temporal changes in some vertebrate taxa at Beecroft Weapons Range (including increases of exotic species) warrant careful continued monitoring with a plan for altered management action if trends continue.

Key caveats

Many factors make it virtually impossible to establish a perfect experiment in landscape-scale ecological studies (Cunningham and Lindenmayer 2016). This investigation is no exception and we acknowledge several limitations of our work at Beecroft Weapons Range. One of these limitations is that there is only one impact area; that is weapons are used in one (2000 ha) place in the study region. An ideal study design would be for many identical weapons ranges to be available, with several replicates of those subject to repeated bombing and the remaining replicates free from training. This option will never occur and the limitations imposed by having one impact area will be unavoidable in almost all studies of the effects of military training on biodiversity.

Implications for management

The primary role of MTAs is training of defence personnel. However, important secondary environmental benefits need to be explicitly incorporated into the management of such areas (e.g. (Gazenbeek 2005) (Department of Defence 2014) (Lawrence et al. 2015)). A fundamental part of integrating military training and environmental management objectives is to quantify the impacts of military training on environmental values. However, the answer to the overarching question which motivated this study: What are the impacts of military training on biodiversity? – was complex because of the highly variable responses of different groups of biota and different species. Some species responded positively, others negatively, and yet others exhibited largely neutral responses (Figure 5). Nevertheless, our empirical investigation indicated that MTAs can be important environments for a range of biota, including species of conservation significance (see also (Aycrigg et al. 2015)). This was demonstrated in our study through the occurrence of high profile species of conservation concern such as the Eastern Bristlebird and Ground Parrot. We note that other native bird species were significantly less likely to be detected within the impact area versus outside it (Figure 5). We therefore suggest that marked differences in biotic responses between species and
between vertebrate groups demands that managers of MTAs (in this case, the Australian Department of Defence) explicitly state the objectives of management. This is because the kinds of management targeted for a given area may be different if the overarching aim is to maximize overall species richness versus if the aim is to secure populations of individual species of conservation concern.

Achieving secondary (environmental management) objectives on areas where military training is the primary land use can be challenging and is complicated by inter-species and inter-group differences in response to disturbance. One approach to maintaining biodiversity values in MTAs will be to ensure that such areas are large enough to support patches of vegetation in different stages of recovery following perturbation as well as some places that are exempt from weapons use or other kinds of training that may alter vegetation cover or have other effects such as increasing the prevalence of fire. This recommendation corresponds to the general land and resource management principle of “don’t do the same thing everywhere” (see (Lindenmayer et al. 2008a)). This principle therefore applies equally to land subject to military training as it does to other kinds of disturbance regimes such as those subject to fire (including prescribed burning), livestock grazing and forestry.
Acknowledgements

We thank the Australian Research Council and the Department of Defence for financial and logistical support in completing this study. We thank Dustin Wellbourne for collaborative research efforts associated with the study reported here. Claire Shepherd and Tabitha Boyer assisted with a range of key tasks associated with the writing of this manuscript.
### Supplementary Information

Table S1. List of bird species recorded at Beecroft Weapons Range, the number of detections of each taxon, and the number of surveys at which it was detected over the 5-year duration of the study.

<table>
<thead>
<tr>
<th>Common name</th>
<th>Latin name</th>
<th>No. detections</th>
<th>No of surveys</th>
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<td>Asian Koel</td>
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<td>Australian King Parrot</td>
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<td>Brown-headed Honeyeater</td>
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<td>White-throated Treecreeper</td>
<td><em>Cormobates leucophaea</em></td>
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Table S2. List of mammal and reptile species recorded at Beecroft Weapons Range, the number of individuals of each taxon, and the number of surveys at which it was detected over the 5-year duration of the study.

<table>
<thead>
<tr>
<th>Common name</th>
<th>Latin name</th>
<th>No. individuals</th>
<th>No. of surveys</th>
</tr>
</thead>
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<td>Brown Antechinus</td>
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<td>Eastern Pygmy Possum</td>
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<td>House Mouse*</td>
<td><em>Mus musculus</em></td>
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<td>102</td>
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<td>Long-nosed Bandicoot</td>
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<td>81</td>
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<td>Bush Rat</td>
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<td>Black Rat*</td>
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<tr>
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<td>Scientific Name</td>
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<td>Weasel Skink</td>
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<td>Response Variable</td>
<td>Predictor Variable</td>
<td>Estimated Coefficient</td>
<td>Standard Error</td>
</tr>
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</tr>
<tr>
<td>0 - 20 cm</td>
<td>Intercept</td>
<td>-0.13</td>
<td>0.12</td>
</tr>
<tr>
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<td>Impact area = TRUE</td>
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<td>0.17</td>
</tr>
<tr>
<td></td>
<td>Number of Fires</td>
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</tr>
<tr>
<td></td>
<td>T. S. F.</td>
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</tr>
<tr>
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<td>0.05</td>
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Table S6. Cells show variable coefficients for each species, followed by standard errors and P values in parentheses.

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Fan_tailed_Cuckoo         | -2.06     | -0.64  | 1.74 | -0.21 |
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<tr>
<td>Mus_musculus</td>
<td>(0.18, P&lt;0.01)</td>
<td>(0.24, P=0.58)</td>
<td>(0.06, P&lt;0.01)</td>
<td>(0.08, P=0.77)</td>
<td>(0.09, P&lt;0.01)</td>
<td>(0.12, P=0.04)</td>
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<tr>
<td>Perameles_nasuta</td>
<td>-0.51</td>
<td>(0.78, P=0.71)</td>
<td>(0.23, P&lt;0.01)</td>
<td>(0.24, P&lt;0.01)</td>
<td>(0.09, P=0.54)</td>
<td>(2.49, P&lt;0.01)</td>
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<tr>
<td>Rattus_fuscipes</td>
<td>(0.64, P=0.42)</td>
<td>(0.64, P=0.42)</td>
<td>(0.01, P&lt;0.01)</td>
<td>(0.01, P&lt;0.01)</td>
<td>(0.3, P&lt;0.01)</td>
<td>(0.55, P=0.1)</td>
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<td>Rattus_rattus</td>
<td>-1.48</td>
<td>(0.63, P=0.48)</td>
<td>-0.32</td>
<td>0.1</td>
<td>0.11</td>
<td>0.19</td>
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<tr>
<td>Cyclodomorphus_michaeli</td>
<td>-0.49</td>
<td>(0.37, P=0.23)</td>
<td>(0.08, P&lt;0.01)</td>
<td>(0.11, P&lt;0.01)</td>
<td>(0.21, P&lt;0.01)</td>
<td>(0.19, P&lt;0.01)</td>
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<td>Hemiaspis_signata</td>
<td>-0.19</td>
<td>(0.64, P=0.45)</td>
<td>(0.08, P&lt;0.01)</td>
<td>(0.14, P&lt;0.01)</td>
<td>(0.22, P&lt;0.01)</td>
<td>(0.42, P&lt;0.01)</td>
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<tr>
<td>Lampropholis_delicata</td>
<td>1.17</td>
<td>(0.26, P&lt;0.01)</td>
<td>-0.63</td>
<td>-0.25</td>
<td>-0.48</td>
<td>0.37</td>
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<td></td>
<td>P=0.07)</td>
<td>P=0.29)</td>
<td>P=0.46)</td>
<td>P&lt;0.01)</td>
<td>P=0.57)</td>
<td>P&lt;0.01)</td>
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<tr>
<td>Saproscincus_mustelinus</td>
<td>-1.46(0.48, P&lt;0.01)</td>
<td>0.1(0.66, P=0.19)</td>
<td>0.01(0.16, P=0.52)</td>
<td>-1.43(0.21, P=0.96)</td>
<td>-1.26(0.18, P&lt;0.01)</td>
<td>0.25(0.39, P&lt;0.01)</td>
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Figure S1. Removal of unexploded ordinance from Beecroft Weapons Range.
Fig. S2. Differences in vegetation in relation to three disturbance variables
References


